12/985-2

NEWARK PUBLIC LIBRARY

MAY 1 9 1986

U. S. GOVT. PUBS.
DEPOSITORY 826

STATEMENT OF ACTIVE LOANS AND FINANCIAL GUARANTEES

AS OF DECEMBER 31, 1985

EXPORT-IMPORT BANK OF THE UNITED STATES

811 VERMONT AVENUE, N.W. WASHINGTON. D.C. 20571

Y3.EX7/3:

READEX FICHE

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT INDEX

	PAGE
SUMMARY OF ACTIVE AND TERMINATED LOANS	1
EXPLANATION OF FOOTNOTES IN THIS REPORT	1-A

AFRICA/MIDDLE EAST

Afghanistan	2
Algeria	2
Angola	5
Bahrain	7
Benin	7
Burkina Faso	7
Cameroon	7
Central African Republic	8
Congo	9
Egypt	10
Ethiopia	12
Gabon	13
Ghana	14
Guinea	15
Iran	15
Iraq	16
Israel	16
Ivory Coast	22
Jordan	24
Kenya	24
Kuwait	25
Lebanon	25
Liberia	25
Libya	26
Madagascar	27
Mali	27
Mauritania	27
Morocco	28
Mozambique	31
Niger	32
Nigeria	33
Pakistan	34
Saudi Arabia	35
Senegal	36
Sierra Leone	36
South Africa	37
Sudan	38
Syria	39
Tanzania	39
Togo, Government of	39
Tunisia	40
Turkey	42
Uganda	45
United Arab Emirates	46
Zaire	46
Zambia	48
Zimbabwe	50

ASIA

Australia	51
Bangladesh	53
Brunei	54
Burma, Union of	54
China, (Mainland)	54
China, (Taiwan)	55
Fiji Islands	60
Hong Kong	60
India	61
Indonesia	64
Japan	68
Korea	71
Malaysia, Federation of	77
Nauru	77
New Caledonia	77
New Zealand	78
Papua New Guinea	79
Philippines	79
Singapore	85
Sri Lanka	86
Thailand	86
Vanuatu	88

EUROPE/CANADA

Austria	88
Belgium	89
Canada	90
Cyprus	93
Czechoslovakia	93
Denmark	93
Finland	94
France	95
Germany, Federal Republic of	97
Greece	97
Greenland	98
Hungary	98
Iceland	99
Ireland	99
Italy	100
Latvia (U.S.S.R.)	101
Liechtenstein	102
Luxembourg	102
Malta	102
Netherlands	102
Norway	103
Poland	105
Portugal	108
Romania	109
Spain	111

EUROPE/CANADA

Sweden	120
Switzerland	121
Union of Soviet Socialist Rep	121
United Kingdom	122
Various European Countries	123
Yugoslavia	124

LATIN AMERICA

Antigua	138
Argentina	138
Bahamas	144
Barbados	144
Bermuda	145
Bolivia	145
Brazil	146
Cayman Islands	167
Chile	167
Colombia	168
Costa Rica	173
Cuba	175
Dominican Republic	176
Ecuador	179
El Salvador	180
Guatemala	181
Guyana	181
Haiti	182
Honduras	182
Jamaica	183
La Multinational Financial Inst	186
Mexico	186
Netherlands Antilles	200
Nicaragua	200
Panama	202
Paraguay	202
Peru	203
Surinam	206
Trinidad and Tobago	207
Uruguay	209
Various Latin American Countries	209
Venezuela	209
Virgin Islands, British	212
West Indies - French	213

OTHER COUNTRIES

Loans Guar. by U.S. Dept. of Defense	213
Private Export Funding Corp	213
Puerto Rico	214
Special Exporter-Importer Credits	214
Various Countries - Unallocable	214
Virgin Islands (U.S.)	214

EXPORT-IMPORT BANK OF THE UNITED STATES

SUMMARY OF ACTIVE AND TERMINATED LOANS AS OF DECEMBER 31, 1985

	EXPORT VALUE	AUTHORIZATIONS	PARTICIPATIONS	CANCELLATIONS	DISBURSEMENTS	SALES & WRITEOFFS	REPAYMENTS	OUTSTANDING	UNDISBURSED BALANCE	INTEREST AND FEES COLLECTED
TERMINATED THRU JULY 1, 1969										
NET TERMINATED CREDITS	16,160,000,000.00	10,107,187,724.66	-	4,022,244,765.30	5,587,207,621.62	-	6,084,942,959.36	-	-	1,180,546,615.00
DISBURSED BY OTHERS	-	-	-	-	497,735,337.74	-	-	-	-	-
PARTICIPATIONS IN CREDITS BY OTHERS	-	280,243,734.83	280,243,734.83	-	-	-	-	-	-	-
LOANS SOLD AFTER DISBURSEMENT - NET	-	432,097,869.31	-	-	432,097,869.31	432,097,869.31	-	-	-	-
SALES OF COMPLETE NOTES	-	-	-	-	-	11,742,011.73	(11,742,011.73)	-	-	-
LOANS CHARGED OFF-NET OF RECOVERIES	-	-	-	-	-	373,504,004.00	(3,735,040.04)	-	-	-
TOTAL	16,160,000,000.00	10,819,529,328.80	280,243,734.83	4,022,244,765.30	6,517,040,828.67	447,574,921.08	6,069,465,907.59	0.00	0.00	1,180,546,615.00
TERMINATED AFTER JULY 1, 1969										
NET TERMINATED CREDITS	38,612,360,119.49	22,636,571,499.60	-	5,420,368,061.72	17,216,203,437.88	-	17,216,203,437.88	-	-	5,764,853,033.07
PARTICIPATIONS IN CREDITS BY OTHERS	-	246,517,014.13	246,517,014.13	-	-	-	-	-	-	-
LOANS SOLD AFTER DISBURSEMENT - NET	-	935,996,304.79	-	-	935,996,304.79	935,996,304.79	-	-	-	-
LOANS CHARGED OFF-NET OF RECOVERIES	-	-	-	-	-	1,935,016.51	(1,935,016.51)	-	-	-
TOTAL	38,612,360,119.49	23,819,084,818.52	246,517,014.13	5,420,368,061.72	18,152,199,742.67	937,931,321.30	17,214,268,421.37	0.00	0.00	5,764,853,033.07
TOTAL TERMINATED LOANS	54,772,360,119.49	34,638,614,147.32	526,760,748.96	9,442,612,827.02	24,669,240,571.34	1,385,506,242.38	23,283,734,328.96	0.00	0.00	6,945,399,648.07
ACTIVE LOANS DECEMBER 31, 1985										
NET ACTIVE CREDITS	50,303,756,118.32	28,368,454,644.33	-	3,341,343,475.95	22,444,493,020.29	-	5,920,181,760.37	16,524,311,259.92	2,582,618,148.09	8,588,822,813.34
PARTICIPATIONS IN CREDITS	-	151,021,466.92	151,021,466.92	-	-	-	-	-	-	-
LOANS SOLD AFTER DISBURSEMENT - NET	-	121,267,631.81	-	-	121,267,631.81	121,267,631.81	-	-	-	-
LOANS CHARGED OFF-NET OF RECOVERIES	-	-	-	-	-	23,445,842.91	(23,445,842.91)	-	-	-
TOTAL ACTIVE LOANS	50,303,756,118.32	28,640,743,743.06	151,021,466.92	3,341,343,475.95	22,565,760,652.10	144,713,474.72	5,896,735,917.46	16,524,311,259.92	2,582,618,148.09	8,588,822,813.34
GRAND TOTAL	105,076,116,237.81	63,279,357,890.38	677,782,215.88	12,783,956,302.97	47,235,001,223.44	1,530,219,717.10	29,180,470,246.42	16,524,311,259.92	2,582,618,148.09	15,534,222,461.41

A/ THE EXPORT VALUE (I.E. CONTRACT PRICE OF VALUE OF U.S. EXPORTS FINANCED) REFLECTS DATA ONLY TO THOSE CREDITS THAT WERE ACTIVE AS OF JULY 1, 1969, OR APPROVED SUBSEQUENT TO THAT DATE, THE EXPORT VALUE OF $16,160,000,000.00 SHOWN UNDER LOANS TERMINATED THRU JULY 1, 1969, IS ESTIMATED AND IS NOT REFLECTED IN THE DETAIL SECTION OF THIS REPORT.

B/ THE DETAILS SHOWN FOR COMMITMENT FEE COLLECTIONS REPRESENTS AMOUNTS RECEIVED SUBSEQUENT TO JUNE 30, 1969. FEES RECEIVED PRIOR TO THAT DATE OF $19,459 THOUSAND ARE INCLUDED IN THE INTEREST TOTAL UNDER EACH LOAN AND ARE REFLECTED, ONLY IN TOTAL, IN COUNTRY 720 AND THE FINAL TOTAL. GUARANTEE FEES COLLECTED ON RECOURSE SALES AND CERTIFICATES OF LOAN PARTICIPATION ($2,367,736.46 THROUGH DECEMBER 31, 1985) HAVE NOT BEEN REFLECTED IN THIS REPORT SINCE JUNE 30, 1974. A DOUBLE ASTERICK IS USED TO INDICATE A FEE COLLECTION OF LESS THAN $500.00.

C/ AN "E" PRECEDING THE LOAN OR GUARANTEE NUMBER IDENTIFIES AN EXPORT EXPANSION FACILITY AUTHORIZATION MADE UNDER PUBLIC LAW 90-390, APPROVED JULY 7, 1968.

D/ AN "R" PRECEDING THE LOAN NUMBER DENOTES A REFUNDING LOAN, WHICH REFLECTS PORTIONS OF DEBT TRANSFERRED FROM VARIOUS OLD LOANS AND CONSOLIDATED UNDER THE "R" LOAN FOR REAMORTIZATION WITH EXTENDED REPAYMENT TERMS AND/OR REDUCED INTEREST RATES. THESE TRANSACTIONS TOTALLING $1,454,744,609.74 TO DATE, ARE SHOWN AS REPAYMENTS UNDER THE OLD LOANS AND AS A DISBURSEMENT UNDER THE "R" LOAN BUT DO NOT CHANGE STATEMENT TOTALS AS THEY ARE NEGATED BY AN ENTRY UNDER LOAN NUMBER 999-99999, WHICH REFLECTS THE TOTAL OF SUCH TRANSACTIONS UNDER EACH COUNTRY.

E/ THE TYPE OF OBLIGOR IS SHOWN IN THE LEFT MARGIN OF THE TYPE BLOCK, REPRESENTED AS FOLLOWS: (1) GOVERNMENT, (2) PRIVATE WITH GOVERNMENT GUARANTEE, AND (3) PRIVATE.

F/ THE TYPE OF GUARANTOR IS SHOWN IN THE RIGHT MARGIN OF THE TYPE BLOCK, REPRESENTED AS FOLLOWS:

A. U.S. GOVERNMENT AGENCY	D. CENTRAL BANK	G. PARENT COMPANY	J. OTHER BUSINESS ENTITY	M. OTHER
B. MINISTRY OF FINANCE	E. GOVERNMENT BANK	H. AFFILIATE COMPANY	K. FIRM'S PRINCIPALS	N. NONE
C. MISCELLANEOUS GOV'T ENTITY	F. COMMERCIAL BANK	I. SUBSIDIARY COMPANY	L. OTHER INDIVIDUALS	

G/ THE TYPE OF LOAN PROGRAM UNDER WHICH A CREDIT WAS APPROVED IS DESIGNATED BY AN ALPHA MANAGEMENT (MGT) CODE, REPRESENTED AS FOLLOWS: (A) REGULAR DIRECT LOANS APPROVED ON OR AFTER JANUARY 13, 1975. (B) COOPERATIVE FINANCING FACILITY, (D) PROJECT DEVELOPMENT, (E) PRODUCT FINANCING, (F) RELENDING FACILITY, (G) ENGINEERING, PLANNING AND FEASIBILITY STUDIES, (J) LOCAL COST GUARANTEES - COUNTRY OF PURCHASE, (K) LOCAL COST LOANS, (L) LOCAL COST GUARANTEES - THIRD COUNTRY SOURCE, (R) FINANCIAL GUARANTEES - U.S. INSTITUTIONS, AND (T) FINANCIAL GUARANTEES - NON-U.S. INSTITUTIONS. CODES D AND E APPLY TO LOANS APPROVED PRIOR TO JANUARY 13, 1975. ALL ACTIVE COOPERATIVE FINANCING FACILITY AND RELENDING FACILITY EXPORT LOANS OR SUB LOANS ARE GROUPED BY COOPERATING INSTITUTION AND SHOWN IN TOTAL ONLY, IN ALPHEBETICAL SEQUENCE BY INSTITUTION AT THE END OF THE COUNTRY IN WHICH THE INSTITUTION IS LOCATED. LOANS EXTENDED THROUGH U.S. INSTITUTIONS ARE SHOWN UNDER THE COUNTRY OF THE BUYER OR END-USER.

H/ THE FINANCIAL GUARANTEES THAT ARE RELATED TO DIRECT LOANS ARE SHOWN IMMEDIATELY FOLLOWING THE RELATED LOAN WITH THE RELATED LOAN NUMBER SHOWN BELOW THE AUTHORIZED AMOUNT. FINANCIAL GUARANTEES NOT RELATED TO DIRECT LOANS ARE SHOWN AS THE LAST ITEM AT THEN END OF A COUNTRY. THE TYPE OF GUARANTEE IS INDICATED BY A PREFIX SHOWN BEFORE THE CREDIT NUMBER, REPRESENTED AS FOLLOWS: (FG) FINANCIAL GUARANTEES TO COMMERCIAL BANKS, (PF) PRIVATE EXPORT FUNDING CORPERATION GUARANTEES, AND (LC) LOCAL COST GUARANTEES, THE FIRST FOUR DIGITS OF THE CREDIT NUMBER INDICATES THE FINANCIAL INSTITUTION THAT IS BEING GUARANTEED. THE INTEREST RATE SHOWN FOR FINANCIAL GUARANTEES REPRESENT THE INTEREST RATE GUARANTEED BY EXIMBANK.

I/ LINES OF CREDIT ARE REPRESENTED AS FOLLOWS: (LLA) LINES OF CREDIT WITHOUT SUB-LOANS. TOTAL LINE CHARGED AGAINST LENDING AUTHORITY ON DATE BOARD OF DIRECTORS APPROVE LINE OF CREDIT. (LLS) LINES OF CREDIT WITH SUB-LOANS. TOTAL LINE CHARGED AGAINST LENDING AUTHORITY ON DATE BOARD OF DIRECTORS APPROVED LINE OF CREDIT. (LNS) LINES OF CREDIT WITH SUB-LOANS. TOTAL LINE IS NOT CHARGED AGAINST LENDING AUTHORITY ON DATE BOARD OF DIRECTORS APPROVE LINE OF CREDIT BUT THE SUB-LOANS ARE CHARGED AGAINST LENDING AUTHORITY AS THEY ARE APPROVED. (GLA) FINANCIAL GUARANTEES RELATED TO LINES OF CREDIT WITH PREFIX "LLA". (GLS) FINANCIAL GUARANTEES RELATED TO LINES OF CREDIT WITH PREFIX "LLS". (GNS) FINANCIAL GUARANTEES RELATED TO LINES OF CREDIT WITH PREFIX "LNS".

NOTE: THIS REPORT IS PUBLISHED ONCE A YEAR REFLECTING THE STATUS OF ACTIVE LOANS AT DECEMBER 31.

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PROJECT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AFGHANISTAN					**COUNTRY 204**									
06577	1-D	A	11S	8.375	GROSS LOAN	53,483	24,067	1,100	22,967		22,967			10,410
ARIANA AFGHAN AIRLINES COMPANY														
AIRCRAFT, JUMBO JET (1) DC-10						(DATE	SIGNED	3-31-79)						COMIT FEES 123
MC DONNELL DOUGLAS CORPORATION														
10-12-78	3-30-81		9-30-89		EIB SHARE	53,483	24,067	1,100	22,967		22,967			10,533
883-88888	-				GROSS LOAN	49,967	43,508	828	42,680		41,309			24,967
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					1,372				COMIT FEES 8
REPORT FOR DETAIL														
					EIB SHARE	49,967	43,508	828	42,680	1,372	41,309			24,975
* * * * * * * * * * * * * * * *					EIB SHARE	103,450	67,575	1,928	65,647	1,372	64,275			35,377
TOTALS FOR														
AFGHANISTAN														COMIT FEES 131
* * * * * * * * * * * * * * * *					GROSS EIB	103,450	67,575	1,928	65,647	1,372	64,275			35,508
ALGERIA					**COUNTRY 101**									
03462	1-C	D	12S	VARIOUS	GROSS LOAN	21,200	9,540	256	9,284		7,155	2,129		5,662
BANQUE ALGERIENNE DE DEVELOP														
ABADLA IRRIGATION PROJECT						(DATE	SIGNED	5-01-72)						COMIT FEES 100
MORRISON KNUDSEN COMPANY														
11-18-71	3-01-76		2-28-87		EIB SHARE	21,200	9,540	256	9,284		7,155	2,129		5,762
04126	3-Z	D	12S	VARIOUS	GROSS LOAN	28,560	12,852	153	12,699		7,497	5,202		8,585
BANQUE ALGERIENNE DE DEVELOP														
IRRIGATION PROJECT						(DATE	SIGNED	2-23-73)						COMIT FEES 165
DRAVO CORPORATION														
11-02-72	11-21-77		2-10-88		EIB SHARE	28,560	12,852	153	12,699		7,497	5,202		8,750
04455	1-C	D	12S	6.000	GROSS LOAN	349,800	157,410		157,410		26,235	131,175		108,009
SONATRACH														
LIQUID NATURAL GAS FACILITY						(DATE	SIGNED	3-30-73)						COMIT FEES 851
CHEMICAL CONSTRUCTION CORPORAT														
3-26-73	12-01-78		11-10-90		EIB SHARE	349,800	157,410		157,410		26,235	131,175		108,860
FG000204456	1-C	Q	12S	7.625										
SONATRACH														
NATURAL GAS PRODUCTION PLANT							157,410	10,560	146,850		146,850			4,675
CHEMICAL CONSTRUCTION CORP						RELATED	TO LOAN NO.	04455			PRELIMINARY COMMITMENT NO. 7101440			
3-26-73	2-23-81		11-10-84											
LC999604457	1-C	I	24S	9.000										
SONATRACH														
NATURAL GAS PRODUCTION PLANT							52,470	4,722	47,748	1,097	32,794	16,051		1,894
VARIOUS						RELATED	TO LOAN NO.	04455			PRELIMINARY COMMITMENT NO. 7101440			
3-26-73	6-01-79		11-10-90											
04997	1-C	D	10S	VARIOUS	GROSS LOAN	48,662	21,898	3,448	18,450		18,450			7,989
SONATRACH														
EXPAND CRUDE OIL PIPELINE						(DATE	SIGNED	6-10-74)						COMIT FEES 312
GENERAL ELECTRIC														
4-15-74	6-06-80		5-10-86		EIB SHARE	48,662	21,898	3,448	18,450		18,450			8,301

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE	EXPIRY DATE		MATURITY DATE											
ALGERIA					COUNTRY 101									
05049	1-E	D	12S	6.000	GROSS LOAN	21,000	9,450	3,033	6,417		2,363	4,054		2,378
ALGERIENNE INTERPROF. OFFICE C														
CONSTRUCT SEED GRAIN STATIONS						(DATE SIGNED		7-27-76)						COMIT FEES 240
VARIOUS														
4-25-74	7-20-79		5-10-90		EIB SHARE	21,000	9,450	3,033	6,417		2,363	4,054		2,611
05847	1-E	A	16S	8.500	GROSS LOAN	119,200	47,680	10,183	37,497		33,376	4,121		23,115
SONATRACH														
INSTALL NATURAL GAS FACILITY						(DATE SIGNED		8-08-75)						COMIT FEES 559
PRITCHARD & COMPANY, J.F.														
6-30-75	1-20-81		6-12-87		EIB SHARE	119,200	47,680	10,183	37,497		33,376	4,121		23,714
05859	1-E	A	16S	VARIOUS	GROSS LOAN	137,973	55,189	12,967	42,222		35,410	6,811		13,672
SONELEC														
CONSTRUCT HOME APPLIANCE PLANT						(DATE SIGNED		2-13-76)						COMIT FEES 1,166
GTE INTERNATIONAL														
5-01-75	11-20-81		2-10-87		EIB SHARE	137,973	55,189	12,967	42,222		35,410	6,811		14,841
06129	2-E	A	20S	8.500	GROSS LOAN	27,227	10,891		10,891		10,377	514		4,691
NATL TRANSPORTS AERIENS AIR AL														
AIRCRAFT, JETS (11)						(DATE SIGNED		4-05-76)						COMIT FEES 31
VARIOUS														
10-23-75	10-31-76		5-10-86		EIB SHARE	27,227	10,891		10,891		10,377	514		4,722
06228	2-E	A	10S	9.000	GROSS LOAN	38,655	15,462		15,462		10,823	4,639		8,611
NATL TRANSPORTS AERIENS AIR AL														
COML JET, (1)727-200&(3)737-200						(DATE SIGNED		2-28-78)						COMIT FEES 173
BOEING COMPANY, THE														
3-11-76	1-31-78		2-28-87		EIB SHARE	38,655	15,462		15,462		10,823	4,639		8,784
06298	1-E	A	8S	VARIOUS	GROSS LOAN	39,531	15,812	3,708	12,105		6,060	6,044		2,581
SONACOME														
COMPRESSOR-COMPACTOR PLANT						(DATE SIGNED		10-12-77)						COMIT FEES 536
INGERSOLL RAND CO														
5-12-76	1-16-85		3-01-87		EIB SHARE	39,531	15,812	3,708	12,105		6,060	6,044		3,517
PF999506299	1-E	1	3S	8.500										
SOCIETE NATIONAL DE CONSTRUCTI														
COMPRESSOR-COMPACTOR PLANT							6,424		3,748		3,748	2,675		32
INGERSOLL-RAND CO.						RELATED TO LOAN NO. 06298					PRELIMINARY COMMITMENT NO. 7503315			
5-12-76	10-15-84		9-01-83											
06309	1-E	A	5S	8.500	GROSS LOAN	105,920	37,072	13,593	23,479		23,479			8,116
SONATRACH														
PETROLEUM DRILLING EQUIPMENT						(DATE SIGNED		3-09-77)						COMIT FEES 259
VARIOUS														
8-17-76	3-31-78		9-10-82		EIB SHARE	105,920	37,072	13,593	23,479		23,479			8,375
06344	1-E	A	8S	9.000	GROSS LOAN	167,500	67,000	13,295	53,705		39,440	14,265		31,657
SONATRACH														
COST OVERRUN NATURAL GAS PLANT						(DATE SIGNED		8-20-77)						COMIT FEES 573
BECHTEL CORPORATION														
3-10-77	8-31-80		11-10-86		EIB SHARE	167,500	67,000	13,295	53,705		39,440	14,265		32,230

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
ALGERIA					COUNTRY 101									
06372	1-E	A	10S	9.000	GROSS LOAN	34,097	15,344	128	15,216		9,129	6,086		8,586
ALGERIAN NAT. RAILWAYS-SNCFA														COMIT FEES
DIESEL ELECTRIC LOCOMOTIVES 55						(DATE SIGNED		9-06-77)						134
VARIOUS														
10-14-76	8-16-78		7-15-87		EIB SHARE	34,097	15,344	128	15,216		9,129	6,086		8,720
06490	1-E	A	9S	8.125	GROSS LOAN	49,000	24,500	7,000	17,500		13,250	4,250		7,337
SONATRACH														COMIT FEES
NATURAL GAS PROCESSING						(DATE SIGNED		9-27-78)						169
BECHTEL CORP														
11-17-77	12-31-79		9-15-86		EIB SHARE	49,000	24,500	7,000	17,500		13,250	4,250		7,500
06517	1-E	A	18S	VARIOUS	GROSS LOAN	320,000	240,000	126	239,874		76,760	163,114		100,682
SONATRACH														COMIT FEES
GAS LIQUEFACTION PLANT EQUIP.						(DATE SIGNED		12-01-78)						2,170
KELLOG, M W CO														
1-22-78	1-31-83		9-01-91		EIB SHARE	320,000	240,000	126	239,874		76,760	163,114		102,853
06546	1-E	A	18S	VARIOUS	GROSS LOAN	220,000	165,000		163,537		43,027	120,510	1,463	68,121
SONATRACH														COMIT FEES
GAS CYCLING PLANT						(DATE SIGNED		12-08-78)						1,893
FLUOR TEXAS, INC.														
8-03-78	10-31-84		7-01-92		EIB SHARE	220,000	165,000		163,537		43,027	120,510	1,463	70,014
06572	1-E	A	16S	8.500	GROSS LOAN	79,000	59,250		59,250		12,245	47,005		15,416
SONATRACH														COMIT FEES
24 INCH LPG PIPELINE						(DATE SIGNED		3-12-79)						961
BECHTEL INTERNATIONAL, INC.														
8-17-78	12-31-82		10-31-92		EIB SHARE	79,000	59,250		59,250		12,245	47,005		20,377
06714	1-E	A	17S	8.500	GROSS LOAN	62,771	43,940	364	43,576		17,119	26,457		15,880
AIR ALGERIE														COMIT FEES
AIRCRAFT, COML JETS (4) 727'S						(DATE SIGNED		2-09-81)						262
BOEING COMPANY														
10-25-79	5-31-81		12-31-90		EIB SHARE	62,771	43,940	364	43,576		17,119	26,457		16,142
06970	1-E	A	15S	8.750	GROSS LOAN	10,000	7,000		5,503		1,020	4,482	1,497	1,282
SOCIETE NATIONAL DE SIDERURGIE														COMIT FEES
32 TON OPEN HEARTH FURANCES 2						(DATE SIGNED		9-23-81)						73
THERMO ELECTRON CORP. - LOFTUS														
12-02-80	9-30-83		9-30-91		EIB SHARE	10,000	7,000		5,503		1,020	4,482	1,497	1,355
FG972006971	1-E	R	2S	1.000										
SOCIETE NATIONALE DE SIDERURGI														
32 TON OPEN HEARTH FURANCES 2							500	109	391		748	357		3
THERMO ELECTRON CORP-LOFTUS DI						RELATED TO LOAN NO. 06970					PRELIMINARY COMMITMENT NO. 8004750			
12-02-80	9-30-83		9-30-84											
07251	1-E	A	9S	12.000	GROSS LOAN	40,000	30,000	30,000						
CREDIT POPULAIRE D'ALGERIE														COMIT FEES
HEAVY DUTY TRUCKS (480)														858
VARIOUS														
12-14-82	6-31-84		12-01-88		EIB SHARE	40,000	30,000	30,000						858

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
ALGERIA					COUNTRY 101									
FG999904593	3-E	W	4A	6.000										
SONATRACH														
LICENSE FEE TECHNICAL INFORMAT						2,000	1,181		1,181		945	236		125
ATLANTIC RICHFIELD CO						NO RELATED LOAN								
9-06-73	6-30-76		6-30-79											
PF999507300	1-E	I	20S	1.000										
AIR ALGERIE														
AIRCRAFT, COML JETS (3) 737						58,000	49,300	2,465	43,582			43,582	3,253	181
BOEING COMPANY						NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8205527				
8-16-83	6-30-84		1-31-94											
888-88888	-				GROSS LOAN	785,543	498,485	400,842	96,583		96,583			26,284
TERMINATED LOANS AT BEGINNING					LESS PART		1,060							COMIT FEES 3,625
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL					EIB SHARE	785,543	497,425	400,842	96,583		96,583			29,909
* * * * * * * * * * * * * * *					EIB SHARE	2,705,640	1,542,715	499,096	1,040,659		489,799	550,860	2,960	473,044
TOTALS FOR					PLUS PART		1,060							COMIT FEES 15,155
ALGERIA														
* * * * * * * * * * * * * * *					GROSS EIB	2,705,640	1,543,775	499,096	1,040,659		489,799	550,860	2,960	488,201
* * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
ALGERIA						60,000	267,285	17,856	243,500	1,097	185,085	59,512	5,929	6,914
* * * * * * * * * * * * * * *														
ANGOLA					COUNTRY 103									
06815	1-E	A	14S	8.250	GROSS LOAN	58,140	49,419	6,069	43,350		24,771	18,579		9,515
SOCIEDAD NAC. DE COMBUSTIVEIS														
GAS REINJECTION PROJECT						(DATE SIGNED		6-30-81)						COMIT FEES 346
VARIOUS														
4-03-80	6-30-82		9-30-88		EIB SHARE	58,140	49,419	6,069	43,350		24,771	18,579		10,261
06815-AA	1-E	A	14S	8.250	GROSS LOAN	55,860	47,481	5,831	41,650		23,800	17,850		9,526
CABINDA GULF OIL COMPANY														
GAS REINJECTION PROJECT						(DATE SIGNED		6-30-81)						COMIT FEES 331
VARIOUS														
4-03-80	6-30-82		9-30-88		EIB SHARE	55,860	47,481	5,831	41,650		23,800	17,850		9,857
07123	1-Z	A	8S	8.750	GROSS LOAN	6,552	2,785	267	2,517			2,517		668
BANCO NACIONAL DE ANGOLA (BNA)														
LOCOMOTIVE COMPONENTS						(DATE SIGNED		12-21-82)						COMIT FEES 17
GENERAL ELECTRIC COMPANY														
9-15-81	3-18-83		5-30-90		EIB SHARE	6,552	2,785	267	2,517			2,517		685
FG013407124	1-Z	R	5S	1.000										
BANCO NACIONAL DE ANGOLA														
LOCOMOTIVE COMPONENTS (12)							1,474	142	1,334		794	540	A	15
GENERAL ELECTRIC						RELATED	TO LOAN NO. 07123							
9-15-81	3-18-83		3-30-86											

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
ANGOLA					COUNTRY 103									
07295	1-D	A	15S	10.000	GROSS LOAN	30,600	22,950		14,340			14,340	8,610	657
SOCIEDADE NAC DE COMBUSTIVEIS														
GOODS & SERV OILFIELD DEVELOP.							(DATE SIGNED	11-27-84)						COMIT FEES 487
VARIOUS														
8-30-83	3-31-87		12-31-94		EIB SHARE	30,600	22,950		14,340			14,340	8,610	1,143
EG999807296	1-D	R	2S	1.000										
VARIOUS														
GOODS & SERV OILFIELD DEVELOP.							6,000	2,940	1,912			1,912	1,148	3
VARIOUS							RELATED TO LOAN NO. 07295				PRELIMINARY COMMITMENT NO. 8305524			
8-30-83	3-31-87		12-31-87											
07295-AA	2-D	A	15S	10.000	GROSS LOAN	29,400	22,050		13,778			13,778	8,272	1,136
CABINDA GULF OIL COMPANY														
GOODS & SERV OILFIELD DEVELOP.							(DATE SIGNED	11-23-84)						COMIT FEES 466
VARIOUS														
8-30-83	3-31-87		12-31-94		EIB SHARE	29,400	22,050		13,778			13,778	8,272	1,603
07347	1-D	A	15S	VARIOUS	GROSS LOAN	57,630	43,223		8,032			8,032	35,190	
SOCIEDAD NAC DE COMBUSTIVEIS D														
PETROLEUM PRODUCTION PROJECT														COMIT FEES 1,105
VARIOUS														
6-19-84	5-31-87		12-31-94		EIB SHARE	57,630	43,223		8,032			8,032	35,190	1,105
EG999807349	1-D	R	2S	1.000										
VARIOUS														
PETROLEUM PRODUCTION PROJECT							11,300	5,537	1,071			1,071	4,692	
VARIOUS							RELATED TO LOAN NO. 07347							
6-19-84	5-31-87		12-31-87											
07347-AA	2-D	A	15S	VARIOUS	GROSS LOAN	55,370	41,528		7,717			7,717	33,810	161
GULF OIL CO														
PETROLEUM PRODUCTION PROJECT														COMIT FEES 624
VARIOUS														
6-19-84	5-31-87		12-31-94		EIB SHARE	55,370	41,528		7,717			7,717	33,810	785
PF999507369	1-C	1	16S	1.000										
BANCO NACIONAL DE ANGOLA														
AIRCRAFT, COML JET (1) 737							18,513	12,033	422				11,612	
BOEING COMPANY							NO RELATED LOAN							
9-25-84	3-30-85		6-30-95											
888-88888	-				GROSS LOAN	22,176	15,785	3,920	10,680	32	10,648			4,228
TERMINATED LOANS AT BEGINNING					LESS PART		1,185							
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES 18
REPORT FOR DETAIL					EIB SHARE	22,176	14,600	3,920	10,680	32	10,648			4,246
* * * * * * * * * * * * * * * *					EIB SHARE	315,728	244,035	16,088	142,064		59,220	82,813	85,883	26,290
TOTALS FOR					PLUS PART		1,185							
ANGOLA										WRITE-OFFS				COMIT FEES 3,395
										32				
* * * * * * * * * * * * * * * *					GROSS EIB	315,728	245,220	16,088	142,064	32	59,220	82,813	85,883	29,685

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / TYPE / INST / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ANGOLA				**COUNTRY 103**						
* FINANCIAL GUARANTEE TOTALS FOR ANGOLA *		18,513	30,808	9,040	4,317		754	3,523	17,450	19
BAHRAIN				**COUNTRY 208**						
888-88888 - - - - TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	44,051	22,026		22,026		22,026			8,054 COMIT FEES 65
	EIB SHARE	44,051	22,026		22,026		22,026			6,119
* TOTALS FOR BAHRAIN	EIB SHARE	44,051	22,026		22,026		22,026			8,054 COMIT FEES 65
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	44,051	22,026		22,026		22,026			6,119
BENIN				**COUNTRY 119**						
888-88888 - - - - TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	390	521	295	226		226			16 COMIT FEES 4
	EIB SHARE	390	521	295	226		226			19
* TOTALS FOR BENIN	EIB SHARE	390	521	295	226		226			16 COMIT FEES 4
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	390	521	295	226		226			19
BURKINA FASO				**COUNTRY 194**						
06268 1-G A 7S 8.750 MINISTRY OF POSTS & TELECOMMUN EARTH STATION GENERAL TELEPHONE & ELECTRONIC 5-27-76 6-30-78 6-08-84	GROSS LOAN	2,480 (DATE SIGNED 12-03-76)	1,000		1,000		1,000			474 COMIT FEES 7
	EIB SHARE	2,480	1,000		1,000		1,000			480
* TOTALS FOR BURKINA FASO	EIB SHARE	2,480	1,000		1,000		1,000			474 COMIT FEES 7
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	2,480	1,000		1,000		1,000			480
CAMEROON				**COUNTRY 107**						
04599 1-G D 10S VARIOUS MINISTRY OF FINANCE EXPANSION OF MICROWAVE SYSTEM G T E INTL SYSTEMS INC 6-28-73 8-31-77 5-10-86	GROSS LOAN	4,500 (DATE SIGNED 11-11-74)	2,025		2,025		1,822	202		1,059 COMIT FEES 31
	EIB SHARE	4,500	2,025		2,025		1,822	202		1,090
06239 1-G A 10S 9.000 CAMEROON AIRLINES (CAMAIR) COML JET, (1) 737-200C BOEING COMPANY 1-27-76 7-15-78 2-08-87	GROSS LOAN	8,803 (DATE SIGNED 2-09-77)	3,521	27	3,494		1,760	1,733		2,171 COMIT FEES 22
	EIB SHARE	8,803	3,521	27	3,494		1,760	1,733		2,193

MC 055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CAMEROON							COUNTRY 107							
06021	I-C	A	20S	8.625	GROSS LOAN	78,357	62,686	3,710	58,976		17,693	41,283		16,380
CAMEROON AIRLINES (CAMAIR)														COMIT FEES 432
AIRCRAFT, JUMBO JETS (2) 747'S						(DATE SIGNED		7-23-79)						
BOEING COMPANY														
5-31-79	1-30-81		7-05-91		EIB SHARE	78,357	62,686	3,710	58,976		17,693	41,283		16,618
07243	J-G	A	20S	11.000	GROSS LOAN	83,100	54,015	35,815	18,200		2,730	15,470		2,550
PECTEN CAMEROON COMPANY														COMIT FEES 549
LOKELE OFFSHORE OIL PROJECT						(DATE SIGNED		8-31-83)						
VARIOUS														
9-30-82	6-30-84		2-15-94		EIB SHARE	83,100	54,015	35,815	18,200		2,730	15,470		3,100
888-88888	-				GROSS LOAN	54,507	32,191	10,552	21,639		21,639			8,388
TERMINATED LOANS AT BEGINNING														COMIT FEES 121
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL														
					EIB SHARE	54,507	32,191	10,552	21,639		21,639			8,509
* * * * * * * * * * * * * * *					EIB SHARE	229,273	154,437	50,104	104,333		45,644	58,689		30,552
TOTALS FOR														COMIT FEES 1,156
CAMEROON														
* * * * * * * * * * * * * * *					GROSS EIB	229,273	154,437	50,104	104,333		45,644	58,689		31,708
CENTRAL AFRICAN REPUBLIC							COUNTRY 113							
FGD13805476	2-C	R	7S	7.000										
MINISTRY OF POST AND TELECOMMU														
TELECOMMUNICATIONS EXPANSION														
GTE														
10-15-74	12-31-75		3-15-79			RELATED	523	TO LOAN NO. 05475	523		523			4
FFGD13803283	1-Z	R	8S	7.250										
CENTRAL AFRICAN REPUBLIC														
MICROWAVE TELECOMMUNICATIONS														
GENERAL TELEPHONE & ELECTRONIC														
7-06-71	9-30-74		9-15-78			RELATED	1,944	TO LOAN NO. 03282	1,944		1,944			34
ELGD59303284	1-Z	L	16S	.750										
CENTRAL AFRICAN REPUBLIC														
TELECOMMUNICATIONS SYSTEM														
VARIOUS														
7-06-71	9-30-74		9-15-82			RELATED	500	TO LOAN NO. 03282	500		500			8
R-00039	1-Z	A	18S	9.470	GROSS LOAN		3,087		3,087		574	2,513		1,752
GOVERNMENT CENTRAL AFRICAN REP														
REFUND 1-81 TO 12-81 MATURITY						(DATE SIGNED		6-13-83)						
VARIOUS														
7-30-81	12-31-81		6-30-90		EIB SHARE		3,087		3,087		574	2,513		1,752
R-00055	1-Z	A	19S	9.970	GROSS LOAN		739		739		37	702		210
GOVERNMENT CENTRAL AFRICAN REP														
REFUND 1-82 TO 12-82 MATURITY						(DATE SIGNED		4-16-84)						
VARIOUS														
8-30-83	12-31-83		6-30-93		EIB SHARE		739		739		37	702		210

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / TYPE / MGT / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CENTRAL AFRICAN REPUBLIC COUNTRY 113										
3 BANQUE DEVEL ETATS AFRIQUE CEN (1) REGULAR CFF SUB LOANS	CFF-REG	1,243	528	528						
	EIB SHARE	1,243	528	528						
888-88888 - TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	6,820	3,133	307	2,826		2,826			1,472 COMIT FEES 23
	EIB SHARE	6,820	3,133	307	2,826		2,826			1,495
999-99999 - MINUS ADJUSTMENT REFUNDED LOANS ABOVE	GROSS LOAN	(DATE SIGNED	2,724	4-29-83)	2,724		2,724			
	EIB SHARE		2,724		2,724		2,724			
* * * * * * * * * * * * * * * * * * TOTALS FOR CENTRAL AFRICAN REPUBLIC	EIB SHARE	8,063	4,763	835	3,928		713	3,214		3,433 COMIT FEES 23
* * * * * * * * * * * * * * * * * *	GROSS EIB	8,063	4,763	835	3,928		713	3,214		3,457
* * * * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR CENTRAL AFRICAN REPUBLIC * * * * * * * * * * * * * * * * * *			2,967		2,967		2,967			45
CONGO COUNTRY 118										
06449-AA 1-Z A 10S 12.000 PEOPLE REPUBLIC OF THE CONGO AIRCRAFT, COML JET 737 BOEING COMPANY 6-30-77 12-05-82 6-05-90	GROSS LOAN	13,581	5,660		5,660		344	5,316		1,858
	EIB SHARE	13,581	5,660		5,660		344	5,316		1,858
07370 1-Z A 18S 10.700 PEOPLE'S REPUBLIC OF THE CONGO RURAL ELECTRIFICATION PROJECTS VARIOUS 9-25-84 5-31-88 12-31-97	GROSS LOAN	45,000	33,750					33,750		
	EIB SHARE	45,000	33,750					33,750		
FG999807371 1-Z R 3S 1.000 PEOPLE'S REPUBLIC OF THE CONGO RURAL ELECTRIFICATION PROJECTS VARIOUS 9-25-84 5-31-88 6-30-89		RELATED TO LOAN NO. 07370	4,500	4,500		PRELIMINARY COMMITMENT NO. 8305710				
07393 1-Z A 13S 9.500 PEOPLE'S REPUBLIC OF THE CONGO AGRICULTURAL SERVICES, MISC. CRS SIRRINE, INC. 12-20-84 11-30-88 6-30-95	GROSS LOAN	16,100	12,075					12,075		
	EIB SHARE	16,100	12,075					12,075		

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
CONGO					COUNTRY 118									
EG999807394	1-Z	K	2S	1.000										
PEOPLE'S REPUBLIC OF THE CONGO							1,610	1,610						
AGRICULTURAL SERVICES, MISC.						RELATED TO LOAN NO. 07393					PRELIMINARY COMMITMENT NO. 8305765			
CRS SIBRINE, INC.														
12-20-84 / 11-30-88 / 6-30-95														
888-88888	-				GROSS LOAN	4,250	1,950	599	1,351		1,351			228
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														COMIT FEES 21
					EIB SHARE	4,250	1,950	599	1,351		1,351			249
********** TOTALS FOR CONGO **********					EIB SHARE	78,931	53,435	599	7,011		1,696	5,316	45,825	2,125
														COMIT FEES 21
					GROSS EIB	78,931	53,435	599	7,011		1,696	5,316	45,825	2,147
********** FINANCIAL GUARANTEE TOTALS FOR CONGO **********							6,110	6,110						
EGYPT					COUNTRY 193									
05233	3-Z	D	16S	VARIOUS	GROSS LOAN	30,800	13,800		13,800		12,075	1,725		6,010
ARAB INTERNATIONAL BANK						(DATE SIGNED 9-24-75)								COMIT FEES 150
ELEC LIGHTING & WIRING EQUIP														
WESTINGHOUSE ELECTRIC CORP														
6-07-74 / 12-31-78 / 10-30-86					EIB SHARE	30,800	13,800		13,800		12,075	1,725		6,161
05745	2-C	A	5S	VARIOUS	GROSS LOAN	8,737	3,931	400	3,531		3,522	9		1,354
EGYPTIAN GEN ORG FOR TOURISM &						(DATE SIGNED 9-23-75)								COMIT FEES 96
CONSTRUCTION OF 702-ROOM HOTEL														
MARRIOTT														
3-13-75 / 4-28-82 / 9-30-85					EIB SHARE	8,737	3,931	400	3,531		3,522	9		1,450
06924	1-Z	A	4S	8.750	GROSS LOAN	56,400	9,518	44	9,474			9,474		1,120
ARAB INTERNATIONAL BANK						(DATE SIGNED 2-13-82)								COMIT FEES 149
EQUIP & SERV POWER UNIT-OIL														
GENERAL ELECTRIC														
9-24-80 / 10-31-84 / 12-31-93					EIB SHARE	56,400	9,518	44	9,474			9,474		1,269
PF999506931	1-Z	A	15S	1.000	TRANSFERS									
ARAB INTERNATIONAL BANK							32,783		31,359		3,948	27,411	1,423	295
EQUIP & SERV POWER UNIT-OIL						RELATED TO LOAN NO. 06924					PRELIMINARY COMMITMENT NO. 8004913			
GENERAL ELECTRIC														
9-23-80 / 10-31-84 / 12-31-93														
07050	2-E	A	9S	VARIOUS	GROSS LOAN	4,300	3,010	89	2,921		1,857	1,064		722
MIDDLE EAST GLASS MFG COMPANY						(DATE SIGNED 10-14-81)								COMIT FEES 16
EQUIP SERV GLASS CONTAINER PT														
VARIOUS														
3-03-31 / 11-23-82 / 6-30-87					EIB SHARE	4,300	3,010	89	2,921		1,857	1,064		738

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / BORROWER / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	INST	TERM	RATE	AUTH DATE	EXPIRY DATE	MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
EGYPT								COUNTRY 133									
07321	1-D	A	13S	8.750				GROSS LOAN	19,000	14,250	133	14,117		2,118	12,000		2,052
ARAB REP. DATA TELECOMMUNICATI																	COMIT FEES
OVERSEAS TELECOM. CABLE									(DATE SIGNED		8-16-82)						174
AMERICAN TELEPHONE & TELEGRAPH																	
1-14-81	4-13-84		10-31-91					EIB SHARE	19,000	14,250	133	14,117		2,118	12,000		2,226
07340	1-A	A	18S	8.750				GROSS LOAN	8,853	6,640		4,951			4,951	1,689	444
GOVT OF THE ARAB REPUBLIC																	COMIT FEES
KAPLAN TURBINES-ASWAN II (2)									(DATE SIGNED		11-11-83)						101
ALLIS CHALMERS CORPORATION																	545
10-20-81	2-28-86		3-31-95					EIB SHARE	8,853	6,640		4,951			4,951	1,689	
07216	3-A	A	12S	11.000				GROSS LOAN	38,800	25,220	879	24,341		4,693	19,648		3,631
UNION DE BANQUES ARABES ET FRA																	COMIT FEES
GAS TURBINE GENERATORS									(DATE SIGNED		6-27-83)						670
VARIOUS																	4,301
3-23-82	1-31-84		12-31-85					EIB SHARE	38,800	25,220	879	24,341		4,693	19,648		
07236	3-A	A	12S	11.000				GROSS LOAN	14,357	9,858	73	9,785		3,271	6,513		1,688
ARAB INTERNATIONAL BANK																	COMIT FEES
COMBUSTION TURBINE GENERATORS									(DATE SIGNED		10-18-83)						256
VARIOUS																	1,943
3-30-82	1-11-85		11-30-89					EIB SHARE	14,357	9,858	73	9,785		3,271	6,513		
07310	1-E	A	13S	10.000				GROSS LOAN	11,200	8,400	8,400						
GULF EGYPT POULTRY COMPANY																	
COML TABLE EGGS&POULTRY FACILIT																	
VARIOUS																	
9-28-83	5-31-85		12-05-91					EIB SHARE	11,200	8,400	8,400						
EG974207311	1-E	R	2S	1.000													
GULF EGYPT POULTRY COMPANY																	
COML TABLE EGG & POULTRY FACIL.											1,120	1,120					
VARIOUS									RELATED	TO LOAN NO.	07310			PRELIMINARY COMMITMENT NO. 8305717			
9-28-83	5-31-85		12-05-85														
07323	2-E	A	15S	9.500				GROSS LOAN	11,572	8,679		8,679			8,679		765
PETROLEUM AIR SERVICES																	COMIT FEES
AIRCRAFT, HELICOPTERS (7)									(DATE SIGNED		6-04-84)						203
VARIOUS																	969
1-24-84	11-30-84		1-31-93					EIB SHARE	11,572	8,679		8,679			8,679		
EG974007324	2-E	R	2S	1.000													
PETROLEUM AIR SERVICES																	
AIRCRAFT, HELICOPTERS 7 212											1,157	1,157		1,157			4
BELL HELICOPTERS									RELATED	TO LOAN NO.	07323			PRELIMINARY COMMITMENT NO. 8305660			
1-24-84	11-30-84		5-31-85														
07332	1-C	A	20S	VARIOUS				GROSS LOAN	173,000	147,050	38,050	109,000			109,000		
EGYPTAIR																	COMIT FEES
AIRCRAFT, JUMBO JETS (3) 767									(DATE SIGNED		8-02-85)						2,275
BOEING COMPANY																	2,275
2-13-84	10-31-85		8-05-94					EIB SHARE	173,000	147,050	38,050	109,000			109,000		

AC353

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SA[illegible] AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
EGYPT				COUNTRY 193						
888-88888 / -	GROSS LOAN	377,700	230,814	142,714	83,318		83,318			27,571
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	LESS PART		4,782							COMIT FEES 102
	EIB SHARE	377,700	226,033	142,714	83,318		83,318			28,072
999-99999 / D / 105	GROSS LOAN		20,922		20,922		20,922			
MINUS ADJUSTMENT REFUNDED LOANS ABOVE		(DATE SIGNED 12-20-71)								
12-20-71 / 10-01-78	EIB SHARE		20,922		20,922		20,922			
********** TOTALS FOR EGYPT	EIB SHARE PLUS PART	754,719	455,466 4,782	190,782	262,995		89,932	173,063	1,689	45,761 COMIT FEES 4,193
**********	GROSS EIB	754,719	460,248	190,782	262,995		89,932	173,063	1,689	49,954
********** FINANCIAL GUARANTEE TOTALS FOR EGYPT			35,060	1,120	32,517		5,105	27,411	1,423	298
ETHIOPIA				COUNTRY 125						
02211 / I-G / D / 21S / VARIOUS	GROSS LOAN	3,724	3,700	23	3,677		3,039	638		2,434
DEVELOPMENT AND HOTEL COMPANY HOTEL (ADDIS ABABA-250 ROOMS) HILTON INTL INC, ET AL		(DATE SIGNED 9-30-66)								COMIT FEES 5
11-25-64 / 5-20-86	EIB SHARE	3,724	3,700	23	3,677		3,039	638		2,439
06568 / I-G / A / 11S / 8.375	GROSS LOAN	40,100	16,040	186	15,854		3,964	11,891		7,803
ETHIOPIAN AIRLINES (EAL) AIRCRAFT, COML JETS (2) 727'S BOEING COMPANY		(DATE SIGNED 7-18-79)								COMIT FEES 88
11-13-78 / 4-10-81 / 10-10-89	EIB SHARE	40,100	16,040	186	15,854		3,964	11,891		7,690
07318 / I-G / A / 8S / VARIOUS	GROSS LOAN	5,000	3,250		2,368			2,368	882	11
DEVELOPMENT & HOTEL COMPANY EXPANSION OF HOTEL HILTON INTERNATIONAL		(DATE SIGNED 5-22-84)								COMIT FEES 67
12-13-83 / 12-05-85 / 12-05-90	EIB SHARE	5,000	3,250		2,368			2,368	882	78
EGD01007016 / I-G / R / 12S / 1.000 BOEING COMPANY		19,051 NO RELATED LOAN	9,525		9,525			9,525		191
2-24-81 / 5-31-82 / 12-31-91										
EG999807348 / I-G / R / 10S / 1.000 ETHIOPIAN AIRLINES AIRCRAFT, JUMBO JETS (2) 767 BOEING COMPANY		113,100 NO RELATED LOAN	48,050			PRELIMINARY COMMITMENT NO. 8205439			48,050	
2-01-84 / 6-30-88 / 6-30-94										

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ETHIOPIA				COUNTRY 125						
888-88838 -	GROSS LOAN	46,677	37,693	15,653	22,040		22,040			6,891
TERMINATED LOANS AT BEGINNING										COMIT FEES
OF FISCAL YEAR - SEE SEPARATE										2
REPORT FOR DETAIL	EIB SHARE	46,677	37,693	15,653	22,040		22,040			6,892
* * * * * * * * * * * * * * * *	EIB SHARE	95,501	60,683	15,861	43,939		29,043	14,896	882	16,936
TOTALS FOR										COMIT FEES
ETHIOPIA										161
* * * * * * * * * * * * * * * *	GROSS EIB	95,501	60,683	15,861	43,939		29,043	14,896	882	17,097
* * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE										
TOTALS FOR										
ETHIOPIA										
* * * * * * * * * * * * * * * *		132,151	57,575		9,525			9,525	48,050	191
GABON				COUNTRY 127						
05856 1-Z A 10S 8.750	GROSS LOAN	5,500	2,475	152	2,323		2,228	96		1,403
REPUBLIC OF GABON										COMIT FEES
DIESEL ELECTRIC LOCOMOTIVES		(DATE	SIGNED	9-03-75)						24
GENERAL ELECTRIC										
2-10-75 8-12-77 6-05-86	EIB SHARE	5,500	2,475	152	2,323		2,228	96		1,426
06865 1-Z A 10S 8.750	GROSS LOAN	3,200	1,360		1,360		680	680		272
THE REPUBLIC OF GABON										COMIT FEES
ENGINEER &CONST SUPERVISION		(DATE	SIGNED	9-28-81)						17
TIPPETTS-ABBETT-MCCARTHY-STRAT										
7-15-80 11-30-83 6-30-88	EIB SHARE	3,200	1,360		1,360		680	680		289
06968 1-Z A 20S 8.750	GROSS LOAN	4,152	2,699	270	2,429		810	1,619		497
MINISTRY OF ECONOMY AND FINANC										COMIT FEES
DIESEL-ELECTRIC LOCOMOTIVES 6		(DATE	SIGNED	9-28-81)						26
GENERAL ELECTRIC COMPANY										
11-12-80 12-29-82 9-30-91	EIB SHARE	4,152	2,699	270	2,429		810	1,619		523
07274 1-Z G 9S 10.850	GROSS LOAN	10,200	7,650		2,091			2,091	5,559	159
REPUBLIC OF GABON										COMIT FEES
RAILROAD CONSTRUCTION SERVICES		(DATE	SIGNED	2-14-84)						239
TIPPETTS ABBETT MCCARTHY STRAT										
5-03-83 4-30-89 12-05-93	EIB SHARE	10,200	7,650		2,091			2,091	5,559	398
FG999807275 1-Z R 11S										
REPUBLIC OF GABON										
RAILROAD CONSTRUCTION SERVICES			1,020		262			262	758	1
TIPPETTS ABBETT MCCARTHY STRAT		RELATED	TO LOAN NO.	07274						
5-03-83 4-30-89 12-05-89										
07353 1-Z A 15S 10.700	GROSS LOAN	10,396	7,797		7,288			7,288	509	207
REPUBLIC OF GABON										COMIT FEES
LOCOMOTIVES (6) COMPONENT PTS										198
VARIOUS										
5-12-84 2-28-85 6-05-93	EIB SHARE	10,396	7,797		7,288			7,288	509	405

MC055

AREA AFRICA/MIDDLE EAST

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
GABON									COUNTRY 127					
FG970207354	1-Z	R	2S	1.000										
REPUBLIC OF GABON														
LOCOMOTIVES (6) COMPONENT PTS														
VARIOUS							982						982	
6-12-84 / 6-28-85 / 12-05-85						RELATED TO LOAN NO. 07353				PRELIMINARY COMMITMENT NO. 8205700				
FG000207430	1-Z	R	16S	1.000										
AIR GABON														
AIRCRAFT, COML JET						22,700	19,295						19,295	
VARIOUS						NO RELATED LOAN								
11-27-85 / 1-31-86 / 12-15-93														
PF999506461	1-Z	1	7S	8.000										
REPUBLIC OF GABON														
AIRCRAFT, JETS (1) 737 (1) 747						68,640	22,809	19,227	3,582		2,507	1,075		234
BOEING COMPANY						NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 7703940				
7-14-77 / 7-31-78 / 9-15-88														
888-88888	-				GROSS LOAN	46,035	18,005	537	17,469		17,469			7,098
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES
REPORT FOR DETAIL					EIB SHARE	46,035	18,005	537	17,469		17,469			93
														7,191
* * * * * * * * * * * * * *					EIB SHARE	79,483	39,987	958	32,960		21,186	11,774	6,068	9,638
TOTALS FOR														
GABON														COMIT FEES
* * * * * * * * * * * * * *					GROSS EIB	79,483	39,987	958	32,960		21,186	11,774	6,068	597
														10,233
* * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
GABON														
* * * * * * * * * * * * * *						91,340	44,106	19,227	3,844		2,507	1,336	21,035	235
GHANA									COUNTRY 129					
01959	Z-C	D	38S	5.750	GROSS LOAN	37,000	10,000	1,725	8,275		8,071	204		5,057
VOLTA RIVER AUTHORITY														
HYDROELECTRIC PROJECT					LESS SALES	(DATE SIGNED		2-08-62)		1,216	1,216			
KAISER ENGINEERS INTL., INC.														
1-04-62 / 10-31-74 / 3-15-86					EIB SHARE	37,000	10,000	1,725	8,275	1,216	6,855	204		5,057
01960	Z-C	D	40S	5.750	GROSS LOAN	133,336	123,836	22,500	101,336		52,604	8,732		27,298
VOLTA ALUMINUM CO LTD					LESS PART		61,918	11,250	50,668		45,760	4,908		
ALUMINUM SMELTER PLANT					LESS SALES	(DATE SIGNED		2-08-62)		231	231			
KAISER ENGINEERS INTL., INC.														
1-04-62 / 10-31-74 / 2-02-89					EIB SHARE	133,336	61,918	11,250	50,668	231	46,613	3,824		27,298
05431	Z-C	A	5S	8.000	GROSS LOAN	33,333	10,000	333	9,667		9,667			4,233
VOLTA ALUMINUM CO LTD														
ALUMINUM PRODUCTS						(DATE SIGNED		6-30-75)						COMIT FEES
KAISER ALUMINUM & CHEMICAL COR														58
2-14-75 / 5-15-77 / 1-15-83					EIB SHARE	33,333	10,000	333	9,667		9,667			4,291

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / TYPE / INST / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES: OUTSTANDING	BALANCES: UNDISBURSED	INTEREST AND FEES
GHANA				COUNTRY 129						
888-8888 -	GROSS LOAN	33,742	20,780	7,768	13,012		8,165			1,102
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	LESS SALES					4,847				COMIT FEES 66
	EIB SHARE	33,742	20,780	7,768	13,012	4,847	8,165			1,168
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	237,411	102,697	21,076	81,621	6,294	71,300	4,028		37,689
TOTALS FOR GHANA	PLUS PART		61,918							COMIT FEES 124
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	237,411	164,615	21,076	81,621	6,294	71,300	4,028		37,814
GUINEA				COUNTRY 133						
06729 1-Z A 12S VARIOUS	GROSS LOAN	19,847	5,954		5,262			5,262	652	1,464
REPUBLIC OF GUINEA AIRCRAFT, COML JET (1) 737 BOEING COMPANY		(DATE SIGNED		7-24-81)						COMIT FEES 34
6-17-80 6-30-82 7-31-91	EIB SHARE	19,847	5,954		5,262			5,262	692	1,498
PF999506842 1-Z A 5S 1.000			2,481	288	2,192		932	1,261		75
REPUBLIC OF GUINEA 737-200 AIRCRAFT BOEING COMPANY	RELATED TO LOAN NO. 06729									
6-17-80 12-31-81 1-31-86										
06729-LP 1-Z A 12S 9.250	GROSS LOAN		1,733		1,733		224	1,509		113
REPUBLIC OF GUINEA AIRCRAFT, COML JETS (1) 737 BOEING COMPANY										
6-17-80 9-30-81 7-31-91	EIB SHARE		1,733		1,733		224	1,509		113
888-88888 -	GROSS LOAN	25,600	25,558	3,150	22,407		22,407			7,709
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 280
	EIB SHARE	25,600	25,558	3,150	22,407		22,407			7,985
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	45,447	33,245	3,150	29,402		22,631	6,771	692	9,394
TOTALS FOR GUINEA										COMIT FEES 314
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	45,447	33,245	3,150	29,402		22,631	6,771	692	9,596
* * * * * * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE TOTALS FOR GUINEA			2,481	288	2,192		932	1,261		75
* * * * * * * * * * * * * * * * * * * *										
IRAN				COUNTRY 233						
FG000103916 1-E Q 8S 7.125			2,979		2,979		2,979			64
INTL AGRIBUSINESS AGRICULTURAL EQUIP VARIOUS	RELATED TO LOAN NO. 03915									
7-23-72 10-31-78 5-10-82										

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE	TYPE / MGT / TERM / RATE / EXPIRY DATE	MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
IRAN						COUNTRY 233						
FG009004090	1-2 R 10S 7.125											
GOV'T OF IRAN												
EXPANSION OF OIL REFINERY					21,612	318	21,294		21,294			429
VARIOUS				RELATED TO LOAN NO. 04089								
9-21-72	3-31-75	2-10-80										
888-88888	-		GROSS LOAN	1,926,972	1,194,222	134,452	1,051,692	24	1,050,967			410,539
TERMINATED LOANS AT BEGINNING			LESS PART		8,078							
OF FISCAL YEAR - SEE SEPARATE			LESS SALES					700				COMIT FEES 3,015
REPORT FOR DETAIL												
			EIB SHARE	1,926,972	1,186,143	134,452	1,051,692	724	1,050,967			413,555
* * * * * * * * * * * * * * *			EIB SHARE	1,926,972	1,186,143	134,452	1,051,692	700	1,050,967			410,539
TOTALS FOR			PLUS PART		8,078							
IRAN								WRITE-OFFS 24				COMIT FEES 3,015
* * * * * * * * * * * * * * *			GROSS EIB	1,926,972	1,194,222	134,452	1,051,692	724	1,050,967			413,555
* * * * * * * * * * * * * * *												
FINANCIAL GUARANTEE												
TOTALS FOR												
IRAN												
* * * * * * * * * * * * * * *					24,592	318	24,273		24,273			494
IRAQ						COUNTRY 235						
888-88888	-		GROSS LOAN	17,110	14,307	1,078	12,256		12,256			4,684
TERMINATED LOANS AT BEGINNING			LESS PART		973							
OF FISCAL YEAR - SEE SEPARATE												
REPORT FOR DETAIL												
			EIB SHARE	17,110	13,334	1,078	12,256		12,256			4,684
* * * * * * * * * * * * * * *			EIB SHARE	17,110	13,334	1,078	12,256		12,256			4,684
TOTALS FOR			PLUS PART		973							
IRAQ												
* * * * * * * * * * * * * * *			GROSS EIB	17,110	14,307	1,078	12,256		12,256			4,684
ISRAEL						COUNTRY 237						
02583	1- D 30S 6.000		GROSS LOAN	12,000	12,000	51	11,949		11,600	349		6,464
GOVT. OF ISRAEL												
THERMAL POWER PLANT				(DATE SIGNED		3-12-69)						COMIT FEES 45
GENERAL ELECTRIC CO, ET AL												
11-22-68	4-04-72	5-31-86	EIB SHARE	12,000	12,000	51	11,949		11,600	349		6,508
05218	2-C D 15S 7.000		GROSS LOAN	75,000	33,750	51	33,699			33,699		19,756
BANK HAPOALIM												
THERMAL ELECTRIC POWER PLANT				(DATE SIGNED		10-31-75)						COMIT FEES 439
VARIOUS												
6-27-74	9-30-81	2-10-94	EIB SHARE	75,000	33,750	51	33,699			33,699		20,195
LC680705220	5-4 L 9S 1.000											
BANK HAPOLIM												
GENERATOR UNITS					11,250		11,250		5,479	5,771		291
VARIOUS				RELATED TO LOAN NO. 05218								
6-27-74	12-31-81	2-10-83										

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ISRAEL						COUNTRY 237								
LG680705220 BANK HAPOLIM GENERATOR UNITS VARIOUS 6-27-74 / 9-30-81 / 8-10-83	1-G	L	8S	1.000		RELATED TO LOAN NO. 05218	1,600	108	1,492		1,492			12
PF999505219 BANK HAPOALIM GENERATOR UNITS 350 MW F 40 MW VARIOUS 6-27-74 / 9-30-81 / 8-10-86	2-G	L	15S	1.000		RELATED TO LOAN NO. 05218	16,875	25	16,850		12,356	4,493		417
05836 EL AL ISRAEL AIRLINES LTD AIRCRAFT, JUMBO JET (1) 747-C VARIOUS 2-18-75 / 6-30-78 / 10-20-85	1-G	A	11S	8.000	GROSS LOAN	(DATE SIGNED 4-15-75)	48,970	19,588		19,588	19,588			11,627 COMIT FEES 66
					EIB SHARE		48,970	19,588		19,588	19,588			11,893
06026 INDUSTRIAL DEVELOPMENT BANK TO EXPAND OIL REFINERIES VARIOUS 11-20-75 / 6-30-80 / 12-31-88	1-G	A	10S	VARIOUS	GROSS LOAN	(DATE SIGNED 11-15-77)	30,000	13,500	6,001	7,499	3,000	4,499		3,707 COMIT FEES 253
					EIB SHARE		30,000	13,500	6,001	7,499	3,000	4,499		3,960
FG001006027 INDUSTRIAL DEVELOPMENT BANK OF EXPAND OIL REFINERIES VARIOUS 11-20-75 / 6-30-80 / 12-30-83	1-G	R	7S	1.000		RELATED TO LOAN NO. 06026	4,500	2,000	2,500		2,500			75
FG001006098 BANK LEUMI THERMAL POWER STA (RELAT 5218) BABCOCK & WILCOX CONSTRUCTION 11-20-75 / 12-31-84 / 8-10-83	2-G	R	5S	9.500		RELATED TO LOAN NO. 06097	59,500		58,700		11,213	47,487	800	3,187
FG039906100 BANK HAPOALIM B M HADERA THERMAL POWER PLANT VARIOUS 11-20-75 / 12-31-84 / 2-10-96	2-G	R	12S	8.250		RELATED TO LOAN NO. 06099	51,000		40,950		9,600	31,350	10,050	1,924
06210 INDUSTRIAL DEVEL BK OF ISRAEL EQUIP FOR PETROCHEMICAL PLANT CRAWFORD AND RUSSELL 7-01-76 / 5-31-80 / 1-05-87	1-G	A	9S	8.750	GROSS LOAN	(DATE SIGNED 11-16-77)	21,000	9,450	2,629	6,821	3,789	3,031		3,034 COMIT FEES 109
					EIB SHARE		21,000	9,450	2,629	6,821	3,789	3,031		3,743
06617 EL AL ISRAEL AIRLINES LTD. AIRCRAFT, JUMBO JET (1) 747 BOEING COMPANY 2-09-79 / 12-01-81 / 12-30-89	1-G	A	20S	VARIOUS	GROSS LOAN	(DATE SIGNED 5-22-79)	52,800	47,520		47,520	28,380	19,140		17,932 COMIT FEES 194
					EIB SHARE		52,800	47,520		47,520	28,380	19,140		18,126

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ISRAEL					COUNTRY 237									
06801	I-C	A	14S	8.125	GROSS LOAN	5,500	4,675	378	4,297		2,785	1,512		1,089
MINISTRY OF COMMUNICATIONS														
EARTH STATION TV REC ANTENNA						(DATE	SIGNED	12-19-80)						COMIT FEES 31
GENERAL TELEPHONE & ELECTRONIC														
2-14-80	1-31-82	6-30-88			EIB SHARE	5,500	4,675	378	4,297		2,785	1,512		1,120
06802	I-C	K	14S	8.125	GROSS LOAN		825	42	783		506	277		158
MINISTRY OF COMMUNICATIONS														
EARTH STATION TV REC ANTENNA						(DATE	SIGNED	12-19-80)						COMIT FEES 5
VARIOUS														
2-14-80	1-31-82	6-30-88			EIB SHARE		825	42	783		506	277		203
06817	I-C	A	24S	8.750	GROSS LOAN	200,000	170,000		11,976			11,976	158,024	5,079
ISRAEL ELECTRIC CORPORATION LI														
EQUIP & SERVICES POWER STATION						(DATE	SIGNED	11-24-80)						COMIT FEES 4,342
COMBUSTION ENGINEERING OVERSEA														
5-22-80	5-15-88	12-31-99			EIB SHARE	200,000	170,000		11,976			11,976	158,024	9,421
06818	I-C	K	24S	8.750	GROSS LOAN		30,000		2,114			2,114	27,886	139
ISRAEL ELECTRIC CORPORATION LI														
EQUIP & SERVICES POWER STATION						(DATE	SIGNED	11-24-80)						COMIT FEES 810
VARIOUS														
5-22-80	5-15-88	12-31-99			EIB SHARE		30,000		2,114			2,114	27,886	948
PF999506949	I-C	I	15S	1.000	TRANSFERS									
ISRAEL ELECTRIC CORPORATION														
EQUIP & SERVICES POWER STATION						RELATED	197,625		39,359			39,359	158,266	246
COMBUSTION ENGINEERING OVERSEA							TO LOAN NO. 06843							
9-23-80	5-15-88	6-30-97												
06892	I-C	A	24S	8.750	GROSS LOAN	300,000	57,375		18,879			18,879	38,496	3,042
ISRAEL ELECTRIC CORPORATION														
EQUIP & SERVICES POWER STATION						(DATE	SIGNED	8-10-81)						COMIT FEES 2,152
COMBUSTION ENGINEERING OVERSEA														
9-23-80	5-15-88	1-31-00			EIB SHARE	300,000	57,375		18,879			18,879	38,496	5,194
06893	I-C	K	24S	8.750	GROSS LOAN		10,125		2,021			2,021	8,104	261
ISRAEL ELECTRIC CORPORATION														
EQUIP & SERVICES POWER STATION						(DATE	SIGNED	8-10-81)						COMIT FEES 420
COMBUSTION ENGINEERING OVERSEA														
9-23-80	5-15-88	1-31-00			EIB SHARE		10,125		2,021			2,021	8,104	681
06909	3-Z	A	15S	8.750	GROSS LOAN	16,600	12,450	3,492	8,958		2,389	6,570		2,384
BANK HAPOALIM, B.M.														
EQUIP & SERV - CHLORINE PLANT						(DATE	SIGNED	1-08-81)						COMIT FEES 108
OLIN CORPORATION CHEMICAL DIV														
12-04-80	12-15-83	5-31-91			EIB SHARE	16,600	12,450	3,492	8,958		2,389	6,570		2,492
06910	3-Z	A	9S	VARIOUS	GROSS LOAN	12,000	9,000	969	8,031		4,568	3,463		2,057
BANK HAPOALIM, B.M.														
FOOD PROCESSING EQUIPMENT						(DATE	SIGNED	11-25-80)						COMIT FEES 83
AMERICAN CAN COMPANY														
9-02-80	12-31-83	3-15-88			EIB SHARE	12,000	9,000	969	8,031		4,568	3,463		2,140

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
ISRAEL					COUNTRY 237									
PF999506950	I-D	1	19S	1.000										
ISRAEL ELECTRIC CORPORATION														
EQUIP & SERVICES POWER STATION					TRANSFERS		34,875		1,922			1,922	32,953	10
COMBUSTION ENGINEERING OVERSEA						RELATED	TO LOAN NO. 06949							
9-23-80	5-15-88		6-30-97											
07023	I-Z	A	18S	VARIOUS	GROSS LOAN	230,175	172,631		162,451		16,291	146,160	10,180	35,441
THE GOVERNMENT OF ISRAEL														COMIT FEES 1,545
AIRCRAFT, JETS (2)737 & (4)767						(DATE	SIGNED	5-12-81)						
BOEING COMPANY														
4-14-81	1-31-86		4-30-94		EIB SHARE	230,175	172,631		162,451		16,291	146,160	10,180	37,386
FG970507024	I-Z	R	6S	1.000										
THE GOVERNMENT OF ISRAEL														
AIRCRAFT (2) 737 & (4)767 JETS							23,018		21,210		20,465	745	1,808	133
BOEING COMPANY						RELATED	TO LOAN NO. 07023							
4-14-81	1-31-86		11-30-85											
07094	J-Z	A	8S	9.250	GROSS LOAN	38,010	11,403	1,859	9,544		9,345	200		914
BANK HAPOALIM, B.M.														COMIT FEES 87
AIRCRAFT, COML JETS (2) 737'S						(DATE	SIGNED	3-29-82)						
BOEING COMPANY														
7-14-81	10-25-83		11-30-92		EIB SHARE	38,010	11,403	1,859	9,544		9,345	200		1,001
PF999507095	J-Z	I	9S	1.000										
BANK HAPOALIM, B.M.														
AIRCRAFT (2) 737-200 COML JETS							13,304	2,169	11,135			11,135		100
BOEING COMPANY						RELATED	TO LOAN NO. 07094				PRELIMINARY COMMITMENT NO. 8105001			
7-14-81	10-15-83		5-31-89											
07206	J-Z	A	13S	12.400	GROSS LOAN	8,625	6,469	1,655	4,814		917	3,897		1,051
BANK HAPOALIM, B.M.														COMIT FEES 173
MISC. MINING EQUIPMENT						(DATE	SIGNED	3-24-83)						
CATERPILLAR OVERSEAS, S.A.														
8-10-82	5-10-84		7-05-90		EIB SHARE	8,625	6,469	1,655	4,814		917	3,897		1,224
07421	J-H	A	9S	12.000	GROSS LOAN	20,000	15,000						15,000	
MILOUOT-HAIFA BAY SETTLEMENT C														
AGRICULTURAL EQUIPMENT, MISC														
VARIOUS														
10-22-85	2-28-88		12-31-92		EIB SHARE	20,000	15,000						15,000	
FG999807422	J-H	R	2S	1.000										
MILOUOT-HAIFA BAY SETTLEMENT C														
AGRICULTURAL EQUIPMENT, MISC.							2,000						2,000	
VARIOUS						RELATED	TO LOAN NO. 07421				PRELIMINARY COMMITMENT NO. 8405867			
10-22-85	2-28-88		12-31-88											
LLA-06647	J-Z	A	10S	8.000	GROSS LOAN	10,000	4,250		4,250		3,825	425		943
BANK HAPOALIM, B.M.														COMIT FEES 21
MISC MANUFACTURED ARTICLES						(DATE	SIGNED	7-10-80)						
VARIOUS														
9-20-79	7-20-81		12-10-85		EIB SHARE	10,000	4,250		4,250		3,825	425		964

MG353

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ISRAEL					COUNTRY 237									
LLA-06730	3-2	A	10S	VARIOUS	GROSS LOAN	15,000	6,375	3	6,372		5,728	644		1,540
BANK LEUMI LE ISRAEL, B.M.														COMIT FEES
LINE OF CREDIT - MEDIUM TERM						(DATE SIGNED		1-16-80)						35
VARIOUS														
12-19-79	2-31-92		3-31-86		EIB SHARE	15,000	6,375	3	6,372		5,728	644		1,575
LLA-06749	3-2	A	10S	8.000	GROSS LOAN	19,000	8,000		8,000		8,000			1,854
UNITED MIZRAHI BANK LTD														COMIT FEES
MISC MANUFACTURED ARTICLES						(DATE SIGNED		2-07-80)						25
VARIOUS														
11-08-79	12-31-81		12-01-85		EIB SHARE	19,000	8,000		8,000		8,000			1,879
LLA-06756	1-2	A	10S	VARIOUS	GROSS LOAN	11,765	5,000	92	4,908		3,928	980		1,113
INDUSTRIAL DEVELOPMENT BANK														COMIT FEES
LINE OF CREDIT						(DATE SIGNED		7-30-80)						44
VARIOUS														
12-13-79	6-30-82		1-01-87		EIB SHARE	11,765	5,000	92	4,908		3,928	980		1,157
LLA-06915	3-2	A	10S	8.750	GROSS LOAN	15,000	6,375	21	6,354		4,448	1,906		1,663
BANK LEUMI LE-ISRAEL														COMIT FEES
MISC MANUFACTURED ARTICLES						(DATE SIGNED		3-27-81)						14
VARIOUS														
1-21-81	7-09-82		4-01-87		EIB SHARE	15,000	6,375	21	6,354		4,448	1,906		1,697
LLA-06951	3-2	A	10S	8.750	GROSS LOAN	15,000	6,375	60	6,315		4,622	1,694		1,464
BANK HAPOALIM, B.M.														COMIT FEES
MISC MANUFACTURED ARTICLES						(DATE SIGNED		5-29-81)						19
VARIOUS														
1-21-81	4-30-82		3-10-87		EIB SHARE	15,000	6,375	60	6,315		4,622	1,694		1,502
FG001007071	1-2	R	13S	1.000		31,000	20,150	5,000	3,891			3,891	11,259	4
INDUSTRIAL DEVELOPMENT						NO RELATED LOAN								
ELECTRONIC SMI-CONDUCT PLANT														
VARIOUS														
7-29-81	12-31-86		7-31-92											
PF999506620	1-C	I	10S	1.000		50,510	17,500		17,500		5,250	12,250		794
EL AL ISRAEL AIRLINES LTD.						NO RELATED LOAN								
AIRCRAFT, JUMBO JET (1) 747														
BOEING COMPANY														
2-07-79	1-31-80		3-31-89											
PF999507289	3-2	I	14S	1.000		70,200	59,670		6,786			6,786	52,884	4
BANCO LEUMI LE ISRAEL B.M.						NO RELATED LOAN								
EXPASION & MODERNIZATION PROJ.														
VARIOUS														
3-09-83	11-30-86		10-05-93											
PF999507337	3-2	I	10S	1.000		10,349	8,797		7,701		787	6,915	1,095	39
BANK LEUMI LE ISRAEL B.M.						NO RELATED LOAN								
BEER & CARBONATED BEVERAGE PLT														
VARIOUS														
3-20-84	5-31-85		2-31-90											

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
ISRAEL					COUNTRY 237									
PE599507415 / BANK LEUMI LE-ISRAEL B.M. / MANUFACTURING EQUIP., MISC / VARIOUS / 4-20-82 / 6-01-88 / 4-01-91	4-Z	1	10S	1.000		23,122 NO RELATED LOAN	19,654				PRELIMINARY COMMITMENT NO. 8505934		19,654	
INDUST DEVELOP BK OF ISRAEL / (3) REGULAR CFF SUB LOANS	3				CFF-REG	1,491	634	132	502		485	17		103
					EIB SHARE	1,491	634	132	502		485	17		103
BK HAPOALIM B.M., TEL AVIV / (4) REGULAR CFF SUB LOANS	3				CFF-REG	4,534	1,927	39	1,888		1,885	3		398
					EIB SHARE	4,534	1,927	39	1,888		1,885	3		398
FIRST INTL BK OF ISRAEL LTD / (9) REGULAR CFF SUB LOANS	3				CFF-REG	5,317	2,259	29	2,231		1,835	396		460
					EIB SHARE	5,317	2,259	29	2,231		1,835	396		460
MARITIME BK OF ISRAEL / (3) REGULAR CFF SUB LOANS	1				CFF-REG	1,098	482	20	462		422	41		101
					EIB SHARE	1,098	482	20	462		422	41		101
ISRAEL DISCOUNT BK LTD / (17) REGULAR CFF SUB LOANS	3				CFF-REG	6,708	2,851	299	2,553		2,181	371		529
					EIB SHARE	6,708	2,851	299	2,553		2,181	371		529
UNITED MIZRAHI BK LTD,TEL AVIV / (1) REGULAR CFF SUB LOANS	3				CFF-REG	991	420	118	302		302			61
					EIB SHARE	991	420	118	302		302			61
AMER ISRAEL BANK, LTD. / (6) REGULAR CFF SUB LOANS	3				CFF-REG	4,339	1,844	29	1,815		1,479	336		385
					EIB SHARE	4,339	1,844	29	1,815		1,479	336		385
BK LEUMI LE-ISRAEL / (1) REGULAR CFF SUB LOANS	3				CFF-REG	2,146	912	105	807		807			68
					EIB SHARE	2,146	912	105	807		807			68

AC059

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	WGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ISRAEL					COUNTRY 237									
88A-08808	-				GROSS LOAN	790,520	569,163	96,644	472,519		462,641			137,437
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					LESS SALES					9,878				COMIT FEES 1,354
					EIB SHARE	790,520	569,163	96,644	472,519	9,878	462,641			138,791
* * * * * * * * * * * * * * * * TOTALS FOR ISRAEL					EIB SHARE	1,973,589	1,252,628	114,714	880,223	9,878	605,744	264,601	257,691	263,109 COMIT FEES 12,797
* * * * * * * * * * * * * * * *					GROSS EIB	1,973,589	1,252,628	114,714	880,223	9,878	605,744	264,601	257,691	275,906
* * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR ISRAEL														
* * * * * * * * * * * * * * * *						185,181	541,317	9,302	241,246		69,143	172,103	290,769	7,236
IVORY COAST					COUNTRY 135									
02485	1-C	U	30S	6.000	GROSS LOAN	36,500	36,500	15,803	20,697		15,178	5,519		12,539
REPUBLIC OF IVORY COAST HYDROELECTRIC PROJECT KAISER ENGINEERS INTL., INC.						(DATE	SIGNED	4-16-68)						COMIT FEES 472
12-20-67	5-31-74		12-31-88		EIB SHARE	36,500	36,500	15,803	20,697		15,178	5,519		13,007
03844	2-B	U	12S	VARIOUS	GROSS LOAN	46,222	20,800	2,975	17,825		10,410	7,415		11,620
SODESUCRE SUGAR GROWIN & REFIN'G COMPLEX LAMG ENGINEERING CORP.						(DATE	SIGNED	5-15-72)						COMIT FEES 157
4-24-72	4-30-76		5-15-87		EIB SHARE	46,222	20,800	2,975	17,825		10,410	7,415		11,777
LG659203846	1-B	I	10S	6.000	TRANSFERS	RELATED	6,033	TO LOAN NO.	03844		PRELIMINARY COMMITMENT NO. 7200976			
SODESUCRE SUGAR REFINERY VARIOUS							1,698		4,335		3,428	907		237
4-24-72	9-30-75		5-15-87											
05226	1-Z	U	15S	VARIOUS	GROSS LOAN	70,210	31,594	13,812	17,782			17,782		7,677
REPUBLIC OF THE IVORY COAST HYDROELECTRIC PROJECT VARIOUS						(DATE	SIGNED	7-07-76)						COMIT FEES 688
3-26-74	8-31-83		5-10-94		EIB SHARE	70,210	31,594	13,812	17,782			17,782		8,365
FG000205227	1-Z	Q	15S	.750	TRANSFERS	RELATED	19,697	TO LOAN NO.	05226		PRELIMINARY COMMITMENT NO. 7402228			
REPUBLIC OF THE IVORY COAST TA'ABO HYDROELECTRIC VARIOUS							10,163		10,900		10,900	1,368		247
3-26-74	8-31-83		11-10-86											
LG659205228	1-Z	I	30S	.750	TRANSFERS	RELATED	9,848	TO LOAN NO.	05226		PRELIMINARY COMMITMENT NO. 7402228			
REPUBLIC OF THE IVORY COAST TA'ABO HYDROELECTRIC VARIOUS							5,082		4,767		3,381	1,385		95
3-26-74	8-31-83		5-10-94											

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDINGS	BALANCES UNDISBURSED	INTEREST AND FEES
IVORY COAST					**COUNTRY 135**									
PE399505227	1-Z	I	15S	.750	TRANSFERS		8,852	5,082	3,770		3,360	410		200
REPUBLIC OF THE IVORY COAST						RELATED	TO LOAN NO. 05226				PRELIMINARY COMMITMENT NO. 7402228			
TAABO HYDROELECTRIC														
VARIOUS														
3-28-74	12-06-80		5-10-86											
06407	1-Z	A	8S	8.125	GROSS LOAN	11,346	1,929		1,929		1,929			384
REPUBLIC OF THE IVORY COAST						(DATE	SIGNED	9-27-77)						COMIT FEES 21
SUGAR CANE HARVESTING EQUIP														
CAMECO					EIB SHARE	11,346	1,929		1,929		1,929			405
2-10-77	10-31-79		5-31-83											
06653	2-C	A	20S	VARIOUS	GROSS LOAN	104,000	88,400	40,172	48,228		12,082	36,147		12,997
LA SOC IVOIRIENNE DE RAFFINAGE						(DATE	SIGNED	8-30-79)						COMIT FEES 864
REFINERY EXPANSION OIL														
FLUOR CORPORATION					EIB SHARE	104,000	88,400	40,172	48,228		12,082	36,147		13,861
8-02-79	8-31-83		3-05-92											
07106	1-C	A	33S	10.000	GROSS LOAN	136,200	55,340	95,340						COMIT FEES 812
ENERGIE ELECTRIQUE DE LA COTE														
CONST OF DAM & HYDROELEC.FAC.														
VARIOUS														
9-23-81	5-31-87		2-07-07		EIB SHARE	136,200	95,340	95,340						812
R-00067	1-Z	A	10S	9.970	GROSS LOAN		12,315		12,315			12,315		1,251
REPUBLIC OF IVORY COAST						(DATE	SIGNED	4-09-85)						
REFUND 12-83 TO 12-84 MATURITY														
VARIOUS														
6-12-84	12-31-84		6-30-93		EIB SHARE		12,315		12,315			12,315		1,251
R-00067-LP	1-Z	A	10S	9.970	GROSS LOAN		4,755		4,755			4,755		854
REPUBLIC OF IVORY COAST						(DATE	SIGNED	4-09-85)						
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
6-12-84	12-31-84		6-30-93		EIB SHARE		4,755		4,755			4,755		854
R-00086-LP	1-Z	A	10S	10.773	GROSS LOAN		3,481		3,481			3,481		
REPUBLIC OF THE IVORY COAST														
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
7-17-85	12-31-85		6-30-94		EIB SHARE		3,481		3,481			3,481		
888-88888	-				GROSS LOAN	310,711	153,137	113,549	38,173		38,173			13,567
TERMINATED LOANS AT BEGINNING					LESS PART		1,414							COMIT FEES 366
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL					EIB SHARE	310,711	151,723	113,549	38,173		38,173			13,933
999-99999	-				GROSS LOAN		9,844		9,844		9,844			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		9,844		9,844		9,844			

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
IVORY COAST					COUNTRY 135									
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	715,189	436,993	281,651	155,342		67,928	87,414		60,883
TOTALS FOR					PLUS PART		1,414							COMIT FEES 3,381
IVORY COAST														
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	715,189	438,407	281,651	155,342		67,928	87,414		64,264
* * * * * * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
IVORY COAST							44,430	22,025	23,771		21,069	2,702	1,366	784
* * * * * * * * * * * * * * * * * * * *														
JORDAN					COUNTRY 241									
06688	1-C	A	20S	8.500	GROSS LOAN	75,000	63,750		63,750		36,224	27,526		21,609
ALIA-THE ROYAL JORDAN AIRLINES														
AIRCRAFT, COML JETS (4) 727'S						(DATE	SIGNED	10-29-79)						COMIT FEES 329
BOEING COMPANY														
8-30-79	4-30-82		7-31-91		EIB SHARE	75,000	63,750		63,750		36,224	27,526		21,331
06808	1-C	A	20S	VARIOUS	GROSS LOAN	75,000	63,750		63,750		28,129	35,621		21,526
ROYAL JORDAN AIRLINES (ALIA)														
AIRCRAFT, JUMBO JET (1) 747						(DATE	SIGNED	4-30-80)						COMIT FEES 210
BOEING COMPANY														
3-06-80	4-30-84		11-30-92		EIB SHARE	75,000	63,750		63,750		28,129	35,621		21,737
06808-AA	1-C	A	16S	8.625	GROSS LOAN	250,100	212,585	6,538	206,047		67,891	138,156		60,525
ROYAL JORDAN AIRLINES (ALIA)														
AIRCRAFT, JUMBO JET (5) L-1011						(DATE	SIGNED	4-30-80)						COMIT FEES 1,759
LOCKHEED AIRCRAFT CORPORATION														
3-06-80	4-30-84		11-30-92		EIB SHARE	250,100	212,585	6,538	206,047		67,891	138,156		62,284
07336	1-C	A	20S	12.000	GROSS LOAN	72,000	45,000		34,587		1,120	33,467	10,413	2,368
ALIA - ROYAL JORDANIAN AIRLINE														
AIRCRAFT, JUMBO JETS (4)L-1011						(DATE	SIGNED	7-31-84)						COMIT FEES 838
LOCKHEED AIRCRAFT CORPORATION														
2-07-84	9-30-86		4-05-96		EIB SHARE	72,000	45,000		34,587		1,120	33,467	10,413	3,206
888-88888	-				GROSS LOAN	49,744	19,933	322	19,611		19,611			8,344
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES 83
REPORT FOR DETAIL														
					EIB SHARE	49,744	19,933	322	19,611		19,611			8,427
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	521,844	405,018	6,861	387,745		152,975	234,770	10,413	113,770
TOTALS FOR														COMIT FEES 3,216
JORDAN														
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	521,844	405,018	6,861	387,745		152,975	234,770	10,413	116,986
KENYA					COUNTRY 137									
04263	2-B	D	10S	9.000	GROSS LOAN	1,800	810		810		405	405		571
KENYA HOTEL PROPERTIES														
HOTEL EXPANSION						(DATE	SIGNED	9-01-76)						COMIT FEES 13
INTERCONTINENTAL HOTELS														
1-24-73	3-01-78		3-30-88		EIB SHARE	1,800	810		810		405	405		584

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
KENYA						COUNTRY 137								
06353	2-C	A	5S	8.500	GROSS LOAN	4,000	1,600	65	1,535		1,535			127
SOUTH NYANZA SUGAR CO. LTD														COMIT FEES 14
SUGARCANE PLANT & HARVEST EQPT						(DATE SIGNED		8-17-77)						
VARIOUS														141
11-18-75	12-31-81		9-10-84		EIB SHARE	4,000	1,600	65	1,535		1,535			
06369	1-Z	A	8S	8.250	GROSS LOAN	14,260	6,061		6,060		3,030	3,030		2,830
GOVERNMENT OF KENYA														COMIT FEES 60
FINANCE POLYESTER FIBER PROJ						(DATE SIGNED		7-14-78)						
CHEMTEX														2,890
1-24-78	6-30-80		12-31-87		EIB SHARE	14,260	6,061		6,060		3,030	3,030		
888-88888	-				GROSS LOAN	45,060	19,852	9,392	10,076		10,076			4,709
TERMINATED LOANS AT BEGINNING					LESS PART		383							COMIT FEES 84
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL					EIB SHARE	45,060	19,468	9,392	10,076		10,076			4,793
* * * * * * * * * * * * * * *					EIB SHARE	65,120	27,939	9,457	18,482		15,047	3,435		8,837
TOTALS FOR					PLUS PART		383							COMIT FEES 170
KENYA														
* * * * * * * * * * * * * * *					GROSS EIB	65,120	28,322	9,457	18,482		15,047	3,435		9,007
KUWAIT						COUNTRY 245								
888-88888	-				GROSS LOAN	50,000	50,000		50,000		50,000			12,838
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL					EIB SHARE	50,000	50,000		50,000		50,000			12,838
* * * * * * * * * * * * * * *					EIB SHARE	50,000	50,000		50,000		50,000			12,838
TOTALS FOR														
KUWAIT														
* * * * * * * * * * * * * * *					GROSS EIB	50,000	50,000		50,000		50,000			12,838
LEBANON						COUNTRY 249								
888-88888	-				GROSS LOAN	183,475	98,419	27,008	68,499		68,499			30,987
TERMINATED LOANS AT BEGINNING					LESS PART		2,912							COMIT FEES 223
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL					EIB SHARE	183,475	95,507	27,008	68,499		68,499			31,209
* * * * * * * * * * * * * * *					EIB SHARE	183,475	95,507	27,008	68,499		68,499			30,987
TOTALS FOR					PLUS PART		2,912							COMIT FEES 223
LEBANON														
* * * * * * * * * * * * * * *					GROSS EIB	183,475	98,419	27,008	68,499		68,499			31,209
LIBERIA						COUNTRY 139								
06736	1-C	G	14S	VARIOUS	GROSS LOAN	5,000	2,125		2,125		759	1,366		620
LIBERIA ELECTRICITY CORP.														COMIT FEES 23
HYDROELECT. PROJ. FEAS. STUDY						(DATE SIGNED		3-10-80)						
MAI. INTERNATIONAL, CHARLES T.														643
11-06-79	2-04-83		12-05-89		EIB SHARE	5,000	2,125		2,125		759	1,366		

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
LIBERIA								COUNTRY 139						
E-03013	1-Z	D	15	7.000	GROSS LOAN	5,596	3,094		3,094		805	2,290		1,759
GOVERNMENT OF LIBERIA														
DEVELOP IRON ORE MINE						(DATE	SIGNED	3-26-71)						COMIT FEES 19
VARIOUS														
12-17-70	3-31-76		12-15-01		EIB SHARE	5,596	3,094		3,094		805	2,290		1,818
R-00037	1-Z	A	14S	8.750	GROSS LOAN		721	639	82		8	74		34
GOVERNMENT OF LIBERIA														
REFUND 7-80 TO 12-81 MATURITY						(DATE	SIGNED	6-29-81)						
VARIOUS														
2-19-81	12-31-81		9-30-89		EIB SHARE		721	639	82		8	74		34
R-00063	1-Z	A	10S	9.970	GROSS LOAN		500		500		13	488		20
REPUBLIC OF LIBERIA														
REFUND 7-83 TO 6-84 MATURITY						(DATE	SIGNED	7-27-84)						
VARIOUS														
2-07-84	6-30-84		12-31-92		EIB SHARE		500		500		13	488		20
R-00077	1-Z	A	10S	9.970	GROSS LOAN		467		467			467		
REPUBLIC OF LIBERIA														
REFUND 07-84 TO 06-85 MATURITY						(DATE	SIGNED	6-24-85)						
VARIOUS														
3-28-85	6-30-85		12-31-94		EIB SHARE		467		467			467		
888-88888	-				GROSS LOAN	271,814	152,654	23,109	129,544		129,072			59,504
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					472				COMIT FEES 134
REPORT FOR DETAIL														
					EIB SHARE	271,814	152,654	23,109	129,544	472	129,072			59,638
999-99999	←	D			GROSS LOAN		19,163		19,163		19,163			
MINUS ADJUSTMENT-														
REFUNDED LOANS ABOVE						(DATE	SIGNED	4-23-69)						
					EIB SHARE		19,163		19,163		19,163			
* * * * * * *	* *	* * *	* * * *		EIB SHARE	282,410	140,399	23,748	116,650	472	111,494	4,684		61,972
TOTALS FOR														
LIBERIA														COMIT FEES 176
* * * * * *	* * * * * *		* * * * *		GROSS EIB	282,410	140,399	23,748	116,650	472	111,494	4,684		62,153
LIBYA								COUNTRY 141						
888-88888	-				GROSS LOAN		109	1	108		108			8
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL														
					EIB SHARE		109	1	108		108			8
* * * * * * *	* *	* * *	* * * *		EIB SHARE		109	1	108		108			8
TOTALS FOR														
LIBYA														
* * * * * *	* * * * * *		* * * * *		GROSS EIB		109	1	108		108			8

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE	TYPE / MGT / TERM / RATE / EXPIRY DATE	MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MADAGASCAR						COUNTRY 143						
06463-LP	1-Z A	4S 10.773	GROSS LOAN		10,880		10,880		1,972	8,908		323
BANQUE CTRL DE LA REP MADAGASC												
AIRCRAFT, JUMBO JET (1) 747												
BOEING COMPANY												
9-29-77	5-31-79	8-31-82	EIB SHARE		10,880		10,880		1,972	8,908		323
R-00072-LP	1-Z A	12S 10.773	GROSS LOAN		434		434		22	412		114
GOVERNMENT OF MADAGASCAR				(DATE	SIGNED	11-19-84)						
LOANS PURCHASED FROM CLAIMANT												
VARIOUS												
9-25-84	12-31-84	3-31-95	EIB SHARE		434		434		22	412		114
PF999506463	1-Z I	10S 8.000										
BANQUE CENTRALE DE LA REPUBLIC												
AIRCRAFT, JUMBO JET (1) 747			TRANSFERS	57,000	20,673	1,525	19,147		4,255	14,892		2,046
BOEING COMPANY				NO RELATED LOAN								
9-29-77	5-31-79	1-31-89										
* * * * * * *	* * *	* * * * * *	EIB SHARE		11,314		11,314		1,994	9,320		437
TOTALS FOR												
MADAGASCAR												
* * * * * * *	* * *	* * * * * *	GROSS EIB		11,314		11,314		1,994	9,320		437
* * * * * * *	* * *	* * * * * *										
FINANCIAL GUARANTEE												
TOTALS FOR												
MADAGASCAR												
* * * * * * *	* * *	* * * * * *		57,000	20,673	1,525	19,147		4,255	14,892		2,046
MALI						COUNTRY 145						
888-88888	-		GROSS LOAN	1,656	745	745						
TERMINATED LOANS AT BEGINNING												
OF FISCAL YEAR - SEE SEPARATE												
REPORT FOR DETAIL												
			EIB SHARE	1,656	745	745						
* * * * * * *	* * *	* * * * * *	EIB SHARE	1,656	745	745						
TOTALS FOR												
MALI												
* * * * * * *	* * *	* * * * * *	GROSS EIB	1,656	745	745						
MAURITANIA						COUNTRY 147						
04710	1-Z D	10S VARIOUS	GROSS LOAN	9,553	4,299	780	3,519		3,167	352		2,922
GOVERNMENT OF MAURITANIA				(DATE	SIGNED	4-17-74)						COMIT FEES
CONSTRUCT SUGAR REFINERY												68
LANG ENGINEERING CO												
9-04-73	6-15-78	2-10-86	EIB SHARE	9,553	4,299	780	3,519		3,167	352		2,990
FG002604711	1-Z R	10S 1.000										
GOVERNMENT OF MAURITANIA												
CONSTRUCT SUGAR REFINERY			TRANSFERS		2,844	780	2,065		2,065			89
LANG ENGINEERING COMPANY				RELATED	TO LOAN NO. 04710							
9-04-73	6-15-78	10-05-81										

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MAURITANIA								COUNTRY 147						
04710-LP	1-Z	A	5S	8.750	GROSS LOAN		1,659		436		436		1,224	3
GOVERNMENT OF MAURITANIA														
LOAN PURCH PURSUANT GUAR AGREE						(DATE	SIGNED	4-17-74)						
LANE ENGINEERING COMPANY														
9-04-73 / 6-15-78 / 2-10-82					EIB SHARE		1,659		436		436		1,224	3
R-00383	1-Z	A	10S	9.970	GROSS LOAN		3,167		5,167			5,167	1,999	43
GOVERNMENT OF MAURITANIA														
REFUND 7-85 TO 3-86 MATURITY						(DATE	SIGNED	9-23-85)						
VARIOUS														
7-17-85 / 3-31-86 / 7-01-94					EIB SHARE		3,167		5,167			5,167	1,999	43
R-00083-LP	1-Z	A	10S	10.773	GROSS LOAN				1,879			1,879	1,879	
GOVERNMENT OF MAURITANIA														
LOANS PURCHASED FROM CLAIMANTS						(DATE	SIGNED	9-23-85)						
VARIOUS														
7-17-85 / 3-31-86 / 7-01-94					EIB SHARE				1,879			1,879	1,879	
888-88888	-				GROSS LOAN	1,316	762		762		762			178
TERMINATED LOANS AT BEGINNING														COMIT FEES 2
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL					EIB SHARE	1,316	762		762		762			178
999-99999	-				GROSS LOAN		3,167		3,167		3,167			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		3,167		3,167		3,167			
* * * * * * *	* * *	* * * *			EIB SHARE	10,869	6,720	780	8,596		1,198	7,398	2,656	3,143
TOTALS FOR														
MAURITANIA														COMIT FEES 70
* * * * * *	* * * * * *	* * * * *			GROSS EIB	10,869	6,720	780	8,596		1,198	7,398	2,656	3,214
* * * * * * *	* * *	* * * *												
FINANCIAL GUARANTEE														
TOTALS FOR														
MAURITANIA														
* * * * * *	* * * * * *	* * * * *					2,844	780	2,065		2,065			69
MOROCCO								COUNTRY 151						
05882	1-C	A	9S	8.000	GROSS LOAN	28,100	11,240	2,234	9,006		7,896	1,109		5,165
ROYAL AIR MAROC														
AIRCRAFT, COML JETS (3) 737'S						(DATE	SIGNED	2-09-76)						COMIT FEES 44
BOEING COMPANY														
5-01-75 / 9-01-76 / 10-31-85					EIB SHARE	28,100	11,240	2,234	9,006		7,896	1,109		5,209
06389	2-B	A	7S	8.750	GROSS LOAN	26,000	11,050	66	10,984		9,415	1,569		5,548
ASMENT DE TEMAKA, S.A.														
CEMENT PLANT EQUIPMENT						(DATE	SIGNED	7-22-77)						COMIT FEES 79
FULLER COMPANY														
11-18-76 / 12-06-79 / 6-30-85					EIB SHARE	26,000	11,050	66	10,984		9,415	1,569		5,627

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
MOROCCO					COUNTRY 151									
06476-LP	1-C	A	10S	6.000	GROSS LOAN		5,238		5,238			5,238		
ROYAL AIR MAROC (RAM)														
AIRCRAFT JUMBO JET (1) 747														
BOEING COMPANY														
9-20-77	3-31-79		3-10-88		EIB SHARE		5,238		5,238			5,238		
06696	1-C	A	10S	VARIOUS	GROSS LOAN	18,300	7,778	115	7,662		426	7,236		2,928
ROYAL AIR MAROC (RAM)						(DATE SIGNED 3-12-80)								COMIT FEES 25
AIRCRAFT, COML JET (1) 727														
BOEING COMPANY														
8-02-79	10-31-80		7-10-90		EIB SHARE	18,300	7,778	115	7,662		426	7,236		2,953
06780	1-C	A	14S	8.000	GROSS LOAN	15,000	10,500	366	10,134		5,827	4,307		2,433
OFFICE CHERIFIEN DES PHOSPHATE						(DATE SIGNED 6-27-80)								COMIT FEES 29
PHOSPHATE MINING EQUIPMENT														
VARIOUS														
1-25-80	12-31-80		9-30-87		EIB SHARE	15,000	10,500	366	10,134		5,827	4,307		2,462
06952	1-B	A	14S	8.000	GROSS LOAN	25,000	17,500	648	16,852		7,282	9,569		3,661
OFFICE CHERIFIEN DES PHOSPHATE						(DATE SIGNED 1-28-81)								COMIT FEES 37
HEAVY DUTY CONSTRUCTION EQUIP.														
VARIOUS														
11-04-80	12-31-81		8-28-88		EIB SHARE	25,000	17,500	648	16,852		7,282	9,569		3,699
07052	1-B	A	7S	9.250	GROSS LOAN	16,000	4,800	533	4,267			4,267		563
ROYAL AIR MAROC (RAM)						(DATE SIGNED 10-30-81)								COMIT FEES 27
AIRCRAFT, COML JET (1) 737														
BOEING COMPANY														
4-07-81	11-30-82		3-25-92		EIB SHARE	16,000	4,800	533	4,267			4,267		983
07177	1-C	A	16S	10.750	GROSS LOAN	20,068	13,044		13,044		28	13,016		2,530
OFFICE NACIONAL DES CHEMINS DE						(DATE SIGNED 11-01-82)								COMIT FEES 309
LOCOMOTIVES & SPARE PARTS														
GENERAL MOTORS CORPORATION														
3-16-82	2-28-83		11-15-92		EIB SHARE	20,068	13,044		13,044		28	13,016		2,836
07202-LP	1-C	A	16S	1.000	GROSS LOAN		1,641		1,641			1,641		
ROYAL AIR MAROC														
LOANS PURCHASED FROM CLAIMANTS														
BOEING COMPANY														
6-17-82	10-31-83		5-15-93		EIB SHARE		1,641		1,641			1,641		
07327	1-B	A	18S	10.700	GROSS LOAN	7,264	5,448		5,448			5,448		492
OFFICE NACIONAL DES CHEMINS DE						(DATE SIGNED 8-01-84)								COMIT FEES 129
LOCOMOTIVES (6) & SPARE PARTS														
GENERAL MOTORS CORP - ELECTROM														
1-31-84	10-31-84		9-01-94		EIB SHARE	7,264	5,448		5,448			5,448		621
FG971507320	1-B	K	3S	1.000										
OFFICE NACIONAL DES CHEMINS DE														
LOCOMOTIVES (6) & SPARE PARTS							726		726		617	109		**
GENERAL MOTORS CORP - ELECTROM						RELATED TO LOAN NO. 07327					PRELIMINARY COMMITMENT NO. 8305548			
1-31-84	10-31-84		3-01-86											

ML055

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MOROCCO							COUNTRY 151						9,299	
07431	1-B	A	9S	10.700	GROSS LOAN	12,399	9,299							
OFFICE CHERIFIEN DES PHOSPHATE														
MINING EQUIPMENT, MISC														
VARIOUS													9,299	
12-19-85	12-31-86		1-05-92		EIB SHARE	12,399	9,299							
FG995807432	1-B	R	2S	1.000									1,240	
OFFICE CHERIFIEN DES PHOSPHATE							1,240							
MINING EQUIPMENT						RELATED TO LOAN NO. 07431				PRELIMINARY COMMITMENT NO. 8505975				
VARIOUS														
12-19-85	12-31-86		1-05-08											
R-00058	1-Z	A	8S	10.773	GROSS LOAN		24,525	514	24,012		130	23,881		4,616
THE KINGDOM OF MOROCCO						(DATE SIGNED	2-10-84)							
REFUND 9-83 TO 12-04 MATURITY														
VARIOUS														
11-22-83	12-31-84		3-31-92		EIB SHARE		24,525	514	24,012		130	23,881		4,616
R-00058-LP	1-Z	A	8S	10.773	GROSS LOAN		11,638		10,854		139	10,715	784	1,787
THE KINGDOM OF MOROCCO						(DATE SIGNED	2-10-84)							
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
11-22-83	12-31-84		3-31-92		EIB SHARE		11,638		10,854		139	10,715	784	1,787
R-00091-LP	1-Z	A	10S	10.773	GROSS LOAN		2,018		2,018			2,018		
THE KINGDOM OF MOROCCO														
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
10-17-85	2-28-87		6-01-95		EIB SHARE		2,018		2,018			2,018		
LNS-07048	1-B	A	10S	8.750	GROSS LOAN	50,000	35,000			SEE DETAIL FOR SUBLOANS BELOW				
OFFICE CHERIFIEN DES PHOSPHATE						(DATE SIGNED	7-17-81)							
MULTI-PROJECT ARRANGEMENT														
VARIOUS														
3-31-81	12-30-83		12-31-86		EIB SHARE	50,000	35,000							
LNS-07048-00	1-B	A	10S	8.750	GROSS LOAN	-50,000	-35,000			ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED				
OFFICE CHERIFIEN DES PHOSPHATE						(DATE SIGNED	7-17-81)							
MULTI-PRODUCTS ARRANGEMENT														
VARIOUS														
3-31-81	12-30-83		12-31-86		EIB SHARE	-50,000	-35,000							
LNS-07048-01	1-B	A	14S	10.750	GROSS LOAN	5,083	3,558	1,700	1,859		670	1,188		353
OFFICE CHERIFIEN DES PHOSPHATE						(DATE SIGNED	7-17-81)							COMIT FEES 15
UNGROUND MINING EQUIPMENT														
VARIOUS														368
10-27-81	9-30-82		3-31-89		EIB SHARE	5,083	3,558	1,700	1,859		670	1,188		368
LNS-07048	1-B	A			GROSS LOAN	5,083	3,558	1,700	1,859		670	1,188		368
OFFICE CHERIFIEN DES PHOSPHATE														
TOTAL FOR SUBLOANS (1) UNDER LINE						5,083	3,558	1,700	1,859		670	1,188		368

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / TYPE / MGT / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MOROCCO				COUNTRY 151						
FG969107202YN1 B T 16S 1.000 ROYAL AIR MAROC AIRCRAFT, COML JETS (2) 737 BOEING COMPANY 6-17-82 / 10-31-83 / 5-15-93	TRANSFERS	38,700 NO RELATED LOAN	21,644	6,289	10,952		2,320	13,272	4,403	194
PF999506476 1 C 1 10S 6.000 ROYAL AIR MAROC (RAM) AIRCRAFT, JUMBO JET (1) 747 BOEING COMPANY 9-20-77 / 3-31-79 / 8-10-88	TRANSFERS	52,300 NO RELATED LOAN	18,332	2,253	16,080		4,095	11,985		1,310
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	126,416	71,542	10,525	61,016		60,766			20,411
	LESS SALES					250				COMIT FEES 243
	EIB SHARE	126,416	71,542	10,525	61,016	250	60,766			20,654
999-99999 MINUS ADJUSTMENT REFUNDED LOANS ABOVE	GROSS LOAN		17,606		17,606		17,606			
	EIB SHARE		17,606		17,606		17,606			
* * * * * * * * * * * * * * * * * * TOTALS FOR MOROCCO	EIB SHARE	299,631	193,213	16,701	166,429	250	74,975	91,204	10,083	50,887
										COMIT FEES 926
* * * * * * * * * * * * * * * * * *	GROSS EIB	299,631	193,213	16,701	166,429	250	74,975	91,204	10,083	51,813
* * * * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR MOROCCO		91,000	41,942	8,541	27,758		2,392	25,366	5,643	1,505
MOZAMBIQUE				COUNTRY 153						
04516 1 U D 8S 8.750 MABOR DE MOZAMBIQUE MFG BARRHA TIRE MANUFACTURING PLANT GENERAL TIRE INTL INC 6-18-73 / 11-30-77 / 1-31-85	GROSS LOAN	4,000 (DATE SIGNED 4-07-76)	1,800	9	1,791		1,125	666		950
										COMIT FEES 16
	EIB SHARE	4,000	1,800	9	1,791		1,125	666		1,006
FG015105182 3 Z R 7S 6.000 SENA SUGAR ESTATES, LTD. SUGAR MILL MACHINERY CANE MACHINERY & ENGINEERING C 3-04-74 / 4-30-75 / 5-05-80		RELATED	1,634 TO LOAN NO. 05181		1,634		1,634			29
05181-AA 1 Z A 16S 8.350 BANCO DE MOCAMBIQUE SUGAR MILL MACHINERY CANE MACHINERY & ENGINEERING C 3-04-74 / 2-26-81 / 5-30-89	GROSS LOAN	3,632 (DATE SIGNED 2-26-81)	1,930		1,930		585	1,345		625
	EIB SHARE	3,632	1,930		1,930		585	1,345		625

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
MOZAMBIQUE					COUNTRY 153									
06573	1	D	A	12S	8.250	GROSS LOAN	7,013	4,208	11	4,196		852	3,344		1,319
DIR. NAIL. DOS PORTOS E CAMINH								(DATE SIGNED | 3-19-79)						COMIT FEES 16
DIESEL ELECTRIC LOCOMOTIVES															
GENERAL ELECTRIC COMPANY															
8-24-78	3-10-81		9-30-87			EIB SHARE	7,013	4,208	11	4,196		852	3,344		1,334
06823	1	Z	A	16S	8.350	GROSS LOAN	17,400	14,790		14,507		3,562	10,945	283	1,728
BANCO DE MOCAMBIQUE								(DATE SIGNED | 2-26-81)						COMIT FEES 61
DIESEL LOCOMOTIVES EQUIP-SUGAR															
GENERAL ELECTRIC															
5-22-80	6-04-82		5-31-89			EIB SHARE	17,400	14,790		14,507		3,562	10,945	283	1,789
R-00075-LP	1	Z	A	12S	9.970	GROSS LOAN		1,449		1,449			1,449		
GUVERNMENT OF MOZAMBIQUE															
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
12-20-84	6-30-82		12-31-95			EIB SHARE		1,449		1,449			1,449		
888-88888						GROSS LOAN	18,893	17,852	4,692	13,160		13,160			8,122
TERMINATED LOANS AT BEGINNING															COMIT FEES 9
OF FISCAL YEAR - SEE SEPARATE															
REPORT FOR DETAIL															8,132
						EIB SHARE	18,893	17,852	4,692	13,160		13,160			
* * * * * * * * * * * * * * *						EIB SHARE	50,938	42,028	4,712	37,033		19,284	17,749	283	12,787
TOTALS FOR															COMIT FEES 100
MOZAMBIQUE															
* * * * * * * * * * * * * * *						GROSS EIB	50,938	42,028	4,712	37,033		19,284	17,749	283	12,887
* * * * * * * * * * * * * * *															29
FINANCIAL GUARANTEE															
TOTALS FOR															
MOZAMBIQUE								1,634		1,634		1,634			
* * * * * * * * * * * * * * *															
NIGER						COUNTRY 155									
06452	1	Z	A	11S	8.375	GROSS LOAN	12,905	5,420		5,420		2,907	2,513		2,666
GUVERNMENT OF NIGER								(DATE SIGNED | 8-01-78)						COMIT FEES 41
AIRCRAFT, COML JET (1) 737-200															
BOEING COMPANY															
10-13-77	4-30-79		3-11-86			EIB SHARE	12,905	5,420		5,420		2,907	2,513		2,707
R-00060	1	Z	A	9S	10.773	GROSS LOAN		1,138		1,138		118	1,020		249
REPUBLIC OF NIGER								(DATE SIGNED | 7-24-84)						
REFUND 10-83 TO 9-84 MATURITY															
VARIOUS															
2-07-84	9-30-84		4-01-93			EIB SHARE		1,138		1,138		118	1,020		249
R-00076	1	Z	A	10S	10.773	GROSS LOAN		1,672		1,767			1,767	95	
REPUBLIC OF NIGER								(DATE SIGNED | 5-28-85)						
REFUND 10-84 TO 11-85 MATURITY															
VARIOUS															
5-28-85	11-30-85		5-01-95			EIB SHARE		1,672		1,767			1,767	95	

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
NIGER								COUNTRY 155						
999-99999					GROSS LOAN		2,408		2,408		2,408			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		2,408		2,408		2,408			
* * * * * * *	* *	*	* * *	* * * *	EIB SHARE	12,905	5,822		5,517		616	5,301	95	2,913
TOTALS FOR NIGER														COMIT FEES 41
* * * * * *	* * * * * *		* * * * *		GROSS EIB	12,905	5,822		5,917		616	5,301	95	2,956
NIGERIA								COUNTRY 157						
06669	I	C	A	10S	VARIOUS GROSS LOAN	15,000	12,750	1,960	10,790		9,711	1,079		2,792
NIGERIA EXTERNAL COMMUNICATION SATELLITE EARTH STA. & TELEX						(DATE SIGNED		9-08-80)						COMIT FEES 106
HARRIS INTERNATIONAL TELCOM, I														
6-14-79	12-31-84		6-05-86		EIB SHARE	15,000	12,750	1,960	10,790		9,711	1,079		2,898
06877	I	Z	A	20S	VARIOUS GROSS LOAN	289,800	246,330		246,324			246,324	6	19,721
FEDERAL REPUBLIC OF NIGERIA NITROGENOUS FERTILIZER COMPLEX						(DATE SIGNED		7-22-82)						COMIT FEES 3,833
VARIOUS														
9-15-81	10-31-87		6-05-95		EIB SHARE	289,800	246,330		246,324			246,324	6	23,554
06886	I	Z	A	9S	12.000 GROSS LOAN	13,500	8,100		6,508		2,700	3,808	1,592	1,452
FEDERAL REPUBLIC OF NIGERIA TELEPHONE CABLE PLANT						(DATE SIGNED		7-21-81)						COMIT FEES 136
VARIOUS														
7-29-80	11-30-85		10-05-88		EIB SHARE	13,500	8,100		6,508		2,700	3,808	1,592	1,591
PF999506887	I	Z	I	1S	1.000									
FEDERAL REPUBLIC OF NIGERIA TELEPHONE CABLE PLANT						RELATED	3,375 TO LOAN NO.		2,648		2,524	123	72	9
VARIOUS								06886						
7-29-80	11-30-85		4-05-84											
06960	I	C	A	18S	8.750 GROSS LOAN	44,200	33,150		32,478			32,478	672	4,549
LAPEC NIGERIA LIMITED CONST OF MINI-STEEL MILL						(DATE SIGNED		9-30-81)						COMIT FEES 526
VARIOUS														
10-30-80	12-30-85		5-05-95		EIB SHARE	44,200	33,150		32,478			32,478	672	5,075
PG971806961	I	C	R	3S	1.000									
LAPEC NIGERIA LIMITED CONST OF MINI STEEL MILL						RELATED	4,420 TO LOAN NO.		4,082		1,300	2,782	338	39
VARIOUS								06960						
10-30-80	12-30-83		11-05-84											
06960-LP	I	C	A	18S	8.750 GROSS LOAN		1,576		1,576			1,576		
LAPEC NIGERIA LTD CONST OF MINI-STEEL MILL						(DATE SIGNED		8-09-82)						
VARIOUS														
12-15-85	12-30-85		5-05-94		EIB SHARE		1,576		1,576			1,576		

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
NIGERIA														COUNTRY 157
07228	1	B	A	18S	12.000	69,400	52,050		9,881			9,881	42,169	1,849
OYO STATE GOVERMENT					GROSS LOAN									
EARTHFILL DAMS & WATER DISTRIB						(DATE	SIGNED	4-12-83)						COMIT FEES 1,700
JOHNSON BROTHERS CORPORATION														
9-30-82	12-31-85		12-05-95		EIB SHARE	69,400	52,050		9,881			9,881	42,169	3,549
FG063207229	1	B	R	3S	1.000									
OYO STATE GOVERNMENT														
EARTHFILL DAMS & WATER DISTRIB							6,940		1,317			1,317	5,623	13
JOHNSON BROTHERS CORPORATION						RELATED	TO LOAN NO.	07228		PRELIMINARY COMMITMENT NO. 8205382				
9-30-82	12-31-85		6-05-87											
FG701907225	1	C	T	15S	1.000									
NIGERIA AIRWAYS														
AIRCRAFT, COML JETS (4) 737						70,250	45,663		45,663		11,416	34,247		565
BOEING COMPANY						NO RELATED	LOAN			PRELIMINARY COMMITMENT NO. 8105092				
9-24-82	9-31-83		2-10-93											
FG999807412YN1	Z	R		20S	1.000									
FEDERAL REPUBLIC OF NIGERIA														
GENERATORS & TURBINES, GAS						110,000	93,500						93,500	
VARIOUS						NO RELATED	LOAN			PRELIMINARY COMMITMENT NO. 8205427				
6-06-85	8-31-87		6-15-97											
888-88888					GROSS LOAN	117,297	82,126	51,420	30,706		30,706			11,364
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES 489
REPORT FOR DETAIL					EIB SHARE	117,297	82,126	51,420	30,706		30,706			11,853
* * * * * * *	* *	*	* * *	* * *	EIB SHARE	549,197	436,082	53,381	338,262		43,116	295,146	44,439	41,728
TOTALS FOR														
NIGERIA														COMIT FEES 6,793
* * * * * *	* * * * * *		* * * * *		GROSS EIB	549,197	436,082	53,381	338,262		43,116	295,146	44,439	48,519
* * * * * * *	* *	*	* * *	* * *										
FINANCIAL GUARANTEE														
TOTALS FOR														
NIGERIA														
* * * * * *	* * * * * *		* * * * *			180,250	153,898		53,710		15,240	38,469	100,188	625
PAKISTAN														COUNTRY 265
06253	1	C	A	8S	9.000	38,400	13,440		13,440		10,177	3,264		5,159
PAKISTAN INTERNATIONAL AIRLINE					GROSS LOAN									
AIRCRAFT, JUMBO JET (1) DC-10						(DATE	SIGNED	8-20-76)						COMIT FEES 51
MCDONNELL DOUGLAS CORP														
5-21-76	2-28-77		8-28-86		EIB SHARE	38,400	13,440		13,440		10,177	3,264		5,208
06318	1	C	A	10S	8.500	60,000	25,500		25,500		5,100	20,400		12,683
PAKISTAN INTERNATIONAL AIRLINE					GROSS LOAN									
AIRCRAFT, JUMBO JET (1) 747						(DATE	SIGNED	2-22-79)						COMIT FEES 187
BOEING COMPANY														
2-27-78	12-31-79		1-05-89		EIB SHARE	60,000	25,500		25,500		5,100	20,400		12,870

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PAKISTAN					COUNTRY 265									
03622	I	U	A	10S	8.500	GROSS LOAN	61,000	25,925		25,925		2,593	23,333		12,197
PAKISTAN INTERNATIONAL AIRLINE														COMIT FEES
AIRCRAFT, JUMBO JET (1) 747						(DATE SIGNED		11-15-79)						134
BOEING COMPANY														
2-27-79	8-31-80		3-20-90			EIB SHARE	61,000	25,925		25,925		2,593	23,333		12,331
07361	I	C	A	10S	12.000	GROSS LOAN	157,360	66,878	4,869	40,061			40,061	21,948	283
PAKISTAN INTERNATIONAL AIRLINE														COMIT FEES
AIRCRAFT, COML JETS (6) 737						(DATE SIGNED		4-12-85)						1,734
BOEING COMPANY														
1-31-84	11-30-86		1-31-96			EIB SHARE	157,360	66,878	4,869	40,061			40,061	21,948	2,017
888-88888						GROSS LOAN	236,398	196,673	34,631	156,986		156,966			52,491
TERMINATED LOANS AT BEGINNING						LESS PART		5,056							
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					20				COMIT FEES
REPORT FOR DETAIL															496
						EIB SHARE	236,398	191,617	34,631	156,986	20	156,966			52,995
999-99999	4	Z	D	6S		GROSS LOAN		6,361		6,361		6,361			
MINUS ADJUSTMENT															
REFUNDED LOANS ABOVE						(DATE SIGNED		9-20-72)							
NONE															
1-12-72			7-15-76			EIB SHARE		6,361		6,361		6,361			
* * * * * * * * * * * * * * *						EIB SHARE	553,158	316,999	39,499	255,551	20	168,474	87,057	21,948	86,815
TOTALS FOR						PLUS PART		5,056							
PAKISTAN															COMIT FEES
															2,602
* * * * * * * * * * * * * * *						GROSS EIB	553,158	322,054	39,499	255,551	20	168,474	87,057	21,948	89,417
SAUDI ARABIA					COUNTRY 275										
06814	3	G	A	6S	8.750	GROSS LOAN	7,320	3,660		3,660		3,660			1,678
PUGL ARABIA LTD															
SELF-ELEVATING DRILLING RIG						(DATE SIGNED		1-19-81)							COMIT FEES
BAKER MARINE															14
3-27-80	4-30-81		10-31-85			EIB SHARE	7,320	3,660		3,660		3,660			1,090
06839	3	F	A	10S	7.750	GROSS LOAN	7,611	6,089		6,089		5,480	609		1,258
MARINE & TRANSPORT SERVICE LTD															
VARIOUS TYPES OF VESSELS						(DATE SIGNED		7-01-80)							COMIT FEES
VARIOUS															18
4-10-80	5-30-81		2-01-86			EIB SHARE	7,611	6,089		6,089		5,480	609		1,316
888-88888						GROSS LOAN	51,873	75,766	37,105	38,661		37,501			9,542
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					1,160				COMIT FEES
REPORT FOR DETAIL															57
						EIB SHARE	51,873	75,766	37,105	38,661	1,160	37,501			9,599
* * * * * * * * * * * * * * *						EIB SHARE	66,804	85,515	37,105	48,410	1,160	46,641	609		11,915
TOTALS FOR															
SAUDI ARABIA															COMIT FEES
															90
* * * * * * * * * * * * * * *						GROSS EIB	66,804	85,515	37,105	48,410	1,160	46,641	609		12,005

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	MAT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE / EXPIRY DATE / MATURITY DATE														
SENEGAL					COUNTRY 166									
R-00043	1	Z	A	16S	9.47G GROSS LOAN		1,592		1,592		159	1,433		584
GUVERNMENT OF SENEGAL														
REFUND 7-81 TO 6-82 MATURITY						(DATE SIGNED		10-25-82)						
VARIOUS														
12-17-81	6-30-82		12-31-90		EIB SHARE		1,592		1,592		159	1,433		584
R-00043-LP	1	Z	A	16S	9.47G GROSS LOAN		985	26	958		364	594		390
GUVERNMENT OF SENEGAL														
LOANS PURCHASED FROM CLAIMANTS						(DATE SIGNED		10-25-82)						
VARIOUS														
12-17-81	6-30-82		12-31-90		EIB SHARE		985	26	958		364	594		390
R-00048	1	Z	A	18S	9.97J GROSS LOAN		279		278		61	217		68
GUVERNMENT OF SENEGAL														
REFUND 7-82 TO 6-83 MATURITY						(DATE SIGNED		9-13-83)						
VARIOUS														
2-09-83	6-30-83		3-31-92		EIB SHARE		279		278		61	217		68
R-00048-LP	1	Z	A	18S	9.97G GROSS LOAN		682	4	678		215	464		178
GUVERNMENT OF SENEGAL														
LOANS PURCHASED FROM CLAIMANTS						(DATE SIGNED		9-13-83)						
VARIOUS														
2-09-83	6-30-83		3-31-92		EIB SHARE		682	4	678		215	464		178
888-88888					GROSS LOAN	27,747	12,571	4,896	7,675		7,675			2,602
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL														COMIT FEES 83
					EIB SHARE	27,747	12,571	4,896	7,675		7,675			2,684
999-99999					GROSS LOAN		1,739		1,739		1,739			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		1,739		1,739		1,739			
* * * * * * *	*	*	* * *	* * *	EIB SHARE	27,747	14,369	4,926	9,443		6,735	2,708		3,822
TOTALS FOR														
SENEGAL														COMIT FEES 83
* * * * * * * * * * * * * * *					GROSS EIB	27,747	14,369	4,926	9,443		6,735	2,708		3,905
SIERRA LEONE					COUNTRY 169									
02169	3	Z	D	8S	VARIOUS GROSS LOAN	19,552	19,515	881	18,634		2,550	16,084		8,902
SIERRA RUTILE LTD														
PROCESSING RUTILE CONCENTRATES					LESS SALES	(DATE SIGNED		1-08-65)		1,275	1,275			
PPG, DRAVO CORP, CARPCO, ET AL														
5-25-64	12-31-69		12-31-05		EIB SHARE	19,552	19,515	881	18,634	1,275	1,275	16,084		8,902
05732	1	Z	E	17S	7.500 GROSS LOAN	9,000	11,432	203	11,230		4,309	6,921		4,176
SIERRA RUTILE LTD														
EXPAND RUTILE MINING FACILITY						(DATE SIGNED		1-01-76)						COMIT FEES 83
VARIOUS														
10-21-74	11-30-78		12-31-05		EIB SHARE	9,000	11,432	203	11,230		4,309	6,921		4,259

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SIERRA LEONE					COUNTRY 169					
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN		34	34						
	EIB SHARE		34	34						
* * * * * * * * * * * * * * * * * * TOTALS FOR SIERRA LEONE	EIB SHARE	28,552	30,982	1,118	29,864	1,275	5,584	23,005		13,078 COMIT FEES 83
* * * * * * * * * * * * * * * * * *	GROSS EIB	28,552	30,982	1,118	29,864	1,275	5,584	23,005		13,161
SOUTH AFRICA					COUNTRY 192					
PF999504918 1 Z 1 6S 8.200 SOUTH AFRICAN IRON & STEEL COR GALVANIZING LINE WEAN UNITED INC 10-31-73 1-31-75 3-31-86		RELATED	1,709 TO LOAN NO. 00076		1,708		1,424	285		56
PF999505784 1 Z 1 16S 8.750 SAFR IRON & STEEL PICKLE LINE FOR STEEL PLANT WEAN UNITED INC 6-26-74 4-30-77 2-15-87		RELATED	5,606 TO LOAN NO. 00115		5,606		4,555	1,051		177
PF999505783 1 Z 1 20S 8.750 SAFR IRON & STEEL MECHANICAL & ELECTRICAL EQUIP MESTA MACHINE COMPANY 7-29-74 9-30-78 12-31-87		RELATED	5,184 TO LOAN NO. 00119	686	4,498		3,249	1,249		157
PF999506114 2 B 1 10S 6.000 SOUTH AFRICAN RAILWAYS AIRCRAFT, JUMBO JETS (3) 747 BOEING COMPANY 12-04-75 1-31-77 12-15-86		NO RELATED	110,000 49,500 LOAN		49,500	PRELIMINARY	39,600 COMMITMENT NO. 7503404A	9,900		3,868
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	19,600	167,291	5,219	162,073		149,336			34,091
	LESS SALES					12,736				
	EIB SHARE	19,600	167,291	5,219	162,073	12,736	149,336			34,091
* * * * * * * * * * * * * * * * * * TOTALS FOR SOUTH AFRICA	EIB SHARE	19,600	167,291	5,219	162,073	12,736	149,336			34,091
* * * * * * * * * * * * * * * * * *	GROSS EIB	19,600	167,291	5,219	162,073	12,736	149,336			34,091
* * * * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR SOUTH AFRICA										
* * * * * * * * * * * * * * * * * *		110,000	61,999	686	61,313		48,826	12,485		4,256

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENT	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SUDAN					COUNTRY 180									
R-00034	1	Z	A	14S	VARIOUS	GROSS LOAN		5,579		5,579		1,426	4,154		2,098
GOVERNMENT OF SUDAN							(DATE SIGNED		6-19-80)						
REFUND 1-79 TO 6-81 MATURITY															
VARIOUS															
12-28-79	6-30-81	12-31-90				EIB SHARE		5,579		5,579		1,426	4,154		2,098
R-00034-LP	1	Z	A	14S	VARIOUS	GROSS LOAN		3,374	11	3,363		1,191	2,172		1,276
GOVERNMENT OF SUDAN							(DATE SIGNED		6-19-80)						
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
12-28-79	6-30-81	12-31-90				EIB SHARE		3,374	11	3,363		1,191	2,172		1,276
R-00045	1	Z	A	20S	9.470	GROSS LOAN		5,872		5,872		294	5,578		1,644
GOVERNMENT OF SUDAN							(DATE SIGNED		8-23-82)						
REFUND 7-81 TO 12-82 MATURITY															
VARIOUS															
4-13-82	12-31-82	7-01-92				EIB SHARE		5,872		5,872		294	5,578		1,644
R-00045-LP	1	Z	A	20S	9.470	GROSS LOAN		1,268	2	1,266		63	1,202		358
GOVERNMENT OF SUDAN							(DATE SIGNED		8-23-82)						
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
4-13-82	12-31-82	7-01-92				EIB SHARE		1,268	2	1,266		63	1,202		358
R-00049	1	Z	A	20S	9.970	GROSS LOAN		7,004		7,004			7,004		1,243
DEMOCRATIC REPUBLIC OF SUDAN							(DATE SIGNED		3-27-84)						
REFUND 1-83 TO 12-83 MATURITY															
VARIOUS															
8-09-83	12-31-83	1-01-99				EIB SHARE		7,004		7,004			7,004		1,243
R-00049-LP	1	Z	A	20S	9.970	GROSS LOAN		2,181		2,181			2,181		385
DEMOCRATIC REPUBLIC OF SUDAN							(DATE SIGNED		3-27-84)						
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
8-09-83	12-31-83	1-01-99				EIB SHARE		2,181		2,181			2,181		385
R-00066	1	Z	A	20S	9.970	GROSS LOAN		4,782		4,782			4,782		212
GOVERNMENT OF SUDAN							(DATE SIGNED		1-25-85)						
REFUND 1-84 TO 12-84 MATURITY															
VARIOUS															
1-24-84	12-31-84	7-01-00				EIB SHARE		4,782		4,782			4,782		212
R-00066-LP	1	Z	A	20S	9.970	GROSS LOAN		1,175		1,175			1,175		40
GOVERNMENT OF SUDAN							(DATE SIGNED		1-25-85)						
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
1-24-84	12-31-84	7-01-00				EIB SHARE		1,175		1,175			1,175		40
888-88888						GROSS LOAN	53,191	25,919	11,132	14,787	14,787			6,858
TERMINATED LOANS AT BEGINNING														COMIT FEES
OF FISCAL YEAR - SEE SEPARATE														78
REPORT FOR DETAIL						EIB SHARE	53,191	25,919	11,132	14,787	14,787			6,936

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SUDAN				COUNTRY 180						
999-99999 MINUS ADJUSTMENT REFUNDED LOANS ABOVE	GROSS LOAN		17,124		17,124		17,124			
	EIB SHARE		17,124		17,124		17,124			
******** TOTALS FOR SUDAN	EIB SHARE	53,191	40,028	11,145	28,883		638	28,246		14,113 COMIT FEES 7
**********	GROSS EIB	53,191	40,028	11,145	28,883		638	28,246		14,120
SYRIA				COUNTRY 279						
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN		5,165	5,062	102		50			5
	LESS SALES					53				
	EIB SHARE		5,165	5,062	102	53	50			5
******** TOTALS FOR SYRIA	EIB SHARE		5,165	5,062	102	53	50			5
**********	GROSS EIB		5,165	5,062	102	53	50			5
TANZANIA				COUNTRY 183						
06512 / 1 E A / 10S / 8.500 AIR TAZANIA CORPORATION AIRCRAFT, COML JETS (2) 737 BOEING 2-16-78 / 9-29-79 / 3-31-89	GROSS LOAN	28,200	11,985		11,985			11,985		4,478 COMIT FEES 75
		(DATE SIGNED 2-23-79)								4,553
	EIB SHARE	28,200	11,985		11,985			11,985		
E-06845 / 2 E A / 15S / 8.250 MOROGORO POLYESTER TEXTILES CARDING MACHINES (67) HOLLINGSWORTH ON WHEELS INC 10-08-80 / 3-30-82 / 3-31-90	GROSS LOAN	2,318	1,739		1,739			1,739		COMIT FEES 7
		(DATE SIGNED 6-10-81)								7
	EIB SHARE	2,318	1,739		1,739			1,739		
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	2,245	2,021		1,819		1,819			129
	LESS PART		202							
	EIB SHARE	2,245	1,819		1,819		1,819			129
******** TOTALS FOR TANZANIA	EIB SHARE PLUS PART	32,763	15,542 202		15,542		1,819	13,724		4,607 COMIT FEES 82
**********	GROSS EIB	32,763	15,744		15,542		1,819	13,724		4,689
TOGO				COUNTRY 188						
R-00031 / 1 Z A / 12S / 8.125 GOVERNMENT OF TOGO REFUND 4-79 TO 3-80 MATURITY VARIOUS 8-02-79 / 3-31-80 / 6-30-88	GROSS LOAN		258		257		150	107		110
		(DATE SIGNED 5-02-80)								
	EIB SHARE		258		257		150	107		110

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE	TYPE / MGT / TERM / RATE / EXPIRY DATE	MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
TOGO						COUNTRY 188						
R-00031-LP	1 Z A 12S	8.125	GROSS LOAN		1,417		1,417		1,033	384		490
GOVERNMENT OF TOGO												
LOANS PURCHASED FROM CLAIMANTS				(DATE	SIGNED	5-02-80)						
VARIOUS												
8-02-79	3-31-80	6-30-89	EIB SHARE		1,417		1,417		1,033	384		490
R-00038	1 Z A 12S	8.750	GROSS LOAN		556	1	555		120	436		195
GOVERNMENT OF TOGO												
REFUND 1-81 TO 12-81 MATURITY				(DATE	SIGNED	12-07-81)						
VARIOUS												
4-14-81	12-31-82	6-30-91	EIB SHARE		556	1	555		120	436		195
R-00038-LP	1 Z A 12S	8.750	GROSS LOAN		871	54	818		176	642		302
GOVERNMENT OF TOGO												
LOANS PURCHASED FROM CLAIMANTS				(DATE	SIGNED	12-07-81)						
VARIOUS												
4-14-81	12-31-82	6-30-91	EIB SHARE		871	54	818		176	642		302
R-00050	1 Z A 20S	9.970	GROSS LOAN		17		17			17		4
GOVERNMENT OF TOGO												
REFUND 1-83 TO 12-83 MATURITY				(DATE	SIGNED	1-31-84)						
VARIOUS												
7-26-83	12-31-83	6-30-93	EIB SHARE		17		17			17		4
R-00050-LP	1 Z A 20S	9.970	GROSS LOAN		740	3	737		328	410		216
GOVERNMENT OF TOGO												
LOANS PURCHASED FROM CLAIMANTS				(DATE	SIGNED	1-31-84)						
VARIOUS												
7-26-83	12-31-83	6-30-93	EIB SHARE		740	3	737		328	410		216
888-88888			GROSS LOAN	14,135	5,724	3,591	2,133		2,133			881
TERMINATED LOANS AT BEGINNING												
OF FISCAL YEAR - SEE SEPARATE												COMIT FEES
REPORT FOR DETAIL												6
			EIB SHARE	14,135	5,724	3,591	2,133		2,133			887
999-99999			GROSS LOAN		835		835		835			
MINUS ADJUSTMENT												
REFUNDED LOANS ABOVE												
			EIB SHARE		835		835		835			
* * * * * * * * * * * * * * * *			EIB SHARE	14,135	8,748	3,649	5,099		3,104	1,995		2,158
TOTALS FOR												
TOGO												COMIT FEES
												6
* * * * * * * * * * * * * * * *			GROSS EIB	14,135	8,748	3,649	5,099		3,104	1,995		2,205
TUNISIA						COUNTRY 184						
06205	1 C A 10S	9.000	GROSS LOAN	20,936	8,374	83	8,291		7,537	754		5,454
SOCIETE TUNISIENNE DE L'AIR												
AIRCRAFT, COML JET (2) 727-200				(DATE	SIGNED	9-15-76)						COMIT FEES
BOEING COMPANY												34
1-03-76	11-30-76	6-30-86	EIB SHARE	20,936	8,374	83	8,291		7,537	754		5,527

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
TUNISIA								COUNTRY 184						
06332	I	C	A	10S	9.000	35,843	14,337		14,337		10,036	4,301		9,624
SOCIETE TUNISIENNE DE L'AIR					GROSS LOAN									
AIRCRAFT, COML JETS (3) 727'S						(DATE	SIGNED	3-22-77)						COMIT FEES 63
BOEING COMPANY														
7-29-76	8-31-77	6-15-87			EIB SHARE	35,843	14,337		14,337		10,036	4,301		9,687
06627	I	C	A	10S	8.375	27,600	11,730		11,730		2,346	9,384		5,453
TUNIS AIR (TA)					GROSS LOAN									
AIRCRAFT, COML JETS (2) 737'S						(DATE	SIGNED	1-30-80)						COMIT FEES 55
BOEING COMPANY														
3-22-79	4-30-81	11-30-89			EIB SHARE	27,600	11,730		11,730		2,346	9,384		5,508
06864	I	B	A	10S	9.250	27,016	11,482		11,482			11,482		4,700
TUNIS AIR					GROSS LOAN									
AIRCRAFT, COML JETS (2) 737'S						(DATE	SIGNED	3-16-81)						COMIT FEES 54
BOEING COMPANY														
5-22-80	7-31-81	5-31-91			EIB SHARE	27,016	11,482		11,482			11,482		4,754
07372	I	C	A	9S	10.350	10,480	7,860		7,860			7,860		
REGIE DES SONDAGES HYDRAULIQUE					GROSS LOAN									
WATER WELL DRILLING RIGS (8)						(DATE	SIGNED	3-22-85)						COMIT FEES 57
VARIOUS														
10-09-84	9-30-85	6-30-90			EIB SHARE	10,480	7,860		7,860			7,860		57
FG974707373	I	C	R	2S	1.000									
REGIE DES SONDAGES HYDRAULIQUE							1,048		1,048		105	943		2
WATER WELL DRILLING RIGS (8)						RELATED	TO LOAN NO. 07372				PRELIMINARY COMMITMENT NO. 8405821			
VARIOUS														
10-09-84	9-30-85	6-30-86												
LNS-06673	I	Z	A	36S	5.500	100,000	100,000		SEE DETAIL FOR SUBLOANS BELOW					
GOVERNMENT OF TUNISIA					GROSS LOAN									
MULTI PROJECTS LINE OF CREDIT						(DATE	SIGNED	10-06-79)						
VARIOUS														
9-25-79	10-06-81	3-25-04			EIB SHARE	100,000	100,000							
LNS-06673-00	I	Z	A	36S	5.500	-100,000	-100,000		ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED					
GOVERNMENT OF TUNISIA					GROSS LOAN									
MULTI PROJECTS LINE OF CREDIT						(DATE	SIGNED	10-06-79)						
VARIOUS														
9-25-79	10-06-81	3-25-04			EIB SHARE	-100,000	-100,000							
LNS-06673-01	I	Z	A	37S	VARIOUS	1,825	1,825		1,825		183	1,642		504
MINISTRY OF PLAN & FINANCE					GROSS LOAN									
VARIOUS PROJECTS						(DATE	SIGNED	10-06-79)						COMIT FEES 7
EIMCO-TUNNELING & MINING MACH														
10-14-80	11-30-81	6-30-05			EIB SHARE	1,825	1,825		1,825		183	1,642		511
LNS-06673-02	I	Z	A	37S	VARIOUS	5,700	5,700	194	5,506		551	4,955		1,537
MINISTRY OF PLAN & FINANCE					GROSS LOAN									
EARTH MOVING EQUIP WATER WORKS						(DATE	SIGNED	10-06-79)						COMIT FEES 21
VARIOUS														
12-14-80	12-04-81	6-30-05			EIB SHARE	5,700	5,700	194	5,506		551	4,955		1,557

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST — LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / WGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENT	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
TUNISIA	COUNTRY 184									
LNS-06673-03 / I Z / A / 375 / VARIOUS MINISTRY OF PLAN & FINANCE MINING EQUIP-PHOSPHATE MINE VARIOUS 1-21-81 / 12-31-81 / 3-31-06	GROSS LOAN (DATE SIGNED 10-06-79) EIB SHARE	6,347 6,347	6,347 6,347		6,193 6,193			6,193 6,193	154 154	1,642 COMIT FEES 15 1,657
LNS-06673-04 / I Z / A / 375 / VARIOUS MINISTRY OF PLAN & FINANCE DIGITAL TELEX EQUIPMENT SIEMENS 7-15-81 / 12-31-83 / 6-31-06	GROSS LOAN (DATE SIGNED 10-06-79) EIB SHARE	3,000 3,000	3,000 3,000	236 236	2,764 2,764		553 553	2,211 2,211		571 COMIT FEES 19 590
LNS-06673-05 / I Z / A / 375 / VARIOUS MINISTRY OF PLAN & FINANCE DIESEL ELECTRIC LOCOMOTIVES 39 VARIOUS 9-29-81 / 5-31-83 / 5-30-06	GROSS LOAN (DATE SIGNED 10-06-79) EIB SHARE	40,000 40,000	40,000 40,000	1 1	39,330 39,330		10,000 10,000	29,330 29,330	669 669	7,260 COMIT FEES 201 7,461
LNS-06673 / I Z / A GOVERNMENT OF TUNISIA TOTAL FOR SUBLOANS (5) UNDER LINE	GROSS LOAN 56,872	56,872 56,872	56,872 56,872	431 431	55,618 55,018		11,287 11,287	44,331 44,331	823 823	7,461 7,461
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN EIB SHARE	23,081 23,081	12,388 12,388	4,093 4,093	8,296 8,296		8,296 8,296			2,307 COMIT FEES 15 2,322
* * * * * * * * * * * * * * * * * * TOTALS FOR TUNISIA	EIB SHARE GROSS EIB	201,828 201,828	123,044 123,044	4,608 4,608	117,613 117,613		39,500 39,500	78,113 78,113	823 823	39,092 COMIT FEES 541 39,633
* * * * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR TUNISIA * * * * * * * * * * * * * * * * * *			1,048		1,048		105	943		2
TURKEY	COUNTRY 207									
FG000206376 / I Z / R / 55 / 1.000 THE REPUBLIC OF TURKEY ELECTRICAL ENGINEERING SERVICE FOSTER WHEELER ENERGY CORP. 10-21-76 / 2-31-82 / 6-13-83	TRANSFERS RELATED TO LOAN NO. 06375									232
E-03806 / I Z / J / 125 / VARIOUS GOVT. OF REPUBLIC OF TURKEY ERDEMIR STEEL MILL EXPANSION KOPPERS COMPANY, INC. 3-16-72 / 12-31-78 / 2-15-88	GROSS LOAN (DATE SIGNED 12-28-72) EIB SHARE	70,000 70,000	28,405 28,405		28,405 28,405		16,570 16,570	11,836 11,836		17,240 COMIT FEES 425 17,665

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
TURKEY					COUNTRY 287									
E-07132	2	B	A	3S 12.000	GROSS LOAN	18,824	8,000	121	7,879			7,879		3,067
TURK HAVA YOLLARI, A.O.							(DATE SIGNED	6-30-82)						COMIT FEES 193
AIRCRAFT COML JET (4) 727'S														
BOEING COMPANY														3,260
8-26-81	12-31-82			10-31-92	EIB SHARE	18,824	8,000	121	7,879			7,879		
EFG969307126	2	B	R	10S 1.000										
TURK HAVA YOLLARI A.O.							8,000	121	7,879			7,879		12
AIRCRAFT, COML JET 1 727-200							RELATED TO LOAN NO. 07132							
BOEING COMPANY														
8-26-81	12-31-82			10-31-87										
R-00029	1	Z	A	10S 8.000	GROSS LOAN		34,338	1	34,338		34,338			10,940
GOVERNMENT OF TURKEY					LESS PART		293		293		293			
REFUND 1-77 TO 6-79 MATURITY							(DATE SIGNED	12-07-78)						
VARIOUS														10,940
9-22-78	6-30-79			12-31-85	EIB SHARE		34,046	1	34,045		34,045			
R-00029-LP	1	Z	A	14S 8.000	GROSS LOAN		49,569	15,187	34,382		34,382			10,694
GOVERNMENT OF TURKEY							(DATE SIGNED	12-07-78)						
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														10,694
9-22-78	6-30-79			12-31-85	EIB SHARE		49,569	15,187	34,382		34,382			
R-00033	1	Z	A	10S 8.125	GROSS LOAN		32,682	5	32,676		18,779	13,898		11,554
GOVERNMENT OF TURKEY					LESS PART		138		138		69	69		
REFUND 7-79 TO 6-80 MATURITY							(DATE SIGNED	1-14-80)						
VARIOUS														11,554
8-30-79	6-30-80			1-01-88	EIB SHARE		32,544	5	32,539		18,710	13,829		
R-00033-LP	1	Z	A	13S 8.125	GROSS LOAN		15,850	104	15,746		9,054	6,692		5,475
GOVERNMENT OF TURKEY							(DATE SIGNED	1-14-80)						
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														5,475
8-30-79	6-30-80			1-01-88	EIB SHARE		15,850	104	15,746		9,054	6,692		
R-00035	1	Z	A	10S 8.750	GROSS LOAN		32,001	13	31,989		3,204	28,785		12,106
GOVERNMENT OF TURKEY							(DATE SIGNED	11-24-80)						
REFUND 7-80 TO 6-81 MATURITY														
VARIOUS														12,106
10-14-80	6-30-81			7-02-90	EIB SHARE		32,001	13	31,989		3,204	28,785		
R-00035-LP	1	Z	A	20S 8.750	GROSS LOAN		19,607	870	18,723		2,034	16,688	15	7,330
GOVERNMENT OF TURKEY							(DATE SIGNED	11-24-80)						
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														7,330
10-14-80	6-30-81			7-02-90	EIB SHARE		19,607	870	18,723		2,034	16,688	15	
R-00036	1	Z	A	10S 8.750	GROSS LOAN		20,010		20,010		7,588	12,424		7,802
GOVERNMENT OF TURKEY					LESS PART		184		184		71	113		
REFUND 7-80 TO 6-81 MATURITY							(DATE SIGNED	1-29-81)						
VARIOUS														7,802
10-14-80	6-30-81			7-02-88	EIB SHARE		19,826		19,826		7,515	12,311		

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
TURKEY					COUNTRY 287									
K-00036-LP	1	Z	A	16S	8.750	GROSS LOAN		18,331	94	18,238		6,969	11,269		7,137
GOVERNMENT OF TURKEY							(DATE	SIGNED	1-29-81)						
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
10-14-80	6-30-81		7-02-86			EIB SHARE		18,331	94	18,238		6,969	11,269		7,137
K-00041	1	Z	A	21S	9.470	GROSS LOAN		67,968		67,968		4,744	63,224		24,146
GOVERNMENT OF TURKEY							(DATE	SIGNED	11-02-81)						
REFUND 7-81 TO 6-83 MATURITY															
VARIOUS															
8-04-81	6-30-83		7-01-92			EIB SHARE		67,968		67,968		4,744	63,224		24,146
K-00041-LP	1	Z	A	21S	9.470	GROSS LOAN		23,489	1,728	21,761		1,625	20,136		8,067
GOVERNMENT OF TURKEY							(DATE	SIGNED	11-02-81)						
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
8-04-81	8-30-83		7-01-92			EIB SHARE		23,489	1,728	21,761		1,625	20,136		8,067
FG001007375	1	Z	R	10S	1.000		111,000	94,350		46,009			46,009	48,341	44
UNDERSEC OF THE TREASURY & FOR							NO RELATED LOAN								
CONST EQUIP BLDG ATATURK DAM															
VARIOUS															
9-04-84	9-01-86		4-05-91												
FG008007338	1	Z	R	19S	1.000		216,795	184,275		147,319			147,319	36,956	380
REPUBLIC OF TURKEY							NO RELATED LOAN								
COAL MINING & PROCESSING															
VARIOUS															
3-27-84	3-31-87		10-15-94												
FG969307299	1	Z	R	16S	1.000		18,500	15,725		14,763			14,763	962	62
MINISTRY OF FINANCE							NO RELATED LOAN						PRELIMINARY COMMITMENT NO. 8305698		
DRAGLINE (1) 65 CUBIC YARDS															
DRESSER INDUSTRIES - MARION PC															
9-07-83	11-15-85		8-15-93												
FG999307408	2	E	R	10S	1.000		13,650	11,603						11,603	
DUGUS CONSTRUCTION GROUP							NO RELATED LOAN								
CONSTRUCTION EQUIPMENT, MISC.															
CATERPILLAR OVERSEAS SA															
6-06-85	6-30-86		1-10-91												
FG999807416	1	Z	R	10S	1.000		30,000	25,500						25,500	
UNDERSEC OF THE TREASURY & FOR							NO RELATED LOAN								
ENGINEERING SERVICES & STUDIES															
FOSTER WHEELER ENERGY CORP.															
5-20-85	4-20-87		3-20-92												
FG000505825	1	Q	R	1S	1.000				95,000			95,000			567
CENTRAL BANK OF TURKEY								NO RELATED LOAN							
EMERGENCY TRADE ASSISTANCE															
VARIOUS															
1-20-80	3-31-81		12-31-82												

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
TURKEY					**COUNTRY 287**									
EFG000507069 MINISTRY OF FINANCE POWER PLANT - COST OVERRUN FOSTER WHEELER 4-14-81 / 12-31-84 / 8-28-89	1	A	5S	1.000		50,000 NO RELATED LOAN	21,250		21,250		2,125 PRELIMINARY COMMITMENT NO. 8105100	19,125		327
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN	589,785	365,095	97,991	260,964		260,964			81,547
					LESS PART		6,140							COMIT FEES 2,119
					EIB SHARE	589,785	358,955	97,991	260,964		260,964			83,666
999-99999 MINUS ADJUSTMENT REFUNDED LOANS ABOVE					GROSS LOAN		145,904		145,904		145,904			
					EIB SHARE		145,904		145,904		145,904			
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
UNITED ARAB EMIRATES					**COUNTRY 265**									
60B-00338					GROSS LOAN	9,304	3,527	3,527						COMIT FEES
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														**
					EIB SHARE	9,304	3,527	3,527						**
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	9,304	3,527	3,527						COMIT FEES
TOTALS FOR UNITED ARAB EMIRATES														
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	9,304	3,527	3,527						
ZAIRE					**COUNTRY 117**									
04539	I	B	D	12S	6.000	GROSS LOAN	14,000	6,300	910	5,390		1,050	4,340		2,777
SOC NATIONALE D'ELECTRICITE							(DATE	SIGNED	5-24-74)					COMIT FEES 76
WATER WHEEL GENERATOR														
WESTINGHOUSE ELECTRIC CORPORAT														
12-10-73	12-31-77		8-10-89		EIB SHARE	14,000	6,300	910	5,390		1,050	4,340		2,853
LC68404601	I	B	I	12S	1.000									
SOCIETE NATIONALE D'ELECTRICIT														
WATERWHEEL GENERATORS & ACCESS					TRANSFERS			1,581	1,067	513		307	207	30
WESTINGHOUSE ELECTRIC CORPORAT							RELATED	TO LOAN NO.	04539			PRELIMINARY COMMITMENT NO. 7201105		
12-10-73	12-31-77		8-10-87											
04601-LP	I	B	A	20S	1.000	GROSS LOAN		63						63	
SOCIETE NATIONALE D'ELECTRICIT														
WATERWHEEL GENERATORS														
WESTINGHOUSE ELECTRIC CORP.														63
8-10-80	8-10-77		8-10-87		EIB SHARE		63							
04684	I	B	D	15S	VARIOUS	GROSS LOAN	412,740	182,998	9,351	173,647			173,647		100,201
SOCIETE NATL. D'ELECTRICITE														
ELECTRIC POWER LINE CONST.							(DATE	SIGNED	2-14-74)					COMIT FEES 1,049
MORRISON KNUDSEN COMPANY														
11-21-73	6-30-82		2-10-97		EIB SHARE	412,740	182,998	9,351	173,647			173,647		101,249
FG000204685	I	B	W	15S	.750									
SOCIETE NATL. D'ELECTRICITE														
ELECTRIC POWER LINE CONST.					TRANSFERS			13,632		13,632		13,632			3,238
MORRISON-KNUDELSON							RELATED	TO LOAN NO.	04684					
11-21-73	6-30-78		2-10-85											
FG0010046B5	I	B	K	8S	.750									
SOCIETE NATL. D'ELECTRICITE														
ELECTRIC POWER LINE CONST.					TRANSFERS			8,520		8,520		4,028	12,548		2,180
MORRISON-KNUDSEN INTERNATIONAL							RELATED	TO LOAN NO.	04684			PRELIMINARY COMMITMENT NO. 7301677		
11-21-73	6-30-82		2-10-86											
FG0010046B5	I	B	K	8S	1.000									
SOCIETE NATL. D'ELECTRICITE														
ELECTRIC POWER LINE CONST								23,248	4,675	18,573		6,185	12,388		534
MORRISON-KNUDSEN INTERNATIONAL							RELATED	TO LOAN NO.	04684					
11-21-73	6-30-82		2-10-86											

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ZAIRE								COUNTRY 117						
LC659204686	1	d	I	20S	.750									
SOCIETE NATIONALE D ELECTRICIT														
HIGH VOLTAGE D C TRANSMIS LINE					TRANSFERS		11,718	2,169	9,549		3,183	6,366		1,212
VARIOUS						RELATED	TO LOAN NO. 04684			PRELIMINARY COMMITMENT NO. 7301677				
11-21-73	6-30-78	8-11-87												
PF99950468S	1	d	1	8S	9.500									
SOC. NATIONAL D ELECTRICITE														
ELECTRIC POWER LINE CONSTRUCTI							17,132		17,132			17,132		2,411
MORRISON-KNUDSON						RELATED	TO LOAN NO. 04684			PRELIMINARY COMMITMENT NO. 7301677				
11-12-73	6-30-82	8-10-89												
PF99950468S	1	B	1	8S	1.000									
SOCIETE NATL. D'ELECTRICITE														
ELECTRIC POWER LINE CONST							23,248	4,675	18,572			18,572		606
MORRISON-KNUDSEN INTERNATIONAL						RELATED	TO LOAN NO. 04684							
11-21-73	6-30-82	8-10-89												
04684-LP	1	B	D	3S	6.000	GROSS LOAN		13,843		17,831			17,831	3,988
SOCIETE NATIONALE D'ELECTRICIT							(DATE SIGNED	2-14-74)						
ELECTRIC POWER LINE CONST														
MORRISON KNUDSEN COMPANY														
11-21-73	6-30-78	2-11-83			EIB SHARE		13,843		17,831			17,831	3,988	
R-00028	1	Z	A	18S	VARIOUS	GROSS LOAN		25,206		25,206		21,740	3,466	12,053
GOVERNMENT OF ZAIRE							(DATE SIGNED	8-30-77)						
REFUND 1-75 TO 12-76 MATURITY														
VARIOUS														
2-03-77	12-31-77	7-01-86			EIB SHARE		25,206		25,206		21,740	3,466		12,093
R-00028-LP	1	Z	A	18S	VARIOUS	GROSS LOAN		56,253	19,934	36,319		29,891	6,428	18,197
GOVERNMENT OF ZAIRE							(DATE SIGNED	8-30-77)						
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
2-03-77	12-31-77	7-01-86			EIB SHARE		56,253	19,934	36,319		29,891	6,428		18,197
R-00032	1	Z	A	10S	8.250	GROSS LOAN		45,377		45,377		13,249	32,129	18,961
GOVERNMENT OF ZAIRE							(DATE SIGNED	10-20-80)						
REFUND 7-79 TO 12-80 MATURITY														
VARIOUS														
2-14-80	12-31-80	12-31-89			EIB SHARE		45,377		45,377		13,249	32,129		18,961
R-00032-LP	1	Z	A	10S	8.250	GROSS LOAN		101,109		101,109		29,953	71,156	42,501
GOVERNMENT OF ZAIRE							(DATE SIGNED	10-20-80)						
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
2-14-80	12-31-80	12-31-89			EIB SHARE		101,109		101,109		29,953	71,156		42,501
R-00040	1	Z	A	12S	9.470	GROSS LOAN		26,975	7,399	19,577		6,533	13,044	8,627
GOVERNMENT OF ZAIRE							(DATE SIGNED	8-30-82)						
REFUND 1-81 TO 12-81 MATURITY														
VARIOUS														
8-04-81	12-31-82	6-30-91			EIB SHARE		26,975	7,399	19,577		6,533	13,044		8,627

READEX FICHE

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE	TYPE / MGT. / TERM / RATE / EXPIRY DATE	MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ZAIRE						COUNTRY 117						
R-00040-LP	1 Z A 12S	9.470	GROSS LOAN		50,405	9,355	41,050		14,365	26,685		17,971
GOVERNMENT OF ZAIRE												
LOANS PURCHASED FROM CLAIMANTS				(DATE	SIGNED	8-30-82)						
VARIOUS												
8-04-81	12-31-82	6-30-91	EIB SHARE		50,405	9,355	41,050		14,365	26,685		17,971
R-00061	1 Z A 12S	9.970	GROSS LOAN		99,445		99,445		3,383	96,062		16,417
GOVERNMENT OF ZAIRE												
REFUND 1-84 TO 12-84 MATURITY				(DATE	SIGNED	6-11-84)						
VARIOUS												
2-07-84	12-31-84	6-30-96	EIB SHARE		99,445		99,445		3,383	96,062		16,417
R-00061-LP	1 Z A 12S	9.970	GROSS LOAN		203,592	9,641	193,951		7,132	186,820		32,015
GOVERNMENT OF ZAIRE												
LOANS PURCHASED FROM CLAIMANTS				(DATE	SIGNED	6-11-84)						
VARIOUS												
2-07-84	12-31-84	6-30-96	EIB SHARE		203,592	9,641	193,951		7,132	186,820		32,015
888-88888			GROSS LOAN	292,320	130,481	74,767	55,714		55,714			21,224
TERMINATED LOANS AT BEGINNING												
OF FISCAL YEAR - SEE SEPARATE												COMIT FEES
REPORT FOR DETAIL												931
			EIB SHARE	292,320	130,481	74,767	55,714		55,714			22,155
999-99999			GROSS LOAN		141,939		141,939		141,939			
MINUS ADJUSTMENT												
REFUNDED LOANS ABOVE												
			EIB SHARE		141,939		141,939		141,939			
* * * * * * * * * * * * * * * *			EIB SHARE	719,060	800,109	131,355	672,678		41,071	631,607	3,924	290,984
TOTALS FOR												
ZAIRE												COMIT FEES
												2,056
* * * * * * * * * * * * * * * *			GROSS EIB	719,060	800,109	131,355	672,678		41,071	631,607	3,924	293,040
* * * * * * * * * * * * * * * *												
FINANCIAL GUARANTEE												
TOTALS FOR												
ZAIRE												
* * * * * * * * * * * * * * * *					99,078	12,586	86,491		19,278	67,213		10,209
ZAMBIA						COUNTRY 195						
04453	1 Z E 10S	6.000	GROSS LOAN	7,500	3,375	20	3,355		3,038	318		1,647
MINISTRY OF FINANCE												
18 DIESEL LOCOMOTIVES & PARTS				(DATE	SIGNED	1-28-74)						COMIT FEES
GENERAL ELECTRIC CO												24
3-21-73	8-31-76	4-15-85	EIB SHARE	7,500	3,375	20	3,355		3,038	318		1,672
05737	1 C A 10S	8.000	GROSS LOAN	27,750	9,713	14	9,698		9,698			2,340
ZAMBIA CONSOLIDATED COPPER MIN												
MINING EQUIPMENT				(DATE	SIGNED	6-16-76)						COMIT FEES
VARIOUS												137
2-03-75	2-15-80	9-15-83	EIB SHARE	27,750	9,713	14	9,698		9,698			2,477

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
ZAMBIA								COUNTRY 195						
EG000205996	1	G	R	5S	8.000									
ZAMBIA CONSOLIDATED COPPER MIN														
MINING EQUIP					TRANSFERS		8,021	480	7,541		7,541			297
VARIOUS						RELATED	TO LOAN NO. 05737							
6-23-75	2-15-80	9-15-83												
EG022205916	1	G	R	11S	1.000									
ZAMBIA CONSOLIDATED COPPER MIN														
MINING EQUIPMENT					TRANSFERS		2,821	981	1,841		1,448	393		189
VARIOUS						RELATED	TO LOAN NO. 05915							
5-08-75	12-31-79	2-10-84												
06636	1	G	A	10S	8.000	GROSS LOAN	17,250	7,331	224	7,107		751	6,356		1,768
ZAMBIA CONSOLIDATED COPPER MIN														
COPPER MINING EQUIPMENT							(DATE SIGNED	7-11-79)						COMIT FEES 85
CATERPILLAR OVERSEAS S.A														
5-03-79	1-19-83	12-31-87			EIB SHARE		17,250	7,331	224	7,107		751	6,356		1,853
06666	1	G	A	10S	8.000	GROSS LOAN	30,000	12,750	110	12,640		4,192	8,449		3,970
ZAMBIA CONSOLIDATED COPPER MIN														
MINING EQUIPMENT							(DATE SIGNED	10-22-79)						COMIT FEES 82
VARIOUS														
6-21-79	12-31-81	12-31-86			EIB SHARE		30,000	12,750	110	12,640		4,192	8,449		4,052
06607	1	G	A	6S	8.000	GROSS LOAN	10,800	4,590	1,845	2,745		2,260	484		690
ZAMBIA INDUSTRIAL AND MINING C														
TRUCKS (200)							(DATE SIGNED	8-27-80)						COMIT FEES 19
MACK TRUCKS INCORPORATED														
6-21-79	5-26-82	5-31-85			EIB SHARE		10,800	4,590	1,845	2,745		2,260	484		709
07011-LP	1	G	A	6S	1.000	GROSS LOAN		6,829		6,829			6,829		
ZAMBIA CONSOLIDATED COPPER MIN														
HEAVY MINING EQUIPMENT														
VARIOUS														
3-17-81	12-31-82	8-31-87			EIB SHARE			6,829		6,829			6,829		
R-00051	1	Z	A	10S	9.970	GROSS LOAN		14,596		14,596		966	13,630		2,848
REPUBLIC OF ZAMBIA														
REFUND 1-83 TO 12-83 MATURITY							(DATE SIGNED	2-10-84)						COMIT FEES **
VARIOUS														
8-02-83	12-31-83	6-30-93			EIB SHARE			14,596		14,596		966	13,630		2,848
R-00051-LP	1	Z	A	10S	9.970	GROSS LOAN		9,784	2,231	7,213		1,206	6,007	340	1,507
REPUBLIC OF ZAMBIA														
LOANS PURCHASED FROM CLAIMANTS							(DATE SIGNED	2-10-84)						
VARIOUS														
8-02-83	12-31-83	6-30-93			EIB SHARE			9,784	2,231	7,213		1,206	6,007	340	1,507
R-00071	1	Z	A	10S	9.970	GROSS LOAN		12,341		12,341			12,341		
REPUBLIC OF ZAMBIA														
REFUND 1-84 TO 12-84 MATURITY							(DATE SIGNED	1-22-85)						
VARIOUS														
3-22-84	12-31-84	6-30-94			EIB SHARE			12,341		12,341			12,341		

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA AFRICA/MIDDLE EAST

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
ZAMBIA					COUNTRY 195									
R-00071-LP REPUBLIC OF ZAMBIA LOANS PURCHASED FROM CLAIMANTS VARIOUS 6-22-84 / 12-31-84 / 6-30-94	1	Z	A	LQS	9.970 GROSS LOAN	(DATE SIGNED 1-22-85)	6,049		6,049			6,049		
					EIB SHARE		6,049		6,049			6,049		
FG689607011 ZAMBIA CONSOLIDATED COPPER MIN HEAVY MINING EQUIPMENT VARIOUS 3-17-81 / 12-31-82 / 8-31-87	1	C	T	6S	1.000	NO RELATED LOAN	41,000	20,500	4,156	16,344			16,344		260
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN LESS PART		127,257	72,954 812	8,730	63,413		63,413			20,400 COMIT FEES 507
					EIB SHARE		127,257	72,142	8,730	63,413		63,413			20,907
999-99999 MINUS ADJUSTMENT REFUNDED LOANS ABOVE					GROSS LOAN			21,524		21,524		21,524			
					EIB SHARE			21,524		21,524		21,524			
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA AFRICA/MIDDLE EAST

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ZIMBABWE					COUNTRY 163									
* * * * * * * * * * * * * * * *					EIB SHARE	62,328	39,418	10,534	28,884		3,100	25,784		8,403
TOTALS FOR ZIMBABWE														COMIT FEES 459
* * * * * * * * * * * * * * * *					GROSS EIB	62,328	39,418	10,534	28,884		3,100	25,784		8,862
* * * * * * * * * * * * * * * *					EIB SHARE PLUS PART	14,051,353	9,440,155 55,771	1,863,097	7,093,698	34,210 WRITE-OFFS 56	3,979,598	3,079,834	483,359	2,531,298
TOTALS FOR AFRICA/MIDDLE EAST														COMIT FEES 65,922
* * * * * * * * * * * * * * * *					GROSS EIB	14,051,353	9,535,925	1,863,097	7,093,698	34,266	3,979,598	3,079,834	483,359	2,597,220
* * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE TOTALS FOR AFRICA/MIDDLE EAST														
* * * * * * * * * * * * * * * *						1,501,380	1,926,889	115,144	1,199,264	1,097	416,786	783,574	612,481	37,373
AREA ASIA					AUSTRALIA				COUNTRY 601					
03350	3	G	D	18Q	6.000 GROSS LOAN	19,712	10,228		10,228	9,836	393			2,962
VARIOUS DEV NICKEL BEARING LATERITE VARIOUS						(DATE	SIGNED	10-01-71)						COMIT FEES 59
9-02-71	9-30-75		12-31-87		EIB SHARE	19,712	10,228		10,228	9,836	393			3,020
FG000103351	1	Z	Q	18Q	6.000									
FREEPORT NICKEL CORP NICKEL BEARING LATERITE PARSONS DILLINGHAM CORP						RELATED	10,923 TO LOAN NO.	03350	10,923		10,923			134
9-02-71	9-30-75		6-30-83											
03793	1	Z	E	10S	6.000 GROSS LOAN	40,155	16,062		16,062		16,062			7,609
GOVERNMENT OF AUSTRALIA AIRCRAFT, COML JET (4) 727'S BOEING COMPANY						(DATE	SIGNED	11-20-72)						COMIT FEES 147
4-03-72	6-30-76		11-15-85		EIB SHARE	40,155	16,062		16,062		16,062			7,756
05484	1	Z	E	8S	VARIOUS GROSS LOAN	41,018	12,305	1,718	10,587		10,480	107		6,050
COMMONWEALTH OF AUSTRALIA AIRCRAFT, JUMBO JET (1) 747 BOEING COMPANY						(DATE	SIGNED	5-30-75)						COMIT FEES 73
6-14-74	12-31-76		5-10-86		EIB SHARE	41,018	12,305	1,718	10,587		10,480	107		6,123
05749	1	Z	E	8S	VARIOUS GROSS LOAN	34,324	10,297	765	9,532		9,532			6,246
COMMONWEALTH OF AUSTRALIA AIRCRAFT, JUMBO JET (1) 747 BOEING COMPANY						(DATE	SIGNED	11-19-75)						COMIT FEES 44
1-09-75	1-10-77		11-20-85		EIB SHARE	34,324	10,297	765	9,532		9,532			6,290
06028	2	A	12Q	13.500	GROSS LOAN	600	723	72	651			651		180
METALS EXPLORATION QUEENSLAND DEV NICKEL BEARING LATERITE VARIOUS						(DATE	SIGNED	7-04-75)						
9-02-75	12-31-76		6-30-88		EIB SHARE	600	723	72	651			651		180

MC 355

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEE
AUSTRALIA						COUNTRY 601								
06525	2	C	A	10S	8.250	11,301	4,520	20	4,500		2,605	1,895		2,483
ANSETT TRANSPORT INDUSTRIES					GROSS LOAN	(DATE SIGNED		7-24-78)						COMIT FEES 7
AIRCRAFT, COML JET (1) 727-200														
BOEING COMPANY														
4-13-78 / 8-15-78 / 12-04-87					EIB SHARE	11,301	4,520	20	4,500		2,605	1,895		2,490
06594	2	C	A	10S	8.250	25,964	10,386		10,386		3,826	6,559		5,145
ANSETT TRANSPORT INDUSTRIES					GROSS LOAN	(DATE SIGNED		6-07-79)						COMIT FEES 29
AIRCRAFT, COML JETS (2) 727'S														
BOEING COMPANY														
11-22-78 / 1-31-79 / 9-08-88					EIB SHARE	25,964	10,386		10,386		3,826	6,559		5,174
06649	3	F	A	17S	8.375	5,300	4,505	85	4,420		2,340	2,080		1,637
AUSTRALIAN NEWSPRINT MILLS LTD					GROSS LOAN	(DATE SIGNED		11-19-79)						COMIT FEES 17
THERMOMECHEMICAL PULP PROCESS														
SPROUT WALDRON CO INC														
5-10-79 / 3-20-81 / 9-30-89					EIB SHARE	5,300	4,505	85	4,420		2,340	2,080		1,654
06662	2	C	A	11S	8.375	30,226	12,090	90	12,000		1,874	10,126		5,395
ANSETT TRANSPORT INDUSTRIES					GROSS LOAN	(DATE SIGNED		1-28-80)						COMIT FEES 39
AIRCRAFT, COML JETS (2) 727'S														
BOEING COMPANY														
8-09-79 / 11-30-80 / 3-15-90					EIB SHARE	30,226	12,090	90	12,000		1,874	10,126		5,435
06767	3	F	A	6S	8.000	4,800	2,400		2,400		1,992	408		703
CUSTAIN AUSTRALIA LTD					GROSS LOAN	(DATE SIGNED		2-05-81)						COMIT FEES 15
DRAGLINE ROTARY DRILLING RIG														
BUCYRUS-ERIE COMPANY														
1-23-80 / 7-31-81 / 5-31-86					EIB SHARE	4,800	2,400		2,400		1,992	408		718
06767-AA	3	F	A	6S	8.000	7,200	3,600		3,600		2,988	612		1,053
H.G. SLEIGH LTD					GROSS LOAN	(DATE SIGNED		2-05-81)						COMIT FEES 22
DRAGLINE ROTARY DRILLING RIG														
BUCYRUS-ERIE COMPANY														
1-25-80 / 7-31-81 / 5-31-86					EIB SHARE	7,200	3,600		3,600		2,988	612		1,075
06860	3	F	A	12S	7.875	5,694	4,840	847	3,993		3,580	414		772
VARIOUS					GROSS LOAN	(DATE SIGNED		8-29-80)						COMIT FEES 23
COPY PROCESSING SYSTEMS														
VARIOUS														
6-10-80 / 8-22-83 / 10-01-86					EIB SHARE	5,694	4,840	847	3,993		3,580	414		794
06891	3	G	A	6S	8.750	19,834	9,917		9,917		4,863	5,054		3,807
UTAH DEVELOPMENT COMPANY					GROSS LOAN	(DATE SIGNED		12-01-80)						COMIT FEES 22
DRAGLINES														
VARIOUS														
8-20-80 / 6-30-82 / 5-18-87					EIB SHARE	19,834	9,917		9,917		4,863	5,054		3,829
07007	2	C	A	20S	VARIOUS	456,893	289,251		260,257		49,052	211,205	28,994	57,054
ANSETT AVIATION EQUIPMENT PTY.					GROSS LOAN	(DATE SIGNED		8-17-81)						COMIT FEES 2,441
AIRCRAFT, (5)767 (4)727 (9)737														
BOEING COMPANY														
4-14-81 / 9-30-84 / 8-31-94					EIB SHARE	456,893	289,251		260,257		49,052	211,205	28,994	59,495

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	HOT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUSTRALIA														**COUNTRY 601**
07009 ANSETT AVIATION EQUIPMENT PTY. FLIGHT SIMULATORS-737 & 767 SINGER COMPANY-LINK DIV 4-29-81 / 12-23-83 / 7-15-87	2	C	A	5S VARIOUS	GROSS LOAN	14,576	6,166		6,166		1,210	4,956		1,420
						(DATE SIGNED		2-16-83)						COMIT FEES 72
					EIB SHARE	14,576	6,166		6,166		1,210	4,956		1,492
07018 ULAN COAL MINES LTD SHOVEL DRAGLINE D.I. - MARION POWER SHOVEL DIV 2-24-81 / 1-28-83 / 6-30-88	3	F	A	10S 8.750	GROSS LOAN	11,000	11,206	93	11,114		5,015	6,099		2,389
						(DATE SIGNED		10-02-81)						COMIT FEES 51
					EIB SHARE	11,000	11,206	93	11,114		5,015	6,099		2,440
07018-AA ULAN COAL MINES LTD SHOVEL DRAGLINE D.I. - MARION POWER SHOVEL DIV 2-24-81 / 1-28-83 / 6-30-88	3	F	A	10S 8.750	GROSS LOAN	7,300	689	609	80		80			804
						(DATE SIGNED		10-02-81)						COMIT FEES 15
					EIB SHARE	7,300	689	609	80		80			819
07082 OMNIBUS LEASING (1978) LTD. MED. DENSITY FIBERBOARD PLANT WASHINGTON IRON WORKS 7-21-81 / 5-31-82 / 4-01-88	3	A	A	11S 8.750	GROSS LOAN	5,510	4,133		4,133		2,181	1,952		1,004
						(DATE SIGNED		2-19-82)						COMIT FEES 13
					EIB SHARE	5,510	4,133		4,133		2,181	1,952		1,017
07083 S. R. A. LOCOMOTIVE SECURITIES LOCOMOTIVES GENERAL MOTORS CORPORATION 6-30-81 / 9-30-85 / 10-01-93	3	F	A	17S 8.750	GROSS LOAN	63,000	31,500		23,991		4,767	19,224	7,509	2,389
						(DATE SIGNED		7-15-83)						COMIT FEES 487
					EIB SHARE	63,000	31,500		23,991		4,767	19,224	7,509	2,876
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN	1,760,519	1,356,442	389,254	954,541		840,620			224,928
					LESS PART		12,647							
					LESS SALES					113,921				COMIT FEES 4,668
					EIB SHARE	1,760,519	1,343,795	389,254	954,541	113,921	840,620			229,596
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / TYPE / MGT. / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BANGLADESH				COUNTRY 209						
* * * * * * * * * * * * * * * *	EIB SHARE	4,038	3,969		3,969		3,969			2,089
TOTALS FOR BANGLADESH										
* * * * * * * * * * * * * * * *	GROSS EIB	4,038	3,969		3,969		3,969			2,089
BRUNEI				COUNTRY 213						
888-88888	GROSS LOAN	47,930	20,650	490	20,160		20,160			5,887
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 112
	EIB SHARE	47,930	20,650	490	20,160		20,160			5,999
* * * * * * * * * * * * * * * *	EIB SHARE	47,930	20,650	490	20,160		20,160			5,887
TOTALS FOR BRUNEI										COMIT FEES 112
* * * * * * * * * * * * * * * *	GROSS EIB	47,930	20,650	490	20,160		20,160			5,999
BURMA, UNION OF				COUNTRY 214						
888-88888	GROSS LOAN	9,602	3,441	7	3,433		3,433			830
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 12
	EIB SHARE	9,602	3,441	7	3,433		3,433			842
* * * * * * * * * * * * * * * *	EIB SHARE	9,602	3,441	7	3,433		3,433			830
TOTALS FOR BURMA, UNION OF										COMIT FEES 12
* * * * * * * * * * * * * * * *	GROSS EIB	9,602	3,441	7	3,433		3,433			842
CHINA (MAINLAND)				COUNTRY 219						
00396-B 1 Z A 20S 3.500	GROSS LOAN	292	292		292			292		
REPUBLIC OF CHINA CARGO VESSELS VARIOUS		(DATE	SIGNED	8-05-46)						
2-20-46 12-31-47 4-01-61	EIB SHARE	292	292		292			292		
00397-B 1 Z A 50S 3.000	GROSS LOAN	7,949	7,949		7,949			7,949		
REPUBLIC OF CHINA THERMAL POWER PLANT GENERAL ELECTRIC CO		(DATE	SIGNED	7-16-46)						
2-20-46 12-31-49 4-01-76	EIB SHARE	7,949	7,949		7,949			7,949		
00398-B 1 Z A 50S 3.000	GROSS LOAN	16,650	16,650		16,650			16,650		839
REPUBLIC OF CHINA RAILROAD EQUIPMENT BETHLEHEM STEEL CORPORATION		(DATE	SIGNED	6-03-46)						
2-20-46 12-31-49 4-01-76	EIB SHARE	16,650	16,650		16,650			16,650		839
00399-B 1 Z A 30S 3.000	GROSS LOAN	1,495	1,495		1,495			1,495		64
REPUBLIC OF CHINA COAL MINING & PROCESSING VARIOUS		(DATE	SIGNED	8-02-46)						
3-13-46 12-31-49 4-01-66	EIB SHARE	1,495	1,495		1,495			1,495		64

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
CHINA (MAINLAND) COUNTRY 219														
07084	1	Z	A	9S	8.750	GROSS LOAN	38,250	28,688	750	24,511			24,511	3,427	3,953
BANK OF CHINA															
TURBINE GENERATOR MFG. EQUIP.							(DATE	SIGNED	7-17-81)						COMIT FEES 298
VARIOUS															
9-23-81	5-31-87		2-01-90			EIB SHARE	38,250	28,688	750	24,511			24,511	3,427	4,251
07085	1	Z	A	9S	8.750	GROSS LOAN	37,890	28,418	5,354	22,519			22,519	545	3,477
BANK OF CHINA															
BOILER & AIR PREHEAT MFG EQUIP							(DATE	SIGNED	10-01-81)						COMIT FEES 271
COMBUSTION ENGINEERING															
9-23-81	5-31-87		2-01-90			EIB SHARE	37,890	28,418	5,354	22,519			22,519	545	3,748
888-88888						GROSS LOAN	80,500	60,375	60,375						
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES 94
REPORT FOR DETAIL															
						EIB SHARE	80,500	60,375	60,375						94
* * * * * * *	*	*	* * *	* * * *		EIB SHARE	183,026	143,866	66,479	73,415			73,415	3,972	8,334
TOTALS FOR															
CHINA (MAINLAND)															COMIT FEES 663
* * * * * * * * * * * * * * *						GROSS EIB	183,026	143,866	66,479	73,415			73,415	3,972	8,997
CHINA (TAIWAN) COUNTRY 220															
02649	2	C	D	30S	VARIOUS	GROSS LOAN	88,560	79,704	5,946	73,758		55,094	18,661		34,233
TAIWAN POWER COMPANY						LESS PART		8,657	429	8,228		8,228			
NUCLEAR POWER PLANT							(DATE	SIGNED	11-06-69)						COMIT FEES 1,457
WESTINGHOUSE ELECTRIC CORPORAT															
7-24-69	2-04-77		11-15-90			EIB SHARE	88,560	71,047	5,516	65,530		46,869	18,661		35,691
02901	1	C	D	15S	VARIOUS	GROSS LOAN	103,835	46,726	812	45,914		17,016	28,898		27,269
TAIWAN POWER COMPANY															
EQUIP FOR NUCLEAR POWER PLANT							(DATE	SIGNED	9-22-71)						COMIT FEES 927
GENERAL ELEC & WESTINGHOUSE															
8-27-70	12-31-77		7-15-91			EIB SHARE	103,835	46,726	812	45,914		17,016	28,898		28,196
PF999503204	1	B	1	11S	6.000										
TAIWAN POWER COMPANY															
ATOMIC POWER PLANT								27,000	515	26,485		26,485			966
VARIOUS							RELATED	TO LOAN NO.	02901						
6-14-71	2-28-77		1-15-84												
04004	1	C	A	15S	VARIOUS	GROSS LOAN	333,000	149,850	1,464	148,386		22,500	125,886		74,561
TAIWAN POWER COMPANY															
NUCLEAR POWER PLANT EQUIPMENT							(DATE	SIGNED	10-12-72)						COMIT FEES 3,105
VARIOUS															
6-30-72	11-10-81		5-15-94			EIB SHARE	333,000	149,850	1,464	148,386		22,500	125,886		77,666
PF999504134	1	C	1	10S	7.250										
TAIWAN POWER COMPANY															
NUCLEAR POWER PLANT								76,020	874	75,146		67,221	7,925		2,864
VARIOUS							RELATED	TO LOAN NO.	04004						
9-08-72	11-10-81		11-15-86												

MC055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CHINA (TAIWAN)						COUNTRY 220								
04135	2	C	D	12S	VARIOUS	GROSS LOAN	38,400	17,280	317	16,963		7,068	9,895		10,503
TAIWAN POWER COMPANY															
STEAM GENERATOR & EQUIPMENT						(DATE SIGNED		12-14-72)							COMIT FEES 155
MITSUBISHI															
9-28-72	5-15-78		2-10-89		EIB SHARE	38,400	17,280	317	16,963		7,068	9,895		10,659
04226	2	B	D	10S	VARIOUS	GROSS LOAN	22,000	9,900	313	9,587		9,587			4,853
TAIWAN ALUMINUM CORP															
ALUMINUM PRODUCTION						(DATE SIGNED		7-27-73)							COMIT FEES 119
METALLCON INC															
11-20-72	1-12-78		11-30-85		EIB SHARE	22,000	9,900	313	9,587		9,587			4,971
04311	1	C	D	10S	VARIOUS	GROSS LOAN	68,600	30,870	3,614	27,256		13,120	14,136		11,200
TAIWAN POWER COMPANY															
TRANSMISSION & DISTRIBUTION						(DATE SIGNED		9-27-73)							COMIT FEES 834
VARIOUS															
2-15-73	4-18-80		1-10-90		EIB SHARE	68,600	30,870	3,614	27,256		13,120	14,136		12,034
PF999504312	1	B	1	7S	1.000										
TAIWAN POWER COMPANY															
EXPANSION OF ELEC SUBSTATION							7,956		1,795	6,161		6,161			96
VARIOUS						RELATED TO LOAN NO. 04311									
2-15-73	4-18-80		1-10-85												
04447	1	C	D	10S	6.000	GROSS LOAN	25,000	11,250		11,250		10,125	1,125		5,764
CHINESE PETROLEUM CORP.															
OIL REFINERY						(DATE SIGNED		5-01-73)							COMIT FEES 106
VARIOUS															
4-02-73	5-31-76		1-10-86		EIB SHARE	25,000	11,250		11,250		10,125	1,125		5,850
04520	1	C	D	12S	VARIOUS	GROSS LOAN	58,015	26,106	199	25,907		10,878	15,030		15,398
TAIWAN POWER COMPANY															
500 MN #2 THERMAL PWR PLANT						(DATE SIGNED		5-30-73)							COMIT FEES 257
VARIOUS															
5-10-73	6-30-78		2-10-89		EIB SHARE	58,015	26,106	199	25,907		10,878	15,030		15,655
04629	1	B	E	8S	6.000	GROSS LOAN	14,000	5,600	58	5,542		4,900	642		2,651
DIRECTORATE GENERAL OF TELECOM															
TELECOMMUNICATIONS SYSTEMS						(DATE SIGNED		12-14-73)							COMIT FEES 78
VARIOUS															
6-25-73	12-31-77		2-10-86		EIB SHARE	14,000	5,600	58	5,542		4,900	642		2,729
04664	1	C	D	10S	VARIOUS	GROSS LOAN	60,000	24,000	3,857	20,143		18,728	1,415		10,236
CHINESE PETROLEUM CORPORATION															
EQUIPMENT FOR CRACKER PLANT						(DATE SIGNED		10-01-73)							COMIT FEES 321
VARIOUS															
7-19-73	1-04-79		1-20-87		EIB SHARE	60,000	24,000	3,857	20,143		18,728	1,415		10,557
05173	1	C	D	15S	VARIOUS	GROSS LOAN	498,747	199,499	291	199,208			199,208		72,853
TAIWAN POWER COMPANY															
NUCLEAR POWER PLANT - UNIT 5						(DATE SIGNED		12-27-74)							COMIT FEES 5,403
BECHTEL CORP															
4-25-74	6-30-83		5-20-97		EIB SHARE	498,747	199,499	291	199,208			199,208		78,256

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CHINA (TAIWAN)														
COUNTRY 220														
PF999505174	2	C	1	15S	6.000									
TAIWAN POWER COMPANY														
NECLEAR POWER PLANTS														
VARIOUS							99,749		99,749		10,710	89,039		3,252
4-25-74 / 6-30-82 / 11-20-89						RELATED	TO LOAN NO. 05173				PRELIMINARY COMMITMENT NO. 7402450			
05274	1	C	D	12S	VARIOUS	GROSS LOAN	110,000	44,000	843	43,157		7,193	35,965		24,938
TAIWAN RAILWAY ADMINISTRATION														
ELECTRIFICATION OF TRUNKLINE							(DATE SIGNED		1-10-75)						COMIT FEES 684
VARIOUS														
8-15-74 / 2-06-81 / 12-10-90						EIB SHARE	110,000	44,000	843	43,157		7,193	35,965		25,620
FG000805275	1	C	Q	24S	7.000									
TAIWAN RAILWAY ADMINISTRATION														
SEVENTY-FOUR LOCOMOTIVES								22,000	421	21,579		14,386	7,193		1,267
VARIOUS.						RELATED	TO LOAN NO. 05274					PRELIMINARY COMMITMENT NO. 73016718			
8-15-74 / 2-06-81 / 12-10-90															
05304	1	C	D	12S	8.000	GROSS LOAN	200,000	80,000		80,000		26,720	53,280		60,875
CHINA STEEL CORPORACION															
CONSTRUCTION OF STEEL MILL							(DATE SIGNED		1-08-75)						COMIT FEES 494
VARIOUS															
10-21-74 / 4-30-78 / 12-10-89						EIB SHARE	200,000	80,000		80,000		26,720	53,280		61,369
05757	1	C	A	8S	8.000	GROSS LOAN	36,700	14,680	131	14,549		14,549			7,418
CIVIL AERONAUTICS ADMIN															
AIRPORT & AIRPORT EQUIPMENT							(DATE SIGNED		12-16-75)						COMIT FEES 209
VARIOUS															
4-28-75 / 8-07-79 / 12-20-86						EIB SHARE	36,700	14,680	131	14,549		14,549			8,083
06120	2	C	A	7S	8.750	GROSS LOAN	11,000	4,400	61	4,339		3,719	620		1,740
CHINESE PETROLEUM CORPORATION															
2 LAND DRILLING RIGS-ACCESS							(DATE SIGNED		4-07-77)						COMIT FEES 92
VARIOUS															
2-27-76 / 7-09-80 / 6-20-86						EIB SHARE	11,000	4,400	61	4,339		3,719	620		1,832
06213	2	C	A	8S	9.000	GROSS LOAN	54,000	21,600	1,102	20,498		20,498			10,391
DIR GEN TELECOMMUNICATIONS															
EXPAND TELEPHONE SYSTEM							(DATE SIGNED		7-29-76)						COMIT FEES 346
GENERAL CABLE CORP															
2-05-76 / 12-23-80 / 1-20-87						EIB SHARE	54,000	21,600	1,102	20,498		20,498			10,736
06247	2	C	A	10S	9.000	GROSS LOAN	49,500	22,275		22,275		15,592	6,682		14,922
CHINA AIR LINES LTD															
AIRCRAFT, JUMBO JET (1) 747							(DATE SIGNED		9-30-76)						COMIT FEES 133
BOEING COMPANY															
3-11-76 / 9-30-77 / 5-10-87						EIB SHARE	49,500	22,275		22,275		15,592	6,682		15,055
06249	1	C	A	15S	8.500	GROSS LOAN	60,000	24,000	573	23,427			23,427		15,989
TAIWAN POWER COMPANY															
NUCLEAR POWER PLANT							(DATE SIGNED		4-26-76)						COMIT FEES 275
VARIOUS															
6-30-75 / 11-12-81 / 5-15-94						EIB SHARE	60,000	24,000	573	23,427			23,427		16,263

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
CHINA (TAIWAN)					COUNTRY 220									
PE999504134	1	C	1	10S	7.250									
TAIWAN POWER CO														
NUCLEAR POWER PLANT														
VARIOUS														
9-08-72 / 11-12-81 / 11-15-86						RELATED	12,000	346	11,654		8,800	2,854		833
							TO LOAN NO. 06249							
06451	1	B	A	14S	8.000	GROSS LOAN	212,358	116,797	4,742	112,055		23,828	88,227		50,357
TAIWAN POWER COMPANY (TAIPOWER															
STEAM BOILERS & RELATED EQUIP.							(DATE SIGNED		3-20-78)						COMIT FEES 1,599
VARIOUS															
8-11-77 / 5-31-83 / 12-15-91						EIB SHARE	212,358	116,797	4,742	112,055		23,828	88,227		51,955
06501	1	C	A	12S	8.250	GROSS LOAN	194,126	106,769	1,591	105,178		34,443	70,735		34,700
TAIWAN POWER COMPANY															
NUCLEAR FUEL ENRICHMENT							(DATE SIGNED		7-25-78)						COMIT FEES 1,844
VARIOUS															
3-08-78 / 6-30-85 / 1-31-88						EIB SHARE	194,126	106,769	1,591	105,178		34,443	70,735		36,544
06548	1	C	A	14S	8.000	GROSS LOAN	43,212	21,606	5,904	15,702		12,548	3,154		4,834
TAIWAN POWER COMPANY															
60 MW GAS TURBINE UNITS (6)							(DATE SIGNED		12-22-78)						COMIT FEES 174
VARIOUS															
6-29-78 / 12-05-80 / 5-31-87						EIB SHARE	43,212	21,606	5,904	15,702		12,548	3,154		5,008
06549	1	C	A	20S	VARIOUS	GROSS LOAN	148,000	81,400	552	80,848		40,493	40,355		28,125
TAIWAN POWER COMPANY (TAIPOWER															
GAS TURBINE UNITS (8) & EQUIP.							(DATE SIGNED		12-22-78)						COMIT FEES 839
VARIOUS															
8-08-78 / 1-31-83 / 12-23-90						EIB SHARE	148,000	81,400	552	80,848		40,493	40,355		28,963
06564	1	C	A	11S	8.500	GROSS LOAN	67,000	36,850	449	36,401		36,401			13,981
DIRECTORATE OF TELECOMMUNICATI															
TELECOM SYSTEM EXPANSION							(DATE SIGNED		12-28-78)						COMIT FEES 430
VARIOUS															
8-03-78 / 12-30-82 / 5-31-90						EIB SHARE	67,000	36,850	449	36,401		36,401			14,411
06643	1	C	A	14S	8.000	GROSS LOAN	12,000	9,600	13	9,587		6,849	2,739		3,267
CHIA HSIN CEMENT CORPORATION															
CEMENT PLANT EQUIP & SERVICES							(DATE SIGNED		6-16-79)						COMIT FEES 35
FULLER COMPANY															
3-29-79 / 5-31-82 / 12-30-87						EIB SHARE	12,000	9,600	13	9,587		6,849	2,739		3,302
06670	2	C	A	20S	8.250	GROSS LOAN	140,450	126,405		126,405		56,882	69,523		38,300
CCNAA FOR CHINA AIRLINES															
AIRCRAFT, JUMBO JETS (2) 747'S							(DATE SIGNED		3-28-80)						COMIT FEES 1,002
BOEING COMPANY															
8-23-79 / 3-30-82 / 6-15-91						EIB SHARE	140,450	126,405		126,405		56,882	69,523		39,302
06671	2	C	A	18S	8.000	GROSS LOAN	63,102	47,327		47,327		12,463	34,864		18,666
CCNAA FOR TANG ENG IRON CO															
EQUIP.SERVICE STEEL PLANT							(DATE SIGNED		10-17-79)						COMIT FEES 153
VARIOUS															
8-09-79 / 6-30-82 / 1-31-92						EIB SHARE	63,102	47,327		47,327		12,463	34,864		18,819

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TEAM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
CHINA (TAIWAN) COUNTRY 220														
06677	2	C	A	20S	VARIOUS	GROSS LOAN	135,710	115,354	34,814	80,540		15,821	64,719		22,304
CCNAA FOR TAIWAN POWER														
THERMAL POWER PLANT (#4)							(DATE SIGNED		9-25-80)						COMIT FEES 1,373
VARIOUS														
9-27-79	1-31-85			8-28-93		EIB SHARE	135,710	115,354	34,814	80,540		15,821	64,719		23,677
06698	2	C	A	15S	VARIOUS	GROSS LOAN	100,000	50,000	438	49,562		4,461	45,101		17,579
CCNAA FOR CHINA PETROLEUM														
GAS/OIL PYROLYSIS PLANT #4							(DATE SIGNED		6-10-80)						COMIT FEES 483
LUMMUS COMPANY														
11-01-79	11-30-83			6-30-92		EIB SHARE	100,000	50,000	438	49,562		4,461	45,101		18,061
06699	2	C	A	20S	7.500	GROSS LOAN	250,000	212,500		212,500		74,375	138,125		72,813
CCNAA FOR CHINA STEEL CORP														
EQUIP & SERVICES-STEEL MILL							(DATE SIGNED		1-14-80)						COMIT FEES 1,086
VARIOUS														
9-25-79	11-30-82			6-30-92		EIB SHARE	250,000	212,500		212,500		74,375	138,125		73,703
06805	1	Z	A	11S	8.500	GROSS LOAN	22,000	12,100	416	11,684			11,684		3,179
CCNAA															
METHANOL/ACETIC ACID PLANT							(DATE SIGNED		10-14-80)						COMIT FEES 121
VARIOUS															
3-27-80	12-15-83			7-15-91		EIB SHARE	22,000	12,100	416	11,684			11,684		3,300
06806	1	F	A	9S	8.000	GROSS LOAN	7,600	4,560		4,560		1,330	3,230		1,630
WALSIN LIHWA ELECT WIRE/CABLE															
COPPER ROD MILL CONST. EQUIP.							(DATE SIGNED		3-17-80)						COMIT FEES 15
SOUTHWIRE COMPANY															
2-14-80	12-15-82			7-15-88		EIB SHARE	7,600	4,560		4,560		1,330	3,230		1,645
06982	1	C	A	14S	8.500	GROSS LOAN	80,080	48,048		48,048			48,048		10,832
CCNAA-CHINA AIRLINES															
AIRCRAFT, COML JETS (2) 767'S							(DATE SIGNED		9-17-81)						COMIT FEES 500
BOEING COMPANY															
12-09-80	9-30-83			4-30-93		EIB SHARE	80,080	48,048		48,048			48,048		11,332
07149	3	Z	A	11S	10.750	GROSS LOAN	10,200	7,650	1,550	6,100		2,067	4,033		1,229
PACIFIC ELECT WIRE & CABLE															
COPPER ROD MILL CONSTRUCTION							(DATE SIGNED		8-16-82)						COMIT FEES 227
SOUTHWIRE COMPANY															
10-27-81	11-30-83			6-30-89		EIB SHARE	10,200	7,650	1,550	6,100		2,067	4,033		1,456
07180	1	C	A	20S	12.000	GROSS LOAN	309,971	201,481	140,331	57,805		2,454	55,351	3,345	11,633
CCNAA FOR TAIWAN POWER COMPANY															
THERMAL POWER PLANTS (2)							(DATE SIGNED		12-02-82)						COMIT FEES 5,034
VARIOUS															
8-10-82	12-31-86			5-31-96		EIB SHARE	309,971	201,481	140,331	57,805		2,454	55,351	3,345	16,666
PF999506431	2	C	1	10S	6.000										
CHINA AIRLINES LTD (CAL)															
AIRCRAFT, JUMBO JET (1) 747							48,000	19,200	203	18,997		10,776	8,221		1,261
BOEING COMPANY							NO RELATED LOAN								
4-07-77	12-31-78			3-10-88											

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MDT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CHINA (TAIWAN)					COUNTRY 220									
3														
CHINA DEVELOPMENT CORP, TAIPEI					CFF-REG	3,885	1,554	59	1,495		1,449	46		286
(6) REGULAR CFF SUB LOANS														
					EIB SHARE	3,885	1,554	59	1,495		1,449	46		286
1														
INTL COML BK OF CHINA, TAIPEI					CFF-REG	1,586	634	394	240		240			47
(1) REGULAR CFF SUB LOANS														
					EIB SHARE	1,586	634	394	240		240			47
888-88888					GROSS LOAN	718,532	529,531	110,483	418,799		409,498			111,909
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					LESS PART		250							
					LESS SALES					9,301				COMIT FEES 1,900
					EIB SHARE	718,532	529,281	110,483	418,799	9,301	409,498			113,809
********** TOTALS FOR CHINA (TAIWAN) **********					EIB SHARE	4,351,170	2,532,999	320,887	2,208,767	9,301	984,663	1,214,803	3,345	851,703
					PLUS PART		8,907							COMIT FEES 31,813
**********					GROSS EIB	4,351,170	2,541,906	320,887	2,208,767	9,301	984,663	1,214,803	3,345	883,516
********** FINANCIAL GUARANTEE TOTALS FOR CHINA (TAIWAN) **********						48,000	263,925	4,154	259,771		144,539	115,233		10,542
FIJI ISLANDS					COUNTRY 603									
06992	1	C	A	20S 9.250	GROSS LOAN	17,000	5,100		5,100		2,040	3,060		1,563
AIR PACIFIC, LTD.														
AIRCRAFT, COML JET (1) 737														COMIT FEES 14
BOEING COMPANY														
2-10-81	1-30-82		10-31-91		EIB SHARE	17,000	5,100		5,100		2,040	3,060		1,577
********** TOTALS FOR FIJI ISLANDS **********					EIB SHARE	17,000	5,100		5,100		2,040	3,060		1,563
														COMIT FEES 14
**********					GROSS EIB	17,000	5,100		5,100		2,040	3,060		1,577
HONG KONG					COUNTRY 227									
05366	3	F	E	10S 6.000	GROSS LOAN	78,586	35,364	13,593	21,770		21,741	29		9,938
CATHAY PACIFIC AIRWAYS LTD														
AIRCRAFT, JUMBO JET (4) L1011						(DATE SIGNED		3-07-75)						COMIT FEES 213
LOCKHEED AIRCRAFT CORP														
6-26-74	12-31-76		3-10-86		EIB SHARE	78,586	35,364	13,593	21,770		21,741	29		10,150
06822	3	F	A	10S VARIOUS	GROSS LOAN	80,000	68,000	670	67,330		24,917	42,413		19,372
CHINA CEMENT COMPANY LTD														
CEMENT PLANT CONSTRUCTION						(DATE SIGNED		7-11-80)						COMIT FEES 480
VARIOUS														
4-03-80	6-30-83		9-20-90		EIB SHARE	80,000	68,000	670	67,330		24,917	42,413		19,852

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
HONG KONG					COUNTRY 227									
06855	3	F	A	11S	8.750	GROSS LOAN	9,500	7,125	41	7,084		4,408	2,676		2,366
M.L. PACKAGING (HONG KONG) LTD															
2 PIECE CAN MANUFACTUR'G PLANT							(DATE	SIGNED	6-13-80)						COMIT FEES
VARIOUS															19
5-08-80	1-31-82		9-01-87			EIB SHARE	9,500	7,125	41	7,084		4,408	2,676		2,386
888-88888						GROSS LOAN	74,245	46,892	8,769	22,622		22,622			6,503
TERMINATED LOANS AT BEGINNING						LESS PART		15,500							
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES
REPORT FOR DETAIL															79
						EIB SHARE	74,245	31,392	8,769	22,622		22,622			6,982
* * * * * * *	* *	*	* * *	* * * *		EIB SHARE	242,331	141,881	23,074	118,807		73,689	45,118		38,578
TOTALS FOR						PLUS PART		15,500							
HONG KONG															COMIT FEES
															791
* * * * * *	* * * * * *		* * * * *			GROSS EIB	242,331	157,381	23,074	118,807		73,689	45,118		39,370
INDIA					COUNTRY 229										
02762	1	C	E	10S	6.000	GROSS LOAN	30,930	12,527	525	12,002		12,002			5,819
INDIAN AIRLINES CORPORATION															
AIRCRAFT, COML JET (7) 737							(DATE	SIGNED	6-01-70)						COMIT FEES
BOEING COMPANY, ET AL															36
4-02-70			3-31-81			EIB SHARE	30,930	12,527	525	12,002		12,002			5,457
05017	1	C	E	10S	6.000	GROSS LOAN	19,200	8,640		8,640		8,640			3,998
INDIAN AIRLINES CORPORATION															
AIRCRAFT, COML JETS (3) 737'S							(DATE	SIGNED	9-16-74)						COMIT FEES
BOEING COMPANY															32
12-13-73	1-20-76		10-25-84			EIB SHARE	19,200	8,640		8,640		8,640			4,030
05761	1	C	E	9S	8.000	GROSS LOAN	12,500	5,000		5,000		5,000			3,259
INDIAN AIRLINES CORPORATION															
AIRCRAFT, COML JETS (2) 737'S							(DATE	SIGNED	8-01-75)						COMIT FEES
BOEING COMPANY															15
1-08-75	3-31-76		11-25-85			EIB SHARE	12,500	5,000		5,000		5,000			3,274
05845	1	C	E	9S	8.000	GROSS LOAN	40,000	16,000		16,000		16,000			10,294
AIR-INDIA CORPORATION															
AIRCRAFT, JUMBO JET (1) 747-8							(DATE	SIGNED	9-25-75)						COMIT FEES
BOEING COMPANY															59
1-30-75	6-30-76		12-31-85			EIB SHARE	40,000	16,000		16,000		16,000			10,354
06616	1	C	A	7S	8.375	GROSS LOAN	179,000	50,000		50,000			50,000		22,962
AIR INDIA															
AIRCRAFT, JUMBO JET (3) 747							(DATE	SIGNED	1-17-80)						COMIT FEES
BOEING COMPANY															251
1-23-79	8-31-81		3-15-90			EIB SHARE	179,000	50,000		50,000			50,000		23,213
06798	1	C	A	10S	VARIOUS	GROSS LOAN	82,353	35,000	6,227	28,773			28,773		11,623
INDIAN AIRLINES (IA)															
AIRCRAFT, COML JETS (6) 737							(DATE	SIGNED	6-11-80)						COMIT FEES
BOEING COMPANY															126
2-21-80	11-30-81		3-01-91			EIB SHARE	82,353	35,000	6,227	28,773			28,773		11,748

MC 055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS)								
OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME						EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE	EXPIRY DATE	MATURITY DATE												
INDIA						COUNTRY 229								
07006	1	Z	A	19S	8.750	GROSS LOAN	22,260	14,469	2,470	11,999		4,440	7,559		3,012
STEEL AUTHORITY OF INDIA, LTD.								(DATE SIGNED | 10-07-81)						COMIT FEES
DIESEL ELEC SWITCH'G LOCOM 41															76
GENERAL ELECTRIC															
2-10-81	3-31-83	10-31-91			EIB SHARE	22,260	14,469	2,470	11,999		4,440	7,559		3,089
07029	2	C	A	16S	8.750	GROSS LOAN	15,000	9,750	9,750						
SHREE CEMENT LTD.															
DRY-KILN CEMENT PLANT															
FULLER INTERNATIONAL, INC.															
3-10-81	6-30-83	9-30-89			EIB SHARE	15,000	9,750	9,750						
07161	3	Z	A	15S	12.000	GROSS LOAN	11,000	8,250	1,163	6,817			6,817	270	1,271
CENTURY SPINNING & MFG COMPANY								(DATE SIGNED | 4-13-83)						COMIT FEES
MILLION TON CEMENT PLANT															208
FULLER INTERNATIONAL, INC.															
2-04-82	12-31-85	2-15-93			EIB SHARE	11,000	8,250	1,163	6,817			6,817	270	1,479
07279	1	C	A	16S	10.000	GROSS LOAN	8,694	6,509	1,316					5,193	
CEMENT CORPORATION OF INDIA LT															COMIT FEES
EXPANSION OF CEMENT PLANT															23
FULLER INTERNATIONAL, INC.															
8-16-83	4-06-87	1-06-95			EIB SHARE	8,694	6,509	1,316					5,193	23
LLS-06929	1	C	A	8S	10.750	GROSS LOAN	55,000	23,375	4,186	SEE DETAIL FOR SUBLOANS BELOW					
OIL & NATURAL GAS COMMISSION								(DATE SIGNED | 6-25-81)						COMIT FEES
CAPITAL GOODS-OIL EXPLORATORY															156
VARIOUS															
12-09-80	7-31-82	10-31-89			EIB SHARE	55,000	23,375	4,186							7,266
FG969507280	1	C	R	16S	1.000										
CEMENT CORPORATION OF INDIA LT															
EXPANSION OF CEMENT PLANT															
FULLER INTERNATIONAL, INC.								858	172					686	
8-16-83	4-06-87	1-06-88				RELATED	TO LOAN NO.	07279			PRELIMINARY COMMITMENT NO. 8205523				
LNS-06664	1	Z	A	16S	8.000	GROSS LOAN	10,000	8,500		SEE DETAIL FOR SUBLOANS BELOW					
STATE BANK OF INDIA								(DATE SIGNED | 6-30-80)						
MULTI PROJECTS															
VARIOUS															
5-17-79	8-31-84	10-15-91			EIB SHARE	10,000	8,500								
LNS-06664-00	1	Z	A	16S	8.000	GROSS LOAN	-10,000	-8,500		ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED					
STATE BANK OF INDIA								(DATE SIGNED | 6-30-80)						
MULTI PROJECTS															
VARIOUS															
5-17-79	8-31-84	10-15-91			EIB SHARE	-10,000	-8,500								
LNS-06664-01	1	Z	A	10S	7.750	GROSS LOAN	3,251	2,763		2,619		1,862	757	144	651
STATE BANK OF INDIA								(DATE SIGNED | 6-30-80)						COMIT FEES
MFG TITANIUM DIOXIDE PIGMENT															8
VARIOUS															
11-06-80	8-31-84	4-15-87			EIB SHARE	3,251	2,763		2,619		1,862	757	144	660

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MOT.	TERM	DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
INDIA						COUNTRY 229								
LNS-06664-02	1	Z	A	14S	8.000	8,050	4,550		4,540		1,947	2,593	10	1,063
STATE BANK OF INDIA					GROSS LOAN									
DRY PROCESS CEMENT PLANT						(DATE	SIGNED	6-30-80)						COMIT FEES 23
FULLER COMPANY														
2-24-81	8-31-84		10-15-89		EIB SHARE	8,050	4,550		4,540		1,947	2,593	10	1,084
LNS-06664-03	1	Z	A	10S	7.750	898	763		652		479	173	111	132
STATE BANK OF INDIA					GROSS LOAN									
SEPARATION MINERAL FROM SAND						(DATE	SIGNED	6-30-80)						COMIT FEES 4
VARIOUS														
3-04-81	6-31-84		4-15-87		EIB SHARE	898	763		652		479	173	111	136
LNS-06664-04	1	Z	A	10S	7.750	498	423		327		248	79	96	68
STATE BANK OF INDIA					GROSS LOAN									
SEPARATION MINERALS FROM SAND						(DATE	SIGNED	6-30-80)						COMIT FEES 4
VARIOUS														
8-21-81	8-31-84		4-15-87		EIB SHARE	498	423		327		248	79	96	67
LNS-06664	1	Z	A			12,697	8,499		8,138		4,536	3,602	361	67
STATE BANK OF INDIA					GROSS LOAN									
TOTAL FOR SUBLOANS (4) UNDER LINE														
						12,697	8,499		8,138		4,536	3,602	361	67
LNS-07002	1	Z	A	10S	8.750	50,000	21,250		SEE DETAIL FOR SUBLOANS BELOW					
STATE BANK OF INDIA														
MULTI-PROJECT ARRANGEMENT						(DATE	SIGNED	8-31-81)						
VARIOUS														
1-13-81	12-31-83		12-31-93		EIB SHARE	50,000	21,250							
LNS-07002-00	1	Z	A	10S	8.750	-50,000	-21,250		ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED					
STATE BANK OF INDIA														
MULTI-PROJECT ARRANGEMENT						(DATE	SIGNED	8-31-81)						
VARIOUS														
1-13-81	12-31-83		12-31-93		EIB SHARE	-50,000	-21,250							
LNS-07002-01	1	Z	A	9S	8.750	31,705	13,458		13,393			13,393	65	3,575
STATE BANK OF INDIA														
CONST POLY FILAMENT YARN PLANT						(DATE	SIGNED	2-01-82)						COMIT FEES 24
VARIOUS														
1-27-82	12-31-83		7-31-91		EIB SHARE	31,705	13,458		13,393			13,393	65	3,600
LNS-07002-02	1	Z	A	17S	VARIOUS	13,367	5,681	821	4,860		522	4,338		624
STATE BANK OF INDIA														
CONST POLY FILAMENT YARN PLANT						(DATE	SIGNED	8-31-81)						COMIT FEES 65
VARIOUS														
1-27-82	12-31-86		3-31-93		EIB SHARE	13,367	5,681	821	4,860		522	4,338		689
LNS-07002-03	1	Z	A	5S	8.750	4,000	1,700	1,700						
STATE BANK OF INDIA														
COMP SYS RESERVATIONS AIRPORT						(DATE	SIGNED	8-31-81)						COMIT FEES 9
SPERRY UNIVAC														
1-27-82	3-31-83		6-30-88		EIB SHARE	4,000	1,700	1,700						9

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
INDIA					COUNTRY 229									
LNS-07002 STATE BANK OF INDIA TOTAL FOR SUBLOANS (3) UNDER LINE	1	Z	A		GROSS LOAN	49,072	20,839	2,521	18,253		522	17,731	65	9
						49,072	20,839	2,521	18,253		522	17,731	65	9
GNS999507013 STATE BANK OF INDIA MULTI PROJECTS VARIOUS 1-13-81 12-31-83 12-31-88	1	Z	1	6S	1.000				SEE DETAIL FOR SUBGUARANTEES BELOW----------					
						RELATED	11,250 TO LOAN NO. 07002								
GNS999507013001 STATE BANK OF INDIA MULTI PROJECTS VARIOUS 1-13-81 12-31-83 12-31-88	1	Z	1	6S	1.000				ADJUSTMENT-GUAR CHARGED AS SUBGUARS ARE AUTHORIZED					
						RELATED	-11,250 TO LOAN NO. 07002								
							-11,250							
GNS999507013011 STATE BANK OF INDIA CONST POLY FILAMENT YARN PLANT VARIOUS 1-27-82 12-31-83 7-31-87	1	Z	1	6S	1.000									
						RELATED	7,125 TO LOAN NO. 07002		7,090		1,576				
GNS999507013 STATE BANK OF INDIA TOTAL FOR SUBGUARANTEES (1) UNDER LINE	1	Z	1			SUB GUARS SUB TOTAL EIB SHARE		7,125		7,090		1,576	5,515	34	108
								7,125		7,090		1,576	5,515	34	108
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL						EIB SHARE	700,959	598,936	88,798	510,137		496,076			194,913
						LESS SALES					14,061				COMIT FEES 771
						EIB SHARE	700,959	598,936	88,798	510,137	14,061	496,076			195,684
* * * * * * * * * * * * * * * * * * TOTALS FOR INDIA						EIB SHARE	1,238,665	817,793	116,957	694,947	14,061	547,216	133,670	5,889	270,372
															COMIT FEES 1,893
* * * * * * * * * * * * * * * * * *						GROSS EIB	1,238,665	817,793	116,957	694,947	14,061	547,216	133,670	5,889	272,265
* * * * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR INDIA															
* * * * * * * * * * * * * * * * * *								7,983	172	7,090		1,576	5,515	720	108
INDONESIA					COUNTRY 231										
05242-B IIAPCO INC. EQUIP FOR NATURAL GAS PLANT VARIOUS 4-15-74 3-10-76 3-10-86	3	J	A	20S	7.000	EIB SHARE	28,470	12,812		12,812		12,171	641		5,454
							(DATE	SIGNED	12-17-74)						COMIT FEES 57
						EIB SHARE	28,470	12,812		12,812		12,171	641		5,511

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
INDONESIA						COUNTRY 231								
05242-C	3	G	A	20S	7.000	9,464	4,259		4,259		4,133	126		1,803
READING & BATES INTL					EIB SHARE									
EQUIP FOR NATURAL GAS PLANT						(DATE SIGNED		12-17-74)						COMIT FEES
VARIOUS														19
4-15-74		3-10-76		3-10-86	EIB SHARE	9,464	4,259		4,259		4,133	126		1,821
05242-D	3	J	A	20S	7.000	3,786	1,704		1,704		1,661	43		548
VARIOUS					EIB SHARE									
EQUIP FOR NATURAL GAS PLANT						(DATE SIGNED		12-17-74)						COMIT FEES
VARIOUS														6
4-15-74		3-10-76		3-10-86	EIB SHARE	3,786	1,704		1,704		1,661	43		554
05594	3	Z	D	9S	8.500	175,000	35,000		35,000		8,750	26,250		22,554
P T INTERNATIONAL NICKEL					EIB SHARE									
DEVELOPMENT OF NICKEL DEPOSIT						(DATE SIGNED		11-17-76)						COMIT FEES
VARIOUS														417
1-06-75		1-01-79		1-10-89	EIB SHARE	175,000	35,000		35,000		8,750	26,250		22,972
PF999505908	3	Z	1	9S	1.000									
P.T.INTERNATIONAL NICKEL														
NICKEL MINE							35,000		35,000		7,438	27,563		3,974
VARIOUS						RELATED TO LOAN NO. 05594								
5-22-75		1-01-79		1-10-89										
05935	1	Z	A	9S	9.000	71,000	28,400	1,892	26,508		23,858	2,651		17,412
GOVT OF INDONESIA					GROSS LOAN									
AIRCRAFT, JUMBO JETS (2) DC-10						(DATE SIGNED		5-26-76)						COMIT FEES
MCDONNELL DOUGLAS CORP														122
11-26-75		4-25-77		5-01-86	EIB SHARE	71,000	28,400	1,892	26,508		23,858	2,651		17,534
05965	1	Z	A	10S	9.000	18,889	7,555	222	7,333		5,867	1,467		4,884
GOVT OF INDONESIA					GROSS LOAN									
AIRCRAFT, COML JETS (3) DC-9'S						(DATE SIGNED		5-27-76)						COMIT FEES
MCDONNELL DOUGLAS CORP														35
11-26-75		2-01-77		8-20-86	EIB SHARE	18,889	7,555	222	7,333		5,867	1,467		4,918
06340	1	Z	A	8S	8.750	11,289	4,516		4,516		4,516			2,364
GOVERNMENT OF INDONESIA					GROSS LOAN									
21 DIESEL ELECTRIC LOCOMOTIVES						(DATE SIGNED		8-18-77)						COMIT FEES
GENERAL ELECTRIC														34
8-20-76		12-31-78		10-09-85	EIB SHARE	11,289	4,516		4,516		4,516			2,398
06595	1	Z	A	16S	8.375	6,495	5,521	74	5,447		2,723	2,723		1,671
GOVERNMENT OF INDONESIA (GOI)					GROSS LOAN									
FERTILIZER PROJECT						(DATE SIGNED		11-20-79)						COMIT FEES
LUMMUS COMPANY														55
3-29-79		4-09-82		11-30-89	EIB SHARE	6,495	5,521	74	5,447		2,723	2,723		1,726
06768	1	Z	A	11S	8.500	150,000	97,500	30,658	66,842		6,077	60,765		9,648
GOVERNMENT OF INDONESIA					GROSS LOAN									
SATELLITE PROJECT						(DATE SIGNED		9-25-80)						COMIT FEES
HUGHES COMMUNICATIONS INTL INC														1,944
2-21-80		5-31-84		11-30-90	EIB SHARE	150,000	97,500	30,658	66,842		6,077	60,765		11,590

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
INDONESIA					COUNTRY 231									
07129	1	Z	A	18S	10.420	GROSS LOAN	22,734	17,051		14,041			14,041	3,009	1,322
GOVERNMENT OF INDONESIA														
EQUIP FOR NUCLEAR POWER LAB.							(DATE SIGNED		6-29-83)					COMIT FEES 408
GENERAL ATOMIC COMPANY														
4-27-82	12-08-87		10-01-97			EIB SHARE	22,734	17,051		14,041			14,041	3,009	1,731
07208	1	Z	A	20S	11.000	GROSS LOAN	450,000	292,500	30,345	262,155		52,227	209,928		64,301
GOVERNMENT OF INDONESIA														
EXPANSION OF OIL REFINERY							(DATE SIGNED		3-03-83)					COMIT FEES 8,157
VARIOUS														
9-23-82	10-31-84		12-15-93			EIB SHARE	450,000	292,500	30,345	262,155		52,227	209,928		72,458
07210	1	Z	A	20S	11.000	GROSS LOAN	47,805	31,073	5,082	25,991		2,758	23,234		2,921
GOVERNMENT OF INDONESIA														
EXPANSION OF OIL REFINERY							(DATE SIGNED		6-03-83)					COMIT FEES 996
BECHTEL, INC														
9-09-82	11-30-84		1-31-94			EIB SHARE	47,805	31,073	5,082	25,991		2,758	23,234		3,917
07219	1	Z	A	36S	11.000	GROSS LOAN	64,108	48,081	717	47,364		395	46,969		9,999
GOVERNMENT OF INDONESIA														
DIESEL ELECTRIC LOCOMOTIVES 64							(DATE SIGNED		4-27-83)					COMIT FEES 1,342
GENERAL ELECTRIC COMPANY														
9-30-82	12-14-84		6-30-03			EIB SHARE	64,108	48,081	717	47,364		395	46,969		11,341
07254	1	Z	G	18S	10.000	GROSS LOAN	70,500	52,875		49,281			49,281	3,594	5,556
GOVERNMENT OF INDONESIA														
ADVISORY ENGINEERING SERVICES							(DATE SIGNED		3-30-84)					COMIT FEES 1,381
KAISER ENGINEERS INTL., INC.														
5-03-83	9-30-86		6-30-96			EIB SHARE	70,500	52,875		49,281			49,281	3,594	6,937
07271	1	Z	A	18S	10.000	GROSS LOAN	5,473	4,105		3,663			3,663	442	388
GOVERNMENT OF INDONESIA														
NUCLEAR MANAGEMENT SERVICES							(DATE SIGNED		3-30-84)					COMIT FEES 95
BECHTEL CORPORATION														
8-30-83	12-31-87		12-31-97			EIB SHARE	5,473	4,105		3,663			3,663	442	483
07276	1	Z	A	13S	10.000	GROSS LOAN	19,264	14,448	378	14,070		402	13,668		1,312
GOVERNMENT OF INDONESIA														
LOCOMOTIVE COMPONENTS							(DATE SIGNED		7-02-84)					COMIT FEES 330
VARIOUS														
6-14-83	1-31-85		9-30-91			EIB SHARE	19,264	14,448	378	14,070		402	13,668		1,642
07292	3	F	G	9S	10.000	GROSS LOAN	8,000	6,000		2,665			2,665	3,335	197
P.T. COLD ROLLING MILL INDONES														
ADVISORY ENGINEERING SERVICES							(DATE SIGNED		10-10-84)					COMIT FEES 191
USS ENGINEERS & CONSULTANTS, I														
7-26-83	8-31-87		6-30-92			EIB SHARE	8,000	6,000		2,665			2,665	3,335	388
EG973907293	3	F	R	2S	1.000										
P.T. COLD ROLLING MILL INDONES														
ADVISORY ENGINEERING SERVICES								800		342			342	458	1
USS ENGINEERS & CONSULTANTS, I							RELATED	TO LOAN NO. 07292							
7-26-83	8-31-87		6-30-88												

MC055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MAT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
INDONESIA								COUNTRY 231						
07319	1	Z	A	14S	9.500	GROSS LOAN	57,300	42,975						42,975	
GOVERNMENT OF INDONESIA															
HELICOPTER 12 AIRFRAMES							(DATE	SIGNED	5-17-85)						COMIT FEES 922
BELL HELICOPTER															
2-07-84	11-30-86		6-30-93			EIB SHARE	57,300	42,975						42,975	922
07329	1	Z	A	20S	9.500	GROSS LOAN	160,425	104,276		51,213			51,213	53,064	
GOVERNMENT OF INDONESIA															
JETFOILS & RELATED ENG SERVICE							(DATE	SIGNED	10-10-84)						COMIT FEES 1,196
BOEING MARINE SYSTEMS															
3-06-84	9-30-88		6-30-98			EIB SHARE	160,425	104,276		51,213			51,213	53,064	1,196
07374	1	Z	A	40S	6.500	GROSS LOAN	15,250	15,250						15,250	
GOVERNMENT OF INDONESIA															
PROFILER MACHINE TOOLS (13)							(DATE	SIGNED	5-23-85)						COMIT FEES 206
CINCINNATI MILACRON MARKETING															
9-25-84	12-31-86		12-31-18			EIB SHARE	15,250	15,250						15,250	206
07404	1	Z	A	20S	9.500	GROSS LOAN	8,000	5,200						5,200	
GOVERNMENT OF INDONESIA															
NUCLEAR RESEARCH & TRAINING															COMIT FEES 15
VARIOUS															
4-24-85	8-30-88		8-30-98			EIB SHARE	8,000	5,200						5,200	15
07423	1	Z	A	14S	9.850	GROSS LOAN	28,250	18,363						18,363	
GOVERNMENT OF INDONESIA															
AIRCRAFT, HELICOPTER															
BELL HELICOPTER TEXTRON, INC.															
9-26-85	3-30-88		3-30-94			EIB SHARE	28,250	18,363						18,363	
E-04229	S	G	D	10S	6.000	GROSS LOAN	30,000	13,500		13,500		10,800	2,700		7,472
P T INTERNATIONAL NICHEL															
DEV. OF NICKEL DEPOSITS							(DATE	SIGNED	10-24-73)						COMIT FEES 123
INTL NICKEL															
12-21-72	10-31-76		7-10-86			EIB SHARE	30,000	13,500		13,500		10,800	2,700		7,595
R-00018	1	Z	D	48S		GROSS LOAN		96,870		96,870		37,770	59,100		4,091
GOVT OF INDONESIA															
REFUND 1969 MATURITIES							(DATE	SIGNED	3-16-71)						
VARIOUS															
3-16-71	3-16-71		12-11-99			EIB SHARE		96,870		96,870		37,770	59,100		4,091
888-8888						GROSS LOAN	998,950	671,361	175,198	494,787		494,787			173,092
TERMINATED LOANS AT BEGINNING						LESS PART		1,375							
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES 2,105
REPORT FOR DETAIL															
						EIB SHARE	998,950	669,986	175,198	494,787		494,787			175,197
999-99999	4	D				GROSS LOAN		138,164		138,164		138,164			
MINUS ADJUSTMENT															
REFUNDED LOANS ABOVE															
						EIB SHARE		138,164		138,164		138,164			

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
INDONESIA					COUNTRY 231									
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	2,460,453	1,491,654	244,567	1,101,857		530,729	571,128	145,230	336,965
TOTALS FOR INDONESIA					PLUS PART		1,375							COMIT FEES 20,159
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	2,460,453	1,493,029	244,567	1,101,857		530,729	571,128	145,230	357,123
* * * * * * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE TOTALS FOR INDONESIA														
* * * * * * * * * * * * * * * * * * * *							35,800		35,342		7,438	27,904	458	3,979
JAPAN					COUNTRY 239									
02339	1	D	D	10S	5.500	GROSS LOAN	40,034	40,034	5,352	34,682		34,453	229		13,748
JAPAN ATOMIC POWER COMPANY						LESS PART		4,824	3,110	1,714		1,714			
NUCLEAR POWER PLANT						LESS SALES	(DATE	SIGNED	11-22-66)		10,244	10,244			COMIT FEES 31
GENERAL ELECTRIC CO, ET AL															
6-30-66			4-01-86			EIB SHARE	40,034	35,210	2,242	32,968	10,244	22,495	229		13,778
02411	1	D	D	32S	6.000	GROSS LOAN	34,849	34,849	253	34,596		32,933	1,663		13,388
KANSAI ELECTRIC POWER CO INC.						LESS PART		2,372		2,372		2,372			
NUCLEAR POWER PLANT						LESS SALES	(DATE	SIGNED	3-09-67)		11,490	11,490			COMIT FEES 54
WESTINGHOUSE ELECTRIC CORPORAT															
2-09-67	8-31-72		12-31-86			EIB SHARE	34,849	32,477	253	32,223	11,490	19,070	1,663		13,442
02445	1	H	D	32S	6.000	GROSS LOAN	55,298	45,149	1,074	44,075		40,563	3,513		16,065
TOKYO ELECTRIC POWER COMPANY						LESS PART		5,577	82	5,495		5,495			
NUCLEAR POWER PLANT						LESS SALES	(DATE	SIGNED	6-30-67)		12,646	12,646			COMIT FEES 210
GENERAL ELECTRIC COMPANY															
6-22-67			1-10-87			EIB SHARE	55,298	39,572	991	38,581	12,646	22,422	3,513		16,275
02586	1	D	D	30S	6.000	GROSS LOAN	70,821	68,781	1,859	66,922		57,166	9,756		26,032
TOKYO ELECTRIC POWER COMPANY						LESS PART		10,561	321	10,260		10,260			
NUCLEAR POWER PLANT						LESS SALES	(DATE	SIGNED	3-07-69)		9,612	9,612			COMIT FEES 686
GENERAL ELECTRIC CO, ET AL															
11-27-68	4-30-76		5-31-88			EIB SHARE	70,821	58,200	1,539	56,661	9,612	37,293	9,756		26,718
02604	2	C	D	30S	6.000	GROSS LOAN	36,400	30,976	1,162	29,814		26,816	2,997		10,755
KANSAI ELECTRIC POWER CO.						LESS PART		4,440	63	4,377		4,377			
NUCLEAR POWER PLANT						LESS SALES	(DATE	SIGNED	4-18-69)		6,142	6,142			COMIT FEES 242
WESTINGHOUSE ELEC CORP															
2-06-69			10-01-87			EIB SHARE	36,400	26,536	1,099	25,437	6,142	16,297	2,997		10,997
02738	2	D	D	15S	6.000	GROSS LOAN	58,489	30,210	287	29,923		16,300	13,623		20,194
KANSAI ELECTRIC POWER CO															
NUCLEAR POWER PLANT							(DATE	SIGNED	7-15-70)						COMIT FEES 376
WESTINGHOUSE ELEC INTL CORP															
3-05-70	12-31-74		10-01-89			EIB SHARE	58,489	30,210	287	29,923		16,300	13,623		20,573
02836	2	E	D	15S	6.000	GROSS LOAN	80,000	27,900	503	27,397		14,611	12,785		15,091
TOKYO ELECTRIC POWER COMPANY															
TWO THERMAL ELECTRIC PLANT							(DATE	SIGNED	4-22-71)						COMIT FEES 369
GENERAL ELECTRIC CO, ET AL															
6-25-70	2-10-76		3-15-89			EIB SHARE	80,000	27,900	503	27,397		14,611	12,785		15,460

AL055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
JAPAN								COUNTRY 239						
02971	2	D	U	15S	6.000	GROSS LOAN	2,275	1,024		1,024		955	68	634
JAPAN ATOMIC POWER COMPANY														
NUCLEAR POWER PLANT							(DATE	SIGNED	2-03-71)					COMIT FEES 1
GENERAL ELECTRIC TECH SERV CO														
11-02-70	4-30-71		4-01-86			EIB SHARE	2,275	1,024		1,024		955	68	634
03120	2	C	D	15S	VARIOUS	GROSS LOAN	106,000	45,375	939	44,436		19,660	24,776	24,755
THE KANSAI ELECTRIC POWER CO														
OHI NO 1 NUCLEAR POWER PLANT							(DATE	SIGNED	7-26-72)					COMIT FEES 702
WESTINGHOUSE ELEC INTL CORP														
3-31-71	12-31-77		7-31-91			EIB SHARE	106,000	45,375	939	44,436		19,660	24,776	25,457
03122	2	E	D	15S	VARIOUS	GROSS LOAN	79,600	33,960	912	33,048		15,095	17,953	16,693
THE KANSAI ELECTRIC POWER CO														
OHI NO 2 NUCLEAR POWER PLANT							(DATE	SIGNED	7-02-75)					COMIT FEES 653
WESTINGHOUSE ELEC INTL CORP														
3-31-71	6-30-78		2-15-92			EIB SHARE	79,600	33,960	912	33,048		15,095	17,953	17,346
FG000903123	2	E	Q	15S	7.250									
KANSAI ELECTRIC POWER COMPANY														
OHI NO.2 NUCLEAR POWER PLANT								33,960	4,281	29,679		29,679		688
VARIOUS							RELATED	TO LOAN NO. 03122				PRELIMINARY COMMITMENT NO. 7100448		
3-31-71	6-30-78		8-15-84											
03983	2	E	D	20S	VARIOUS	GROSS LOAN	150,189	67,585	4,084	63,501		29,515	33,986	37,443
TOKYO ELECTRIC POWER COMPANY														
NUCLEAR POWER PLANT							(DATE	SIGNED	2-07-73)					COMIT FEES 776
VARIOUS														
6-29-72	5-31-80		1-15-92			EIB SHARE	150,189	67,585	4,084	63,501		29,515	33,986	38,221
03985	2	E	D	22S	VARIOUS	GROSS LOAN	162,240	73,008	734	72,274		29,197	43,077	44,882
JAPAN ATOMIC POWER CO														
EQUIP & SER FOR CONST NUCLR PT							(DATE	SIGNED	2-07-73)					COMIT FEES 819
GENERAL ELECTRIC COMPANY														
6-29-72	4-30-79		3-15-92			EIB SHARE	162,240	73,008	734	72,274		29,197	43,077	45,701
05504	1	B	E	10S	7.000	GROSS LOAN	61,600	24,640	1,282	23,359		18,687	4,672	12,511
JAPAN AIR LINES CO LTD														
AIRCRAFT, JUMBO JETS (2) DC-10							(DATE	SIGNED	2-27-76)					COMIT FEES 218
VARIOUS														
8-26-74	11-30-76		8-15-86			EIB SHARE	61,600	24,640	1,282	23,359		18,687	4,672	12,729
05505	1	E	E	10S	7.000	GROSS LOAN	132,964	47,247	3,343	43,904		39,514	4,390	23,662
JAPAN AIR LINES CO LTD														
AIRCRAFT, JUMBO JETS (4) DC-10							(DATE	SIGNED	2-27-76)					COMIT FEES 350
VARIOUS														
8-26-74	6-30-76		4-15-86			EIB SHARE	132,964	47,247	3,343	43,904		39,514	4,390	24,030
06390	1	E	A	10S	9.000	GROSS LOAN	32,538	13,015	713	12,302		6,151	6,151	7,833
TOA DOMESTIC AIRLINES COMPANY														
AIRCRAFT, COML JET (4) DC9-41							(DATE	SIGNED	10-17-77)					COMIT FEES 76
MCDONNELL DOUGLAS CORP														
12-23-76	6-30-78		3-14-88			EIB SHARE	32,538	13,015	713	12,302		6,151	6,151	7,910

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	MDT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE / EXPIRY DATE / MATURITY DATE														
JAPAN					COUNTRY 239									
06436	2	E	A	5S	8.250	GROSS LOAN	59,000	23,600	12,194	11,406		11,406			5,579
ALL NIPPON AIRWAYS COMPANY, LTD															
AIRCRAFT, JUMBO JET (3) L-1011							(DATE	SIGNED	11-10-77)						COMIT FEES 67
LOCKHEED AIRCRAFT COMPANY															
5-26-77	9-30-78		5-20-85			EIB SHARE	59,000	23,600	12,194	11,406		11,406			5,646
06437	2	E	A	4S	8.375	GROSS LOAN	11,500	2,300	116	2,184		2,184			1,130
ALL NIPPON AIRWAYS COMPANY, LTD															
AIRCRAFT, COML JET (1) 727-200							(DATE	SIGNED	11-10-77)						COMIT FEES 13
BOEING COMPANY															
5-26-77	11-30-78		5-20-85			EIB SHARE	11,500	2,300	116	2,184		2,184			1,144
06542	3	F	A	7S	8.000	GROSS LOAN	80,000	24,000	481	23,519		23,519			10,201
ALL NIPPON AIRWAY COMPANY, LTD															
AIRCRAFT, JUMBO JETS (2) 747'S							(DATE	SIGNED	10-06-78)						COMIT FEES 71
BUEING COMPANY															
5-18-78	2-28-79		11-20-85			EIB SHARE	80,000	24,000	481	23,519		23,519			10,272
06783	2	E	A	19S	8.250	GROSS LOAN	192,000	76,800		76,800		40,421	36,379		25,101
ALL NIPON AIRWAYS COMPANY LTD															
AIRCRAFT, JUMBO JETS (4) 747'S							(DATE	SIGNED	4-03-80)						COMIT FEES 61
BUEING COMPANY															
2-07-80	11-30-80		1-20-90			EIB SHARE	192,000	76,800		76,800		40,421	36,379		25,162
06854	3	F	A	10S	9.250	GROSS LOAN	137,465	54,986	4,748	50,238			50,238		20,759
TOA DOMESTIC AIRLINES CO LTD															
AIRCRAFT, COML JETS (5) DC-9							(DATE	SIGNED	7-13-80)						COMIT FEES 214
MCDONNELL DOUGLAS CORP															
5-08-80	1-22-82		6-07-91			EIB SHARE	137,465	54,986	4,748	50,238			50,238		20,974
06942	2	E	A	20S	9.250	GROSS LOAN	230,000	92,000	943	91,057		36,423	54,634		28,639
ALL NIPPON AIRWAYS CO LTD															
AIRCRAFT, JUMBO JETS (4) 747'S							(DATE	SIGNED	1-09-81)						COMIT FEES 189
BUEING COMPANY															
12-17-80	1-31-82		7-11-91			EIB SHARE	230,000	92,000	943	91,057		36,423	54,634		28,828
07063	2	E	A	20S	9.250	GROSS LOAN	208,100	93,645	2,528	91,117		18,223	72,894		17,710
ALL NIPPON AIRWAYS CO LTD															
AIRCRAFT, COML JETS (6) 767'S							(DATE	SIGNED	10-14-81)						COMIT FEES 853
BUEING COMPANY															
4-22-81	12-31-83		7-11-93			EIB SHARE	208,100	93,645	2,528	91,117		18,223	72,894		18,564
07388	3	F	A	20S	12.000	GROSS LOAN	19,377	12,595		12,595		630	11,968		551
ALL NIPPON AIRWAYS CO. LTD.															
AIRCRAFT, ENG & PARTS COML JET							(DATE	SIGNED	1-23-85)						COMIT FEES 280
GENERAL ELECTRIC CO AIRCRAFT E															
10-09-84	5-31-85		1-11-95			EIB SHARE	19,377	12,595		12,595		630	11,968		831
FG974407331	2	E	R	21S	1.000										
ALL NIPUN AIRWAYS COMPANY															
AIRCRAFT, JUMBO JETS (5) 767							195,466	87,960	4,360	83,600		10,890	72,710		485
BUEING COMPANY							NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8305616				
1-24-84	2-28-85		7-31-94												

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
JAPAN						COUNTRY 239								
EG9744J7401 ALL NIPPON AIRWAYS CO. LTD. AIRCRAFT, JUMBO JETS (8) 767 BOEING COMPANY 1-07-85 / 6-30-85 / 3-25-95	3 F R	21S	1.000			297,779 NO RELATED LOAN	134,000		84,000		4,200 PRELIMINARY COMMITMENT NO. 8405812	79,800	50,000	217
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN LESS PART LESS SALES EIB SHARE	3,017,906 3,017,906	2,785,317 78,094 2,707,223	222,703 222,703	2,484,520 2,484,520	391,526 391,526	2,092,994 2,092,994			352,481 COMIT FEES 2,283 354,764
* TOTALS FOR JAPAN					EIB SHARE PLUS PART GROSS EIB	5,058,645 5,058,645	3,643,109 105,888 3,748,996	262,635 262,635	3,380,474 3,380,474	441,661 441,661	2,533,063 2,533,063	405,751 405,751		749,859 COMIT FEES 9,597 759,456
* FINANCIAL GUARANTEE TOTALS FOR JAPAN *						493,245	255,920	8,641	197,279		44,769	152,510	50,000	1,390
KOREA, REPUBLIC OF						COUNTRY 243								
03989 HEUNG HAN CHEMICAL FIBER CO. SYNTHETIC FIBER PROD PLANT BEAUNIT CORP 7-24-72 / 4-10-75 / 12-10-81	2 E D	7S	6.000		GROSS LOAN EIB SHARE	6,375 (DATE SIGNED 3-09-73) 6,375	2,391 2,391		2,391 2,391		2,391 2,391			556 COMIT FEES 14 970
04285 GOVERNMENT OF KOREA EXPAN OF KIMPO INTL AIRPORT VARIOUS 1-05-73 / 7-15-81 / 1-10-88	1 Z D	10S	VARIOUS		GROSS LOAN EIB SHARE	24,000 (DATE SIGNED 9-05-73) 24,000	10,800 10,800	1,560 1,560	9,240 9,240		4,800 4,800	4,440 4,440		3,780 COMIT FEES 372 4,152
LC074504567 REPUBLIC OF KOREA(GOVT OF KORE AIRPORT EXPANSION VARIOUS 5-17-73 / 7-15-81 / 7-10-83	1 Z K	20S	6.000			RELATED TO LOAN NO. 04285	3,600	457	3,143		2,986	157		27
05167 NAMHAE CHEMICAL CORP FERTILIZER COMPLEY FLUOR ENGINEER 8-15-74 / 1-31-78 / 6-10-89	1 E D	8S	VARIOUS		GROSS LOAN EIB SHARE	192,000 (DATE SIGNED 8-15-74) 192,000	57,600 57,600	6,526 6,526	51,074 51,074		29,565 29,565	21,509 21,509		38,931 COMIT FEES 361 39,292
05461 GOVERNMENT OF KOREA LOCOMOTIVES & PARTS GENERAL MOTORS CORPORATION 6-26-74 / 5-31-77 / 2-10-86	1 Z E	7S	7.000		GROSS LOAN EIB SHARE	42,100 (DATE SIGNED 5-01-75) 42,100	12,630 12,630	285 285	12,345 12,345		11,020 11,020	1,325 1,325		7,402 COMIT FEES 88 7,490

ML055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
KOREA, REPUBLIC OF						COUNTRY 243								
05562	1	Z	A	7S	8.300	GROSS LOAN 33,000	9,900	1,139	8,761		1,087	7,674		4,960
REPUBLIC OF KOREA														
HOSPITAL & HEALTH FACILITIES						(DATE SIGNED		12-30-75)						COMIT FEES 150
AMERICAN HEALTH FACILITIES INT														
4-30-75	12-31-79		8-10-88			EIB SHARE 33,000	9,900	1,139	8,761		1,087	7,674		5,109
PF999505563	1	C	1	6S	9.000									
REPUBLIC OF KOREA														
HOSPITAL							6,600	600	6,000		6,000			353
AMERICAN HEALTH FACILITIES INT						RELATED TO LOAN NO. 05562								
5-29-75	12-31-79		8-10-85											
05567	2	E	A	13S	8.500	GROSS LOAN 292,400	131,580		131,580		10,560	121,020		66,775
KOREA ELECTRIC COMPANY														
NUCLEAR STEAM SUPPLY SYSTEM						(DATE SIGNED		2-25-77)						COMIT FEES 1,699
VARIOUS														
6-30-75	7-31-83		3-20-96			EIB SHARE 292,400	131,580		131,580		10,560	121,020		68,474
PF999505568	1	E	1	12S	8.500									
KOREA ELECTRIC COMPANY														
NUCLEAR STEAM SUPPLY SYSTEM							116,960		116,960		45,735	71,225		6,854
WESTINGHOUSE						RELATED TO LOAN NO. 05567								
6-30-75	7-31-83		9-20-89											
05628	1	H	D	7S	VARIOUS	GROSS LOAN 40,230	12,069		12,069		6,638	5,431		9,110
POHANG IRON & STEEL CO LTD														
STAND TANDEM COLD MILL						(DATE SIGNED		10-01-74)						COMIT FEES 72
WEAN UNITED														
8-22-74	12-15-77		4-10-87			EIB SHARE 40,230	12,069		12,069		6,638	5,431		9,182
PF999505629	2	D	1	8S	9.750									
POHANG IRON & STEEL CO,LTD														
STEEL PLANT EXPANSION							12,069		12,069		12,069			667
WEAN UNITED,INC						RELATED TO LOAN NO. 05628								
9-19-74	11-30-77		4-10-84											
06111	1	Z	A	7S	9.000	GROSS LOAN 15,000	4,500	30	4,470		2,747	1,723		3,123
GOVERNMENT OF KOREA														
EXPAND MICROWAVE SYSTEM						(DATE SIGNED		8-24-76)						COMIT FEES 34
COLLINS RADIO														
11-21-75	4-30-79		1-20-87			EIB SHARE 15,000	4,500	30	4,470		2,747	1,723		3,158
FG678506112	1	Z	T	8S	1.000									
GOVERNMENT OF KOREA														
1ST STAGE EXPANSION MICROWAVE							6,000	833	5,167		5,167			425
COLLINS RADIO SUB OF ROCKWELL						RELATED TO LOAN NO. 06111					PRELIMINARY COMMITMENT NO. 7503358			
11-21-75	4-30-79		1-20-84											
06315	1	E	A	9S	9.000	GROSS LOAN 146,263	58,505	7,819	50,686		22,175	28,511		36,226
KOREA ELECTRIC COMPANY														
COMBINED CYCLE POWER PLANT						(DATE SIGNED		11-04-76)						COMIT FEES 311
GENERAL ELECTRIC CORPORATION														
6-29-76	1-29-80		4-12-88			EIB SHARE 146,263	58,505	7,819	50,686		22,175	28,511		36,537

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
KOREA, REPUBLIC OF					COUNTRY 243									
PG009006316 KOREA ELECTRIC COMPANY COMBINED CYCLE POWER PLANT GENERAL ELECTRIC CORPORATION 6-29-76 / 12-31-79 / 10-02-83	I	B	K	7S	9.000	RELATED	43,879 TO LOAN NO. 06315	5,668	38,211		38,211			2,892
06429 KOREA ELECTRIC COMPANY ELECTRICITY GENERATING PLANTS UNITED TECHNOLOGIES CORPORATIO 4-07-77 / 7-20-79 / 3-30-88	L	F	A	13S	8.625	GROSS LOAN (DATE SIGNED EIB SHARE	52,000 52,000	26,000 7-21-77) 26,000		26,000 26,000		15,600 15,600	10,400 10,400		15,128 COMIT FEES 99 15,227
06450 MIN OF COMMUNICATIONS THE REP TELEPHONE MICROWAVE EXPANSION COLLINS INTERNATIONAL 6-16-77 / 12-31-79 / 1-14-87	L	A		9S	8.500	GROSS LOAN (DATE SIGNED EIB SHARE	15,000 15,000	6,750 3-20-78) 6,750	33 33	6,717 6,717		4,478 4,478	2,239 2,239		3,250 COMIT FEES 53 3,302
06467 GOVERNMENT OF KOREA (GOK) DIESEL LOCOMOTIVES GENERAL MOTORS ACCEPTANCE CORP 8-25-77 / 1-15-79 / 11-18-87	L	A		11S	8.500	GROSS LOAN (DATE SIGNED EIB SHARE	35,450 35,450	17,725 3-13-78) 17,725	51 51	17,674 17,674		11,029 11,029	6,645 6,645		9,554 COMIT FEES 89 9,643
06500 KOREA HEAVY INDUSTRIES COMPANY HEAVY MACHINERY PROJECT HARNISCHFEGER CORPORATION 2-09-78 / 1-22-82 / 7-09-88	L	F	A	10S	VARIOUS	GROSS LOAN (DATE SIGNED EIB SHARE	44,000 44,000	22,000 9-13-78) 22,000	1,339 1,339	20,661 20,661		7,490 7,490	13,172 13,172		8,821 COMIT FEES 246 9,072
06527 KOREA ELECTRIC COMPANY NUCLEAR POWER (PLANT 5) EQUIP. VARIOUS 6-06-78 / 3-31-86 / 12-31-99	L	C	A	27S	8.375	GROSS LOAN (DATE SIGNED EIB SHARE	976,100 976,100	732,075 11-20-78) 732,075	12,000 12,000	719,048 719,048		31,489 31,489	687,559 687,559	1,027 1,027	230,879 COMIT FEES 13,929 244,808
PF999506528 KOREA ELECTRIC COMPANY NUCLEAR POWER FUEL & EQUIPMENT VARIOUS 6-06-78 / 3-31-86 / 6-30-87	L	C	1	5S	8.000	RELATED	97,610 TO LOAN NO. 06527	55,000	1,898			1,139	759	40,712	166
06557 KOREA ADVANCED INST OF SCIENCE EXPAND TRAINING FACILITIES VARIOUS 7-20-78 / 10-15-82 / 7-15-88	L	C	A	10S	VARIOUS	GROSS LOAN (DATE SIGNED EIB SHARE	12,000 12,000	7,200 7-20-79) 7,200	405 405	6,795 6,795		2,671 2,671	4,124 4,124		2,165 COMIT FEES 103 2,268
06561 REPUBLIC OF KOREA TECHNICAL & MEDICAL SCHOOLS VARIOUS 11-02-78 / 4-30-83 / 4-05-91	L	A		13S	VARIOUS	GROSS LOAN (DATE SIGNED EIB SHARE	100,000 100,000	55,000 11-19-79) 55,000	1,788 1,788	53,212 53,212		2,150 2,150	51,062 51,062		17,396 COMIT FEES 1,012 18,408

ML055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER	TYPE	MDT	TERM	RATE		(IN THOUSANDS OF DOLLARS)								
OBLIGOR														
PRODUCT OR PURPOSE														
SUPPLIER'S NAME														
AUTH. DATE	EXPIRY DATE		MATURITY DATE			EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
KOREA, REPUBLIC OF					COUNTRY 243									
06609	2	E	A	22S VARIOUS	GROSS LOAN	63,100	47,325	5,366	41,959		8,275	33,683		16,279
KOREA ELECTRIC POWER COMPANY														
EQUIP SERVICES 2 THERMAL UNITS						(DATE	SIGNED	4-30-79)						COMIT FEES
VARIOUS														535
2-01-79	4-30-84		4-05-94		EIB SHARE	63,100	47,325	5,366	41,959		8,275	33,683		16,814
06613	1	Z	A	10S 8.250	GROSS LOAN	21,000	10,500	46	10,454		3,806	6,648		4,664
REPUBLIC OF KOREA (GOK)														
40 UTS DISEL-ELEC LOCOMOTIVES						(DATE	SIGNED	9-20-79)						COMIT FEES
GENERAL MOTORS CORPORATION														50
2-01-79	12-31-80		9-04-88		EIB SHARE	21,000	10,500	46	10,454		3,806	6,648		4,714
06644	1	E	A	23S VARIOUS	GROSS LOAN	105,140	78,855	5,433	73,422		10,994	62,428		29,671
KOREA ELECTRIC POWER CORP														
THERMAL POWER UNIT EQUIP SERV						(DATE	SIGNED	10-02-79)						COMIT FEES
VARIOUS														688
2-10-79	8-31-84		11-25-95		EIB SHARE	105,140	78,855	5,433	73,422		10,994	62,428		30,365
06694	1	Z	A	10S 8.500	GROSS LOAN	30,000	15,000	2,306	12,694		571	12,123		3,816
REPUBLIC OF KOREA MINST OF COM														
MICROWAVE EXPANSION PROJECT						(DATE	SIGNED	7-10-80)						COMIT FEES
COLLINS RADIO CO														192
6-09-79	9-30-83		10-10-91		EIB SHARE	30,000	15,000	2,306	12,694		571	12,123		4,008
06703	2	C	A	30S 8.000	GROSS LOAN	1,101,500	936,275		651,880			651,880	284,395	124,433
KOREA ELECTRIC COMPANY														
NUCLEAR POWER PLANTS (2) #768						(DATE	SIGNED	2-20-80)						COMIT FEES
WESTINGHOUSE ELEC CORP														9,649
9-27-79	3-31-87		4-11-02		EIB SHARE	1,101,500	936,275		651,880			651,880	284,395	134,082
LC99506704	2	C	L	32S 1.000										
KOREA ELECTRIC COMPANY														
NUCLEAR POWER PLANTS (2)							165,225		130,642			130,642	34,583	1,233
WESTINGHOUSE ELECTRIC CORP.						RELATED	TO LOAN NO.	06703						
9-27-79	4-01-85		4-11-02											
06750	1	C	A	24S 8.000	GROSS LOAN	84,146	71,524	15,547	55,977		6,984	48,993		14,604
KOREA ELECTRIC COMPANY														
THERMAL POWER PLANT EQUIPMENT						(DATE	SIGNED	7-10-80)						COMIT FEES
BABCOCK & WILCOX														815
1-17-80	12-31-84		2-29-96		EIB SHARE	84,146	71,524	15,547	55,977		6,984	48,993		15,419
06799	2	E	A	8S 8.750	GROSS LOAN	7,920	3,650		3,650			3,650		940
KOREA INTEGRATED SPECIAL STEEL														
COLD STRIP ROLLING MILL						(DATE	SIGNED	5-31-81)						COMIT FEES
TEXTRON, INC.- WATERBURY FARRE														51
2-21-80	12-31-83		7-02-90		EIB SHARE	7,920	3,650		3,650			3,650		991
06804	1	Z	A	20S VARIOUS	GROSS LOAN	344,000	195,481	2,357	193,125		50,293	142,832		49,055
REPUBLIC OF KOREA ECONOMIC PLA														
TELECOMMUNICATIONS EXP PROJECT						(DATE	SIGNED	7-10-80)						COMIT FEES
WESTERN ELECTRIC														1,562
5-14-80	6-31-84		10-05-92		EIB SHARE	344,000	195,481	2,357	193,125		50,293	142,832		50,618

MC055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS)								
OBLIGOR														
PRODUCT OR PURPOSE														
SUPPLIER'S NAME														
AUTH. DATE	EXPIRY DATE		MATURITY DATE			EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
KOREA, REPUBLIC OF					COUNTRY 243									
PF999506934	1	Z	1	16S	1.000									
REPUBLIC OF KOREA														
EXPAND TELECOM. NETWORK					TRANSFERS		94,860	8,661	86,199		32,404	53,794		1,043
WESTERN ELECTRIC COMPANY						RELATED	TO LOAN NO. 06804			PRELIMINARY COMMITMENT NO. 8004777				
9-23-80	8-31-84		10-05-90											
06966	1	Z	A	20S	VARIOUS	GROSS LOAN	297,000	252,450	45,043	198,398		39,311	159,087	9,009	34,223
REPUBLIC OF KOREA ECON. PLANNI														
TELECOMMUNICATIONS EXPANSION							(DATE	SIGNED	12-01-81)						COMIT FEES
WESTERN ELECTRIC INTERNATIONAL															3,347
1-06-81	4-30-85		10-14-93		EIB SHARE	297,000	252,450	45,043	198,398		39,311	159,087	9,009	37,570
06988	2	E	A	10S	8.750	GROSS LOAN	9,000	5,850	5,850						
POONG MAN PAPER MANUFACTURING															
COMPUTER & SEMICONDUCTOR MFG.															COMIT FEES
VARIOUS															26
1-21-81	4-30-83		11-20-92		EIB SHARE	9,000	5,850	5,850						26
07000	1	E	A	7S	8.750	GROSS LOAN	43,765	18,600	1,763	16,837			16,837		3,680
GOLD STAR SEMI CONDUCTOR, LTD.															
ELEC SWITCH SYS. COMPUTERS							(DATE	SIGNED	6-03-81)						COMIT FEES
WESTERN ELECTRIC COMPANY															215
2-03-81	11-30-84		12-04-90		EIB SHARE	43,765	18,600	1,763	16,837			16,837		3,895
07170	1	C	G	10S	10.750	GROSS LOAN	12,000	7,800		2,017			2,017	5,783	239
KOREA ELECTRIC POWER CORP.															
ADVISORY ENGINEERING SERVICES							(DATE	SIGNED	8-06-82)						COMIT FEES
EBASCO SERVICES, INC.															277
4-23-82	6-30-89		10-04-93		EIB SHARE	12,000	7,800		2,017			2,017	5,783	515
07171	1	E	A	27S	10.750	GROSS LOAN	67,918	50,938		49,282			49,282	1,656	5,114
SEOUL METROPOLITAN SUBWAY CORP															
SUBWAY COMMUNICATION SIGNALS							(DATE	SIGNED	7-07-82)						COMIT FEES
AMERICAN STANDARD - WABCO DIV.															1,424
3-02-82	4-30-85		1-11-00		EIB SHARE	67,918	50,938		49,282			49,282	1,656	10,539
FG971907172	1	E	R	5S	1.000									
SEOUL METROPOLITAN GOVERNMENT														
ELEC COMMUNICAT'N SIGN SUBWAY														
AMERICAN STANDARD - WABCO DIV.							6,792	214	6,578		4,349	2,229			57
3-02-82	3-31-85		7-11-87			RELATED	TO LOAN NO. 07171			PRELIMINARY COMMITMENT NO. 8004940					
07281	2	E	A	13S	11.350	GROSS LOAN	12,000	9,000		5,240			5,240	3,760	
CANCER RESEARCH HOSPITAL															
MEDICAL EQUIPMENT							(DATE	SIGNED	12-07-83)						COMIT FEES
CAMELOT OVERSEAS TRADERS															203
1-26-83	3-15-86		1-15-94		EIB SHARE	12,000	5,000		5,240			5,240	3,760	203
FG974007282	2	E	R	2S	1.000									
CANCER RESEARCH HOSPITAL														
MEDICAL EQUIPMENT							1,200		295			295	905		
CAMELOT OVERSEAS TRADERS						RELATED	TO LOAN NO. 07281			PRELIMINARY COMMITMENT NO. 8305591					
1-26-83	3-15-86		1-15-88												

MC 355

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
KOREA, REPUBLIC OF					COUNTRY 243									
07398	2	E	A	18S	10.700	GROSS LOAN	42,059	35,750					35,750	
KUK DONG OIL COMPANY, LTD.														
PETROLEUM REFINING & PROCESS							(DATE	SIGNED	10-29-85)					
THE BADGER COMPANY, INC.														
6-06-85	10-31-87		6-30-97			EIB SHARE	42,059	35,750					35,750	
E-02662	1	C	D	25S	VARIOUS	GROSS LOAN	68,245	47,250	348	46,902		33,099	13,803	22,343
KOREA ELECTRIC CO														
NUCLEAR POWER PLANT							(DATE	SIGNED	6-22-70)					COMIT FEES 1,116
WESTINGHOUSE ELEC INTL CORP														
8-21-69	12-31-77		2-15-90			EIB SHARE	68,245	47,250	348	46,902		33,099	13,803	23,462
E-02864	1	C	D	15S	6.000	GROSS LOAN	3,793	1,705		1,705		1,209	495	754
KOREA ELECTRIC CO														
NUCLEAR POWER PLANT							(DATE	SIGNED	12-14-70)					COMIT FEES 34
WESTINGHOUSE ELEC CORP														
1-20-70	1-31-77		2-15-90			EIB SHARE	3,793	1,705		1,705		1,209	495	788
LLA-06093	1	Z	A	10S	VARIOUS	GROSS LOAN	50,000	21,250	20,167	1,083		975	108	243
KOREA EXCHANGE BANK														
MULTI PROJECT ASSISTANCE							(DATE	SIGNED	8-12-80)					COMIT FEES 201
VARIOUS														
8-09-79	10-15-81		4-30-86			EIB SHARE	50,000	21,250	20,167	1,083		975	108	444
PF999506438	1	E	1	10S	8.000									
KOREAN AIRLINES(KAL)														
AIRCRAFT, JUMBO JET (1) 747							53,000	21,200	1,901	19,299		6,996	12,303	1,880
BOEING COMPANY							NO RELATED LOAN							
6-09-77	5-30-79		12-10-88											
	1													
KOREA EXCHANGE BANK, SEOUL						CFF-REG	10,390	4,416	70	4,346		4,346		835
(3) REGULAR CFF SUB LOANS														
						EIB SHARE	10,390	4,416	70	4,346		4,346		835
888-88888						GROSS LOAN	985,197	464,403	226,962	235,414		235,307		76,804
TERMINATED LOANS AT BEGINNING						LESS PART		2,026						
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					107			COMIT FEES 2,330
REPORT FOR DETAIL														
						EIB SHARE	985,197	462,376	226,962	235,414	107	235,307		79,134
* * * * * * * * * * * * * * * *						EIB SHARE PLUS PART	5,384,091	3,442,720 2,026	364,232	2,737,108	107	561,060	2,175,940	341,381	850,170
TOTALS FOR														COMIT FEES 41,352
KOREA, REPUBLIC OF														
* * * * * * * * * * * * * * * *						GROSS EIB	5,384,091	3,444,747	364,232	2,737,108	107	561,060	2,175,940	341,381	891,522
* * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
KOREA, REPUBLIC OF														
* * * * * * * * * * * * * * * *							53,000	575,995	73,335	426,460		155,056	271,404	76,200	15,736

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
MALAYSIA, FEDERATION OF					COUNTRY 254									
05800	I	C	A	9S	8.500	GROSS LOAN	80,000	32,000	3,192	28,808		23,751	5,057		12,590
MALAYSIAN AIRLINE SYSTEM															
AIRCRAFT, JUMBO JETS (2) DC-10							(DATE	SIGNED	9-08-76)						COMIT FEES 251
MCDONNELL DOUGLAS CORP															
3-24-75	12-31-77		3-31-87			EIB SHARE	80,000	32,000	3,192	28,808		23,751	5,057		12,841
07122	I	C	A	20S	8.750	GROSS LOAN	103,250	67,113	806	66,307		13,261	53,045		8,208
PETROLIAM NASIONAL BERHAD (PET															
LIQUEFIED NATURAL GAS PLANT															COMIT FEES 686
KELLOG, M.W. COMPANY															
9-23-81	12-15-83		7-02-93			EIB SHARE	103,250	67,113	806	66,307		13,261	53,045		8,895
07147	I	F	A	9S	10.750	GROSS LOAN	5,466	4,099	467	3,632		1,162	2,470		840
SABAH MELALE WOOD INDUSTRIES S															
SAWMILL-VENEER PLANT							(DATE	SIGNED	1-12-83)						COMIT FEES 104
SALEM EQUIPMENT COMPANY															
10-27-81	4-15-83		7-31-88			EIB SHARE	5,466	4,099	467	3,632		1,162	2,470		944
888-88888						GROSS LOAN	152,623	78,095	10,148	67,947		67,947			20,767
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES 159
REPORT FOR DETAIL															
						EIB SHARE	152,623	78,095	10,148	67,947		67,947			20,927
* * * * * * *	* *	*	* * *	* * *		EIB SHARE	341,339	181,306	14,612	166,694		106,121	60,573		42,604
TOTALS FOR															
MALAYSIA, FEDERATION OF															COMIT FEES 1,205
* * * * * * *	* * * * * *		* * * * *			GROSS EIB	341,339	181,306	14,612	166,694		106,121	60,573		43,611
NAURU					COUNTRY 604										
888-88888						GROSS LOAN	15,600	4,680	321	4,359		4,359			827
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES 9
REPORT FOR DETAIL															
						EIB SHARE	15,600	4,680	321	4,359		4,359			835
* * * * * * *	* *	*	* * *	* * *		EIB SHARE	15,600	4,680	321	4,359		4,359			827
TOTALS FOR															
NAURU															COMIT FEES 9
* * * * * * *	* * * * * *		* * * * *			GROSS EIB	15,600	4,680	321	4,359		4,359			835
NEW CALEDONIA					COUNTRY 611										
888-88888						GROSS LOAN	7,400	3,255	3,255						
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES 9
REPORT FOR DETAIL															
						EIB SHARE	7,400	3,255	3,255						9
* * * * * * *	* *	*	* * *	* * *		EIB SHARE	7,400	3,255	3,255						
TOTALS FOR															
NEW CALEDONIA															COMIT FEES 9
* * * * * * *	* * * * * *		* * * * *			GROSS EIB	7,400	3,255	3,255						9

MC 055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
NEW ZEALAND					COUNTRY 605									
03030	1	C	E	7S	VARIOUS	GROSS LOAN	92,111	25,224	3,614	21,610		15,897	5,713		13,399
AIR NEW ZEALAND LIMITED															
AIRCRAFT, JUMBO JETS (3) DC-10							(DATE	SIGNED	2-10-72)						COMIT FEES
MCDONNELL DOUGLAS, ET AL															337
12-30-70	6-30-74		8-25-92		EIB SHARE	92,111	25,224	3,614	21,610		15,897	5,713		13,736
04979	1	B	E	10S	VARIOUS	GROSS LOAN	83,502	33,401		33,401		22,433	10,967		18,145
AIR NEW ZEALAND LIMITED															
AIRCRAFT, JUMBO JETS (3) DC-10							(DATE	SIGNED	8-27-74)						COMIT FEES
MCDONNELL DOUGLAS CORPORATION															185
12-17-73	12-31-75		8-25-92		EIB SHARE	83,502	33,401		33,401		22,433	10,967		18,329
05671	1	C	E	8S	8.000	GROSS LOAN	13,077	3,923	14	3,910		3,910			1,551
NEW ZEALAND NATL AIRWAYS CORP															
AIRCRAFT, COML JETS (2) 737'S							(DATE	SIGNED	11-10-75)						COMIT FEES
VARIOUS															19
10-24-74	1-31-76		11-10-85		EIB SHARE	13,077	3,923	14	3,910		3,910			1,571
06050	1	C	A	10S	8.500	GROSS LOAN	32,400	14,580		14,580		11,814	2,766		9,044
AIR NEW ZEALAND LIMITED															
AIRCRAFT, JUMBO JET (1) DC-10							(DATE	SIGNED	7-01-76)						COMIT FEES
MCDONNELL DOUGLAS CORP															68
9-11-75	4-30-77		9-20-86		EIB SHARE	32,400	14,580		14,580		11,814	2,766		9,112
06379	1	C	A	7S	8.500	GROSS LOAN	32,000	9,600		9,600		6,756	2,844		5,956
AIR NEW ZEALAND (ANZ)															
AIRCRAFT, JUMBO JET (1) DC-10							(DATE	SIGNED	10-18-77)						COMIT FEES
MCDONNELL DOUGLAS CORP															51
10-29-76	12-31-77		11-07-86		EIB SHARE	32,000	9,600		9,600		6,756	2,844		6,007
06511	2	C	A	10S	8.375	GROSS LOAN	7,000	2,975	219	2,756		1,102	1,654		1,517
NEW ZEALAND NATIONAL AIRWAYS															
AIRCRAFT, COML JET (1) 737-200							(DATE	SIGNED	11-24-78)						COMIT FEES
BOEING															13
1-19-78	11-30-78		10-11-88		EIB SHARE	7,000	2,975	219	2,756		1,102	1,654		1,530
06769	1	C	A	10S	8.375	GROSS LOAN	11,600	4,930	10	4,920		492	4,428		2,240
AIR NEW ZEALAND LTD (ANZL)															
AIRCRAFT, COML JET (1) 737							(DATE	SIGNED	6-11-80)						COMIT FEES
BOEING COMPANY															7
1-23-80	9-30-80		6-12-90		EIB SHARE	11,600	4,930	10	4,920		492	4,428		2,247
	1													
BK OF NEW ZEALAND						CFF-REG	2,465	1,109		1,109		1,003	106		261
(1) REGULAR CFF SUB LOANS															
						EIB SHARE	2,465	1,109		1,109		1,003	106		261
888-88888						GROSS LOAN	436,275	255,039	118,798	135,548		134,548			34,321
TERMINATED LOANS AT BEGINNING						LESS PART		693							
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					1,000				COMIT FEES
REPORT FOR DETAIL															287
						EIB SHARE	436,275	254,346	118,798	135,548	1,000	134,548			34,608

ML055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
NEW ZEALAND					COUNTRY 605									
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	710,430	350,088	122,655	227,433	1,000	197,955	28,478		86,411
TOTALS FOR NEW ZEALAND					PLUS PART		693							COMIT FEES 991
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	710,430	350,781	122,655	227,433	1,000	197,955	28,478		87,402
PAPUA NEW GUINEA					COUNTRY 614									
888-88888					GROSS LOAN	166,508	93,400	62,900	30,500		30,500			10,168
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														COMIT FEES 143
					EIB SHARE	166,508	93,400	62,900	30,500		30,500			10,312
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	166,508	93,400	62,900	30,500		30,500			10,168
TOTALS FOR PAPUA NEW GUINEA														COMIT FEES 143
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	166,508	93,400	62,900	30,500		30,500			10,312
PHILIPPINES					COUNTRY 267									
05450	1	E	D	7S	8.000 GROSS LOAN	8,500	2,550	176	2,374		950	1,424		1,824
PHILIPPINE LONG DISTANCE TELEP						(DATE SIGNED		6-10-75)						
ELECTRONIC TELEPHONE EQUIPMENT														COMIT FEES 16
GTE INTERNATIONAL														
10-29-74	7-31-78		10-30-87		EIB SHARE	8,500	2,550	176	2,374		950	1,424		1,840
PF999505451	1	C	1	8S	8.000									
REPUBLIC TELEPHONE COMPANY,INC														
CENTRAL TELEPHONE EXCHANGES														
RAINIER NATIONAL BANK							2,550	176	2,374		2,374			165
1-09-75	3-31-78		10-30-84			RELATED	TO LOAN NO. 05450							
FG001005883	3		R	14S	8.000									
HOOVER COMALCO INDUSTRIES,INC														
ALUMINUM ROLLING MILL														
VARIOUS							1,125	195	930		930			49
2-20-75	9-30-77		3-15-84			RELATED	TO LOAN NO. 05751							
06103	1	C	A	10S	9.000 GROSS LOAN	5,883	2,647	5	2,642		2,118	524		1,760
GOVERNMENT OF THE PHILIPPINES														
20 DIESEL ELECTRIC LOCOMOTIVES						(DATE SIGNED		4-07-76)						COMIT FEES 11
GENERAL ELECTRIC CO.														
11-26-75	7-31-77		7-10-86		EIB SHARE	5,883	2,647	5	2,642		2,118	524		1,771
06122	1	C	A	5S	8.500 GROSS LOAN	616,400	277,200		277,200			277,200		161,064
NATIONAL POWER CORPORATION														
1 620MW NUCLEAR REACTOR						(DATE SIGNED		6-18-76)						COMIT FEES 3,673
WESTINGHOUSE ELECTRIC CORP.														
12-18-75	6-30-82		6-10-94		EIB SHARE	616,400	277,200		277,200			277,200		164,737
PG674506123	1	C	T	12D	1.000									
NATIONAL POWER CORPORATION														
1 620MW NUCLEAR POWER REACTOR														
WESTINGHOUSE ELECTRIC CORP							277,200		277,200			277,200		13,143
12-18-75	9-30-82		12-10-91			RELATED	TO LOAN NO. 06122							

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE	EXPIRY DATE	MATURITY DATE												
PHILIPPINES								COUNTRY 267						
PG674506154	I	G	T	4S	1.000									
NATIONAL POWER CORPORATION														
1 620MW NUCLEAR REACTOR							90,000		90,000			90,000		5,751
WESTINGHOUSE ELECTRIC CORP						RELATED	TO LOAN NO. 06122							
12-18-75	6-30-82	12-10-88												
PG969307234	I	B	R	10S	1.000									
NATIONAL POWER CORPORATION														
NUCLEAR POWER COST OVERRUN							264,500		159,253			159,253	45,247	755
WESTINGHOUSE ELECTRIC CORP						RELATED	TO LOAN NO. 06122							
12-27-82	7-31-85	12-31-90												
06176	2	E	A	10S	9.000	GROSS LOAN	33,800	15,210	135	15,075		10,552	4,522		5,714
PHILIPPINE AIRLINES INC.														
AIRCRAFT, JUMBO JET (1) DC-10							(DATE SIGNED		10-15-76)					COMIT FEES 103
MCDONNELL DOUGLAS CORP														
12-20-75	10-05-78	1-05-87				EIB SHARE	33,800	15,210	135	15,075		10,552	4,522		9,817
06509	1	Z	A	12S	8.500	GROSS LOAN	8,528	4,264	9	4,255		2,085	2,170		2,130
REPUBLIC OF THE PHILIPPINES														
20 DIESEL ELECTRIC LOCOMOTIVES							(DATE SIGNED		12-11-78)					COMIT FEES 25
GENERAL ELECTRIC COMPANY														
1-26-78	8-31-79	9-15-88				EIB SHARE	8,528	4,264	9	4,255		2,085	2,170		2,155
06865	1	C	A	12S	8.375	GROSS LOAN	50,407	25,204	295	24,909		1,619	23,290		9,403
PHILIPPINE AIRLINES INC.														
AIRCRAFT, JUMBO JET (1) DC-10							(DATE SIGNED		11-17-80)					COMIT FEES 39
MCDONNELL DOUGLAS CORP														
6-10-80	7-10-81	11-30-90				EIB SHARE	50,407	25,204	295	24,909		1,619	23,290		9,442
GNS9995069440001	C	1		10S	1.000			-42,500		ADJUSTMENT-GUAR CHARGED AS SUBGUARS ARE AUTHORIZED					
DEVELOPMENT BANK OF THE PHILIP														
MULT-PROJECT ARRANGEMENT														
VARIOUS						RELATED	TO LOAN NO. 06943								
10-14-80	9-30-81	9-30-89					-42,500								
07121	1	C	A	22S	8.750	GROSS LOAN	38,000	28,500	3,450	24,281			24,281	769	4,460
NATIONAL POWER CORPORATION														
BOILER FOR THERMAL POWER PLANT							(DATE SIGNED		3-30-82)					COMIT FEES 215
FOSTER WHEELER ENERGY CORPORAT														
9-01-81	6-15-85	7-15-96				EIB SHARE	38,000	28,500	3,450	24,281			24,281	769	4,675
07325	1	B	A	22S	9.500	GROSS LOAN	105,000	78,750		44,934			44,934	33,816	412
NATIONAL STEEL CORPORATION														
EXPANSION OF IRON & STEEL PROJ							(DATE SIGNED		9-28-84)					COMIT FEES 984
VARIOUS														
6-05-84	3-31-88	12-31-99				EIB SHARE	105,000	78,750		44,934			44,934	33,816	1,396
PG973907326	1	B	R	3S	1.000									
NATIONAL STEEL CORPORATION														
EXPANSION OF IRON & STEEL PROJ								400		355			355	45	1
VARIOUS						RELATED	TO LOAN NO. 07325				PRELIMINARY COMMITMENT NO. 8305546				
6-05-84	3-31-88	6-30-89													

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PHILIPPINES								COUNTRY 267						
PF999507326 NATIONAL STEEL CORPORATION EXPANSION OF IRON & STEEL PROJ VARIOUS 6-05-84 / 3-31-88 / 6-30-89	1	B	1	3S	1.000	RELATED	10,100 TO LOAN NO. 07325		2,229	PRELIMINARY COMMITMENT NO. 8305546		2,229	7,871	3
E-03104 PHILIPPINE NATIONAL BANK NICKEL MINING PROJECT VARIOUS 3-10-71 / 12-31-74 / 11-15-86	2	B	J	24Q	6.000	GROSS LOAN	60,000 (DATE	27,000 SIGNED	4-23-71)	27,000		21,375	5,625		16,780 COMIT FEES 304
						EIB SHARE	60,000	27,000		27,000		21,375	5,625		17,084
E-03442 PHILIPPINE LONG DISTANCE TELEP EXPAND & MODERNIZE FACILITY GENERAL TELEPHONE & ELECTRONIC 11-01-71 / 12-31-77 / 1-15-86	2	D	D	10S	VARIOUS	GROSS LOAN	5,560 (DATE	2,502 SIGNED	142 6-07-72)	2,360		2,252	109		1,307 COMIT FEES 41
						EIB SHARE	5,560	2,502	142	2,360		2,252	109		1,348
R-00078 REPUBLIC OF PHILIPPINES REFUND 1-85 TO 6-86 MATURITY VARIOUS 2-07-85 / 6-30-86 / 9-15-95	1	Z	A	10S	11.969	GROSS LOAN	(DATE	25,236 SIGNED	8-30-85)	25,447			25,447	211	
						EIB SHARE		25,236		25,447			25,447	211	
R-00078-LP REPUBLIC OF THE PHILIPPINES LOANS PURCHASED FROM CLAIMANTS VARIOUS 2-07-85 / 6-30-86 / 9-15-95	1	Z	A	10S	10.773	GROSS LOAN	(DATE	21,851 SIGNED	8-30-85)	18,150		171	17,980	3,700	34
						EIB SHARE		21,851		18,150		171	17,980	3,700	34
LNS-06607 REPUBLIC OF THE PHILIPPINES MULTIPROJECTS ARRANGEMENT 1979 VARIOUS 12-29-78 / 12-31-83 / 12-31-89	1	Z	A	10S	8.500	GROSS LOAN	100,000 (DATE	42,500 SIGNED	3-09-79)	SEE DETAIL FOR SUBLOANS BELOW					
						EIB SHARE	100,000	42,500							
LNS-06607-00 REPUBLIC OF THE PHILIPPINES MUTIPROJECTS ARRANGEMENT 1979 VARIOUS 12-29-78 / 12-31-83 / 12-31-89	1	Z	A	10S	8.500	GROSS LOAN	-100,000 (DATE	-42,500 SIGNED	3-09-79)	ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED					
						EIB SHARE	-100,000	-42,500							
LNS-06607-01 REPUBLIC OF THE PHILIPPINES DRILLING EXPLORAT°N GEOTHERMAL VARIOUS 1-31-80 / 11-28-80 / 4-30-87	1	Z	A	7S	8.500	GROSS LOAN	7,003 (DATE	2,976 SIGNED	924 3-09-79)	2,052		1,173	880		860 COMIT FEES 3
						EIB SHARE	7,003	2,976	924	2,052		1,173	880		864
LNS-06607 REPUBLIC OF THE PHILIPPINES TOTAL FOR SUBLOANS (1) UNDER LINE	1	Z	A			GROSS LOAN	7,003	2,976	924	2,052		1,173	880		864
							7,003	2,976	924	2,052		1,173	880		864

MC 355

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA ASIA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
PHILIPPINES					COUNTRY 267									
GNS9950660b / REPUBLIC OF THE PHILIPPINES / MULTIPROJECTS ARRANGEMENT 1979 / VARIOUS / 12-29-78 / 12-31-83 / 12-31-84	1	Z	A	10S	1.000	RELATED	42,500 TO LOAN NO. 06607		SEE DETAIL FOR SUBGUARANTEES BELOW					
GNS99950660800 / REPUBLIC OF THE PHILIPPINES / MULTIPROJECTS ARRANGEMENT 1979 / VARIOUS / 12-29-78 / 12-31-83 / 12-31-84	1	Z	1	10S	1.000	RELATED	-42,500 TO LOAN NO. 06607 -42,500		ADJUSTMENT-GUAR CHARGED AS SUBGUARS ARE AUTHORIZED					
GNS99950660801 / REPUBLIC OF THE PHILIPPINES / DRILLING EXPLORATIN GEOTHERMAL / VARIOUS / 1-31-80 / 11-28-80 / 10-31-83	1	Z	1	7S	1.000	RELATED	2,976 TO LOAN NO. 06607	1,046	1,931		1,931			
GNS99950660B / REPUBLIC OF THE PHILIPPINES / TOTAL FOR SUBGUARANTEES (1) UNDER LINE	1	Z	1			SUB GUARS SUB TOTAL EIB SHARE	2,976 2,976	1,046 1,046	1,931 1,931		1,931 1,931			27 27
LNS-06943 / DEVELOPMENT BANK OF THE PHILIP / MULTI-PROJECT ARRANGEMENT / VARIOUS / 10-14-80 / 7-30-81 / 9-30-94	1	C	A	10S	8.750	EIB SHARE EIB SHARE	100,000 (DATE SIGNED 100,000	42,500 2-05-81) 42,500		SEE DETAIL FOR SUBLOANS BELOW				
LNS-06943-00 / DEVELOPMENT BANK OF THE PHILIP / MULTI-PROJECT ARRANGEMENT / VARIOUS / 10-14-80 / 9-30-81 / 9-30-94	1	C	A	10S	8.750	EIB SHARE EIB SHARE	-100,000 (DATE SIGNED -100,000	-42,500 2-05-81) -42,500		ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED				
LNS-06943-02 / DEVELOPMENT BANK OF THE PHILIP / MAINFRAME COMPUTER-EQUIPMENT / VARIOUS / 9-29-81 / 11-30-82 / 6-30-87	1	C	A	5S	8.750	EIB SHARE EIB SHARE	2,610 (DATE SIGNED 2,610	1,109 2-05-81) 1,109	1,109					COMIT FEES 7 7
LNS-06943-03 / DEVELOPMENT BANK OF THE PHILIP / MICROWAVE RADIO SYSTEM / ROCKWELL INTERNATIONAL / 9-29-81 / 8-31-84 / 3-31-91	1	C	A	7S	8.750	EIB SHARE EIB SHARE	7,741 (DATE SIGNED 7,741	3,290 2-05-81) 3,290	3,290					COMIT FEES 21 21
LNS-06943-04 / DEVELOPMENT BANK OF THE PHILIP / DEVELOPMENT OF A COAL MINE / VARIOUS / 9-29-81 / 7-31-82 / 4-30-87	1	C	A	5S	8.750	EIB SHARE EIB SHARE	5,100 (DATE SIGNED 5,100	2,168 2-05-81) 2,168	2,168					COMIT FEES 5 5

MC055

AREA ASIA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PHILIPPINES								COUNTRY 267						
LNS-06943-05 DEVELOPMENT BANK OF THE PHILIP CONST.OF COBALT REFINERY PLANT VARIOUS 9-29-81 1-31-84 12-30-87	I	C	A	5S	8.750	EIB SHARE	5,001 (DATE SIGNED	2,125 2-05-81)	762	1,363			1,363	270 COMIT FEES 19 289
LNS-06943-06 DEVELOPMENT BANK OF THE PHILIP MICS CONSTRUCTION EQUIPMENT VARIOUS 9-29-81 6-30-84 3-31-89	I	C	A	5S	8.750	EIB SHARE	34,300 (DATE SIGNED	14,577 2-05-81)	14,577					COMIT FEES 129 129
LNS-06943-07 DEVELOPMENT BANK OF THE PHILIP DRILLING RIGS COMPRESSOR TRUCK VARIOUS 9-29-81 6-30-84 3-31-90	I	C	A	6S	8.750	EIB SHARE	30,000 (DATE SIGNED	12,750 2-05-81)	12,750					COMIT FEES 61 61
LNS-06943-08 DEVELOPMENT BANK OF THE PHILIP TRUCKING EQUIPMENT-TELEPHONE VARIOUS 9-29-81 3-31-83 3-30-90	I	C	A	7S	8.750	EIB SHARE	8,350 (DATE SIGNED	3,549 2-05-81)	3,549					COMIT FEES 4 4
LNS-06943 DEVELOPMENT BANK OF THE PHILIP TOTAL FOR SUBLOANS (7) UNDER LINE	I	C	A			GROSS LOAN	93,102 93,102	39,568 39,568	38,205 38,205	1,363 1,363			1,363 1,363	4 4
GNS999506944 DEVELOPMENT BANK OF PHILIPPINE MULTI-PROJECT ARRANGEMENT VARIOUS 10-14-80 9-30-81 9-10-89	I	C	I	10S	1.000		RELATED	42,500 TO LOAN NO.	754 06943	SEE DETAIL FOR SUBGUARANTEES BELOW				
GNS99950694402 DEVELOPMENT BANK OF THE PHILIP MAINFRAME COMPUTER-EQUIPMENT VARIOUS 9-29-81 11-30-82 12-31-84	I	C	I	5S	1.000		RELATED	1,109 TO LOAN NO.	1,109 06943					
GNS99950694403 DEVELOPMENT BANK OF THE PHILIP MICROWAVE RADIO SYSTEM ROCKWELL INTERNATIONAL 9-29-81 8-31-84 9-30-87	I	C	I	7S	1.000		RELATED	3,290 TO LOAN NO.	3,290 06943					
GNS99950694404 DEVELOPMENT BANK OF THE PHILIP DEVELOPMENT OF A COAL MINE VARIOUS 9-29-81 1-31-82 10-31-84	I	C	I	5S	1.000		RELATED	2,168 TO LOAN NO.	2,168 06943					

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
PHILIPPINES						COUNTRY 267								
GNS99950694405 / DEVELOPMENT BANK OF THE PHILIP / CONST.OF COBALT REFINERY PLANT / VARIOUS / 9-29-81 / 1-31-84 / 6-30-85	1	C	1	5S	1.000	RELATED	2,125	762	1,363		1,363			
						TO LOAN NO. 06943								
GNS99950694406 / DEVELOPMENT BANK OF THE PHILIP / MISC CONSTRUCTION EQUIPMENT / VARIOUS / 9-29-81 / 6-30-84 / 9-30-86	1	C	1	5S	1.000	RELATED	14,577	14,577						
						TO LOAN NO. 06943								
GNS99950694407 / DEVELOPMENT BANK OF THE PHILIP / DRILLING RIGS COMPRESSOR TRUCK / VARIOUS / 9-29-81 / 6-30-84 / 3-30-87	1	C	1	6S	1.000	RELATED	12,750	12,750						
						TO LOAN NO. 06943								
GNS99950694408 / DEVELOPMENT BANK OF THE PHILIP / TRUNKING EQUIPMENT TELEPHONE / VARIOUS / 9-29-81 / 3-31-83 / 9-30-96	1	C	1	7S	1.000	RELATED	3,549	3,549						
						TO LOAN NO. 06943								
FG6634070 36YN / NATIONAL POWER COMPANY / NUCLEAR POWER COST OVERRUN / WESTINGHOUSE ELECTRIC CORPORAT / 4-29-81 / 4-30-86 / 12-15-94	1	C	T	15S	1.000		64,978	55,000					55,000	
						NO RELATED LOAN								
FG6870070 36FC / NATIONAL POWER CORPORATION / NUCLEAR POWER COST OVERRUN / WESTINGHOUSE ELECTRIC CORP. / 4-29-81 / 1-31-85 / 12-15-94	1	C	T	15S	1.000		57,622	49,210		49,210		49,210		475
						NO RELATED LOAN								
3 / RIZAL COML BKG CORP., MAKATI / (2) REGULAR CFF SUB LOANS						CFF-REG	462	196		196	196			29
						EIB SHARE	462	196		196	196			29
3 / FAR EAST BK & TRUST CO, MANILA / (1) REGULAR CFF SUB LOANS						CFF-REG	147	63	4	58	58			9
						EIB SHARE	147	63	4	58	58			9
3 / ALLIED BANKING CORP. / (1) REGULAR CFF SUB LOANS						CFF-REG	191	81	14	67	67			10
						EIB SHARE	191	81	14	67	67			10

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / TYPE / INST / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PHILIPPINES					COUNTRY 267					
3										
BPI INVESTMENT CORPORATION	CFF-REG	568	241	3	238		225	13		52
(1) REGULAR CFF SUB LOANS	EIB SHARE	568	241	3	238		225	13		52
888-88888	GROSS LOAN	415,143	444,309	178,263	264,004		258,192			100,012
TERMINATED LOANS AT BEGINNING	LESS PART		2,042							
OF FISCAL YEAR - SEE SEPARATE	LESS SALES					5,811				COMIT FEES 778
REPORT FOR DETAIL	EIB SHARE	415,143	442,267	178,263	264,004	5,811	258,192			100,791
999-99999	GROSS LOAN		11,108		11,108		11,108			
MINUS ADJUSTMENT										
REFUNDED LOANS ABOVE										
	EIB SHARE		11,108		11,108		11,108			
* * * * * * * * * * * * * * *	EIB SHARE	1,448,695	985,197	221,626	725,497	5,811	289,925	429,761	38,075	310,129
TOTALS FOR	PLUS PART		2,042							
PHILIPPINES										COMIT FEES 6,446
* * * * * * * * * * * * * * *	GROSS EIB	1,448,695	987,239	221,626	725,497	5,811	289,925	429,761	38,075	316,574
* * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE										
TOTALS FOR										
PHILIPPINES										
* * * * * * * * * * * * * * *		122,600	732,629	40,375	584,846		6,598	578,248	107,408	20,378
SINGAPORE					COUNTRY 277					
06628 / 1 C A / 8S / 8.000	GROSS LOAN	524,210	154,683		154,683		81,222	73,460		65,145
SINGAPORE AIRLINES, LTD.										
AIRCRAFT, COML JETS (4) 727'S			(DATE SIGNED	8-31-79)						COMIT FEES 302
BOEING COMPANY										
5-03-79 / 10-31-81 / 2-07-87	EIB SHARE	524,210	154,683		154,683		81,222	73,460		65,447
07303 / 1 F A / 18S / VARIOUS	GROSS LOAN	363,933	272,949	161,166	111,784		1,273	110,511		12,470
SINGAPORE AIRLINES, LTD										
COML JETS, (4) 757 & ENGINES			(DATE SIGNED	9-28-84)						COMIT FEES 3,670
BOEING COMPANY										
9-28-83 / 7-31-86 / 2-28-98	EIB SHARE	363,933	272,949	161,166	111,784		1,273	110,511		16,140
07380 / 3 F A / 10S / 10.350	GROSS LOAN	21,091	15,818						15,818	
CUBIC CORPORATION										
AUTOMATIC FARE CARD SYSTEM			(DATE SIGNED	3-20-85)						COMIT FEES 209
CUBIC WESTERN DATA										
10-16-84 / 6-15-92 / 4-01-97	EIB SHARE	21,091	15,818						15,818	209
889-88889	GROSS LOAN	323,012	151,507	14,622	136,885		136,885			61,117
TERMINATED LOANS AT BEGINNING										
OF FISCAL YEAR - SEE SEPARATE										COMIT FEES 753
REPORT FOR DETAIL	EIB SHARE	323,012	151,507	14,622	136,885		136,885			61,869

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
SINGAPORE					COUNTRY 277									
* * * * * * * * * * * * * * *					EIB SHARE	1,232,245	594,957	175,788	403,351		219,380	183,971	15,818	138,732
TOTALS FOR SINGAPORE														COMIT FEES 4,934
* * * * * * * * * * * * * * *					GROSS EIB	1,232,245	594,957	175,788	403,351		219,380	183,971	15,818	143,666
SRI LANKA					COUNTRY 218									
07193	2	E	A	11S	GROSS LOAN	17,320	11,258	2,276	8,982			8,982		683
GALADARI HOTELS (LANKA) LTD.														
HOTEL EQUIPMENT & SERVICES						(DATE SIGNED		1-10-84)						COMIT FEES 354
VARIOUS														
6-01-82	4-10-85		12-31-90		EIB SHARE	17,320	11,258	2,276	8,982			8,982		1,037
PF99950704Z	3	Z	1	28Q	1.000									
U.S. TRUST COMPANY														
AIRCRAFT, JUMBO JET (1) L-1011						87,489	37,183	14	37,169			37,169		580
LOCKHEED AIRCRAFT CORPORATION						NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8004905				
4-30-81	12-31-82		10-20-92											
888-88888					GROSS LOAN	3,655	3,362		3,362		3,362			1,537
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														COMIT FEES 51
					EIB SHARE	3,655	3,362		3,362		3,362			1,588
* * * * * * * * * * * * * * *					EIB SHARE	20,975	14,620	2,276	12,344		3,362	8,982		2,220
TOTALS FOR SRI LANKA														COMIT FEES 404
* * * * * * * * * * * * * * *					GROSS EIB	20,975	14,620	2,276	12,344		3,362	8,982		2,625
* * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE TOTALS FOR SRI LANKA														
* * * * * * * * * * * * * * *						87,489	37,183	14	37,169			37,169		580
THAILAND					COUNTRY 281									
02326	3	F	D	40S	VARIOUS	GROSS LOAN	19,439	17,964		17,964		10,601	7,421	7,046
VARIOUS														
PULP AND PAPER MILL						LESS SALES	(DATE SIGNED		9-28-66)		58			
PAKSON AND WHITTEMORE CORP														
6-23-66	8-31-69		6-01-93		EIB SHARE	19,439	17,964		17,964	58	10,601	7,421		7,046
06246	1	C	A	13S	VARIOUS	GROSS LOAN	67,412	37,077	5,033	32,044		24,181	7,864		18,647
THAI AIRWAYS INTERNATIONAL LTD														
AIRCRAFT, JUMBO JETS (2) DC-10							(DATE SIGNED		1-27-77)					COMIT FEES 223
MCDONNELL DOUGLAS CORP														
3-08-76	9-30-77		10-31-90		EIB SHARE	67,412	37,077	5,033	32,044		24,181	7,864		18,870
05659	1	C	A	13S	d.375	GROSS LOAN	157,600	86,680		86,680		33,096	53,584		41,322
THAI AIRWAYS INTERNATIONAL LTD														
AIRCRAFT, JUMBO JETS (3) 747'S							(DATE SIGNED		8-29-79)					COMIT FEES 123
BUEING COMPANY														
8-28-79	2-29-80		12-30-89		EIB SHARE	157,600	86,680		86,680		33,096	53,584		41,445

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
THAILAND						COUNTRY 281								
06758	1	Q	A	10S	8.375									
THAI AIRWAYS COMPANY LTD					GROSS LOAN	10,900	4,633		4,633			4,633		1,864
AIRCRAFT, COML JET (1) 737						(DATE	SIGNED	10-18-80)						COMIT FEES 19
BOEING COMPANY														
12-28-79	12-31-80		9-30-90		EIB SHARE	10,900	4,633		4,633			4,633		1,864
06873	1	Q	A	5S	8.000									
PETROLEUM AUTHORITY OF THAILAN					GROSS LOAN	88,236	16,875	7,562	9,313		9,313			
NATURAL GAS PIPELINE						(DATE	SIGNED	12-01-80)						COMIT FEES 171
VARIOUS														
9-23-80	9-30-82		10-30-91		EIB SHARE	88,236	16,875	7,562	9,313		9,313			171
PF999506935	1	Q	L	16S	1.000									
PETROLEUM AUTHORITY OF THAILAN														
NATURAL GAS PIPELINE					TRANSFERS		58,125	28,233	29,892		28,516	1,376		281
VARIOUS						RELATED	TO LOAN NO.	06873		PRELIMINARY COMMITMENT NO. 7904466				
9-23-80	9-30-82		10-31-89											
07055	1	B	A	8S	VARIOUS									
ELECTRICITY GENERATING AUTH. O					GROSS LOAN	5,900	3,835	1,000	2,835		611	2,225		420
GOODS & SERV THERMAL POWER PLT						(DATE	SIGNED	5-07-82)						COMIT FEES 50
WESTINGHOUSE ELECTRIC CORPURAT														
5-26-81	12-31-84		7-31-88		EIB SHARE	5,900	3,835	1,000	2,835		611	2,225		469
07173	2	B	A	11S	10.750									
HIANG SENG FIBRE CONTAINERS CO					GROSS LOAN	4,200	2,730		2,730		690	2,040		821
CORRUGATED BOX MFG PLANT						(DATE	SIGNED	10-15-82)						COMIT FEES 65
VARIOUS														
3-02-82	3-31-83		12-30-89		EIB SHARE	4,200	2,730		2,730		690	2,040		886
FG001107174	2	B	R	3S	1.000									
HIANG SENG FIBRE CONTAINERS CO														
CORRUGATED BOX MFG PLANT							420		420		420			3
LANGSTON - MUINS MACHINE COMPA						RELATED	TO LOAN NO.	07173		PRELIMINARY COMMITMENT NO. 8105044				
3-02-82	3-31-83		6-30-84											
07355	3	Z	A	20S	9.500									
UNION OIL COMPANY					GROSS LOAN	25,000	16,250		16,250		813	15,438		1,231
DEVELOP OF OFFSHORE GAS FIELDS														COMIT FEES 169
VARIOUS														
6-26-84	9-15-85		4-15-95		EIB SHARE	25,000	16,250		16,250		813	15,438		1,400
	3													
THAI FARMERS BK, THAILAND					CFF-REG	563	239		239		191	48		52
(1) REGULAR CFF SUB LOANS														
					EIB SHARE	563	239		239		191	48		52
	3													
BANGKUK BANK LTD					CFF-REG	586	264	77	187		184	4		36
(1) REGULAR CFF SUB LOANS														
					EIB SHARE	586	264	77	187		184	4		36

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA ASIA

CREDIT NUMBER / TYPE / MOT / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
THAILAND				COUNTRY 281						
J SIAM COMMERCIAL BK LTD 111 REGULAR CFF SUB LOANS	CFF-REG	210	89		89		71	18		19
	EIB SHARE	210	89		89		71	18		19
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	165,886	124,322	56,375	66,714		65,308			21,341
	LESS PART		1,233							
	LESS SALES					1,406				COMIT FEES 323
	EIB SHARE	165,886	123,089	56,375	66,714	1,406	65,308			21,664
* * * * * * * * * * * * * * * * TOTALS FOR THAILAND	EIB SHARE	545,932	309,725	70,047	239,678	1,348	145,058	93,273		92,779
	PLUS PART		1,233							COMIT FEES 1,143
* * * * * * * * * * * * * * * *	GROSS EIB	545,932	310,958	70,047	239,678	1,348	145,058	93,273		93,921
* * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR THAILAND										
* * * * * * * * * * * * * * * *			58,545	28,233	30,312		28,936	1,376		284
VANUATU				COUNTRY 621						
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	950	428	71	356		356			11
										COMIT FEES 1
	EIB SHARE	950	428	71	356		356			12
* * * * * * * * * * * * * * * * TOTALS FOR VANUATU	EIB SHARE	950	428	71	356		356			11
										COMIT FEES 1
* * * * * * * * * * * * * * * *	GROSS EIB	950	428	71	356		356			12
* * * * * * * * * * * * * * * * TOTALS FOR ASIA	EIB SHARE	26,051,950	16,573,451	2,466,434	13,516,805	587,209	7,220,496	5,699,265	590,213	4,134,061
	PLUS PART		150,311			WRITE-OFFS 9,836				COMIT FEES 129,937
* * * * * * * * * * * * * * * *	GROSS EIB	26,051,950	16,723,762	2,466,434	13,516,805	597,045	7,220,496	5,699,265	590,213	4,263,998
* * * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR ASIA										
* * * * * * * * * * * * * * * *		804,334	1,978,902	154,924	1,589,191		399,833	1,189,358	234,787	53,130
AREA EUROPE/CANADA	AUSTRIA			COUNTRY 401						
06778 / 1 C A / 20S / VARIOUS AUSTRIAN AIRLINES AIRCRAFT, COML JETS (9) DC-9*S MCDONNELL DOUGLAS CORP 1-31-80 / 6-15-84 / 2-15-93	GROSS LOAN	166,000	66,400	6,250	60,150		21,651	38,500		15,614
		(DATE SIGNED		4-11-80)						COMIT FEES 538
	EIB SHARE	166,000	66,400	6,250	60,150		21,651	38,500		16,152

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUSTRIA					COUNTRY 401									
07175	1	C	A	20S	8.000	GROSS LOAN	71,600	28,640	5,623	23,017		402	22,616		1,030
AUSTRIAN AIRLINES															
AIRCRAFT, COML JET (3)DC9-80'S							(DATE SIGNED		7-29-82)						COMIT FEES 375
MCDONNELL DOUGLAS CORP															
3-10-82	4-30-86		7-10-95			EIB SHARE	71,600	28,640	5,623	23,017		402	22,616		1,405
888-88888						GROSS LOAN	133,946	158,845	13,113	122,449		107,477			27,178
TERMINATED LOANS AT BEGINNING						LESS PART		23,283							
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					14,972				COMIT FEES 154
REPORT FOR DETAIL															
						EIB SHARE	133,946	135,562	13,113	122,449	14,972	107,477			27,333
* * * * * * * * * * * * * * *						EIB SHARE	371,546	230,602	24,985	205,617	14,972	129,529	61,115		43,823
TOTALS FOR						PLUS PART		23,283							
AUSTRIA															COMIT FEES 1,067
* * * * * * * * * * * * * * *						GROSS EIB	371,546	253,885	24,985	205,617	14,972	129,529	61,115		44,890
BELGIUM					COUNTRY 410										
05311	1	C	E	7S	6.000	GROSS LOAN	22,450	6,007		6,007		6,007			3,179
SABENA															
AIRCRAFT, JUMBO JET (1) DC-10							(DATE SIGNED		9-01-74)						COMIT FEES 36
MCDONNELL DOUGLAS CORPORATION															
4-11-74	3-31-76		11-05-85			EIB SHARE	22,450	6,007		6,007		6,007			3,215
05768	1	C	A	8S	8.000	GROSS LOAN	34,000	10,200		10,200		10,200			6,824
SABENA															
AIRCRAFT, COML JETS (5) 737'S							(DATE SIGNED		8-06-75)						COMIT FEES 22
BOEING COMPANY															
3-13-75	2-28-76		10-10-85			EIB SHARE	34,000	10,200		10,200		10,200			6,846
06761	1	C	A	14S	8.375	GROSS LOAN	103,812	62,287	1,685	60,602		15,151	45,452		25,663
BELGIAN WORLD AIRLINE (SABENA)															
AIRCRAFT, JUMBO JETS (2) DC-10							(DATE SIGNED		4-01-80)						COMIT FEES 104
MCDONNELL DOUGLAS CORP															
1-23-80	12-31-80		9-30-90			EIB SHARE	103,812	62,287	1,685	60,602		15,151	45,452		25,767
PF999506762	1	C	1	7S	6.000										
SABENA - BELGIAN WORLD AIRLINE															
AIRCRAFT - 2 DC10 JUMBO JETS								31,144	843	30,301		30,301			322
MCDONNELL DOUGLAS CORP							RELATED TO LOAN NO. 06761								
1-23-80	12-31-80		3-31-84												
P6651302933	3	N	T	6S	6.000										
INVESTMENT HOLDING FUND															
COMMERCIAL LAUNDRY EQUIP							1,111	1,000	901	99		99			1
PELLERIN MILNOR CORP							NO RELATED LOAN								
7-28-70	9-30-71		10-10-73												
888-88888						GROSS LOAN	344,417	324,763	19,928	241,530		217,304			73,919
TERMINATED LOANS AT BEGINNING						LESS PART		63,307							
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					24,227				COMIT FEES 317
REPORT FOR DETAIL															
						EIB SHARE	344,417	261,457	19,928	241,530	24,227	217,304			74,236

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / INST. / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BELGIUM				COUNTRY 410						
* * * * * * * * * * * * * * * *	EIB SHARE	504,679	339,951	21,611	318,339	24,227	248,661	45,452		109,585
TOTALS FOR	PLUS PART		63,307							
BELGIUM										COMIT FEES 479
* * * * * * * * * * * * * * * *	GROSS EIB	504,679	403,257	21,611	318,339	24,227	248,661	45,452		110,063
* * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE										
TOTALS FOR										
BELGIUM										
* * * * * * * * * * * * * * * *		1,111	32,144	1,744	30,400		30,400			323
CANADA				COUNTRY 301						
04845 I Z D 10S VARIOUS	GROSS LOAN	55,000	24,750	3,114	21,636		21,636			11,028
IRVING OIL CO										
OIL REFINERY EXPANSION			(DATE SIGNED	6-07-74)						COMIT FEES 186
FOSTER WHEELER ENERGY CORP.										
10-29-73 4-12-76 11-10-85	EIB SHARE	55,000	24,750	3,114	21,636		21,636			11,214
05547 3 Z D 16S 8.000	GROSS LOAN	30,500	12,200		12,200		12,200			4,665
COMINCO LTD										
EXPAND FERTILIZER FACILITIES			(DATE SIGNED	2-28-75)						COMIT FEES 101
VARIOUS										
9-02-74 3-31-77 1-10-85	EIB SHARE	30,500	12,200		12,200		12,200			4,766
05941 3 Z A 20S 8.000	GROSS LOAN	14,618	4,385	302	4,083		3,879	204		1,588
CONTINENTAL BANK OF CANADA										
AIRCRAFT, COML JETS (2) 737'S			(DATE SIGNED	2-25-76)						COMIT FEES 17
BOEING COMPANY										
6-19-75 5-25-76 1-10-86	EIB SHARE	14,618	4,385	302	4,083		3,879	204		1,603
06537 3 G A 10S 8.500	GROSS LOAN	37,500	15,000	2,581	12,419		3,726	8,693		6,550
CANADIAN PACIFIC AIR LINES LTD										
AIRCRAFT, COML JETS (3) 737'S			(DATE SIGNED	5-15-79)						COMIT FEES 95
BOEING COMPANY										
5-18-78 11-15-79 6-14-89	EIB SHARE	37,500	15,000	2,581	12,419		3,726	8,693		6,645
06652 3 H A 8S 8.375	GROSS LOAN	32,582	9,775	617	9,158			9,158		4,581
NORDAIR LTD.										
AIRCRAFT, COML JETS (3) 737'S			(DATE SIGNED	11-16-79)						COMIT FEES 23
BOEING COMPANY										
5-24-79 9-15-80 12-15-89	EIB SHARE	32,582	9,775	617	9,158			9,158		4,604
06708 1 Z A 20S VARIOUS	GROSS LOAN	220,000	88,000	404	87,596		44,985	42,611		26,819
AIR CANADA										
AIRCRAFT, COML JETS (14) 727			(DATE SIGNED	10-02-80)						COMIT FEES 438
BOEING COMPANY										
10-25-79 7-30-81 4-15-91	EIB SHARE	220,000	88,000	404	87,596		44,985	42,611		27,257
06764 3 G A 15S 8.500	GROSS LOAN	71,100	42,660		42,660		18,486	24,174		18,305
CP AIR										
JETS (2) 737 & (1) DC-10			(DATE SIGNED	1-15-80)						COMIT FEES 29
VARIOUS										
12-11-79 9-30-80 5-15-90	EIB SHARE	71,100	42,660		42,660		18,486	24,174		18,334

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
CANADA					COUNTRY 301									
06773	1	A	24S	8.700	GROSS LOAN	1,322,216	1,057,773	597,600	390,355		29,134	361,221	69,818	84,369
AIR CANADA														COMIT FEES 10,184
AIRCRAFT, COML JETS (24) 767						(DATE	SIGNED	2-04-81)						
BOEING COMPANY														
11-25-80 / 11-10-85 / 7-15-96					EIB SHARE	1,322,216	1,057,773	597,600	390,355		29,134	361,221	69,818	74,555
06849	3	G	A	15S 8.500	GROSS LOAN	48,000	28,800		28,800		9,600	19,200		11,468
CP AIR LTD.														COMIT FEES 44
AIRCRAFT, JUMBO JET (1) DC-10						(DATE	SIGNED	8-01-80)						
MCDONNELL DOUGLAS CORP														
5-22-80 / 1-15-81 / 11-15-90					EIB SHARE	48,000	28,800		28,800		9,600	19,200		11,512
06863	3	J	A	10S 8.500	GROSS LOAN	24,641	10,200		10,200		1,020	9,180		4,604
QUEBECAIR FINANCE INC														COMIT FEES 7
AIRCRAFT, COML JET (1) 737						(DATE	SIGNED	8-05-80)						
BOEING COMPANY														
5-08-80 / 11-15-80 / 6-15-90					EIB SHARE	24,641	10,200		10,200		1,020	9,180		4,604
06913	3	G	A	4S 8.700	GROSS LOAN	180,605	30,058	27,419	2,638		2,638			957
CP AIR LIMITED														COMIT FEES 808
AIRCRAFT, COML JETS (4) 767'S						(DATE	SIGNED	1-12-83)						
BOEING COMPANY														1,764
5-22-80 / 9-30-85 / 4-15-97					EIB SHARE	180,605	30,058	27,419	2,638		2,638			
PF999506932	3	G	1	21S 1.000	TRANSFERS		114,426	105,339	9,088		9,088			
CP AIR LIMITED														
AIRCRAFT, COML JETS (4) 767						RELATED	TO LOAN NO. 06913							
BOEING COMPANY														
9-23-80 / 9-30-85 / 10-16-95														
06914	3	Z	A	4S 8.500	GROSS LOAN	94,400	12,744		12,744			12,744		
CANADIAN PACIFIC LIMITED														
AIRCRAFT, JUMBO JETS (2) DC-10														
MCDONNELL DOUGLAS CORP														
9-23-80 / 12-31-81 / 7-15-91					EIB SHARE	94,400	12,744		12,744			12,744		
PF999506933	3	Z	1	12S 1.000	TRANSFERS		43,896		43,896		11,328	32,568		759
CANADIAN PACIFIC LIMITED											PRELIMINARY COMMITMENT NO. 7904513			
AIRCRAFT, JUMBO JETS (2) DC-10						RELATED	TO LOAN NO. 06914							
MCDONNELL DOUGLAS CORP														
9-23-80 / 12-31-81 / 1-15-90														
06977	3	G	A	4S 8.500	GROSS LOAN	85,169	11,498		11,498			11,498		
CP AIR														COMIT FEES 13
AIRCRAFT, COML JETS (6) 737'S						(DATE	SIGNED	3-19-81)						
BOEING COMPANY														13
9-23-80 / 12-31-81 / 7-15-91					EIB SHARE	85,169	11,498		11,498			11,498		
PF999506978	3	G	1	12S 1.000	TRANSFERS		39,604		39,604		10,220	29,383		704
CP AIR														
AIRCRAFT, COML JETS (6) 737'S						RELATED	TO LOAN NO. 06977							
BOEING COMPANY														
9-23-80 / 12-31-81 / 1-15-90														

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CANADA								COUNTRY 301						
06980	3	Z	A	15S	8.500	15,600	9,360		9,360		1,872	7,488		2,867
CANADIAN PACIFIC LIMITED					GROSS LOAN									
ADDNL FINANCING - SEE CR 06914						(DATE	SIGNED	10-27-81)						COMIT FEES 36
MCDONNELL DOUGLAS CORP														
11-25-80	12-31-81		7-15-91		EIB SHARE	15,600	9,360		9,360		1,872	7,488		2,903
06981	3	G	A	15S	8.500	4,831	2,899		2,899		580	2,319		848
LP AIR					GROSS LOAN									
ADDNL FINANCING - SEE CR 06977						(DATE	SIGNED	12-10-81)						COMIT FEES 14
BOEING COMPANY														
11-25-80	12-31-81		7-15-91		EIB SHARE	4,831	2,899		2,899		580	2,319		862
06999	1	Z	A	20S	8.500	62,301	26,478	2,087	24,391		8,537	15,854		6,012
AIR CANADA					GROSS LOAN									
AIRCRAFT, COML JETS (3) 727'S						(DATE	SIGNED	1-29-82)						COMIT FEES 140
BOEING COMPANY														
2-03-81	11-10-82		3-08-92		EIB SHARE	62,301	26,478	2,087	24,391		8,537	15,854		6,152
07025	3	F	A	10S	8.500	12,628	5,367		5,152			5,152	215	1,979
QUEBECAIR FINANCE, INC.					GROSS LOAN									
AIRCRAFT, COML JET (1) 737						(DATE	SIGNED	4-15-81)						COMIT FEES 5
BOEING COMPANY														
3-10-81	10-29-81		5-08-91		EIB SHARE	12,628	5,367		5,152			5,152	215	1,984
07068	3	G	A	15S	8.500	66,700	40,020	2,100	37,920		5,056	32,864		11,567
CANADIAN PACIFIC AIR LINES					GROSS LOAN									
AIRCRAFT, JUMBO JET (1) DC-10						(DATE	SIGNED	1-25-82)						COMIT FEES 55
MCDONNELL DOUGLAS CORP														
9-29-81	9-30-82		4-15-92		EIB SHARE	66,700	40,020	2,100	37,920		5,056	32,864		11,562
07117	3	G	A	8S	8.750	95,000	28,500		27,079			27,079	1,421	6,641
CANADIAN PACIFIC AIR LINES					GROSS LOAN									
AIRCRAFT, COML JETS (6) 737'S						(DATE	SIGNED	4-08-82)						COMIT FEES 126
BOEING COMPANY														
9-29-81	11-30-83		1-15-93		EIB SHARE	95,000	28,500		27,079			27,079	1,421	6,773
07358	3	G	A	15S	12.000	129,086	80,679	31,257					49,422	
CANDIAN PACIFIC AIRLINES, LIMI					GROSS LOAN									
AIRCRAFT, COML JETS (5) 737														COMIT FEES 947
BOEING COMPANY														
9-19-84	6-30-86		5-31-96		EIB SHARE	129,086	80,679	31,257					49,422	947
888-88888					GROSS LOAN	1,192,649	1,805,416	1,222,681	582,028		576,328			136,693
TERMINATED LOANS AT BEGINNING					LESS PART		707							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					5,700				COMIT FEES 2,150
REPORT FOR DETAIL														
					EIB SHARE	1,192,649	1,804,709	1,222,681	582,028	5,700	576,328			138,843
* * * * * * *	* *	*	* * *	* * *	EIB SHARE	3,795,126	3,345,853	1,890,162	1,334,816	5,700	739,677	589,439	120,876	321,460
TOTALS FOR					PLUS PART		707							
CANADA														COMIT FEES 15,420
* * * * * * * * * * * * * * *					GROSS EIB	3,795,126	3,346,560	1,890,162	1,334,816	5,700	739,677	589,439	120,876	336,899

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CANADA					COUNTRY 301					
* * *

AC053

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
DENMARK							COUNTRY 416							
06871	2	F	A	8S	9.250	GROSS LOAN	16,100	4,830		4,830		4,830			2,012
STERLING AIRWAYS A/S														
AIRCRAFT, COML JET (1) 727							(DATE SIGNED		3-20-81)					COMIT FEES 17
BOEING COMPANY														
3-27-80	8-31-81		4-03-91			EIB SHARE	16,100	4,830		4,830		4,830			2,029
888-88888						GROSS LOAN	301,423	170,471	64,485	105,987		105,987			29,553
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES 551
REPORT FOR DETAIL														
						EIB SHARE	301,423	170,471	64,485	105,987		105,987			30,104
* * * * * * * * * * * * * * * *						EIB SHARE	435,723	238,261	66,805	171,456		158,477	12,979		51,284
TOTALS FOR														
DENMARK														COMIT FEES 846
* * * * * * * * * * * * * * * *						GROSS EIB	435,723	238,261	66,805	171,456		158,477	12,979		52,130
FINLAND							COUNTRY 419							
05801	1	C	A	9S	VARIOUS	GROSS LOAN	52,000	15,600		15,600		12,890	2,710		5,660
FINNAIR OY														
AIRCRAFT, COML JET (4) DC-9							(DATE SIGNED		9-30-76)					COMIT FEES 123
MCDONNELL DOUGLAS CORP														
6-06-75	3-31-77		10-15-86			EIB SHARE	52,000	15,600		15,600		12,890	2,710		9,782
06343	1	C	A	11S	9.000	GROSS LOAN	20,200	9,090		9,090		1,364	7,727		4,258
FINNAIR OY														
AIRCRAFT, COML JET (2) DC9-51							(DATE SIGNED		2-06-79)					COMIT FEES 168
MCDONNELL DOUGLAS CORP														
12-16-76	3-15-81		4-20-90			EIB SHARE	20,200	9,090		9,090		1,364	7,727		4,424
06638	1	C	A	12S	VARIOUS	GROSS LOAN	34,740	17,370		17,370		1,737	15,633		6,758
FINNAIR OY														
AIRCRAFT, COML JETS (3) DC-9'S							(DATE SIGNED		9-15-79)					COMIT FEES 167
MCDONNELL DOUGLAS CORP														
3-15-79	10-30-82		12-16-90			EIB SHARE	34,740	17,370		17,370		1,737	15,633		6,925
PF9995O6639	1	C	1	9S	1.000										
FINNAIR OY														
AIRCRAFT, COML JETS (3) DC-9'S								13,896		13,896		13,896			149
MCDONNELL DOUGLAS CORP							RELATED TO LOAN NO. 06638					PRELIMINARY COMMITMENT NO. 7904387			
3-15-79	10-30-82		6-16-89												
06709	1	C	A	10S	7.375	GROSS LOAN	3,945	3,353		3,353		2,682	671		524
RAUTAROUKKI OY														
PLANT MFGR PIPE & STRUCT TUBE							(DATE SIGNED		1-12-80)					COMIT FEES 13
T.M.E. INTERNATIONAL INC														
9-20-79	11-30-81		7-12-88			EIB SHARE	3,945	3,353		3,353		2,682	671		937
01258	1	C	A	20S	12.000	GROSS LOAN	57,350	35,844		35,044		8,961	26,883		8,860
FINNAIR														
AIRCRAFT, COML JET (3) DC 9-80							(DATE SIGNED		2-28-83)					COMIT FEES 508
MCDONNELL DOUGLAS														
11-23-82	6-30-85		3-30-93			EIB SHARE	57,350	35,844		35,044		8,961	26,883		9,774

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / TYPE / INST / TERM / DATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
FINLAND				COUNTRY 419						
07352 / I C A / 20S / 12.000 FINNAIR AIRCRAFT, COML JET (1) DC-9 MCDONNELL DOUGLAS 6-05-84 / 6-30-86 / 6-30-95	GROSS LOAN	26,542	14,000		11,630		700	10,930	2,370	719
		(DATE	SIGNED	11-30-84)						COMIT FEES 248
	EIB SHARE	26,542	14,000		11,630		700	10,930	2,370	964
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	263,079	220,832	18,964	199,710		195,953			19,194
	LESS PART		2,158							COMIT FEES 462
	LESS SALES					3,757				19,656
	EIB SHARE	263,079	218,674	18,964	199,710	3,757	195,953			
* * * * * * * * * * * * * * * TOTALS FOR FINLAND	EIB SHARE	457,858	313,931	18,965	292,596	3,757	224,287	64,553	2,370	110,371
	PLUS PART		2,158							COMIT FEES 2,087
* * * * * * * * * * * * * * *	GROSS EIB	457,858	316,089	18,965	292,596	3,757	224,287	64,553	2,370	112,465
* * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR FINLAND * * * * * * * * * * * * * * *			13,896		13,896		13,896			149
FRANCE				COUNTRY 422						
03091 / 3 F E / 10S / 8.500 UNION DE TRANSPORTS AERIENS SA AIRCRAFT, JUMBO JETS (3) DC-10 MCDONNELL DOUGLAS, ET AL 3-04-71 / 4-30-78 / 12-15-87	GROSS LOAN	74,480	19,871	10,800	9,071		5,058	4,013		5,828
		(DATE	SIGNED	1-31-77)						COMIT FEES 318
	EIB SHARE	74,480	19,871	10,800	9,071		5,058	4,013		6,146
03263 / 2 E D / 12S / 6.000 SOLMER SA INTEGRATED STEEL MILL VARIOUS 6-29-71 / 11-30-75 / 8-15-86	GROSS LOAN	100,000	50,000		50,000		41,667	8,333		31,143
		(DATE	SIGNED	12-01-71)						COMIT FEES 449
	EIB SHARE	100,000	50,000		50,000		41,667	8,333		31,592
06001 / I C A / 8S / 9.000 COMPAGNIE NATIONALE AIR FRANCE AIRCRAFT, JUMBO JET (1) 747-F BOEING COMPANY 9-11-75 / 2-28-77 / 10-14-86	GROSS LOAN	44,300	13,290	982	12,308		9,026	3,282		8,727
		(DATE	SIGNED	10-12-76)						COMIT FEES 79
	EIB SHARE	44,300	13,290	982	12,308		9,026	3,282		8,806
06719 / I C A / 10S / 8.500 COMPAGNIE NATIONALE AIR FRANCE AIRCRAFT, COML JETS (4) 727'S BOEING COMPANY 9-20-79 / 8-01-81 / 2-15-91	GROSS LOAN	62,636	26,620		26,620			26,620		10,166
		(DATE	SIGNED	1-30-81)						COMIT FEES 164
	EIB SHARE	62,636	26,620		26,620			26,620		10,330
06795 / 3 A A / 14S / 8.000 UNION DE TRANSPORTS AERIENS SA AIRCRAFT, JUMBO JETS (2) 747'S BOEING COMPANY 6-19-80 / 11-01-82 / 4-15-94	GROSS LOAN	122,800	49,120		49,120		8,590	40,524		17,710
		(DATE	SIGNED	10-15-80)						COMIT FEES 147
	EIB SHARE	122,800	49,120		49,120		8,590	40,524		17,856

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE (IN THOUSANDS OF DOLLARS)	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
FRANCE								COUNTRY 422						
PF999506796	3	Z	1	7S	1.000									
UNION DE TRANSPORTS AERIENS SA														
AIRCRAFT, JUMBO JETS (2) 747'S							24,560		24,560		24,560			366
BOEING COMPANY						RELATED	TO LOAN NO. 06795							
6-19-80	11-01-81	10-15-84												
07065	3	Z	A	14S	VARIOUS	GROSS LOAN	55,440		34,626		24,778	9,848	20,814	7,188
UNION DE TRANSPORTS AERIENS SA														
AIRCRAFT, JUMBO JETS (2) 747'S						(DATE	SIGNED	10-14-81)						COMIT FEES 705
BOEING COMPANY														
5-06-81	7-12-86	4-20-96		EIB SHARE		171,600	55,440		34,626		24,778	9,848	20,814	7,893
PF999507066	3	Z	1	7S	1.000									
UNION DE TRANSPORTS AERIENS SA														
AIRCRAFT (2) 747 JUMBO JETS							27,720		17,313		11,508	5,806	10,407	276
BOEING COMPANY						RELATED	TO LOAN NO. 07065			PRELIMINARY COMMITMENT NO. 7904547				
5-06-81	7-12-84	10-20-89												
PF999506230	1	C	1	6S	7.500									
AIR FRANCE														
AIRCRAFT JUMBO JET (1) 747						43,500	13,050	2,610	10,440		5,220	5,220		635
BOEING COMPANY						NO RELATED LOAN								
2-27-76	6-28-77	3-14-87												
PF999506383	1	C	1	6S	8.500									
COMPAGNIE NATIONAL AIR FRANCE														
AIRCRAFT JUMBO JET(1) 747						45,800	13,740	533	13,208		6,163	7,044		967
BOEING COMPANY						NO RELATED LOAN								
10-29-76	2-28-78	10-07-87												
PF999506547	1	C	1	8S	1.000									
COMPAGNIE NATIONALE AIR FRANCE														
AIRCRAFT, JUMBO JET (1) 747						56,500	16,950	900	16,050			16,050		463
BOEING COMPANY						NO RELATED LOAN								
6-29-78	6-30-80	11-30-89												
PF999506569	3	Z	1	9S	1.000									
UNION DE TRANSPORTES AERIENS														
AIRCRAFT, JUMBO JET (1) 747						53,000	15,670	1,670	14,000		8,400	5,600		461
BOEING COMPANY						NO RELATED LOAN								
8-03-78	12-31-79	8-26-89												
888-88888						GROSS LOAN	731,263	1,883,487	162,893	1,717,193		1,654,273			496,711
TERMINATED LOANS AT BEGINNING						LESS PART		3,401						
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					62,920			COMIT FEES 1,448
REPORT FOR DETAIL														
						EIB SHARE	731,263	1,880,086	162,893	1,717,193	62,920	1,654,273			498,159
* * * * * * * * * * * * * * * *						EIB SHARE	1,307,080	2,094,428	174,675	1,898,939	62,920	1,743,397	92,622	20,814	577,471
TOTALS FOR						PLUS PART		3,401						
FRANCE														COMIT FEES 3,310
* * * * * * * * * * * * * * * *						GROSS EIB	1,307,080	2,097,828	174,675	1,898,939	62,920	1,743,397	92,622	20,814	580,781

READEX MICROFICHE

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
FRANCE					COUNTRY 422									
* * *

MC355

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
GREECE			COUNTRY 431							
888-88588	GROSS LOAN	93,352	97,265	46,268	50,734		49,777			18,974
TERMINATED LOANS AT BEGINNING	LESS PART		263							
OF FISCAL YEAR - SEE SEPARATE	LESS SALES					957				COMIT FEES 111
REPORT FOR DETAIL	EIB SHARE	93,352	97,002	46,268	50,734	957	49,777			19,086
* * * * * * * * * * * * * * * *	EIB SHARE	255,628	178,830	56,307	122,523	957	72,024	49,541		48,087
TOTALS FOR	PLUS PART		263							
GREECE										COMIT FEES 502
* * * * * * * * * * * * * * * *	GROSS EIB	255,628	179,092	56,307	122,523	957	72,024	49,541		48,586
GREENLAND			COUNTRY 434							
888-88838	GROSS LOAN	636	284		284		284			53
TERMINATED LOANS AT BEGINNING										
OF FISCAL YEAR - SEE SEPARATE										
REPORT FOR DETAIL	EIB SHARE	636	284		284		284			53
* * * * * * * * * * * * * * * *	EIB SHARE	636	284		284		284			53
TOTALS FOR										
GREENLAND										
* * * * * * * * * * * * * * * *	GROSS EIB	636	284		284		284			53
HUNGARY			COUNTRY 435							
LLS-06717 1 B A 10S 8.000	GROSS LOAN	11,765	298	298	SEE DETAIL FOR SUBLOANS BELOW					
NATIONAL BANK OF HUNGARY										
LINE OF CREDIT CAPITOL GOODS			(DATE SIGNED	10-25-79)						
VARIOUS										
9-06-79 10-31-81 10-31-86	EIB SHARE	11,765	298	298						
LLS-06717-01 1 B A 12S 8.000	GROSS LOAN		9,702		SEE DETAIL FOR SUBLOANS BELOW					
NATIONAL BANK OF HUNGARY										
LINE OF CREDIT CAPITAL GOODS			(DATE SIGNED	10-25-79)						COMIT FEES 64
VARIOUS										
9-06-79 1-15-82 10-31-86	EIB SHARE		9,702		9,702		7,983	1,718		2,266
LLS-06717-01 1 B A	GROSS LOAN		9,702		9,702		7,983	1,718		2,266
NATIONAL BANK OF HUNGARY										
TOTAL FOR SUBLOANS (8) UNDER LINE										
			9,702		9,702		7,983	1,718		2,266
LLS-07390 1 B A 10S 11.550		20,000	17,000		SEE DETAIL FOR SUBLOANS BELOW					
NATIONAL BANK OF HUNGARY										
LINE OF CREDIT			(DATE SIGNED	11-15-85)						
VARIOUS										
11-01-84 7-15-88 1-15-92	EIB SHARE	20,000	17,000							
888-88838			2,375	2,375						
TERMINATED LOANS AT BEGINNING										
OF FISCAL YEAR - SEE SEPARATE										
REPORT FOR DETAIL	EIB SHARE		2,375	2,375						

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
HUNGARY					COUNTRY 435									
* * * * * * * * * * * * * * *					EIB SHARE	31,765	29,375	2,673	9,702		7,983	1,718	17,000	2,202
TOTALS FOR HUNGARY														COMIT FEES 64
* * * * * * * * * * * * * * *					GROSS EIB	31,765	29,375	2,673	9,702		7,983	1,718	17,000	2,266
ICELAND					COUNTRY 440									
06564	1 C	A	10S	8.250		3,400	1,700		1,700		797	903		655
POST & TELECOMMUNICATIONS ADMI														
EARTH SATELLITE GROUND STATION						(DATE	SIGNED	4-02-79)						COMIT FEES 15
VARIOUS														
10-05-78	9-30-81		2-19-88		EIB SHARE	3,400	1,700		1,700		797	903		671
06725	3 F	A	10S	8.375		17,900	7,608	581	7,026		703	6,323		3,254
FLUGLEIDIR H.F.														
AIRCRAFT, COML JET (1) 727						(DATE	SIGNED	5-20-80)						COMIT FEES 21
BOEING COMPANY														
10-17-79	5-31-81		6-15-90		EIB SHARE	17,900	7,608	581	7,026		703	6,323		3,275
888-88888						24,829	16,995	996	14,964		13,814			3,822
TERMINATED LOANS AT BEGINNING					LESS PART		1,035							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					1,151				COMIT FEES 5
REPORT FOR DETAIL					EIB SHARE	24,829	15,960	996	14,964	1,151	13,814			3,827
* * * * * * * * * * * * * * *					EIB SHARE	46,129	25,268	1,577	23,690	1,151	15,313	7,227		7,731
TOTALS FOR ICELAND					PLUS PART		1,035							COMIT FEES 41
* * * * * * * * * * * * * * *					GROSS EIB	46,129	26,303	1,577	23,690	1,151	15,313	7,227		7,772
IRELAND					COUNTRY 443									
05821	1 C	A	10S	8.000		11,000	4,400	614	3,786		3,029	757		2,252
CORAS IOMPAIR EIREANN														
18 DIESEL ELECTRIC LOCOMOTIVES						(DATE	SIGNED	5-10-76)						COMIT FEES 31
GENERAL MOTORS CORPORATION														
2-18-75	10-31-76		7-05-86		EIB SHARE	11,000	4,400	614	3,786		3,029	757		2,283
06646	1 B	A	24S	8.000		66,000	56,100		39,858			39,858	16,242	12,426
ELECTRICITY SUPPLY BOARD														
COAL FIRED BOILERS GENER STAT						(DATE	SIGNED	3-24-80)						COMIT FEES 930
FOSTER WHEELER ENERGY CORP														
6-19-79	7-31-86		3-15-98		EIB SHARE	66,000	56,100		39,858			39,858	16,242	13,356
06790	1 C	A	16S	8.375		15,000	12,750	1,910	10,840		4,065	6,775		3,464
ELECTRICITY SUPPLY BOARD														
COMBUSTION TURBINES						(DATE	SIGNED	7-03-80)						COMIT FEES 52
GENERAL ELECTRIC CO														
1-31-80	12-30-82		7-30-90		EIB SHARE	15,000	12,750	1,910	10,840		4,065	6,775		3,556
06941	1 B	A	24S	8.000		31,765	27,000		20,018			20,018	6,982	5,407
ELECTRICITY SUPPLY BOARD														
BOILER FOR GENERATING PLANT						(DATE	SIGNED	7-10-81)						COMIT FEES 339
FOSTER WHEELER ENERGY CORP														
10-28-80	12-31-87		12-31-95		EIB SHARE	31,765	27,000		20,018			20,018	6,982	5,745

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
IRELAND				COUNTRY 443						
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	EIB SHARE	147,889	65,820	18,003	47,818		47,818			13,667 COMIT FEES 441 14,101
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
ITALY					COUNTRY 447									
07378	1	C	A	10S 12.000	GROSS LOAN	412,884	145,500	145,500						
ALITALIA														
AIRCRAFT, COML JETS (16) DC-9														COMIT FEES
MCDONNELL DOUGLAS CORPORATION														200
9-25-84	2-15-87		11-15-96		EIB SHARE	412,884	145,500	145,500						200
F6999807379	1	C	R	13S 1.000										
ALITALIA														
AIRCRAFT, COML JETS (16) DC-9							145,500	145,500						
MCDONNELL DOUGLAS CORPORATION						RELATED TO LOAN NO. 07378					PRELIMINARY COMMITMENT NO. 8105109			
9-25-84	2-15-87		11-15-91											
	1													
ISTITUTO MOBILIARE ITALIANO					CFF-REG	5,105	2,170	214	1,955		1,611	345		331
(6) REGULAR CFF SUB LOANS														
					EIB SHARE	5,105	2,170	214	1,955		1,611	345		331
	3													
ISTITUTO BANCARIO SAN PAOLO					CFF-REG	227	96		96		96			21
(1) REGULAR CFF SUB LOANS														
					EIB SHARE	227	96		96		96			21
888-88888					GROSS LOAN	1,519,039	1,446,844	300,723	1,111,232		848,308			198,452
TERMINATED LOANS AT BEGINNING					LESS PART		34,889							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					262,924				COMIT FEES
REPORT FOR DETAIL														3,690
					EIB SHARE	1,519,039	1,411,955	300,723	1,111,232	262,924	848,308			202,142
********					EIB SHARE	3,061,418	2,073,216	493,111	1,580,105	262,924	1,069,445	247,736		363,504
TOTALS FOR					PLUS PART		34,889							
ITALY														COMIT FEES
														8,212
******					GROSS EIB	3,061,418	2,108,105	493,111	1,580,105	262,924	1,069,445	247,736		371,715
**********														
FINANCIAL GUARANTEE														
TOTALS FOR														
ITALY														
******							395,500	230,694	164,806		110,021	54,785		623
LATVIA (U.S.S.R.)					COUNTRY 451									
888-88888					GROSS LOAN		1,903	1,892	11		11			**
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL														
					EIB SHARE		1,903	1,892	11		11			**
********					EIB SHARE		1,903	1,892	11		11			
TOTALS FOR														
LATVIA (U.S.S.R.)														
******					GROSS EIB		1,903	1,892	11		11			

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
LIECHTENSTEIN				COUNTRY 453						
07078 S F A 19Q 8.750	GROSS LOAN	19,799	8,415	103	8,311		6,562	1,750		1,754
SAISCO LIMITED										
GOODS & SERV FOR DRILLING RIGS		(DATE SIGNED		9-08-81)						COMIT FEES 18
INGERSOLL RAND										
6-10-81 3-31-82 10-31-86	EIB SHARE	19,799	8,415	103	8,311		6,562	1,750		1,775
888-88888	GROSS LOAN	3,600	1,620		1,620		1,620			143
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 6
	EIB SHARE	3,600	1,620		1,620		1,620			149
* * * * * * * * * * * * * * *	EIB SHARE	23,399	10,035	103	9,931		8,182	1,750		1,900
TOTALS FOR LIECHTENSTEIN										COMIT FEES 24
* * * * * * * * * * * * * * *	GROSS EIB	23,399	10,035	103	9,931		8,182	1,750		1,924
LUXEMBOURG				COUNTRY 456						
888-88888	GROSS LOAN	11,961	5,383	4,952	431		431			72
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 1
	EIB SHARE	11,961	5,383	4,952	431		431			73
* * * * * * * * * * * * * * *	EIB SHARE	11,961	5,383	4,952	431		431			72
TOTALS FOR LUXEMBOURG										COMIT FEES 1
* * * * * * * * * * * * * * *	GROSS EIB	11,961	5,383	4,952	431		431			73
MALTA				COUNTRY 462						
888-88888	GROSS LOAN	150,523	93,014	93,014						
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										
	EIB SHARE	150,523	93,014	93,014						
* * * * * * * * * * * * * * *	EIB SHARE	150,523	93,014	93,014						
TOTALS FOR MALTA										
* * * * * * * * * * * * * * *	GROSS EIB	150,523	93,014	93,014						
NETHERLANDS				COUNTRY 468						
03106 1 G E SS 8.000	GROSS LOAN	84,000	22,239		22,239		22,239			10,412
KLM ROYAL DUTCH AIRLINES										
AIRCRAFT, JUMBO JET (3) 747'S		(DATE SIGNED		9-27-71)						COMIT FEES 107
BOEING COMPANY, ET AL										
3-18-71 11-15-81	EIB SHARE	84,000	22,239		22,239		22,239			10,519
04019 1 G E 10S 6.000	GROSS LOAN	31,235	3,497		3,497		3,497			6,257
KLM ROYAL DUTCH AIRLINES										
AIRCRAFT, JUMBO JETS (2) DC-10		(DATE SIGNED		1-19-73)						COMIT FEES 245
MCDONNELL DOUGLAS CORP										
6-29-72 7-30-75 5-15-85	EIB SHARE	31,235	3,497		3,497		3,497			6,504

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
NETHERLANDS					COUNTRY 468									
04692	3	Z	E	10S	VARIOUS	GROSS LOAN	42,700	17,293	440	16,854		16,854			7,960
VENNOOTSCHAP VOOR VLIEGTUIGIEA															
AIRCRAFT, JUMBO JETS (2) DC-10							(DATE	SIGNED	6-20-74)						COMIT FEES
MCDONNELL DOUGLAS CORP															97
8-13-73	9-30-75		8-10-85		EIB SHARE	42,700	17,293	440	16,854		16,854				8,057
05467	1	F	E	10S	7.500	GROSS LOAN	78,240	23,472	2,763	20,709		20,709			11,712
KLM ROYAL DUTCH AIRLINES															
AIRCRAFT, JUMBO JETS (2) 747'S							(DATE	SIGNED	9-11-75)						COMIT FEES
BOEING COMPANY															164
7-22-74	7-09-76		11-20-85		EIB SHARE	78,240	23,472	2,763	20,709		20,709				11,875
05701	3	F	E	12S	8.000	GROSS LOAN	29,035	8,711	164	8,547		8,547			5,092
MARTINAIR HOLLAND N V															
AIRCRAFT, JUMBO JET (1) DC-10							(DATE	SIGNED	11-10-75)						COMIT FEES
VARIOUS															37
11-20-74	3-31-76		11-15-85		EIB SHARE	29,035	8,711	164	8,547		8,547				5,129
06054	3	F	A	13S	7.000	GROSS LOAN	33,500	8,938	619	8,319		6,331	1,988		3,994
MARTINAIR HOLLAND A. V.															
AIRCRAFT, JUMBO JET (1) DC 10							(DATE	SIGNED	2-27-76)						COMIT FEES
VARIOUS															61
8-07-75	1-31-77		12-15-86		EIB SHARE	33,500	8,938	619	8,319		6,331	1,988			4,055
888-88888						GROSS LOAN	352,173	417,121	14,378	309,459		309,459			85,658
TERMINATED LOANS AT BEGINNING						LESS PART		93,284							
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES
REPORT FOR DETAIL															1,002
						EIB SHARE	352,173	323,837	14,378	309,459		309,459			86,658
* * * * * * *	*	*	* * *	* * *		EIB SHARE	650,883	407,986	18,363	389,624		387,635	1,988		131,082
TOTALS FOR						PLUS PART		93,284							
NETHERLANDS															COMIT FEES
															1,712
* * * * * * *	* * * * *		* * * *			GROSS EIB	650,883	501,270	18,363	389,624		387,635	1,988		132,794
NORWAY					COUNTRY 471										
05851	3	F	A	10S	8.000	GROSS LOAN	6,381	2,233		2,233		2,010	223		1,359
BRAATHENS S A F E															
AIRCRAFT, COML JET (1) 737							(DATE	SIGNED	11-20-75)						COMIT FEES
BOEING COMPANY															7
2-24-75	4-30-76		1-10-86		EIB SHARE	6,381	2,233		2,233		2,010	223			1,405
05945	3	F	A	9S	8.000	GROSS LOAN	6,920	2,768	5	2,763		2,491	272		1,699
BRAATHENS S A F E															
AIRCRAFT, COML JET (1) 737							(DATE	SIGNED	5-10-76)						COMIT FEES
BOEING COMPANY															11
5-23-75	7-30-76		5-10-86		EIB SHARE	6,920	2,768	5	2,763		2,491	272			1,710
06397	3	F	A	10S	9.000	GROSS LOAN	9,377	3,751		3,751		2,250	1,500		2,414
BRAATHENS S.A.F.E.															
AIRCRAFT, COML JET (1) 737-200							(DATE	SIGNED	12-01-77)						COMIT FEES
BOEING COMPANY															18
12-23-76	3-31-78		11-09-87		EIB SHARE	9,377	3,751		3,751		2,250	1,500			2,432

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
NORWAY						COUNTRY 471								
06520	3	F	A	10S	8.500	GROSS LOAN	32,000	12,800	96	12,704		2,127	10,577		6,327
BRAATHENS S A F E															
AIRCRAFT, COML JETS (2) 737							(DATE	SIGNED	5-09-79)						COMIT FEES 79
BOEING COMPANY															
3-02-78	3-31-80		1-05-90			EIB SHARE	32,000	12,800	96	12,704		2,127	10,577		6,406
06707	3	F	A	8S	8.375	GROSS LOAN	12,000	3,600	37	3,563			3,563		1,786
AIREXECUTIVE NORWAY-BUSY BEE A															
AIRCRAFT COML JET (1 737)							(DATE	SIGNED	12-01-79)						COMIT FEES 3
BOEING COMPANY															
8-23-79	3-31-80		12-05-89			EIB SHARE	12,000	3,600	37	3,563			3,563		1,789
PF999506713	3	F	1	8S	1.000										
AIREXECUTIVE NORWAY-BUSY BEE A															
AIRCRAFT COML JET (1 737)								3,600	37	3,563		3,088	475		87
BOEING COMPANY							RELATED	TO LOAN NO. 06707							
8-23-79	3-31-80		6-05-86												
06916	3	F	A	5S	9.250	GROSS LOAN	101,880	16,619		15,148			15,148	1,470	1,097
BRAATHENS S.A.F.E.AIRTRANSPORT															
AIRCRAFT, COML JETS (2) 767							(DATE	SIGNED	5-18-83)						COMIT FEES 519
BOEING COMPANY															
9-23-80	4-30-85		11-19-94			EIB SHARE	101,880	16,619		15,148			15,148	1,470	1,617
FG9706506917	3	F	R	2S	1.000										
BRAATHENS S.A.F.E AIRTRANSPORT															
AIRCRAFT, COML JETS (2) 767								7,640		6,893		1,918	4,575	747	26
BOEING COMPANY							RELATED	TO LOAN NO. 06916				PRELIMINARY COMMITMENT NO. 8004748			
9-23-80	3-31-85		11-19-85												
PF999506945	3	F	1	15S	1.000										
BRAATHENS S.A.F.E.AIRTRANSPORT															
AIRCRAFT, COML JETS (2) 767						TRANSFERS		57,242		51,640		4,136	47,503	5,602	186
BOEING COMPANY							RELATED	TO LOAN NO. 06916				PRELIMINARY COMMITMENT NO. 8004748			
9-23-80	4-30-85		11-19-92												
07026	3	A	A	9S	10.750	GROSS LOAN	22,155	9,416	408	9,008		4,674	4,334		2,326
SKIPSAKSJESELSKAPET TUDOR															
TUG/SUPPLY VESSELS (8)							(DATE	SIGNED	12-11-81)						COMIT FEES 224
VARIOUS															
7-21-81	2-28-83		12-15-90			EIB SHARE	22,155	9,416	408	9,008		4,674	4,334		2,550
07185	3	F	A	13S	12.000	GROSS LOAN	41,442	31,082	3,058	28,024		28,024			8,022
HELIKOPTER SERVICES A/S, OSLO															
AIRCRAFT, HELICOPTER (2)							(DATE	SIGNED	1-27-83)						COMIT FEES 749
BOEING COMPANY															
6-08-82	8-31-83		3-25-90			EIB SHARE	41,442	31,082	3,058	28,024		28,024			8,771
FG9705507186	3	F	R	2S	1.000										
HELIKOPTER SERVICES A/S, OSLO															
AIRCRAFT, HELICOPTER, (2)								4,144	408	3,737		3,737			19
BOEING COMPANY							RELATED	TO LOAN NO. 07185							
6-08-82	8-31-83		3-25-94												

MC 555

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1973

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	INT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
NORWAY								COUNTRY 471						
083-30003					GROSS LOAN	1,015,301	562,939	152,513	410,291		410,291			123,650
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					LESS PART		135							COMIT FEES 3,722
					EIB SHARE	1,015,301	562,803	152,513	410,291		410,291			127,373
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	1,247,456	645,071	156,117	487,484		451,867	35,617	1,470	148,721
TOTALS FOR NORWAY					PLUS PART		135							COMIT FEES 5,333
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	1,247,456	645,207	156,117	487,484		451,867	35,617	1,470	154,053
* * * * * * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE TOTALS FOR NORWAY														
* * * * * * * * * * * * * * * * * * * *							72,626	445	65,032		12,878	52,953	6,349	318
POLAND								COUNTRY 473						
04372	I	C	D	10S 6.000	GROSS LOAN	19,800	8,910	1,825	7,085		2,125	4,959		3,027
BK HANDLOWY W WARSZAWIE SA														
2 MEAT PROCESSING PLANTS						(DATE	SIGNED	2-22-73)						COMIT FEES 71
SCOTT, ALLEN COMPANY, INC.														
2-01-73	7-31-76		2-10-85		EIB SHARE	19,800	8,910	1,825	7,085		2,125	4,959		3,097
04405	I	C	D	SS 6.000	GROSS LOAN	4,420	1,989	14	1,975		1,287	688		782
BK HANDLOWY W WARSZAWIE SA														
SENDZIMIR ROLLING MILL						(DATE	SIGNED	8-08-73)						COMIT FEES 13
TEXTRON, INC. - WATERBURY FARR														
3-12-73	1-31-75		6-15-83		EIB SHARE	4,420	1,989	14	1,975		1,287	688		795
04493	I	C	D	SS 6.000	GROSS LOAN	5,800	2,610		2,610		1,075	1,535		1,057
BK HANDLOWY W WARSZAWIE SA														
9 HIGH TEMPERATURE FURNACES						(DATE	SIGNED	1-02-74)						COMIT FEES 16
ALCO STANDARD-ISSEN														
4-16-73	9-30-75		2-10-84		EIB SHARE	5,800	2,610		2,610		1,075	1,535		1,073
04652	I	C	D	10S VARIOUS	GROSS LOAN	55,100	24,795	73	24,722		4,952	19,770		5,858
BK HANDLOWY W WARSZAWIE SA														
2 MEAT PROCESSING PLANTS						(DATE	SIGNED	12-03-73)						COMIT FEES 163
EPSTEIN, A COMPANIES, INC.														
6-27-73	2-09-77		8-10-85		EIB SHARE	55,100	24,795	73	24,722		4,952	19,770		10,659
04677	I	C	D	10S VARIOUS	GROSS LOAN	31,025	13,961	77a	13,188		2,637	10,548		5,048
BANK HANDLOWY W WARSZAWIE SA														
CONSTRUCT GRAY IRON FOUNDRY						(DATE	SIGNED	1-28-74)						COMIT FEES 124
SMIDDLE-DRESSLER														
7-16-73	10-31-77		8-15-83		EIB SHARE	31,025	13,961	77a	13,188		2,637	10,548		5,169
04851	I	C	D	7S VARIOUS	GROSS LOAN	2,338	1,052	5d	994		902	92		308
BANK HANDLOWY W WARSZAWIE SA														
PELTIN PRODUCTION LINE						(DATE	SIGNED	7-01-74)						COMIT FEES 6
P & C CORPORATION														
1-23-73	11-30-77		2-14-86		EIB SHARE	2,338	1,052	5d	994		902	92		314

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MOT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
POLAND						COUNTRY 473								
04688	I	C	D	8S	VARIOUS									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	9,730	4,378		4,378		1,642	2,737		1,557
ELECTRONIC EQUIP						(DATE SIGNED		1-30-74)						COMIT FEES 39
WESTINGHOUSE ELECTRIC														
11-01-73 / 2-03-77 / 1-10-84					EIB SHARE	9,730	4,378		4,378		1,642	2,737		1,596
04697	I	C	D	10S	VARIOUS									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	24,413	10,986	1,088	9,857		1,071	8,826		3,618
CONSTRUCT MEAT PROCESS PLANT						(DATE SIGNED		8-30-74)						COMIT FEES 70
EPSTEIN (A) COMPANIES INC														
11-05-73 / 10-31-76 / 1-10-86					EIB SHARE	24,413	10,986	1,088	9,897		1,071	8,826		3,887
05176	I	C	D	10S	VARIOUS									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	43,759	19,692	1,679	18,013			18,013		6,572
COPPER PROCESSING FACILITIES						(DATE SIGNED		6-19-74)						COMIT FEES 153
TEXTRON, INC.- WATERBURY FARRE														
2-21-74 / 12-31-77 / 8-20-86					EIB SHARE	43,759	19,692	1,679	18,013			18,013		6,724
05831	I	C	A	6S	8.000									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	5,228	2,353	384	1,968			1,968		773
GRINDING WHEEL FACILITY						(DATE SIGNED		9-18-75)						COMIT FEES 18
NORTON CO														
2-27-75 / 10-27-78 / 10-07-84					EIB SHARE	5,228	2,353	384	1,968			1,968		791
05876	I	C	A	6S	8.000									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	3,100	1,240	64	1,176		155	1,021		461
TIRE CORD PLANT						(DATE SIGNED		11-26-75)						COMIT FEES 10
UNIROYAL INC														
2-27-75 / 1-31-78 / 3-07-84					EIB SHARE	3,100	1,240	64	1,176		155	1,021		470
05970	I	C	A	7S	8.000									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	4,250	1,913	214	1,698			1,698		549
EQUIP FOR COPPER MILL						(DATE SIGNED		3-23-76)						COMIT FEES 19
KRUPP INTERNATIONAL, INC.														
6-05-75 / 4-30-78 / 1-20-85					EIB SHARE	4,250	1,913	214	1,698			1,698		568
06119	I	C	A	11S	9.000									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	28,200	15,510	1,780	13,730			13,730		5,233
TURNKEY CHEMICAL COMPLEX						(DATE SIGNED		4-30-76)						COMIT FEES 154
VARIOUS														
12-11-75 / 12-31-81 / 9-04-87					EIB SHARE	28,200	15,510	1,780	13,730			13,730		5,388
06190	I	C	A	9S	8.750									
BANK HANDLOWY W WARSZAWIE SA					GROSS LOAN	55,522	30,537	270	30,267			30,267		9,710
GLASS FUNNEL FACILITY						(DATE SIGNED		8-05-76)						COMIT FEES 264
CORNING GLASS WORKS														
5-24-76 / 12-31-80 / 4-05-86					EIB SHARE	55,522	30,537	270	30,267			30,267		9,974
06192	I	C	A	9S	8.750									
BANK HANDLOWY WARSZAWIE SA					GROSS LOAN	77,877	42,832	2,122	40,710			40,710		12,476
COLOR TV TUBE PLANT						(DATE SIGNED		8-05-76)						COMIT FEES 372
RCA CORPORATION														
5-24-76 / 9-11-81 / 4-05-86					EIB SHARE	77,877	42,832	2,122	40,710			40,710		12,848

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
POLAND					COUNTRY 473									
06199	1	C	A	6S	8.500	GROSS LOAN	5,458	2,456		2,456		819	1,637		935
BANK HANDLOWY W WARSZAWIE															
FMC POTATO GRANULES PRODUCTION							(DATE	SIGNED	8-17-76)						COMIT FEES 17
FOOD MACHINERY INTERNATIONAL															
1-15-76	3-31-78		12-31-83			EIB SHARE	5,458	2,456		2,456		819	1,637		952
06277	1	C	A	10S	9.000	GROSS LOAN	27,813	15,297	1,176	14,121			14,121		3,037
BANK HANDLOWY W WARSZAWIE S.A.															
AN ANTIBIOTICS PLANT & EQUIP.							(DATE	SIGNED	12-15-76)						COMIT FEES 268
MCKEE ENGINEERING															
4-15-76	2-10-82		6-30-87			EIB SHARE	27,813	15,297	1,176	14,121			14,121		3,305
06473	1	C	A	9S	8.250	GROSS LOAN	17,569	7,906	708	7,198			7,198		1,655
BANK HANDLOWY W WARSZAWIE															
TRACTOR FACTORY MACHINE TOOLS							(DATE	SIGNED	6-01-78)						COMIT FEES 46
VARIOUS															
10-20-77	4-30-80		11-10-86			EIB SHARE	17,569	7,906	708	7,198			7,198		1,701
06530	1	C	A	16S	8.000	GROSS LOAN	10,615	9,023	128	8,895		1,128	7,767		1,210
BANK HANDLOWY W WARSZAWIE															
PROCESS COMPUTER-STEEL MILL							(DATE	SIGNED	9-21-78)						COMIT FEES 70
GENERAL ELECTRIC COMPANY															
5-11-78	3-31-81		8-15-88			EIB SHARE	10,615	9,023	128	8,895		1,128	7,767		1,281
06743	1	C	A	10S	8.000	GROSS LOAN	4,765	2,621	43	2,578			2,578		157
BANK HANDLOWY W WARSZAWIE SA															
EQUIP,SERV,VEHICULAR RADIATORS							(DATE	SIGNED	7-28-80)						COMIT FEES 15
LIVERNOIS ENGINEERING COMPANY															
11-08-79	4-30-81		12-15-87			EIB SHARE	4,765	2,621	43	2,578			2,578		173
06888	1	C	A	16S	8.000	GROSS LOAN	4,673	3,972	77	3,895			3,895		216
BANK HANDLOWY W WARSZAWIE, SA															
SATELLITE COMM. EARTH STATION							(DATE	SIGNED	10-22-80)						COMIT FEES 11
GTE INTERNATIONAL SYSTEMS															
8-12-80	5-31-82		12-31-89			EIB SHARE	4,673	3,972	77	3,895			3,895		227
R-00042	1	Z	A	8S	9.470	GROSS LOAN		22,348		22,348			22,348		13,376
GOVERNMENT OF POLAND															
REFUND 5-81 TO 12-81 MATURITY							(DATE	SIGNED	10-20-81)						COMIT FEES 1
VARIOUS															
9-23-81	12-31-81		7-01-89			EIB SHARE		22,348		22,348			22,348		13,377
LLA-06716	1	C	A	10S	8.000	GROSS LOAN	29,412	25,000	1,426	23,574		1,291	22,284		886
BANK HANDLOWY W WARSZAWIE SA															
LINE OF CREDIT							(DATE	SIGNED	4-09-80)						COMIT FEES 152
VARIOUS															
10-16-79	8-31-81		7-15-86			EIB SHARE	29,412	25,000	1,426	23,574		1,291	22,284		1,038
	1														
BK HANDLOWY W WARSZAWIE SA						CFF-REG	17,189	7,305	80	7,226		3,807	3,419		1,000
(48) REGULAR CFF SUB LOANS															
						EIB SHARE	17,189	7,305	80	7,226		3,807	3,419		1,000

ML055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
POLAND							COUNTRY 473							
888-88888					GROSS LOAN	132,487	91,734	18,483	73,251	1	73,250			25,980
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														COMIT FEES 120
					EIB SHARE	132,487	91,734	18,483	73,251	1	73,250			26,099
999-99999					GROSS LOAN		10,498		10,498		10,498			
MINUS ADJUSTMENT REFUNDED LOANS ABOVE														
					EIB SHARE		10,498		10,498		10,498			
* * * * * * * * * * * * * * *					EIB SHARE	620,542	359,921	32,469	327,452		85,641	241,809		109,700
TOTALS FOR POLAND										WRITE-OFFS 1				COMIT FEES 2,203
* * * * * * * * * * * * * * *					GROSS EIB	620,542	359,921	32,469	327,452	1	85,641	241,809		111,909
PORTUGAL							COUNTRY 477							
02005	1	U	40S	5.750	GROSS LOAN	55,800	65,623	199	65,425		56,536	8,889		46,685
GOVERNMENT OF PORTUGAL BRIDGE CONSTRUCTION U S STEEL INTL					LESS SALES	(DATE	SIGNED	8-21-62)		4,109	4,109			
4-19-62			4-15-87		EIB SHARE	55,800	65,623	199	65,425	4,109	52,427	8,889		46,685
06593	1	B	A	40Q	GROSS LOAN	30,000	18,000		18,000		10,350	7,650		6,745
TRANSPORTES AEROS PORTUGUES AIRCRAFT, COML JETS (2) 727'S BOEING COMPANY				8.500		(DATE	SIGNED	8-03-79)						COMIT FEES 82
1-25-79		6-10-80		3-17-90	EIB SHARE	30,000	18,000		18,000		10,350	7,650		6,827
06899	1	B	A	6S	GROSS LOAN	250,000	60,000	700	59,300			59,300		11,183
TRANSPORTES AEREOS PORTUGUESE AIRCRAFT, JUMBO JETS (3)L-1011 LOCKHEED AIRCRAFT CORPORATION				8.000		(DATE	SIGNED	3-31-81)						COMIT FEES 751
10-22-80		9-30-84		4-25-94	EIB SHARE	250,000	60,000	700	59,300			59,300		11,934
FG702006900	1	B	T	12S	1.000									
TRANSPORTES AEREOS PORTUGUESE AIRCRAFT, JUMBO JETS 5-L1011 LOCKHEED CALIFORNIA							90,000		86,000			86,000	4,000	1,037
10-22-80		9-30-84		10-25-91		RELATED	TO LOAN NO.	06899						
07033	3	F	A	13S	8.750	GROSS LOAN	10,300	6,695		6,695		2,575	4,120		2,332
TUNAMAR PESCA E INDUSTRIA TUNA SEINER, (1) 1,200 TON CAMPBELL INDUSTRIES						(DATE	SIGNED	8-03-81)						COMIT FEES 5
4-14-81		11-30-81		12-15-89	EIB SHARE	10,300	6,695		6,695		2,575	4,120		2,337
	3													
BK PORTUGUES DO ATLANTICO					CFF-REG	3,043	1,293	168	1,125		946	179		232
(5) REGULAR CFF SUB LOANS														
					EIB SHARE	3,043	1,293	168	1,125		946	179		232

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PORTUGAL					COUNTRY 477									
888-88888					GROSS LOAN	293,518	113,526	16,639	96,264		95,634			33,107
TERMINATED LOANS AT BEGINNING					LESS PART		623							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					630				COMIT FEES 565
REPORT FOR DETAIL					EIB SHARE	293,518	112,903	16,639	96,264	630	95,634			33,672
* * * * * * * * * * * * * * *					EIB SHARE	642,662	264,515	17,706	246,809	4,739	161,932	80,138		100,480
TOTALS FOR					PLUS PART		623							
PORTUGAL														COMIT FEES 1,406
* * * * * * * * * * * * * * *					GROSS EIB	642,662	265,138	17,706	246,809	4,739	161,932	80,138		101,886
* * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
PORTUGAL														
* * * * * * * * * * * * * * *							90,000		86,000			86,000	4,000	1,037
ROMANIA					COUNTRY 479									
04503	1	E	D	10S	6.000	GROSS LOAN	28,795	12,958		12,958		11,662	1,296		7,017
INDUSTRIALEXPORTIMPORT														
PLANT TO PRODUCE TIRES							(DATE SIGNED		5-10-73)					COMIT FEES 51
GENERAL TIRE INT'L CO														
4-23-73	6-15-77		2-10-86		EIB SHARE	28,795	12,958		12,958		11,662	1,296		7,108
06209	1	E	A	9S	8.250	GROSS LOAN	23,900	13,145		13,145		11,609	1,536		6,382
UZINEXPORTIMPORT FOREIGN TRADE														
EQUIP. FOR ROLLER BEARING PLAN							(DATE SIGNED		2-03-76)					COMIT FEES 155
LIPE-ROLLWAY														
12-30-75	5-31-79		3-05-86		EIB SHARE	23,900	13,145		13,145		11,609	1,536		6,537
06424	1	E	A	6S	8.375	GROSS LOAN	7,200	3,060		3,060		3,060			1,441
UZINEXPORTIMPORT														
EXTRUSION PRESS & ANCILLIARY							(DATE SIGNED		6-27-77)					COMIT FEES 19
MEAN UNITED														
3-10-77	10-05-79		4-06-85		EIB SHARE	7,200	3,060		3,060		3,060			1,459
06458	1	E	A	6S	8.250	GROSS LOAN	4,885	2,076	51	2,025		2,025			932
INDUSTRIALEXPORTIMPORT														
GAS PROCESSING PLANT							(DATE SIGNED		4-19-78)					COMIT FEES 9
ROTOFLOW CORP														
8-25-77	7-31-79		4-08-85		EIB SHARE	4,885	2,076	51	2,025		2,025			941
06534	1	E	A	6S	8.000	GROSS LOAN	7,043	2,993	4	2,989		2,989			1,228
INDUSTRIALEXPORTIMPORT														
POLYESTER YARN PRODUCT. PLANT							(DATE SIGNED		3-07-79)					COMIT FEES 13
CHEMTEX FIBERS, INC.														
8-0 -78	11-30-80		10-25-85		EIB SHARE	7,043	2,993	4	2,989		2,989			1,241
06600	1	E	A	6S	8.000	GROSS LOAN	5,545	2,357		2,357		1,964	393		957
INDUSTRIALEXPORTIMPORT														
POLYESTER INDUSTRIAL YARN PLT.							(DATE SIGNED		5-07-79)					COMIT FEES 8
CHEMTEX FIBERS INC														
12-[illegible]-78	11-30-80		1-25-86		EIB SHARE	5,545	2,357		2,357		1,964	393		965

MC 055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MGT / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ROMANIA				COUNTRY 479						
07022 / 1 E A / 20S / 8.000 RUMENERGO NUCLEAR STEAM TURBINE GENER. VARIOUS 6-30-81 / 5-31-89 / 1-05-99	GROSS LOAN	142,050	120,743	61,843	53,550			53,550	5,350	678
		(DATE SIGNED 9-02-81)								COMIT FEES 2,167
	EIB SHARE	142,050	120,743	61,843	53,550			53,550	5,350	2,843
R-00047 / 1 Z A / 7S / 9.470 SOCIALIST REPUBLIC OF RUMANIA REFUND 1-82 TO 12-82 MATURITY VARIOUS 8-24-82 / 12-31-82 / 12-31-88	GROSS LOAN		16,910		16,910		2,416	14,494		6,890
		(DATE SIGNED 4-22-83)								COMIT FEES **
	EIB SHARE		16,910		16,910		2,416	14,494		6,890
R-00052 / 1 Z A / 7S / 9.970 SOCIALIST REPUBLIC OF RUMANIA REFUND 1-83 TO 12-83 MATURITY VARIOUS 9-13-83 / 12-31-83 / 12-31-89	GROSS LOAN		18,096		18,096		2,585	15,511		5,660
		(DATE SIGNED 4-16-84)								
	EIB SHARE		18,096		18,096		2,585	15,511		5,660
LLS-06712 / 1 C A / 10S / 8.000 RUMANIAN BANK FOR FOREIGN TRAD LINE OF CREDIT - MEDIUM TERM VARIOUS 11-21-79 / 6-30-82 / 4-05-87	GROSS LOAN	35,295			SEE DETAIL FOR SUBLOANS BELOW					
		(DATE SIGNED 6-13-80)								
	EIB SHARE	35,295								
LLS-06712-01 / 1 C A / 10S / VARIOUS RUMANIAN BANK FOR FOREIGN TRAD LINE OF CREDIT - MEDIUM TERM VARIOUS 11-21-79 / 7-14-82 / 4-05-87	GROSS LOAN		29,969	11,075	SEE DETAIL FOR SUBLOANS BELOW					
		(DATE SIGNED 6-13-80)								COMIT FEES 149
	EIB SHARE		29,969	11,075	18,894		14,559	4,335		4,135
LLS-06712-01 / 1 C A RUMANIAN BANK FOR FOREIGN TRAD TOTAL FOR SUBLOANS (1) UNDER LINE	GROSS LOAN		29,969	11,075	18,894		14,559	4,335		4,135
			29,969	11,075	18,894		14,559	4,335		4,135
LNS-06711 / 1 Z A / 12S / 8.000 RUMANIAM BANK FOR FOREIGN TRAD MULTI PROJECTS VARIOUS 9-27-79 / 11-30-81 / 9-30-87		71,429	50,000		SEE DETAIL FOR SUBLOANS BELOW					
		(DATE SIGNED 2-27-80)								
	EIB SHARE	71,429	50,000							
LNS-06711-00 / 1 C A / 12S / 8.000 RUMANIAN BANK FOR FOREIGN TRAD MULTI PROJECTS VARIOUS 9-27-79 / 11-30-81 / 9-30-87		-71,429	-50,000		ADJUSTMENT-CRED CHARGED AS SUBLOANS ARE AUTHORIZED					
		(DATE SIGNED 2-27-80)								
	EIB SHARE	-71,429	-50,000							
LNS-06711-01 / 1 Z A / 12S / 8.000 RUMANIA BANK FOR FOREIGN TRADE EQUIP SER FOR PARA-XYLENE PROJ OOP PROCESS DIVISION 6-21-79 / 2-28-81 / 9-30-87		5,350	3,745		3,745		2,446	1,299		1,089
		(DATE SIGNED 2-27-80)								COMIT FEES 26
	EIB SHARE	5,350	3,745		3,745		2,446	1,299		1,114

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
ROMANIA						COUNTRY 479								
LNS-06711-02	1	Z	A	14S	8.000	6,756	4,729	1,645	3,084		1,980	1,105		892
ROMANIAN BANK FOR FOREIGN TRAD														
ELECTRIC CONNECTOR MFGR PLANT						(DATE SIGNED		2-27-80)						COMIT FEES
ITT CANNON ELECTRIC DIV														46
7-20-78 / 6-30-82 / 6-07-88					EIB SHARE	6,756	4,729	1,645	3,084		1,980	1,105		938
LNS-06711-03	1	Z	A	12S	8.000	7,906	5,534	240	5,295		2,998	2,296		1,821
ROMANIA BANK FOR FOREIGN TRADE														
MACHINE TOOLS-AUTO WHEEL RIM						(DATE SIGNED		2-27-80)						COMIT FEES
GROTNES MACHINE WORKS														34
5-31-79 / 10-31-81 / 6-06-88					EIB SHARE	7,906	5,534	240	5,295		2,998	2,296		1,855
LNS-06711-04	1	Z	A	9S	8.000	4,283	2,998		2,998		2,998			523
ROMANIAN BANK FOR FOREIGN TRAD														
CRANES & SPARE PARTS						(DATE SIGNED		2-27-80)						COMIT FEES
GROVE INTERNATIONAL CORPORATIC														12
9-27-79 / 10-31-81 / 2-02-85					EIB SHARE	4,283	2,998		2,998		2,998			534
LNS-06711	1	Z	A			24,295	17,006	1,885	15,122		10,422	4,700		534
ROMANIAM BANK FOR FOREIGN TRAD					GROSS LOAN									
TOTAL FOR SUBLOANS (4) UNDER LINE						24,295	17,006	1,885	15,122		10,422	4,700		534
	1													
ROMANIAN BK FOR FOREIGN TRADE					CFF-REG	8,887	3,777	946	2,831		2,571	260		806
(3) REGULAR CFF SUB LOANS														
					EIB SHARE	8,887	3,777	946	2,831		2,571	260		806
888-88888						128,539	56,536	3,749	52,787		52,787			20,317
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES
REPORT FOR DETAIL														356
					EIB SHARE	128,539	56,536	3,749	52,787		52,787			20,673
999-99999							32,272		32,272		32,272			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		32,272		32,272		32,272			
* * * * * * * * * * * * * * *					EIB SHARE	416,434	267,354	79,554	182,451		86,376	96,075	5,350	60,591
TOTALS FOR														
ROMANIA														COMIT FEES
														3,109
* * * * * * * * * * * * * * * * * * *					GROSS EIB	416,434	267,354	79,554	182,451		86,376	96,075	5,350	63,700
SPAIN						COUNTRY 483								
02576	1	Q	E	7S	6.000	97,000	34,920	3,406	31,514		31,514			12,120
IBERIA LINEAS AEREAS DE ESPANA														
AIRCRAFT, JUMBO JETS (3) 747'S						(DATE SIGNED		3-01-69)						COMIT FEES
BOEING COMPANY, ET AL														350
10-17-68 / 6-30-72 / 12-31-81					EIB SHARE	97,000	34,920	3,406	31,514		31,514			12,470

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBL. OR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SPAIN				COUNTRY 483						
03626 / 1 Z D / 16S VARIOUS		213,359	154,380	16,843	137,538		89,170	48,368		83,720
IBERDUERO S A										
2 900 MW NUCLEAR POWER PLANTS		(DATE	SIGNED	8-04-72)						COMIT FEES
AMERICAN STANDARD - WABCO DIV.										954
1-20-72 / 2-01-83 / 2-01-89	EIB SHARE	213,359	154,380	16,843	137,538		89,170	48,368		84,674
03644 / 3 Z D / 10S VARIOUS		185,200	141,500	479	141,021		116,290	24,731		73,627
HIDROELECTRICA ESPANOLA SA ETC										
NUCLEAR POWER PLANT NO 1 EQUIP		(DATE	SIGNED	10-23-72)						COMIT FEES
VARIOUS										805
1-27-72 / 6-30-79 / 1-31-88	EIB SHARE	185,200	141,500	479	141,021		116,290	24,731		74,432
03705 / 2 Z C / 12S / 6.000		137,150	44,400	13	44,387		17,063	27,325		24,224
FUERZAS ELECTRICAS DE CATALUNA										
NUCLEAR GENERATING PLANT		(DATE	SIGNED	4-10-73)						COMIT FEES
WESTINGHOUSE & EBASCO SERVICES										688
2-03-72 / 3-31-81 / 3-31-90	EIB SHARE	137,150	44,400	13	44,387		17,063	27,325		24,912
FG000103706 / 3 Z Q / 12S / 1.000										
FUERZAS ELECTRICAS DE CATALUNA										
NUCLEAR POWER STATION			44,400	39	44,361		44,361			1,172
VARIOUS		RELATED	TO LOAN NO.	03705						
2-03-72 / 3-31-81 / 3-31-84										
FG000106317 / 3 Z R / 14S / 6.000										
FUERZAS ELECTRICAS DE CATALUNA										
NUCLEAR POWERPLANT COSTOVERRUN			22,367	89	22,278		22,278			1,076
VARIOUS		RELATED	TO LOAN NO.	03705						
6-10-76 / 9-30-81 / 3-31-84										
PF999506317 / 1 Z 1 / 5S / 9.000										
FUERZAS ELECTRICAS DE CATALUNA										
NUCLEAR POWER GENERATING PLANT			12,426	49	12,377		7,426	4,951		1,195
VARIOUS		RELATED	TO LOAN NO.	03705						
6-10-76 / 9-30-81 / 9-30-86										
03934 / 1 Q D / 10S / 6.000	GROSS LOAN	22,000	9,900	4,587	5,313		4,250	1,063		3,056
EMPESSA NACIONAL DE ELECTRICID										
CONSTUCT 2 350 MWCOAL GENERAT		(DATE	SIGNED	3-13-73)						COMIT FEES
FOSTER WHEELER ENERGY CORP.										112
6-29-72 / 12-31-76 / 7-15-86	EIB SHARE	22,000	9,900	4,587	5,313		4,250	1,063		3,168
04418 / 3 K D / 10S VARIOUS	GROSS LOAN	10,000	4,500	1,333	3,167		2,217	950		1,636
TERMICAS DEL DESOS SA										
EQUIP & SER FOR 500 MW PWR INS		(DATE	SIGNED	11-19-73)						COMIT FEES
BABCOCK & WILCOX										78
3-22-73 / 2-09-79 / 2-10-87	EIB SHARE	10,000	4,500	1,333	3,167		2,217	950		1,714
FG000104472 / 3 Z R / 10S / 1.000										
FUERZAS ELECTRICAS DE CATALUNA										
NUCLEAR POWER PLANT & EQUIP			19,806		19,806		3,961	15,845		767
WESTINGHOUSE ELECTRIC COMPANY		RELATED	TO LOAN NO.	04471						
4-16-73 / 4-15-79 / 12-18-89										

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
SPAIN						COUNTRY 483								
FG000107113	3	Z	R	3S	1.000									
VARIOUS														
COST OVERRUN NUCLEAR POWER PLT														
WESTINGHOUSE ELECTRIC CORPORAT														
9-29-81 / 3-31-85 / 6-18-90						RELATED	10,114 TO LOAN NO. 04471		9,877			9,877	237	115
04471-A	3	Z	D	20S	8.750	GROSS LOAN	47,013	18,355		18,355		2,737	15,617	12,287
FUERZAS ELECTRICAS DE CATALUNA														
NUCLEAR POWER PLANT - EQUIP.							(DATE SIGNED	11-19-73)						COMIT FEES 369
WESTINGHOUSE ELECTRIC CO														
4-16-73 / 4-20-79 / 12-18-94						EIB SHARE	47,013	18,355		18,355		2,737	15,617	12,655
FG000104472	3	Z	Q	10S	7.750									
FUERZAS ELECTRICAS DE CATALUNA														
NUCLEAR POWER PLANT & EQUIP						TRANSFERS								
WESTINGHOUSE ELECTRIC COMPANY							26,081		26,081		5,216	20,865		1,819
4-16-73 / 4-13-79 / 12-18-89						RELATED	TO LOAN NO. 04471			PRELIMINARY COMMITMENT NO. 7301530				
04471-B	3	Z	D	20S	8.750	GROSS LOAN	47,013	18,355		18,355		2,737	15,617	11,933
EMP NACL HIDROELECTRICA														
NUCLEAR POWER PLANT - EQUIP.							(DATE SIGNED	11-19-73)						COMIT FEES 393
WESTINGHOUSE ELECTRIC CO														
4-16-73 / 4-20-79 / 12-18-94						EIB SHARE	47,013	18,355		18,355		2,737	15,617	12,326
04471-C	3	Z	D	20S	8.750	GROSS LOAN	17,630	6,883		6,883		1,027	5,857	4,475
HIDROELECTRICA DE CATALUNA SA														
NUCLEAR POWER PLANT - EQUIP.							(DATE SIGNED	11-19-73)						COMIT FEES 147
WESTINGHOUSE ELECTRIC CO														
4-16-73 / 4-20-79 / 12-18-94						EIB SHARE	17,630	6,883		6,883		1,027	5,857	4,622
04471-D	3	Z	D	20S	8.750	GROSS LOAN	5,877	2,294		2,294		342	1,952	1,492
FUERZAS HIDROELEC DEL SEGRE SA														
NUCLEAR POWER PLANT - EQUIP.							(DATE SIGNED	11-19-73)						COMIT FEES 49
WESTINGHOUSE ELECTRIC CO														
4-16-73 / 4-20-79 / 12-18-94						EIB SHARE	5,877	2,294		2,294		342	1,952	1,541
04530	3	Z	D	10S	VARIOUS	GROSS LOAN	104,700	47,115	765	46,350		24,030	22,320	21,860
HIDROELECTRICA ESPANOLA SA														
900/1000 MW NUCLEAR PWR PLANT							(DATE SIGNED	12-04-73)						COMIT FEES 872
GENERAL ELECTRIC COMPANY														
5-10-73 / 12-31-79 / 8-10-88						EIB SHARE	104,700	47,115	765	46,350		24,030	22,320	22,732
04596	1	C	E	9S	6.000	GROSS LOAN	96,400	38,560	2,364	36,196		36,196		16,215
IBERIA LINEAS AEREAS DE ESPANA														
AIRCRAFT, COML JETS (11) 727'S							(DATE SIGNED	9-04-74)						COMIT FEES 224
BOEING COMPANY														
6-28-73 / 9-30-74 / 5-10-84						EIB SHARE	96,400	38,560	2,364	36,196		36,196		16,439
04795	3	Z	D	12S	VARIOUS	GROSS LOAN	55,555	25,000		25,000		14,583	10,417	14,626
ACTOS HORNOS DEL MEDITERRANO.														
CONST SAGUNTO STEEL MILL							(DATE SIGNED	8-30-74)						COMIT FEES 166
AMERICAN STANDARD - WABCO DIV.														
10-01-73 / 7-31-77 / 2-10-88						EIB SHARE	55,555	25,000		25,000		14,583	10,417	14,792

MLO55

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE / EXPIRY DATE / MATURITY DATE														
SPAIN					COUNTRY 483									
05533	2	G	D	10S	8.000	GROSS LOAN	14,300	6,435	97	6,338		3,169	3,169		4,318
EMPRESA NACIONAL ELECTRICIDAD														
SECOND PHASE OF POWER STATION							(DATE	SIGNED	10-17-74)					COMIT FEES
VARIOUS														59
7-24-74	11-15-79		1-10-88			EIB SHARE	14,300	6,435	97	6,338		3,169	3,169		4,377
05810	5	Z	A	10S	8.750	GROSS LOAN	326,000	130,400		97,546			97,546	32,854	53,618
HIDROELECTRICA ESPANOLA S A														
NUCLEAR POWER PLANTS							(DATE	SIGNED	9-10-76)					COMIT FEES
GENERAL ELECTRIC CO														3,469
9-15-75	12-30-88		1-08-93			EIB SHARE	326,000	130,400		97,546			97,546	32,854	57,087
FG001005978	1	Z	R	12S	1.750										
HIDROELECTRICA ESPANOLA S A															
1000 MW NUCLEAR POWER PLANT								130,400		95,695			95,695	34,705	8,659
GENERAL ELECTRIC COMPANY							RELATED	TO LOAN NO.	05810						
9-15-75	12-30-88		1-08-88												
05886	2	E	A	6S	8.000	GROSS LOAN	37,500	11,250	793	10,457		4,575	5,882		6,616
EMPRESA NACIONAL ELECTRICIDAD														
EQUIP FOR COAL FIRE POWER PLAN							(DATE	SIGNED	9-15-75)					COMIT FEES
FOSTER WHEELER ENERGY CORP.														130
6-05-75	7-11-80		4-01-87			EIB SHARE	37,500	11,250	793	10,457		4,575	5,882		6,746
05898	2	E	A	9S	8.000	GROSS LOAN	12,296	4,918	221	4,697		4,697			2,829
AVIACION Y COMERCIO SA														
AIRCRAFT, COML JETS (2) DC-9'S							(DATE	SIGNED	12-12-75)					COMIT FEES
MCDONNELL DOUGLAS CORP														11
6-05-75	1-09-76		8-05-85			EIB SHARE	12,296	4,918	221	4,697		4,697			2,839
05955	1	C	A	13S	8.000	GROSS LOAN	70,000	38,500	19,013	19,487		9,921	9,566		12,203
EMPRESSA NACIONAL SIDERURGICA														
EXPAND STEEL MILL PLANT							(DATE	SIGNED	6-01-76)					COMIT FEES
VARIOUS														409
9-11-75	3-31-79		12-02-88			EIB SHARE	70,000	38,500	19,013	19,487		9,921	9,566		12,612
05979	3	Z	A	20S	VARIOUS	GROSS LOAN	331,521	148,115	75,680	50,097			50,097	22,338	24,824
IBERDUERO S.A.														
SAYAGO NUCLEAR PLANT - FUEL							(DATE	SIGNED	10-25-77)					COMIT FEES
WESTINGHOUSE ELECTRIC CORPORAT														2,377
12-18-75	10-01-89		7-01-98			EIB SHARE	331,521	148,115	75,680	50,097			50,097	22,338	27,201
06052	3	G	A	9S	8.000	GROSS LOAN	26,600	11,970	225	11,745		2,039	9,706		6,651
CIA ELECT DE LANGREO SA														
TURBINE GENERATOR & SERVICES							(DATE	SIGNED	3-24-76)					COMIT FEES
VARIOUS														167
9-17-75	11-16-81		6-05-89			EIB SHARE	26,600	11,970	225	11,745		2,039	9,706		6,819
FG012006053	3	H	R	6S	9.500										
COMPANIA ELECTRICA DE LANGREO															
GENERATORS & COAL FIRED BOILER								3,200	60	3,140		3,140			125
VARIOUS							RELATED	TO LOAN NO.	06052						
9-17-75	11-16-81		12-05-83												

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SPAIN								COUNTRY 483						
FG013496053	3	H	R	6S	9.500									
COMPANIA ELECTRICA DE LANGREO														
GENERATORS & COAL FIRED BOILER														
VARIOUS														
9-17-75	11-16-81		12-05-83			RELATED	3,200	60	3,140		3,140			125
							TO LOAN NO. 06052							
PF999506053	3	G	I	5S	9.500									
COMPANIA ELECTRICA DE LANGREO														
# GENERATORS AND B # COAL BOIL														
VARIOUS						RELATED	4,240	81	4,159		4,159			243
							TO LOAN NO. 06052			PRELIMINARY COMMITMENT NO. 7503248				
9-17-75	10-31-81		6-05-85											
06168	1	C	A	9S	9.000	GROSS LOAN	33,748	13,499	606	12,893		11,442	1,450		8,936
AVIACION Y COMERCIO S.A.														
AIRCRAFT, COML JETS (4) DC-9'S							(DATE	SIGNED	7-20-76)					COMIT FEES 51
MCDONNELL DOUGLAS CORPORATION														
11-20-75	9-30-76		5-10-86			EIB SHARE	33,748	13,499	606	12,893		11,442	1,450		8,987
06227	1	E	A	9S	8.500	GROSS LOAN	52,120	20,848		20,848		18,503	2,345		13,163
IBERIA LINEAS AEREAS DE ESPANA														
AIRCRAFT, JUMBO JET (2) DC-10							(DATE	SIGNED	8-31-76)					COMIT FEES 80
MCDONNELL DOUGLAS CORP														
1-22-76	11-30-76		4-10-86			EIB SHARE	52,120	20,848		20,848		18,503	2,345		13,244
06229	3	G	A	7S	8.000	GROSS LOAN	8,055	3,625		3,625		3,107	518		2,091
TECNATOM SA														
2 NUCLEAR SIMULATORS							(DATE	SIGNED	7-22-76)					COMIT FEES 23
SINGER COMPANY, THE														
1-15-76	12-31-79		1-18-86			EIB SHARE	8,055	3,625		3,625		3,107	518		2,114
06285	1	G	A	13S	8.000	GROSS LOAN	94,995	47,817	22,332	25,485			25,485		11,830
EMP NAC HIDROELECTRICIA DEL RI														
NUCLEAR POWER PLANT EQUIPMENT							(DATE	SIGNED	4-25-77)					COMIT FEES 1,091
WESTINGHOUSE														
7-06-76	10-31-82		3-10-93			EIB SHARE	94,995	47,817	22,332	25,485			25,485		12,922
PF999506286	1	F	I	9S	8.000										
VARIOUS														
NUCLEAR POWER PLANT														
WESTINGHOUSE						RELATED	51,842	24,253	27,630		20,300	7,330	41		1,011
							TO LOAN NO. 06285			PRELIMINARY COMMITMENT NO. 7503332					
7-06-76	9-30-82		3-10-87												
06285- A	3	F	A	13S	8.000	GROSS LOAN	48,302	24,794	11,580	13,214			13,214		6,134
HIDROELECTRICIA DE CATALUNA S.														
NUCLEAR POWER PLANT EQUIPMENT							(DATE	SIGNED	4-25-77)					COMIT FEES 566
WESTINGHOUSE														
7-06-76	10-31-82		3-10-93			EIB SHARE	48,302	24,794	11,580	13,214			13,214		6,700
06285- B	3	F	A	13S	8.000	GROSS LOAN	17,711	8,855	4,136	4,719			4,719		2,151
FUERZAS HIDROELECTRICIA DELS E														
NUCLEAR POWER PLANT EQUIPMENT							(DATE	SIGNED	4-25-77)					COMIT FEES 202
WESTINGHOUSE														
7-06-76	10-31-82		3-10-93			EIB SHARE	17,711	8,855	4,136	4,719			4,719		2,353

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SPAIN														COUNTRY 483
06405	I	C	A	8S	8.750	GROSS LOAN	19,000	8,350	594	7,756		969	6,786		4,314
EMPRESA NACIONAL ELECTRICIA DE														
BOILER UNIT ALL ACCESSORIES							(DATE	SIGNED	12-09-77)					COMIT FEES 97
FOSTER WHEELER CORP.														
1-13-77	6-30-81		1-15-89			EIB SHARE	19,000	8,350	594	7,756		969	6,786		4,411
06447	3	Z	A	5S	8.250	GROSS LOAN	8,000	3,200	929	2,271		2,271			525
IBERDUERO, SA														
NUCLEAR FUEL RELOADS - LEMONIZ							(DATE	SIGNED	9-28-78)					COMIT FEES 74
WESTINGHOUSE														
6-09-77	12-31-82		6-01-85			EIB SHARE	8,000	3,200	929	2,271		2,271			599
06464	I	G	A	7S	8.500	GROSS LOAN	7,900	3,160		3,160		1,721	1,439		1,282
GAS Y ELECTRICIDAD (GESA)														
DUAL FIRED BOILERS (2)							(DATE	SIGNED	7-06-79)					COMIT FEES 45
COMBUSTION ENGINEERING, INC.														
7-21-77	1-30-81		1-15-87			EIB SHARE	7,900	3,160		3,160		1,721	1,439		1,327
06475	I	E	A	10S	8.375	GROSS LOAN	42,000	17,850		17,850		7,140	10,710		8,969
IBERIA LINEAS AEREAS DE ESPANA														
AIRCRAFT, COML JETS (3) 727							(DATE	SIGNED	3-19-79)					COMIT FEES 98
BOEING COMPANY														
2-23-78	4-16-79		7-15-88			EIB SHARE	42,000	17,850		17,850		7,140	10,710		9,067
06498-A	3	Z	A	20S	8.750	GROSS LOAN	11,183	9,505		8,630		1,878	6,752	876	3,974
FUERZAS ELECTRICAS DE CATALUNA														
NUCLEAR POWER PLANT EQUIPMENT							(DATE	SIGNED	11-21-78)					COMIT FEES 124
WESTINGHOUSE ELECTRIC COMPANY														
3-14-78	3-31-85		12-18-94			EIB SHARE	11,183	9,505		8,630		1,878	6,752	876	4,098
06498-B	3	Z	A	20S	8.750	GROSS LOAN	11,183	9,505		8,630		1,878	6,752	876	3,974
EMP NAC HYDROELECT RIBAGORZA S														
NUCLEAR POWER PLANT-EQUIPMENT							(DATE	SIGNED	11-21-78)					COMIT FEES 124
WESTINGHOUSE ELECTRIC COMPANY														
3-14-78	3-31-85		12-18-94			EIB SHARE	11,183	9,505		8,630		1,878	6,752	876	4,097
06498-C	3	Z	A	20S	8.750	GROSS LOAN	4,194	3,565		3,236		704	2,532	328	1,490
HIDROELECTRICA DE CATALUNA S A														
NUCLEAR POWER PLANT-EQUIPMENT							(DATE	SIGNED	11-21-78)					COMIT FEES 46
WESTINGHOUSE ELECTRIC COMPANY														
3-14-78	3-31-85		12-18-94			EIB SHARE	4,194	3,565		3,236		704	2,532	328	1,537
06498-D	3	Z	A	20S	8.750	GROSS LOAN	1,398	1,188		1,079		235	844	109	497
FUERZAS HIDROELEC DEL SEGRE SA														
NUCLEAR POWER PLANT-EQUIPMENT							(DATE	SIGNED	11-21-78)					COMIT FEES 15
WESTINGHOUSE ELECTRIC COMPANY														
3-14-78	3-31-85		12-18-94			EIB SHARE	1,398	1,188		1,079		235	844	109	512
06540	I	C	A	16S	8.250	GROSS LOAN	45,000	33,750	20,010	13,740		6,011	7,728		5,754
EMPRESA NATL DE ELECTRICIDAD														
2 350 MW COAL FIRED BOILER							(DATE	SIGNED	9-28-78)					COMIT FEES 415
FOSTER WHEELER ENERGY CORP.														
5-23-78	3-25-83		6-25-90			EIB SHARE	45,000	33,750	20,010	13,740		6,011	7,728		6,166

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE	TYPE	MGT	TERM / EXPIRY DATE / MATURITY DATE	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SPAIN								COUNTRY 483						
06554	3 Z	A	5S	8.000	GROSS LOAN	20,000	8,000	331	7,669		7,669			3,111
IBERDUERO, S.A.														
NUCLEAR FUEL ENRICHMENT-RELOAD						(DATE SIGNED		9-28-78)						COMIT FEES 28
ERDA														
9-28-78	12-31-82		6-01-85		EIB SHARE	20,000	8,000	331	7,669		7,669			3,139
FG969406571	3 Z	R	5S	1.000										
IBERDUERO S A														
NUCLEAR FUEL ENRICHMENT-RELOAD							9,000	372	8,628		8,628			331
ERDA						RELATED TO LOAN NO. 06554								
9-28-78	12-31-82		6-01-85											
06611	1 G	A	10S	8.375	GROSS LOAN	43,809	18,619	2,350	16,269		3,254	13,015		8,138
AVIACION Y COMERCIO, S.A. (AV														
AIRCRAFT, COML JETS (4) DC-9'S						(DATE SIGNED		7-12-79)						COMIT FEES 83
MCDONNELL DOUGLAS CORP														
1-11-79	2-28-80		11-30-89		EIB SHARE	43,809	18,619	2,350	16,269		3,254	13,015		8,222
06672	1 G	A	10S	8.375	GROSS LOAN	77,000	32,725	2,732	29,993		13,839	16,154		14,921
IBERIA LINEAS AEREAS DE ESPANA														
AIRCRAFT, COML JETS (5) 727'S						(DATE SIGNED		10-02-79)						COMIT FEES 27
BOEING COMPANY														
6-15-79	10-15-79		6-28-89		EIB SHARE	77,000	32,725	2,732	29,993		13,839	16,154		14,946
06810	1 G	A	9S	8.000	GROSS LOAN	4,960	2,536	79	2,457		1,582	875		924
GAS Y ELECTRICIDAD SA (GESA)														
GAS TURBINE GENERATORS (2)						(DATE SIGNED		7-09-80)						COMIT FEES 4
GENERAL ELECTRIC COMPANY														
2-28-80	5-31-81		6-30-87		EIB SHARE	4,960	2,536	79	2,457		1,582	875		928
06824	3 Z	A	20S	8.250	GROSS LOAN	22,000	20,761	3,130	17,631		4,408	13,223		5,436
FUERZAS ELECT DEL NOROESTE														
BOILER						(DATE SIGNED		10-30-80)						COMIT FEES 119
FOSTER WHEELER ENGERY CORP														
6-10-80	6-30-83		2-28-93		EIB SHARE	22,000	20,761	3,130	17,631		4,408	13,223		5,555
06862	1 G	A	11S	8.000	GROSS LOAN	6,000	5,100	2,487	2,613		2,613			488
UNION ELECTRICIA DE CANARIAS S														
GAS TURBINE POWER PLANTS (2)						(DATE SIGNED		11-03-80)						COMIT FEES 11
GENERAL ELECTRIC COMPANY														
5-01-80	7-31-81		10-15-85		EIB SHARE	6,000	5,100	2,487	2,613		2,613			499
06902	1 G	A	20S	8.750	GROSS LOAN	100,000	80,000	23,936	55,259		2,036	53,223	805	13,697
EMP. NACIONAL DE ELECTRICIDAD														
COAL FIRED POWER PLANTS (2)						(DATE SIGNED		5-28-81)						COMIT FEES 691
VARIOUS														
2-03-81	1-30-86		7-30-95		EIB SHARE	100,000	80,000	23,936	55,259		2,036	53,223	805	14,586
06903	3 H	A	5S	8.750	GROSS LOAN	34,850	6,665	1,204	5,461			5,461		237
CENTRALES TERMICAS DEL NORTE E														
COAL FIRED POWER PLANT (350MW)						(DATE SIGNED		3-31-81)						COMIT FEES 110
VARIOUS														
9-23-80	10-31-84		6-30-94		EIB SHARE	34,850	6,665	1,204	5,461			5,461		347

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
SPAIN					COUNTRY 483									
PF999506936	3	H	1	16S	1.000									
IBERDUERO, S.A.														
COAL FIRED POWER PLANT (350MW)					TRANSFERS		22,957		18,227		4,443	13,783	4,731	219
VARIOUS						RELATED	TO LOAN NO. 06903			PRELIMINARY COMMITMENT NO. 8004699				
9-23-80	10-31-84		12-31-92											
06904	3	F	A	5S	VARIOUS	GROSS LOAN	31,700	6,063	1,344	4,719			4,719		185
HIDROELECTRICA DEL CANTABRICO														
ABUNO #2 543MW POWER PLANT							(DATE SIGNED		10-14-81)					COMIT FEES 121
VARIOUS														
9-23-80	7-31-85		4-24-94			EIB SHARE	31,700	6,063	1,344	4,719			4,719		306
PF999506937	3	F	1	16S	1.000									
HIDROELECTRICA DEL CANTABRICO														
ABUNO #2 534MW POWER PLANT					TRANSFERS		20,882	4,816	14,106		3,374	10,732	1,961	148
VARIOUS						RELATED	TO LOAN NO. 06904			PRELIMINARY COMMITMENT NO. 8004719				
9-23-80	2-28-85		4-24-92											
06905	3	F	A	5S	8.500	GROSS LOAN	47,343	9,054	1,854	6,177			6,177	1,023	42
VARIOUS														
350MW COAL FIRED POWER PLANT							(DATE SIGNED		5-08-81)					COMIT FEES 153
VARIOUS														
9-23-80	5-31-85		4-24-94			EIB SHARE	47,343	9,054	1,854	6,177			6,177	1,023	112
PF999506938	3	F	1	16S	1.000									
VARIOUS														
350MW COAL FIRED POWER PLANT					TRANSFERS		31,187	6,470	20,763		5,054	15,709	3,954	234
VARIOUS						RELATED	TO LOAN NO. 06905			PRELIMINARY COMMITMENT NO. 8004720				
9-23-80	5-31-85		4-24-92											
06906	3	Z	A	5S	8.750	GROSS LOAN	60,856	11,639	2,724	8,915			8,915		
CIA. SEVILLANA DE ELECTRICIDAD														
550MW THERMAL POWER PLANT							(DATE SIGNED		2-12-81)					COMIT FEES 186
VARIOUS														
9-23-80	3-31-85		4-24-94			EIB SHARE	60,856	11,639	2,724	8,915			8,915		186
PF999506939	3	Z	1	16S	1.000									
CIA. SEVILLANA DE ELECTRICIDAD														
550MW THERMAL POWER PLANT					TRANSFERS		40,089		30,458		7,759	22,699	9,631	369
VARIOUS						RELATED	TO LOAN NO. 06906			PRELIMINARY COMMITMENT NO. 8004700				
9-23-80	3-31-85		4-24-92											
06920	1	E	A	9S	8.750	GROSS LOAN	14,700	5,880	400	5,480		322	5,158		2,104
COMPANIA TRASMEDITERRANEA S.A.														
BOEING JETFOIL PASSENGER SHIP							(DATE SIGNED		2-24-81)					COMIT FEES 7
BOEING COMPANY														
9-30-80	4-16-81		7-15-89			EIB SHARE	14,700	5,880	400	5,480		322	5,158		2,111
PF999506921	1	E	1	6S	1.000									
COMPANIA TRASMEDITERRANEA S.A.														
BOEING JETFOIL PASSENGER SHIP							3,675	250	3,425		3,425			47
BOEING COMPANY						RELATED	TO LOAN NO. 06920			PRELIMINARY COMMITMENT NO. 8004876				
9-30-80	4-16-81		7-15-85											

AC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SPAIN					COUNTRY 483									
07005	1	Z	A	10S	8.750	8,203	2,338		2,338		1,636	701		404
CIA. TELEFONICA NACIONAL DE ES					GROSS LOAN									
SATELLITE EARTH STATION						(DATE	SIGNED	1-26-82)						COMIT FEES
ITT SPACE COMMUNICATIONS														16
4-04-81	12-31-82		2-28-87		EIB SHARE	8,203	2,338		2,338		1,636	701		420
07168	1	Z	A	18S	12.000	23,500	17,625		15,123			15,123	2,502	4,521
EMPRESA NACIONAL DE ELECTRICID					GROSS LOAN									
COAL FIRED BOILER (1)						(DATE	SIGNED	11-22-82)						COMIT FEES
VARIOUS														499
1-07-82	11-29-85		6-30-95		EIB SHARE	23,500	17,625		15,123			15,123	2,502	5,020
07169	1	H	A	5S	10.750	29,000	12,325	5,859	6,466			6,466		995
DESARROLLOS DE OPERACIONES MIN					GROSS LOAN									
EARTHMOVING EQUIP.-COAL MINE						(DATE	SIGNED	5-12-82)						COMIT FEES
VARIOUS														368
2-02-82	9-30-85		6-20-90		EIB SHARE	29,000	12,325	5,859	6,466			6,466		1,364
07212	1	F	A	11S	12.400	12,000	7,800		5,899			5,899	1,901	644
RED ELECTRICA DE ESPANA, S.A.					GROSS LOAN									
COMPUTER ENERGY MANAGEMENT SYS						(DATE	SIGNED	4-15-83)						COMIT FEES
CONTROL DATA CORPORATION														289
8-10-82	3-31-86		10-31-92		EIB SHARE	12,000	7,800		5,899			5,899	1,901	932
EG000206987	1	C	R	8S	1.000									
IBERIAN AIRLINES														
AIRCRAFT, JUMBO JET (2 747'S)						135,000	40,500		40,500			40,500		846
BOEING COMPANY						NO RELATED LOAN								
1-06-81	8-31-81		5-05-91											
PF999506837	2	C	1	8S	6.000									
IBERIA LINEAS AEREAS DE ESPANA														
JUMBO JETS (2)747 & (1)DC-10						192,700	57,810	7,110	50,700			50,700		1,208
VARIOUS						NO RELATED LOAN								
4-22-80	9-30-80		6-30-90											
888-88888														
TERMINATED LOANS AT BEGINNING					GROSS LOAN	1,710,056	1,194,518	291,819	883,224		834,740			286,364
OF FISCAL YEAR - SEE SEPARATE					LESS PART		19,475							
REPORT FOR DETAIL					LESS SALES					48,485				COMIT FEES
														3,836
					EIB SHARE	1,710,056	1,175,043	291,819	883,224	48,485	834,740			290,201
* * * * * * *	*	*	* * *	* * *	EIB SHARE	4,507,877	2,529,434	526,257	1,939,564	48,485	1,294,514	556,566	63,612	809,584
TOTALS FOR					PLUS PART		19,475							
SPAIN														COMIT FEES
														21,627
* * * * * * * * * * * * * * * * * *					GROSS EIB	4,507,877	2,548,909	526,257	1,939,564	48,485	1,294,514	596,566	63,612	831,211
* * * * * * *	*	*	* * *	* * *										
FINANCIAL GUARANTEE														
TOTALS FOR														
SPAIN														
* * * * * * * * * * * * * * * * * *						327,700	554,177	43,648	455,352		146,065	308,687	55,177	19,741

ML055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SWEDEN						COUNTRY 486								
01456	1	Z	E	14S	6.000	GROSS LOAN 58,000	13,920		13,920		13,603	317		6,511
SCANDINAVIAN AIRLINES SYSTEMS														
AIRCRAFT, JUMBO JETS (2) DC-10						(DATE SIGNED		12-27-73)						COMIT FEES 214
MCDONNELL DOUGLAS CORP														
11-11-71	4-30-77		12-05-86			EIB SHARE 58,000	13,920		13,920		13,603	317		6,724
04154-A	1	B	D	10S	VARIOUS	GROSS LOAN 22,900	10,305	1,157	9,148		4,574	4,574		5,500
KINGDOM OF SWEDEN														
RINGHALS POWER STATION NO.3						(DATE SIGNED		11-17-72)						COMIT FEES 132
WESTINGHOUSE ELECTRIC CORP														
10-05-72	12-31-79		2-15-88			EIB SHARE 22,900	10,305	1,157	9,148		4,574	4,574		5,632
04154-B	1	B	D	10S	6.000	GROSS LOAN 21,800	9,810	853	8,957		1,791	7,165		4,561
KINGDOM OF SWEDEN														
RINGHALS POWER STATION NO.4						(DATE SIGNED		11-17-72)						COMIT FEES 177
WESTINGHOUSE ELECTRIC CORP														
10-05-72	3-01-80		7-15-89			EIB SHARE 21,800	9,810	853	8,957		1,791	7,165		4,738
04188	1	Z	E	14S	6.000	GROSS LOAN 77,600	18,624		18,624		17,601	1,023		8,749
SCANDINAVIAN AIRLINES SYSTEM														
AIRCRAFT, JUMBO JET (3) DC-10						(DATE SIGNED		12-27-73)						COMIT FEES 292
MCDONNELL DOUGLAS CORP														
11-02-72	4-30-77		12-05-86			EIB SHARE 77,600	18,624		18,624		17,601	1,023		9,041
06040	1	Z	A	10S	8.000	GROSS LOAN 12,060	4,824		4,824		3,859	965		3,063
SCANDANAVIAN AIRLINES														
AIRCRAFT, COML JETS (2) DC-9'S						(DATE SIGNED		12-22-75)						COMIT FEES 21
MCDONNELL DOUGLAS CORP														
7-31-75	4-30-77		12-15-86			EIB SHARE 12,060	4,824		4,824		3,859	965		3,084
06337	1	Z	A	10S	9.000	GROSS LOAN 13,605	5,442	86	5,356		3,214	2,142		3,258
SCANDINAVIAN AIRLINES SYSTEMS														
AIRCRAFT, COML JETS (2) DC-9'S														COMIT FEES 50
MCDONNELL DOUGLAS CORP														
8-10-76	6-30-78		12-08-87			EIB SHARE 13,605	5,442	86	5,356		3,214	2,142		3,308
06485	1	Z	A	10S	8.750	GROSS LOAN 35,000	14,000	813	13,188		3,956	9,231		6,533
SCANDINAVIAN AIRLINES SYSTEM														
AIRCRAFT, COML JETS (4) DC-9'S						(DATE SIGNED		10-15-79)						COMIT FEES 157
MCDONNELL DOUGLAS CORP														
9-29-77	12-31-79		4-15-89			EIB SHARE 35,000	14,000	813	13,188		3,956	9,231		6,690
06738	3	H	A	6S	VARIOUS	GROSS LOAN 18,970	8,062	924	7,138		3,569	3,569		2,573
PLM-AB														
TWO PIECE CAN MAKING PROJECT						(DATE SIGNED		5-28-80)						COMIT FEES 51
BALL CORPORATION														
10-22-79	12-31-81		5-15-87			EIB SHARE 18,970	8,062	924	7,138		3,569	3,569		2,624
PF999506371	1	Z	1	8S	8.000									
SCANDINAVIAN AIRLINES SYSTEMS														
AIRCRAFT, JUMBO JET (1) 747						48,000	14,400	2,226	12,174		5,676	6,498		654
BOEING COMPANY						NO RELATED LOAN								
9-22-76	3-03-78		8-15-87											

MC 055

AREA EUROPE/CANADA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MET	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SWEDEN									COUNTRY 486					
688-88888					GROSS LOAN	525,297	226,196	53,735	171,118		169,060			52,033
TERMINATED LOANS AT BEGINNING					LESS PART		1,344							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					2,057				COMIT FEES 1,145
REPORT FOR DETAIL					EIB SHARE	525,297	224,852	53,735	171,118	2,057	169,060			53,178
* * * * * * *	* *	* * *	* * * * *		EIB SHARE	785,232	309,840	57,567	252,272	2,057	221,229	28,987		92,781
TOTALS FOR					PLUS PART		1,344							
SWEDEN														COMIT FEES 2,238
* * * * * *	* * * * * *		* * * * *		GROSS EIB	785,232	311,183	57,567	252,272	2,057	221,229	28,987		95,019
* * * * * * *	* *	* * *	* * * * *											
FINANCIAL GUARANTEE														
TOTALS FOR														
SWEDEN														
* * * * * *	* * * * * *		* * * * *			48,000	14,400	2,226	12,174		5,676	6,498		654
SWITZERLAND									COUNTRY 489					
04822	S	D	E	10S	GROSS LOAN	85,400	34,160	1,318	32,842		30,463	2,379		15,013
SWISS AIR TRANSPORT CO LTD														
AIRCRAFT, COML JETS (10) DC-9						(DATE SIGNED		4-28-75)						COMIT FEES 395
MCDONNELL DOUGLAS CORP														
10-11-73	7-29-77		3-31-87		EIB SHARE	85,400	34,160	1,318	32,842		30,463	2,379		15,409
688-88888					GROSS LOAN	265,692	72,237	3,833	68,403		68,403			27,929
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES 921
REPORT FOR DETAIL					EIB SHARE	265,692	72,237	3,833	68,403		68,403			28,850
* * * * * * *	* *	* * *	* * * * *		EIB SHARE	351,092	106,397	5,151	101,245		98,866	2,379		42,942
TOTALS FOR														
SWITZERLAND														COMIT FEES 1,317
* * * * * *	* * * * * *		* * * * *		GROSS EIB	351,092	106,397	5,151	101,245		98,866	2,379		44,259
UNION OF SOVIET SOCIALIST REP.									COUNTRY 492					
04421	I	C	D	10S	GROSS LOAN	6,893	3,102	450	2,652		2,652			1,368
BANK FOR FOREIGN TRADE														
TWO PLANTS TO PRODUCE TABLEWRE						(DATE SIGNED		3-21-73)						COMIT FEES 23
ALLIANCE TOOL & DIE CORP														
3-05-73	12-01-75		9-10-85		EIB SHARE	6,893	3,102	450	2,652		2,652			1,391
04423	I	C	D	12S	VARIOUS	GROSS LOAN	342,120	153,950	1,596	152,354		63,481	88,873		93,957
BANK FOREIGN TRADE OF USSR														
PLANT TO PRODUCE TRKS & ENGS						(DATE SIGNED		3-21-73)						COMIT FEES 1,580
VARIOUS														
3-05-73	7-01-78		4-19-89		EIB SHARE	342,120	153,950	1,596	152,354		63,481	88,873		95,537
05146	I	C	D	12S	6.000	GROSS LOAN	400,000	180,000	1,099	178,901		29,817	149,084		93,438
BANK FOREIGN TRADE OF USSR														
CONSTRUCT AMMONIA PLANT						(DATE SIGNED		5-31-74)						COMIT FEES 2,346
VARIOUS														
2-21-74	12-31-73		11-20-90		EIB SHARE	400,000	180,000	1,099	178,901		29,817	149,084		95,784

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MKT.	TERM	RATE		EXPORT VALUE (IN THOUSANDS OF DOLLARS)	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
UNION OF SOVIET SOCIALIST REP. COUNTRY 492														
05170	L	C	D	10S	6.000	GROSS LOAN	44,515	20,032	32	20,000		8,000	12,000		10,398
BANK FOREIGN TRADE OF USSR														
ACETIC ACID PLANT							(DATE	SIGNED	4-12-74)					COMIT FEES 236
LUMMUS CO														
2-21-74	12-31-78		8-10-88			EIB SHARE	44,515	20,032	32	20,000		8,000	12,000		10,632
05178	L	C	D	10S	6.000	GROSS LOAN	80,000	36,000	71	35,929		10,779	25,151		16,549
BANK FOREIGN TRADE OF USSR														
CONSTRUCT INTL TRADE CENTER							(DATE	SIGNED	5-23-74)					COMIT FEES 597
OCCIDENTAL PETROLEUM CORP														
3-22-74	4-30-79		1-10-89			EIB SHARE	80,000	36,000	71	35,929		10,779	25,151		17,147
888-88888						GROSS LOAN	168,603	75,872	3,755	72,116		72,116			27,482
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES 434
REPORT FOR DETAIL														
						EIB SHARE	168,603	75,872	3,755	72,116		72,116			27,916
* * * * * *	* *	*	* * *	* * * *		EIB SHARE	1,042,132	468,955	7,003	461,952		186,844	275,108		243,150
TOTALS FOR														
UNION OF SOVIET SOCIALIST REP.														COMIT FEES 5,217
* * * * *	* * * * *		* * * * *			GROSS EIB	1,042,132	468,955	7,003	461,952		186,844	275,108		248,401
UNITED KINGDOM COUNTRY 495														
05571	L	C	A	20S	8.500	GROSS LOAN	373,000	111,900	34,191	77,709		75,458	2,251		30,799
BRITISH AIRWAYS BOARD														
JETS, (6) 747 & (9) L-1011							(DATE	SIGNED	11-19-75)					COMIT FEES 563
VARIOUS														
4-17-75	3-31-78		4-10-87			EIB SHARE	373,000	111,900	34,191	77,709		75,458	2,251		31,362
06579	2	C	A	20S	VARIOUS	GROSS LOAN	318,351	222,846		222,846		115,401	107,445		74,798
BRITISH AIRWAYS														
AIRCRAFT, COML JETS (28) 737'S							(DATE	SIGNED	9-24-79)					COMIT FEES 1,787
BOEING COMPANY														
10-03-78	4-30-82		1-15-91			EIB SHARE	318,351	222,846		222,846		115,401	107,445		76,585
06771	3	H	A	10S	8.375	GROSS LOAN	228,000	86,800	822	85,978	65,376	20,602			10,064
LAKER AIRWAYS LTD														
AIRCRAFT, JUMBO JETS (5) DC-10							(DATE	SIGNED	3-18-80)					COMIT FEES 47
VARIOUS														
1-29-80	6-01-81		3-15-90			EIB SHARE	228,000	86,800	822	85,978	65,376	20,602			10,111
06785	3	Z	A	7S	9.250	GROSS LOAN	9,783	4,158		4,158		2,376	1,782		1,408
BRISTOW HELICOPTERS (EASTERN)														
HELICOPTERS (3) MODEL S-61N							(DATE	SIGNED	7-31-81)					COMIT FEES 29
UNITED TECHNOLOGIES - SIKORSKY														
2-14-80	8-31-81		3-30-87			EIB SHARE	9,783	4,158		4,158		2,376	1,782		1,437
06840	3	H	A	10S	8.375	GROSS LOAN	192,900	77,200	168	77,032			77,032		31,638
BRITISH CALEDONIAN AIRWAYS LTD														
AIRCRAFT, JUMBO JETS (4) DC-10							(DATE	SIGNED	9-08-80)					COMIT FEES 85
MCDONNELL DOUGLAS CORPORATION														
7-08-80	7-31-81		10-20-90			EIB SHARE	192,900	77,200	168	77,032			77,032		31,722

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
UNITED KINGDOM					COUNTRY 495									
PE999506941	3	H	1	6S	1.000									
BRITISH CALEDONIAN AIRWAYS LTD														
AIRCRAFT, JUMBO JETS (4) DC-10							38,600	84	38,516		33,702	4,814		1,219
MCDONNELL DOUGLAS CORPORATION						RELATED TO LOAN NO. 06840								
7-08-80	7-31-81		4-20-86											
06993	1	Q	A	20S	VARIOUS	GROSS LOAN	605,040	257,142	80,828	174,314		40,762	133,551	2,000	30,002
BRITISH AIRWAYS														
AIRCRAFT JUMBO JETS (19) 757'S						(DATE SIGNED 9-11-81)								COMIT FEES 3,952
BOEING COMPANY														
1-27-81	9-20-85		3-30-95	EIB SHARE		605,040	257,142	80,828	174,314		40,762	133,551	2,000	33,955
PE299506889	3	G	1	24S	1.000									
BRITANNIA AIRWAYS, LTD.														
AIRCRAFT, CUML JETS (5) 767						263,000	223,550	36,240	29,282			29,282	158,028	**
BOEING COMPANY						NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8004665				
9-10-80	12-31-86		5-15-96											
PE999506947	3	Z	1	14S	1.000									
LUBBKO LTD														
GULFSTREAM III AIRCRAFT						10,500	6,300		6,300		1,763	4,538		113
GULFSTREAM AMERICAN CORPORATIO						NO RELATED LOAN								
9-10-80	12-31-82		11-01-89											
888-88888						GROSS LOAN	2,107,131	2,258,537	795,128	1,458,347		1,332,533			293,106
TERMINATED LOANS AT BEGINNING						LESS PART		5,062							
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					125,814				COMIT FEES 2,942
REPORT FOR DETAIL						EIB SHARE	2,107,131	2,253,476	795,128	1,458,347	125,814	1,332,533			296,048
* * * * * * *	* * *	* * * * *				EIB SHARE	3,834,205	3,013,521	911,138	2,100,383	125,814	1,587,131	322,062	2,000	471,812
TOTALS FOR						PLUS PART		5,062							
UNITED KINGDOM											WRITE-OFFS 65,376				COMIT FEES 9,404
* * * * * * *	* * * * * *	* * * * *				GROSS EIB	3,834,205	3,018,583	911,138	2,100,383	191,190	1,587,131	322,062	2,000	481,216
* * * * * * *	* * * * * *	* * * * *													
FINANCIAL GUARANTEE															
TOTALS FOR															
UNITED KINGDOM															
* * * * * * *	* * * * * *	* * * * *					273,500	268,450	36,324	74,098		35,464	36,634	158,028	1,332
VARIOUS EUROPEAN COUNTRIES					COUNTRY 499										
888-88888						GROSS LOAN	44,750	173,412	133,018	40,396		38,006			12,286
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					2,390				COMIT FEES 12
REPORT FOR DETAIL						EIB SHARE	44,750	173,412	133,018	40,396	2,390	38,006			12,298
* * * * * * *	* * *	* * * * *				EIB SHARE	44,750	173,412	133,018	40,396	2,390	38,006			12,286
TOTALS FOR															
VARIOUS EUROPEAN COUNTRIES															COMIT FEES 12
* * * * * * *	* * * * * *	* * * * *				GROSS EIB	44,750	173,412	133,018	40,396	2,390	38,006			12,298

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA								COUNTRY 498						
03209	2	E	D	10S	VARIOUS	GROSS LOAN	69,900	28,155	8	28,147		10,591	17,556		19,600
HEMIJSKA INDUSTRIJA PANCEVO															
PETROCHEMICAL FACILITIES EQUIP							(DATE	SIGNED	8-02-71)						COMIT FEES
VARIOUS															361
6-17-71	6-30-79		1-18-89			EIB SHARE	69,900	28,155	8	28,147		10,591	17,556		19,961
FG000203210	2	D	Q	6S	6.625										
HEMIJSKA INDUSTRIJA PANCEVO															
PETROCHEMICAL COMPLEX EQUIP								21,555		21,555		19,765	1,790		575
VARIOUS							RELATED	TO LOAN NO.	03209			PRELIMINARY COMMITMENT NO. 7100153			
6-17-71	12-31-77		1-15-82												
FG000203210	2	D	Q	8S	6.625										
HEMIJSKA INDUSTRIJA PANCEVO															
PETROCHEMICAL COMPLEX EQUIP.								9,210	261	10,739		12,529	1,790	1,790	608
VARIOUS							RELATED	TO LOAN NO.	03209			PRELIMINARY COMMITMENT NO. 7100153			
6-17-71	6-30-79		7-15-83												
FG000203210	2	D	R	2S	6.625										
HEMIJSKA INDUSTRIJA PANCEVO															
PETROCHEMICAL COMPLEX EQUIP								1,790		1,790			1,790		36
VARIOUS							RELATED	TO LOAN NO.	03209			PRELIMINARY COMMITMENT NO. 7100153			
6-17-71	12-31-77		1-18-89												
03391	2	D	E	10S	VARIOUS	GROSS LOAN	5,020	2,260	27	2,232		2,034	199		1,095
ZELJEZNICKO TRANSPORTNO PODUZE															
ELECTRIC LOCOMOTIVES							(DATE	SIGNED	8-09-72)						COMIT FEES
GENERAL MOTORS CORPORATION															18
10-05-71	12-31-75		1-18-89			EIB SHARE	5,020	2,260	27	2,232		2,034	199		1,113
03602	1	D	E	10S	6.000	GROSS LOAN	5,250	2,363		2,363		2,126	236		1,100
INTEREXPORT															
AIRCRAFT, COML JET (1) DC-9							(DATE	SIGNED	3-28-73)						COMIT FEES
MCDONNELL DOUGLAS CORP															17
1-17-72	12-31-75		1-18-89			EIB SHARE	5,250	2,363		2,363		2,126	236		1,116
03702	2	D	D	8S	VARIOUS	GROSS LOAN	36,000	16,200	1,726	14,474		11,147	3,327		7,802
METAL. KOMBINAT SMEDEREVO															
CONSTRUCT ROLLING MILL							(DATE	SIGNED	8-07-72)						COMIT FEES
UNITED ENGR& FURY CO															117
2-03-72	6-15-77		1-18-89			EIB SHARE	36,000	16,200	1,726	14,474		11,147	3,327		7,920
03963	3	H	E	7S	6.000	GROSS LOAN	10,000	4,500	52	4,448		4,448			933
CAJAVEC ELEKTRONIKA ELEKTRO.															
ELECTRONICS EQUIPMENT							(DATE	SIGNED	7-19-72)						COMIT FEES
D. S. ELECTRO-OPTICAL, INC.															61
6-08-72	12-31-76		8-15-80			EIB SHARE	10,000	4,500	52	4,448		4,448			994
03971	1	E	E	10S	VARIOUS	GROSS LOAN	32,775	14,749	5	14,744		13,128	1,615		7,354
JUGOSLOVENSKI AERO TRANSPORT															
AIRCRAFT JUMBO JET (6) DC-10'S							(DATE	SIGNED	10-06-72)						COMIT FEES
MCDONNELL DOUGLAS CORP															59
6-19-72	5-31-75		1-18-89			EIB SHARE	32,775	14,749	5	14,744		13,128	1,615		7,413

MC 355

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
YUGOSLAVIA					COUNTRY 498									
04039	3	F	E	10S	VARIOUS GROSS LOAN	25,000	11,250	4,514	6,736		5,400	1,336		3,474
KUDARSKO TOPIONICARSKI BASEN 8														
EQUIPMENT FOR COPPER MINE						(DATE	SIGNED	12-04-72)						COMIT FEES 47
VARIOUS														
1-27-72	1-09-75		1-18-89		EIB SHARE	25,000	11,250	4,514	6,736		5,400	1,336		3,521
LC684204041	3	Z	L	20S	7.000									
KUDARSKO TOPIONICARSKI BASEN 8C														
MINING EQUIPMENT							3,750	1,500	2,572		2,250	322	322	70
VARIOUS						RELATED	TO LOAN NO. 04039							
1-27-72	12-31-73		10-30-83											
04084	2	J	D	12S	VARIOUS GROSS LOAN	31,800	14,300		14,300		4,881	9,419		5,663
KUDARSKO METALURSKI KOMBINAT														
2 STRAND ROD MILLS						(DATE	SIGNED	9-22-72)						COMIT FEES 122
VARIOUS														
8-11-72	3-31-77		1-18-89		EIB SHARE	31,800	14,300		14,300		4,881	9,419		9,785
EGU18604086	2	H	Q	6S	1.000									
KUDARSKO METALURSKI KOMBINAT-2														
ROD STEEL MILL							400		400			400		I
VARIOUS						RELATED	TO LOAN NO. 04084			PRELIMINARY COMMITMENT NO. 7200852				
10-02-84	12-31-84		6-30-91											
EGU18604086	2	H	Q	6S	1.000									
KUDARSKO METALURSKI KOMBINAT-2														
ROD STEEL MILL							540		360			360	180	**
VARIOUS						RELATED	TO LOAN NO. 04084			PRELIMINARY COMMITMENT NO. 7200852				
11-21-85	5-15-86		6-30-91											
LC684604086	2	J	I	12S	7.000									
KUDARSKO METALURSKI KOMBINAT														
ROD STEEL MILL							3,860		4,040		3,000	1,040	180	140
VARIOUS						RELATED	TO LOAN NO. 04084			PRELIMINARY COMMITMENT NO. 7200852				
8-31-72	3-31-77		8-15-87											
04173	1	D	E	7S	6.000 GROSS LOAN	3,911	1,760	9	1,751		1,751			629
KUDARSKO METALURSKO HEMIJSKI														
EXPAND 2 BATTERY PLANTS						(DATE	SIGNED	12-29-72)						COMIT FEES 12
GLOBE-UNION INC														
9-26-72	8-31-73		8-05-81		EIB SHARE	3,911	1,760	9	1,751		1,751			640
04195	1	H	E	10S	VARIOUS GROSS LOAN	5,197	2,338		2,338		2,105	234		1,149
INTEREXPORT														
AIRCRAFT, COML JET (1) DC-9						(DATE	SIGNED	3-28-73)						COMIT FEES 6
MCDONNE DOUGLAS CORPORATION														
10-30-72	3-31-75		1-18-89		EIB SHARE	5,197	2,338		2,338		2,105	234		1,154
04397-A	2	J	A	10S	VARIOUS GROSS LOAN	6,400	2,880	160	2,714		1,683	1,030		1,459
RIV BEOGRAD														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 26
VARIOUS														
2-26-73	5-01-75		1-18-89		EIB SHARE	6,400	2,880	160	2,714		1,683	1,030		1,485

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA					COUNTRY 498									
04397-B	2	D	A	10S VARIOUS	GROSS LOAN	1,072	482	6	477		296	181		262
RTV TITOGRAD														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 5
VARIOUS														
2-26-73	5-01-76		1-18-89		EIB SHARE	1,072	482	6	477		296	181		267
04397-C	2	D	A	10S VARIOUS	GROSS LOAN	427	192		192		119	73		110
RTV PRISTINA														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 2
AMPEX														
2-26-73	5-01-76		1-18-89		EIB SHARE	427	192		192		119	73		112
04397-D	2	D	A	10S VARIOUS	GROSS LOAN	2,762	1,243	3	1,240		907	332		642
RTV ZAGREB														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 10
VARIOUS														
2-26-73	5-01-76		1-18-89		EIB SHARE	2,762	1,243	3	1,240		907	332		652
04397-E	2	D	A	10S VARIOUS	GROSS LOAN	1,767	795	49	746		596	150		358
RTV NOVI SAD														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 4
VARIOUS														
2-26-73	5-01-76		1-18-89		EIB SHARE	1,767	795	49	746		596	150		404
04397-F	2	D	A	10S VARIOUS	GROSS LOAN	288	130	1	128		80	48		78
RTV SARAJEVO														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 1
AMPEX														
2-26-73	5-01-76		1-18-89		EIB SHARE	288	130	1	128		80	48		79
04397-G	2	D	A	10S VARIOUS	GROSS LOAN	411	185	1	184		115	69		114
RTV LJUBLJANA														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 1
AMPEX														
2-26-73	5-01-76		1-18-89		EIB SHARE	411	185	1	184		115	69		115
04397-H	2	D	A	10S VARIOUS	GROSS LOAN	500	225	3	222		138	84		128
RTV SKOPJE														
TELECOM EQUIP & FACILITIES						(DATE	SIGNED	10-31-73)						COMIT FEES 2
AMPEX														
2-26-73	5-01-76		1-18-89		EIB SHARE	500	225	3	222		138	84		129
04739	2	E	D	13S VARIOUS	GROSS LOAN	18,500	8,325		8,325		5,251	3,074		4,354
HEMTEKS SKOPJE														
POLYESTER STAPLE & FIL. PLANT						(DATE	SIGNED	11-20-73)						COMIT FEES 57
CHEMTEX FIBERS INC														
10-25-73	8-31-76		1-18-89		EIB SHARE	18,500	8,325		8,325		5,251	3,074		4,411
04786	1	F	D	8S VARIOUS	GROSS LOAN	5,950	2,678	175	2,503		1,877	626		1,218
INDUS KOMBINAT KRIVAJA														
FIBERBOARD PLANT CONSTRUCTION						(DATE	SIGNED	11-09-73)						COMIT FEES 16
MILLER HOFFT CORP														
9-13-73	12-15-75		1-18-89		EIB SHARE	5,950	2,678	175	2,503		1,877	626		1,234

NC055

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE	TYPE	MGT.	TERM	RATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA						COUNTRY 498								
LC686404788	1	F	I	8S 6.000										
INDUSTRIJSKI KOMBINAT KRIVAJA														
FIBERBOARD PLANT														
VARIOUS							892	58	834		730	104		20
9-12-73	10-31-75			9-10-83		RELATED TO LOAN NO. 04786					PRELIMINARY COMMITMENT NO. 7302003			
04846	1	F	D	7S 6.000	GROSS LOAN	3,646	1,641		1,641		1,641			553
ZELJEZARA SISAK														
STEEL MILL EXPANSION						(DATE SIGNED		6-28-74)						COMIT FEES
BLAW-KNOX FOUNDRY & MILL MACHI														13
11-15-73	8-12-77			10-10-82	EIB SHARE	3,646	1,641		1,641		1,641			566
04898	1	F	D	10S VARIOUS	GROSS LOAN	34,000	15,300	45	15,255		3,915	11,341		8,502
ZELJEZARA BORIS KIDRIC NIKSIC														
MODERNIZATION OF STEELWORKS						(DATE SIGNED		12-21-73)						COMIT FEES
VARIOUS														263
12-06-73	6-02-82			1-18-89	EIB SHARE	34,000	15,300	45	15,255		3,915	11,341		8,764
LC678504900	1	F	I	14S 6.000										
ZELJEZARA BORIS KIDRIC NIKSIC														
EXPANSION OF STEELWORKS							3,623	1,020	3,614	1,036	1,541	1,036	1,010	179
VARIOUS						RELATED TO LOAN NO. 04898					PRELIMINARY COMMITMENT NO. 7301585			
12-06-73	6-02-82			7-10-87										
LC678504900	1	F	L	7S 6.000										
ZELJEZARA BORIS KIDRIC NIKSIC														
EXPANSION OF STEELWORKS							259		259			259		3
VARIOUS						RELATED TO LOAN NO. 04898								
12-06-73	6-02-82			1-18-89										
LC678504900	1	F	J	6S .750										
ZELJEZARA BORIS NIKSIC														
EXPANSION OF STEELWORKS							518		518			518		5
VARIOUS						RELATED TO LOAN NO. 04898					PRELIMINARY COMMITMENT NO. 7310585			
10-02-84	12-31-84			6-30-91										
LC678504900	1	F	J	10S .750										
ZELJEZARA BORIS NIKSIC														
EXPANSION OF STEELWORKS							699		466			466	233	1
VARIOUS						RELATED TO LOAN NO. 04898					PRELIMINARY COMMITMENT NO. 7310585			
11-21-85	5-15-86			9-01-94										
04910	1	F	D	10S VARIOUS	GROSS LOAN	24,440	11,000	44	10,956		3,520	7,436		6,585
ZELEZARNA JESENICE														
CONSTRUCTION OF STEEL MILL						(DATE SIGNED		1-21-74)						COMIT FEES
VARIOUS														51
12-20-73	10-10-77			1-18-85	EIB SHARE	24,440	11,000	44	10,956		3,520	7,436		7,035
04986	1	F	E	7S VARIOUS	GROSS LOAN	21,485	9,668	20	9,648		9,192	456		3,263
TITOVI RUDNICI "KREKA BANOVICI														
EQUIPMENT FOR COAL MINING						(DATE SIGNED		7-08-74)						COMIT FEES
VARIOUS														83
2-01-74	4-20-78			1-18-85	EIB SHARE	21,485	9,668	20	9,648		9,192	456		3,346

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA								COUNTRY 498						
05087	1	E	E	10S	VARIOUS	GROSS LOAN	20,450	9,203	1	9,202		7,361	1,840		4,604
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, COML JETS (2) 727'S							(DATE	SIGNED	3-22-74)						COMIT FEES 19
BOEING COMPANY															
1-21-74	7-31-79		1-18-89			EIB SHARE	20,450	9,203	1	9,202		7,361	1,840		4,623
05089	1	E	D	10S	VARIOUS	GROSS LOAN	22,543	10,144		10,144		2,299	7,845		5,512
RUDNIK ZA BAKAR BUCIM															
COPPER MINING & PROCESSING							(DATE	SIGNED	12-18-74)						COMIT FEES 152
MCKEE COMPANY AUTHUR G															
5-06-74	12-31-81		1-18-89			EIB SHARE	22,543	10,144		10,144		2,299	7,845		5,664
05101	1	C	D	14S	VARIOUS	GROSS LOAN	126,400	55,870	3,060	52,810		401	52,409		25,468
FENI-RUDNICI I INDUSTRIJA ZA N															
NICKEL MINING & PROCESSING							(DATE	SIGNED	1-29-75)						COMIT FEES 963
MCKEE ARTHUR G															
5-30-74	3-22-84		11-10-91			EIB SHARE	126,400	55,870	3,060	52,810		401	52,409		26,429
PF999505102	1	E	1	7S	6.000										
FENI-RUDNICI I INDUSTRIJA ZA N															
MINING MILLING REFINING & ELEC								10,836		10,836		11,320	484		984
MCKEE (ARTHUR G)							RELATED	TO LOAN NO.	05101			PRELIMINARY COMMITMENT NO. 7302163			
5-30-74	3-22-84		5-10-85												
PF999505102	1	E	1	7S	6.000										
FENI-RUDNICI I INDUSTRIJA ZA N															
MINING MILLING REFINING & ELEC								290		3,193		2,903	290	2,903	211
MCKEE ARTHUR G							RELATED	TO LOAN NO.	05101						
5-30-74	3-18-82		5-10-85												
PF999505102	1	E	1	6S	6.000										
FENI-RUDNICI I INDUSTRIJA ZA N															
MINING MILLING REFINING & ELEC								11,610		11,610			11,610		77
MCKEE ARTHUR G							RELATED	TO LOAN NO.	05101			PRELIMINARY COMMITMENT NO. 7302163			
10-02-84	11-10-84		6-30-91												
05191	1	E	D	10S	VARIOUS	GROSS LOAN	9,643	4,339	9	4,330		2,213	2,117		2,368
ENERGOINVEST															
ALUMINUM PRODUCTS							(DATE	SIGNED	9-16-74)						COMIT FEES 35
VARIOUS															
5-06-74	2-28-77		1-18-89			EIB SHARE	9,643	4,339	9	4,330		2,213	2,117		2,401
05197	2	E	E	10S	VARIOUS	GROSS LOAN	40,000	15,895	74	15,821		11,843	3,978		10,353
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, COML JETS (4) 727'S							(DATE	SIGNED	10-02-74)						COMIT FEES 61
BOEING COMPANY															
6-26-74	12-31-76		1-18-89			EIB SHARE	40,000	15,895	74	15,821		11,843	3,978		10,414
05197-AA	2	E	E	7S	VARIOUS	GROSS LOAN		2,105		2,105		884	1,221		293
GENERALEXPORT															
AIRCRAFT, COML JETS (4) 727'S							(DATE	SIGNED	2-14-84)						
BOEING COMPANY															
6-26-74	6-29-84		1-18-89			EIB SHARE		2,105		2,105		884	1,221		293

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
YUGOSLAVIA					COUNTRY 498									
05370	1	F	O	20S	VARIOUS	GROSS LOAN	220,577	198,519	1,125	197,394		20,683	176,711		129,892
VARIOUS															
CONSTRUCT NUCLEAR POWER PLANT							(DATE	SIGNED	7-25-74)						COMIT FEES 1,860
WESTINGHOUSE ELECTRIC CORP															
5-09-74	1-07-85		6-10-92			EIB SHARE	220,577	198,519	1,125	197,394		20,683	176,711		131,752
LC999505372	1	F	K	10S	1.000										
ELEKTROPRIVREDA															
NUCLEAR POWER PLANT KRSKO															
VARIOUS							RELATED	TO LOAN NO.	05370		PRELIMINARY COMMITMENT NO. 7200538				1,068
5-09-74	12-31-80		12-31-83					9,779		9,779		9,779			
LC999505372	1	F	I	7S	1.000										
ELEKTROPRIVREDA															
NUCLEAR POWER PLANT KRSKO															
VARIOUS							RELATED	TO LOAN NO.	05370		PRELIMINARY COMMITMENT NO. 7200953				208
5-09-74	12-31-80		1-18-89					19,558		19,558			19,558		
05370-B	2	D	A	7S	14.213	GROSS LOAN						240	240		38
VARIOUS															
CONSTRUCT NUCLEAR POWER PLANT															
WESTINGHOUSE ELECTRIC CORPORAT															
5-09-74	12-31-83		1-18-89			EIB SHARE						240	240		38
05370-C	2	D	A	7S	14.213	GROSS LOAN						2,013	2,013		298
VARIOUS															
CONSTRUCT NUCLEAR POWER PLANT															
WESTINGHOUSE ELECTRIC CORPORAT															
5-09-74	12-31-83		1-18-89			EIB SHARE						2,013	2,013		298
05371	3	I	D	10S	VARIOUS	GROSS LOAN		70,187	112	70,075		30,056	40,018		30,304
VARIOUS															
CONSTRUCT NUCLEAR POWER PLANT							(DATE	SIGNED	7-25-74)						COMIT FEES 715
WESTINGHOUSE ELECTRIC CORP															
5-09-74	6-10-82		1-18-89			EIB SHARE		70,187	112	70,075		30,056	40,018		31,019
05371-B	2	D	A	7S	14.213	GROSS LOAN						8,120	8,120		1,298
VARIOUS															
CONSTRUCT NUCLEAR POWER PLANT															
WESTINGHOUSE ELECTRIC CORPORAT															
5-09-74	12-31-80		1-18-89			EIB SHARE						8,120	8,120		1,298
05373	1	F	D	6S	VARIOUS	GROSS LOAN	31,000	9,300		9,300		868	8,432		6,444
RUDARSKO METALURSKI KOMBINAT															
FURNACES DRAWING MACHINE CRANE							(DATE	SIGNED	2-04-75)						COMIT FEES 86
VARIOUS															
10-24-74	3-31-79		1-18-89			EIB SHARE	31,000	9,300		9,300		868	8,432		6,529
EG000805374	1	F	Q	11S	8.000										
RUDARSKO METALURSKI KOMBINAT															
FURNACES ANCILLARY EQUIPMENT															
VARIOUS							RELATED	TO LOAN NO.	05373		PRELIMINARY COMMITMENT NO. 7402463				964
10-24-74	3-31-79		7-12-82					10,587	101	10,486		8,799	1,687		

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA					COUNTRY 498									
FG000805374 RUDARSKO METALURSKI KOMBINAT FURNACES ANCILLARY EQUIPMENT VARIOUS 10-02-84 / 7-12-84 / 6-30-91	1	F	R	6S	.750	RELATED	2,933 TO LOAN NO. 05373		2,933		PRELIMINARY COMMITMENT NO. 7402463	2,933		7
FG000805374 RUDARSKO METALURSKI KOMBINAT FURNACES ANCILLARY EQUIPMENT VARIOUS 11-21-85 / 8-12-85 / 9-01-94	1	F	R	10S	.750	RELATED	1,980 TO LOAN NO. 05373		1,980		PRELIMINARY COMMITMENT NO. 7402463	1,980		7
05396 POLITEX-ENTERPRISE TEXTILE EQUIPMENT VARIOUS 4-25-74 / 10-07-78 / 1-18-89	2	D	D	10S	VARIOUS	GROSS LOAN	12,692 (DATE SIGNED	5,711	2 6-28-74)	5,709		1,860	3,850		3,221 COMIT FEES 48
						EIB SHARE	12,692	5,711	2	5,709		1,860	3,850		3,270
05507 RUDARSKO TOPIONICARSKI BASEN 8 EARTHMOVING EQUIPMENT VARIOUS 7-24-74 / 4-06-78 / 1-18-89	1	F	E	7S	VARIOUS	GROSS LOAN	9,400 (DATE SIGNED	2,820	6 6-10-75)	2,814		1,975	839		1,533 COMIT FEES 29
						EIB SHARE	9,400	2,820	6	2,814		1,975	839		1,562
05733 JUGOSLOVENSKI AEROTRANSPURT AIRCRAFT, COML JETS (1) 727'S BOEING COMPANY 1-16-75 / 6-30-77 / 6-10-85	2	E	E	9S	8.000	GROSS LOAN	13,000 (DATE SIGNED	3,445	1 7-21-75)	3,444		3,444			3,071 COMIT FEES 13
						EIB SHARE	13,000	3,445	1	3,444		3,444			3,084
05733-AA GENERALEXPORT AIRCRAFT, COML JETS (1) 727'S BOEING COMPANY 1-16-75 / 6-30-77 / 1-18-89	2	E	E	7S	VARIOUS	GROSS LOAN	(DATE SIGNED	1,755	2-14-84)	1,755		58	1,698		410
						EIB SHARE		1,755		1,755		58	1,698		410
05806 URDRUZENA METALNA INDUSTRIJA COLD ROLLING MILL PLANT VARIOUS 2-24-75 / 12-31-79 / 1-18-89	1	F	A	10S	VARIOUS	GROSS LOAN	22,335 (DATE SIGNED	9,149	174 5-02-75)	8,975		2,415	6,560		6,557 COMIT FEES 61
						EIB SHARE	22,335	9,149	174	8,975		2,415	6,560		6,617
06000 INA NAFTAPLIN EQUIP FOR ETHANE PLANT VARIOUS 6-30-75 / 6-30-80 / 11-10-82	3	F	A	11S	8.000	GROSS LOAN	19,975 (DATE SIGNED	8,989	10-31-75)	8,989		8,989			2,160 COMIT FEES 80
						EIB SHARE	19,975	8,989		8,989		8,989			2,240
06085 INEX ADRIA AVIOPROMET AIRCRAFT, COML JET (1) DC-9-32 MCDONNELL DOUGLAS CORP 9-17-75 / 7-31-76 / 1-18-89	3	F	A	12S	VARIOUS	GROSS LOAN	5,860 (DATE SIGNED	2,930	7 2-27-76)	2,923		1,717	1,206		1,961 COMIT FEES 4
						EIB SHARE	5,860	2,930	7	2,923		1,717	1,206		1,965

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
YUGOSLAVIA					COUNTRY 498									
06138	2	E	A	11S	VARIOUS	GROSS LOAN	19,000	8,550	27	8,523		2,888	5,635		5,772
HEMUSKA INDUSTRIJA, PANCEVO															
COMPLETE PETRO-CHEMICAL PLANT							(DATE	SIGNED	3-25-76)						COMIT FEES 62
VARIOUS															
12-04-75	8-10-79		1-18-89		EIB SHARE	19,000	8,550	27	8,523		2,888	5,635		5,834
06149	2	E	A	7S	VARIOUS	GROSS LOAN	3,200	1,440	7	1,433		1,200	233		579
RUDARSKO TOPIONICARSKI BASEN B															
EXPAND CABLE FACTORY PHASE 2							(DATE	SIGNED	4-30-76)						COMIT FEES 13
ROYLE, JOHN & SONS															
12-11-75	5-08-78		1-18-89		EIB SHARE	3,200	1,440	7	1,433		1,200	233		592
06257	2	E	A	10S	VARIOUS	GROSS LOAN	8,481	3,816		3,816		1,985	1,832		2,798
INEX ADRIA AVIOPROMET															
AIRCRAFT, COML JET (1) DC-9-50							(DATE	SIGNED	4-30-76)						COMIT FEES 3
MCDONNELL DOUGLAS CORP															
3-29-76	7-31-76		1-18-89		EIB SHARE	8,481	3,816		3,816		1,985	1,832		2,798
06385	1	E	A	6S	8.750	GROSS LOAN	3,000	900		900		310	590		512
COMMUNITY OF YUGOSLAV RAILROAD															
SPECIALLY BUILT LOCOMOTIVES 4							(DATE	SIGNED	12-05-77)						COMIT FEES 8
GENERAL MOTORS CORPORATION															
11-18-76	11-20-79		8-05-86		EIB SHARE	3,000	900		900		310	590		520
FG014506386	1	E	R	9S	1.000										
COMMUNITY OF YUGOSLAV RAILROAD															
LOCOMOTIVES (4)								1,144		1,144		825	319		64
GENERAL MOTORS CORPORATION							RELATED	TO LOAN NO. 06385				PRELIMINARY COMMITMENT NO. 7603799			
11-18-76	6-30-79		2-05-84												
FG014506386	1	E	R	6S	1.000										
COMMUNITY OF YUGOSLAV RAILROAD															
LOCOMOTIVES (4)								56		56			56		1
GENERAL MOTORS CORPORATION							RELATED	TO LOAN NO. 06385				PRELIMINARY COMMITMENT NO. 7603799			
10-02-84	2-05-84		6-30-91												
06402	3	H	A	8S	VARIOUS	GROSS LOAN	14,000	7,000		6,999		233	6,766	1	3,402
BORIS KIDRIC NIKSIC															
EXPANSION OF STEEL WORKS							(DATE	SIGNED	7-01-77)						COMIT FEES 115
VARIOUS															
2-17-77	12-31-83		7-05-88		EIB SHARE	14,000	7,000		6,999		233	6,766	1	3,516
FG001006403	3	H	R	5S	1.000										
BORIS KIDRIC NIKSIC															
EXPANSION OF STEEL WORKS								3,000	25	2,975		2,143	832		123
VARIOUS							RELATED	TO LOAN NO. 06402							
2-17-77	12-31-83		1-05-83												
FG001006403	3	H	Q	7S	1.000										
BORIS KIDRIC NIKSIC															
EXPANSION OF STEEL WORKS								150		150			150		
VARIOUS							RELATED	TO LOAN NO. 06402							
2-17-77	12-31-83		1-18-89												

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA				COUNTRY 498						
06419 / 2 E A / 12S / VARIOUS	GROSS LOAN	5,543	2,494	67	2,427		1,659	769		1,021
SUMSKO INDUSTIJSKI KOMBINAT-JA										
MED DENSITY FIBERBOARD PLANT		(DATE	SIGNED	3-17-77)						COMIT FEES 17
VARIOUS										
2-24-77 / 12-31-79 / 1-18-89	EIB SHARE	5,543	2,494	67	2,427		1,659	769		1,038
06566 / 2 E A / 16S / VARIOUS	GROSS LOAN	17,940	15,249		15,249		6,897	8,352		5,704
ZELJEZNICKO TRANSPORTNO PODUZE										
LOCOMOTIVE SETS (30)		(DATE	SIGNED	9-07-78)						COMIT FEES 105
GENERAL MOTORS CORPORATION										
8-03-78 / 8-31-80 / 1-18-89	EIB SHARE	17,940	15,249		15,249		6,897	8,352		5,809
06602 / 3 F A / 13S / 8.500	GROSS LOAN	55,400	30,470	906	29,564		228	29,335		11,701
INEX ADRIA AVIOPROMET										
AIRCRAFT, COML JET (1) DC-9		(DATE	SIGNED	12-21-78)						COMIT FEES 362
MCDONNELL DOUGLAS CORP										
11-30-78 / 12-31-81 / 5-31-92	EIB SHARE	55,400	30,470	906	29,564		228	29,335		12,064
PF999506603 / 3 F 1 / 8S / 1.000										
INEX ADRIA AVIOPROMET										
AIRCRAFT, COML JETS (1) DC-9			7,077	1,272	5,805		10,514	4,709		252
MCDONNELL DOUGLAS CORP		RELATED	TO LOAN NO.	06602						
11-30-78 / 12-31-81 / 1-31-85										
PF999506603 / 3 F 1 / 7S / 1.000										
INEX ADRIA AVIOPROMET										
AIRCRAFT, COML JETS (1) DC-9			4,709		4,709			4,709		55
MCDONNELL DOUGLAS CORP		RELATED	TO LOAN NO.	06602		PRELIMINARY COMMITMENT NO. 7884220				
11-30-78 / 12-31-81 / 1-18-89										
PF999506603 / 1 C 1 / 6S / 8.500										
INEX ADRIA AVIOPROMET										
AIRCRAFT,COML JETS (1) DC-9			4,709		4,709			4,709		23
MCDONNELL DOUGLAS CORP		RELATED	TO LOAN NO.	06602		PRELIMINARY COMMITMENT NO. 7884220				
10-02-84 / 11-30-84 / 6-30-91										
PF999506603 / 1 C 1 / 10S / 8.500										
INEX ADRIA AVIOPROMET										
AIRCRAFT COML JETS (1) DC-9			125		125			125		**
MCDONNELL DOUGLAS CORP		RELATED	TO LOAN NO.	06602		PRELIMINARY COMMITMENT NO. 7884220				
11-21-85 / 11-30-85 / 9-01-94										
06610 / 3 F A / 14S / VARIOUS	GROSS LOAN	14,342	6,095	360	5,735		1,642	4,093		2,129
R.M.H.K. TREPCA										
NICKEL-CADMIUM BATTERY MFG PLT		(DATE	SIGNED	3-29-79)						COMIT FEES 45
ALLIANCE TOOL INT'L. INC										
2-01-79 / 5-31-81 / 1-18-89	EIB SHARE	14,342	6,095	360	5,735		1,642	4,093		2,175
06623 / 3 F A / 7S / VARIOUS	GROSS LOAN	13,623	5,790		5,739		198	5,542	51	2,229
METALWORKING INDUSTRIES										
EQUIP SERV COMPRESSOR FACTORY		(DATE	SIGNED	9-21-79)						COMIT FEES 50
TECUMSEH PRODUCTS INTERNATIONA										
4-12-79 / 10-13-82 / 3-31-88	EIB SHARE	13,623	5,790		5,739		198	5,542	51	2,279

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE (IN THOUSANDS OF DOLLARS)	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA					COUNTRY 498									
06625	3	F	A	7S	8.250	GROSS LOAN	9,630	3,852	501	3,351		96	3,255		1,412
HEMIJSKA INDUSTRIZA "ZORKA"															
FERTILIZER PLANT							(DATE	SIGNED	3-16-79)						COMIT FEES 29
WEATHERLY O.M. COMPANY															
3-08-79	8-09-82		5-10-88			EIB SHARE	9,630	3,852	501	3,351		96	3,255		1,440
06647	1	F	A	7S	8.125	GROSS LOAN	7,082	2,833		2,833		81	2,752		1,323
RUDARSKO TOPIONICARSKI BASEN B															
CRUSHERS, GRINDERS COPPER MINE							(DATE	SIGNED	7-27-79)						COMIT FEES 4
ALLIS-CHALMERS CRUSHING & SCRE															
4-26-79	4-16-81		1-16-88			EIB SHARE	7,082	2,833		2,833		81	2,752		1,327
06701	1	E	A	7S	8.125	GROSS LOAN	6,762	2,874	167	2,707		77	2,630		1,048
R.M.H.K. TREPCA															
EQUIP SERVICES LEAD ACID BATTY							(DATE	SIGNED	10-29-79)						COMIT FEES 16
GLOBE UNION INC															
8-16-79	10-30-81		3-10-88			EIB SHARE	6,762	2,874	167	2,707		77	2,630		1,062
06726	3	F	A	8S	VARIOUS	GROSS LOAN	14,781	6,282		5,466			5,466	816	2,332
HEMTEKS															
POLYESTER FIBER PLANT PHASE 2							(DATE	SIGNED	12-17-79)						COMIT FEES 34
CHEMTEX, INC.															
11-08-79	9-12-83		6-12-90			EIB SHARE	14,781	6,282		5,466			5,466	816	2,366
06781	3	F	A	7S	8.125	GROSS LOAN	6,351	2,699	175	2,524		36	2,488		1,089
ENERGOINVEST															
ALUMINUM EXTRUSION PLANT							(DATE	SIGNED	7-01-80)						COMIT FEES 7
U S M CORP. - FARRELL DIV.															
12-28-79	9-15-81		6-15-88			EIB SHARE	6,351	2,699	175	2,524		36	2,488		1,096
06791	3	F	A	12S	VARIOUS	GROSS LOAN	36,000	15,300		12,942		108	12,834	2,358	5,094
JUGOSLOVENSKI AEROTRANSPORT (J															
AIRCRAFT, COML JETS (2) 727'S							(DATE	SIGNED	11-21-80)						COMIT FEES 62
BOEING COMPANY															
2-28-80	12-31-81		1-31-91			EIB SHARE	36,000	15,300		12,942		108	12,834	2,358	5,156
06830	3	F	A	7S	8.750	GROSS LOAN	6,560	2,788		2,788		40	2,748		1,209
ISKRA COMMERCE															
MICROELECTRONICS PLANT							(DATE	SIGNED	7-30-80)						COMIT FEES 5
VARIOUS															
4-17-80	3-15-82		10-15-88			EIB SHARE	6,560	2,788		2,788		40	2,748		1,214
06831	3	F	A	5S	8.750	GROSS LOAN	4,830	2,053	17	2,036		896	1,140		704
ISKRA COMMERCE															
HERMETIC COMPRESSORMOTOR PLANT							(DATE	SIGNED	9-07-80)						COMIT FEES 8
VARIOUS															
4-17-80	5-18-82		3-15-86			EIB SHARE	4,830	2,053	17	2,036		896	1,140		712
06918	3	F	A	3S	8.500	GROSS LOAN	38,776	3,708	578	3,130			3,130		
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, COML JETS (2) 727'S							(DATE	SIGNED	12-17-81)						COMIT FEES 27
BOEING COMPANY															
3-23-80	12-31-92		1-31-92			EIB SHARE	38,776	3,708	578	3,130			3,130		27

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
YUGOSLAVIA								COUNTRY 498						
PE999506946	3	F	1	8S	1.000									
JUGOSLOVENSKI AEROTRANSPORT														
AIRCRAFT, COML JETS (2) 727'S						TRANSFERS	12,772	1,992	10,780			10,780		172
BOEING COMPANY						RELATED	TO LOAN NO. 06918							
9-23-80	12-31-81		1-31-90											
07223	3	F	A	18S	12.000	GROSS LOAN	22,881	17,161		17,152		861	16,291	9	5,150
DJURO DJAKOVIC														
DIESEL ELECTRIC LOCOMOTIVES							(DATE	SIGNED	10-15-82)						COMIT FEES 419
GENERAL MOTORS CORP - ELECTROM														
9-23-82	9-15-83		1-15-93			EIB SHARE	22,881	17,161		17,152		861	16,291	9	5,569
FG014207224	3	F	R	3S	1.000									
DJURO DJAKOVIC														
DIESEL ELECTRIC LOCOMOTIVES								973	1	972			972		18
GENERAL MOTORS CORP.- ELECTROM							RELATED	TO LOAN NO. 07223			PRELIMINARY COMMITMENT NO. 8205277				
9-23-82	9-15-83		7-15-84												
FG014207224	3	F	R	6S	12.000									
DJURO DJAKOVIC														
DIESEL ELECTRIC LOCOMOTIVES								1,315		1,315			1,315		9
GENERAL MOTORS CORP-ELECTROMOT							RELATED	TO LOAN NO. 07223			PRELIMINARY COMMITMENT NO. 8205277				
10-02-84	7-15-84		6-30-91												
07315-LP	1	Z	A	7S	VARIOUS	GROSS LOAN		10		10		10			1
SOCIALIST FED. REP. OF YUGOSLA															
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
5-18-83	12-31-83		1-18-89			EIB SHARE		10		10		10			1
07322	3	F	A	9S	10.350	GROSS LOAN	18,822	14,117		14,106		1,318	12,789	11	955
SOUR TITOVI RUDNICI UGLJA															
EXPANSION OF COAL MINE							(DATE	SIGNED	7-24-84)						COMIT FEES 177
VARIOUS															
1-24-84	7-26-85		7-15-89			EIB SHARE	18,822	14,117		14,106		1,318	12,789	11	1,132
FG029007335	3	F	R	2S	1.000									
SOUR TITOVI RUDNIC/ UGLJA															
EXPANSION OF COALMINE								1,882		1,916		1,600	316	34	2
VARIOUS							RELATED	TO LOAN NO. 07322							
1-24-84	6-30-85		6-15-85												
07342	3	F	A	8S	10.350	GROSS LOAN	50,824	33,035		31,453			31,453	1,582	1,472
INA-NAFTAPLIN															
DEVELOP OF THE MOLVE GAS FIELD							(DATE	SIGNED	7-20-84)						COMIT FEES 847
VARIOUS															
5-01-84	9-30-86		6-15-91			EIB SHARE	50,824	33,035		31,453			31,453	1,582	2,319
FG018207343	3	F	R	3S	1.000									
INA-NAFTAPLIN															
DEVELOP OF THE MOLVE GAS FIELD								6,165		4,262			4,262	1,903	2
VARIOUS							RELATED	TO LOAN NO. 07342			PRELIMINARY COMMITMENT NO. 8405763				
5-01-84	9-30-86		12-15-87												

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
YUGOSLAVIA									COUNTRY 498					
FG063707343	3	F	R	3S	1.000									
INA-NAFTAPLIN														
DEVELOP OF THE MOLVE GAS FIELD														
VARIOUS														
5-01-84	9-30-86	12-15-87				RELATED	4,000 TO LOAN NO. 07342		2,370	PRELIMINARY COMMITMENT NO. 8405783		2,370	1,630	2
07428	3	F	A	11S	11.200	GROSS LOAN	40,310	26,202					26,202	
INA-NAFTAPLIN														
GAS, NATURAL & MANUFACTURED														
VARIOUS														
11-21-85	6-01-87	12-15-93				EIB SHARE	40,310	26,202					26,202	
FG999807429	3	F	R	4S	1.000									
INA-NAFTAPLIN														
GAS, NATURAL & MANUFACTURED														
VARIOUS														
11-21-85	6-01-87	12-15-88				RELATED	8,062 TO LOAN NO. 07428			PRELIMINARY COMMITMENT NO. 8506006			8,062	
R-00065	1	Z	A	6S	VARIOUS	GROSS LOAN		63,432		63,432			63,432		8,567
GOVERNMENT OF YUGOSLAVIA														
REFUND 1-84 TO 12-84 MATURITY														
VARIOUS														
10-02-84	12-31-88	6-30-91				EIB SHARE		63,432		63,432			63,432		8,567
R-00065-LP	1	Z	A	6S	VARIOUS	GROSS LOAN		6,157		6,157			6,157		321
GOVERNMENT OF YUGOSLAVIA														
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
10-02-84	12-31-84	6-30-91				EIB SHARE		6,157		6,157			6,157		321
R-00080-LP	1	Z	A	10S	10.773	GROSS LOAN		172		172			172		
GOVERNMENT OF YUGOSLAVIA														
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
11-21-85	5-15-86	9-01-94				EIB SHARE		172		172			172		
LLS-06675	2	E	A	17S	8.000	GROSS LOAN	94,354	80,201		SEE DETAIL FOR SUBLOANS BELOW					
INVESTMENT BANK OF TITUGRAD														
MULTI PROJECT ASSISTANCE														
VARIOUS														
6-07-79	2-28-85	6-30-89				EIB SHARE	94,354	80,201							
LLS-06675-01	3	Z	A	17S	8.000	GROSS LOAN	1,991	1,692		SEE DETAIL FOR SUBLOANS BELOW					
VARIOUS															
BULLDOZERS WHEEL LOADER TRUCKS															
CATERPILLAR OVERSEAS S.A.															COMIT FEES
6-07-79	2-28-85	6-30-93				EIB SHARE	1,991	1,692		1,692			1,692		5 108
LLS-06675-02	3	F	A	17S	8.000	GROSS LOAN	6,557	5,573		SEE DETAIL FOR SUBLOANS BELOW					
VARIOUS															
STEELMILL EQUIPMENT															
CATERPILLAR OVERSEAS S.A.															COMIT FEES
6-07-79	3-29-85	6-30-93				EIB SHARE	6,557	5,573		1,510		89	1,421	4,064	18 70

MC055

AREA EUROPE/CANADA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS)								
OBLIGOR														
PRODUCT OR PURPOSE														
SUPPLIER'S NAME														
AUTH. DATE	EXPIRY DATE		MATURITY DATE			EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					YUGOSLAVIA			COUNTRY 498						
LLS-06675-03	3	Z	A	17S	8.000	GROSS LOAN	2,980	2,533		SEE DETAIL FOR SUBLOANS BELOW				
VARIOUS														
TV STUDIO EQUIPMENT														
VARIOUS														
6-07-79	3-15-85		6-30-93			EIB SHARE	2,980	2,533		2,377		140	2,237	156	81
LLS-06675-03	3	Z	A			GROSS LOAN	11,528	9,798		5,579		229	5,350	4,220	81
INVESTMENT BANK OF TITOGRAD														
TOTAL FOR SUBLOANS (3) UNDER LINE														
							11,528	9,798		5,579		229	5,350	4,220	81
PF999505102	1	E	I	10S	6.000										
FENI-RUDNICI I INDUSTRIJA ZA N															
MINING MILLING REFINING & ELEC															
MCKEE ARTHUR G								4,354		4,354			4,354		
11-21-85	11-10-85		9-01-94			RELATED TO LOAN NO. 05102					PRELIMINARY COMMITMENT NO. 7302163				7
FG000207409	3	F	R	20S	1.000										
JUGUSLOVENSKI AEROTRANSPORT (J															
AIRCRAFT, COML JETS (2) 737'S															
BOEING COMMERCIAL AIRPLANE COM							60,800	51,680		11,500			11,500	40,180	16
4-04-85	5-31-86		12-31-95			NO RELATED LOAN					PRELIMINARY COMMITMENT NO. 8405895				
FG000207413	3	F	R	20S	1.000										
INEX ADRIA AVIOPROMET															
AIRCRAFT, COML JET (1) DC-9															
MCDONNELL DOUGLAS CORPORATION							22,415	19,053		19,053		1,905	17,147		46
5-22-85	11-01-85		6-15-95			NO RELATED LOAN									
FG008006494	2	E	R	8S	1.000										
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, JUMBO JETS (1) DC-10															
MCDONNELL DOUGLAS CORP							26,338	8,955	516	8,439		1,361	7,077		1,035
12-22-77	12-31-81		4-03-89			NO RELATED LOAN									
FG008006494	1	E	R	10S	1.000										
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, JUMBO JETS (1)DC-10															
MCDONNELL DOUGLAS CORP							7,206	2,450		2,450			2,450		
11-21-85	4-03-86		9-01-94			NO RELATED LOAN					PRELIMINARY COMMITMENT NO. 7704012				
FG009006477	2	E	R	8S	8.000										
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, JUMBO JETS (1) DC-10															
MCDONNELL DOUGLAS CORP							29,621	10,071	12	10,059		1,136	11,195		1,336
9-01-77	6-30-80		12-10-88			NO RELATED LOAN					PRELIMINARY COMMITMENT NO. 7704012				
FG009006477	1	E	R	10S	1.000										
JUGOSLOVENSKI AEROTRANSPORT															
AIRCRAFT, JUMBO JETS (1)DC-10															
MCDONNELL DOUGLAS CORP							8,589	2,920		2,920			2,920		10
11-21-85	5-15-86		9-01-94			NO RELATED LOAN					PRELIMINARY COMMITMENT NO. 7704012				

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA EUROPE/CANADA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MDT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
YUGOSLAVIA					COUNTRY 498									
EG01806494 JUGOSLOVENSKI AEROTRANSPORT AIRCRAFT, JUMBO JETS (1) DC-10 MCDONNELL DOUGLAS CORP 12-22-77 / 12-31-81 / 4-03-89	2	B	R	8S	1.000	7,353 NO RELATED LOAN	2,500	137	2,363		295	2,067		225
EG03607263 GENERALEXPORT AIRCRAFT, COML JET BOEING COMPANY 1-25-83 / 6-30-84 / 3-30-88	2	B	R	9S	1.000	3,200 NO RELATED LOAN	2,720		2,647			2,647	73	10
JUGOBANKA, BEOGRADE (1) REGULAR CFF SUB LOANS	3				CFF-REG	285	121		121		121			24
					EIB SHARE	285	121		121		121			24
STOPANSKA BANKA SKOPJE (4) REGULAR CFF SUB LOANS	3				CFF-REG	2,916	1,261	62	1,200		788	411		263
					EIB SHARE	2,916	1,261	62	1,200		788	411		263
PRIVREDNA BANKA SARAJEVO (20) REGULAR CFF SUB LOANS	3				CFF-REG	14,895	6,330	201	6,130		3,969	2,160		1,610
					EIB SHARE	14,895	6,330	201	6,130		3,969	2,160		1,610
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN	326,527	281,385	75,009	206,376		205,409			72,914
					LESS SALES					967				COMIT FEES 234
					EIB SHARE	326,527	281,385	75,009	206,376	967	205,409			73,148
999-99999 MINUS ADJUSTMENT REFUNDED LOANS ABOVE	4	D			GROSS LOAN		66,932		66,932		66,932			
					EIB SHARE		66,932		66,932		66,932			
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA EUROPE/CANADA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	27,325,307	19,232,805	5,011,882	13,848,756	571,787	9,671,239	3,540,353	372,167	4,404,034
TOTALS FOR					PLUS PART		248,964							
EUROPE/CANADA										WRITE-OFFS 65,377				COMIT FEES 96,993
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	27,325,307	19,481,769	5,011,882	13,848,756	637,164	9,671,239	3,540,353	372,167	4,501,026
* * * * * * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
EUROPE/CANADA														
* * * * * * * * * * * * * * * * * * * *						1,014,633	2,026,320	433,027	1,313,308	1,036	531,011	780,661	279,985	37,773
AREA LATIN AMERICA					ANTIGUA				COUNTRY 571					
02422	1	Z	D	12S	6.000	GROSS LOAN	16,000	6,000		6,000		750	5,250		1,029
GUVERNMENT OF ANTIGUA						LESS PART		4,500		4,500			4,500		
HARBOR CONSTRUCTION							(DATE	SIGNED	5-16-67)						
STANLEY ENGINEERING CO															
3-23-67				9-15-80		EIB SHARE	16,000	1,500		1,500		750	750		1,029
* * * * * * * * * * * * * * * * * * * *						EIB SHARE	16,000	1,500		1,500		750	750		1,029
TOTALS FOR						PLUS PART		4,500							
ANTIGUA															
* * * * * * * * * * * * * * * * * * * *						GROSS EIB	16,000	6,000		1,500		750	750		1,029
ARGENTINA									COUNTRY 501						
02490	1	E	D	24S	6.000	GROSS LOAN	41,700	41,700	18	41,682		39,945	1,738		16,957
SOCIEDAD MIXTA SID ARG (SOMISA															
STEEL MILL, INTEGRATED							(DATE	SIGNED	3-28-68)						COMIT FEES 325
FUREL EQUIPMENT CORP, ET AL															
1-18-68	6-30-73			5-15-83		EIB SHARE	41,700	41,700	18	41,682		39,945	1,738		17,282
02588	2	C	D	20S	6.000	GROSS LOAN	4,950	4,950		4,950		4,950			2,148
LA CANTABRICA,S.A.M.I. YC															
STEEL MILL, FLAT ROLLED PROD.							(DATE	SIGNED	12-29-69)						COMIT FEES 51
BIRDSBORO CORP															
12-12-68				12-31-82		EIB SHARE	4,950	4,950		4,950		4,950			2,196
02903	1	E	D	12S	6.000	GROSS LOAN	23,650	10,550	18	10,532		7,899	2,633		5,926
SOCIEDAD MIXTA SIDERURGIA ARG.															
EQUIP TO EXPAND STEEL FACILITS							(DATE	SIGNED	1-18-71)						COMIT FEES 84
VARIOUS															
8-27-70	6-30-76			8-31-84		EIB SHARE	23,650	10,550	18	10,532		7,899	2,633		6,010
03040	1	E	D	12S	6.000	GROSS LOAN	14,000	6,300	180	6,120		3,570	2,550		3,593
SOC MIXTA SID ARG (SOMISA)															
EXPAND STEEL FACILITIES							(DATE	SIGNED	9-28-71)						COMIT FEES 32
VARIOUS															
1-21-71	12-31-73			4-23-85		EIB SHARE	14,000	6,300	180	6,120		3,570	2,550		3,624
LC686003042	1	E	K	24S	6.000										
SOC MIXTA SIDERURGICA ARG															
STEEL MILL								2,100		2,100		2,100			83
VARIOUS							RELATED	TO LOAN NO.	03040			PRELIMINARY COMMITMENT NO. 7100485			
1-21-71	6-30-73			4-23-85											

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
ARGENTINA COUNTRY 501														
03202	3	Z	D	8S	VARIOUS	GROSS LOAN	8,000	3,567	187	3,380	845	2,535			1,120
CELULOSA ARGENTINA SA															
EXPAND PULP AND PAPER PLANT							(DATE	SIGNED	9-20-71)						COMIT FEES 52
BELOIT CORPORATION															
6-14-71	5-30-76		1-15-82			EIB SHARE	8,000	3,567	187	3,380	845	2,535			1,172
03413	1	C	E	10S	VARIOUS	GROSS LOAN	89,460	41,257	3,225	38,032		21,787	16,245		15,771
FERROCARRILES ARGENTINOS															
250 DIESEL ELEC LOCOMOTIVES							(DATE	SIGNED	3-14-72)						COMIT FEES 602
VARIOUS															
10-07-71	8-31-79		4-05-87			EIB SHARE	89,460	41,257	3,225	38,032		21,787	16,245		16,373
LC659403415	1	C	L	20S	6.000										
FERROCARRILES ARGENTINOS								10,419	344	10,075		6,971	3,104		301
LOCOMOTIVE UNITS							RELATED	TO LOAN NO.	03413						
VARIOUS															
10-07-71	9-30-78		d-01-84												
03818	1	E	D	8S	6.000	GROSS LOAN	1,836	826	108	719		719			284
YACIMIENTOS PETROLIFEROS FISCA															
PETROLEUM & NATURAL GAS FACIL							(DATE	SIGNED	12-14-73)						COMIT FEES 8
MACKEE (ARTHUR G) & CO															
6-22-72	10-03-75		1-31-83			EIB SHARE	1,836	826	108	719		719			293
04118	1	E	E	4S	8.000	GROSS LOAN	6,500	1,950	46	1,904		286	1,619		842
CONSEJO NAC DE INVESTIGACIONES															
EQUIP FOR OCEANOGRAPHIC VESSEL							(DATE	SIGNED	1-27-75)						COMIT FEES 29
THYSSEN STEEL CORP															
9-08-72	3-15-78		6-05-83			EIB SHARE	6,500	1,950	46	1,904		286	1,619		872
04216	1	E	E	10S	6.000	GROSS LOAN	6,894	3,102	69	3,033		2,730	303		1,376
AEROLINEAS ARGENTINAS															
AIRCRAFT, COML JET (1) 737-200							(DATE	SIGNED	5-22-73)						COMIT FEES 16
BOEING COMPANY															
11-13-72	3-31-75		11-05-83			EIB SHARE	6,894	3,102	69	3,033		2,730	303		1,392
04296	1	C	D	10S	VARIOUS	GROSS LOAN	30,600	13,770	2,624	11,146		2,229	8,917		5,149
DIR GEN DE FABRICACIONES MILIT															
STEEL MILL EXPANSION							(DATE	SIGNED	5-16-73)						COMIT FEES 178
VARIOUS															
12-29-72	11-15-81		2-10-88			EIB SHARE	30,600	13,770	2,624	11,146		2,229	8,917		5,327
04498	2	E	D	8S	6.000	GROSS LOAN	13,956	6,280		6,280		4,710	1,570		2,452
PETROQUIMICA BAHIA BLANCA															
ETHYLENE & PROPYLENE PLANT							(DATE	SIGNED	9-27-73)						COMIT FEES 63
MCKEE, ARTHUR G															
6-04-73	12-31-76		10-05-83			EIB SHARE	13,956	6,280		6,280		4,710	1,570		2,515
04756-LP	1	d	A	20S	8.000	GROSS LOAN		121		121			121		
AGUA Y ENERGIA ELECTRICA															
GAS TURBINE ELECTRIC GENERATOR															
VARIOUS															
6-23-73	9-30-74		7-24-34			EIB SHARE		121		121			121		

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
ARGENTINA					COUNTRY 501									
05315	1	E	E	10S	6.000	GROSS LOAN	19,500	8,775		8,775		6,143	2,633		3,816
AEROLINEAS ARGENTINAS								(DATE SIGNED | 12-09-74)						COMIT FEES 26
AIRCRAFT, COML JETS (3) 737'S															
BOEING COMPANY															
4-25-74	7-31-77		11-05-84			EIB SHARE	19,500	8,775		8,775		6,143	2,633		3,842
05402	2	E	D	10S	7.000	GROSS LOAN	48,000	21,600	188	21,412		4,284	17,128		12,977
SIDERCA S.A.I.C.								(DATE SIGNED | 5-07-75)						COMIT FEES 175
STEEL MILL PLANT & EQUIP															
VARIOUS															
6-06-74	12-31-77		8-05-87			EIB SHARE	48,000	21,600	188	21,412		4,284	17,128		13,146
05494	1	E	E	10S	7.000	GROSS LOAN	15,500	6,975		6,975		3,488	3,488		3,415
AEROLINEAS ARGENTINAS								(DATE SIGNED | 5-23-75)						COMIT FEES 33
AIRCRAFT, COML JET (1) 707-328															
BOEING COMPANY															
6-20-74	11-30-76		7-05-85			EIB SHARE	15,500	6,975		6,975		3,488	3,488		3,448
05653	1	E	A	12S	8.000	GROSS LOAN	40,000	18,000	378	17,622			17,622		7,074
AGUA Y ENERGIA ELECTRICA								(DATE SIGNED | 12-12-75)						COMIT FEES 274
HYDRAULIC TURBINE PUMP UNIT															
ALLIS-CHALMERS															
2-06-75	10-24-80		4-01-92			EIB SHARE	40,000	18,000	378	17,622			17,622		7,350
FG013405654	1	E	Q	12S	8.000	TRANSFERS	RELATED	12,000 TO LOAN NO. 05653	378	11,622		6,000 PRELIMINARY COMMITMENT NO. 7402612	5,622		1,012
AGUA ENERGIA ELECTRICA															
HYDRAULIC TURBINE/PUMP UNITS															
ALLIS CHALMERS															
2-06-75	10-24-80		4-01-86												
LC658205655	1	E	I	12S	8.000	TRANSFERS	RELATED	4,000 TO LOAN NO. 05653		4,000		3,500 PRELIMINARY COMMITMENT NO. 7402612	500		253
AGUA ENERGIA ELECTRICA															
HYDRAULIC TURBINE/PUMP UNITS															
ALLIS CHALMERS															
2-06-75	9-30-80		4-01-86												
05653-LP	1	E	D	1S	8.000	GROSS LOAN		8,590		8,590			8,590		
AGUA ENERGIA ELECTRICA															
LOAN PURCHASE PURSUANT GTEE AG															
ALLIS CHALMERS															
2-06-75	12-31-79		10-01-82			EIB SHARE		8,590		8,590			8,590		
05738	2	E	A	11S	VARIOUS	GROSS LOAN	26,000	11,700	99	11,601			11,601		5,505
ACINDAR INDUSTRIA ARGENTINA DE								(DATE SIGNED | 2-10-76)						COMIT FEES 92
EXPAND STEEL PRODUCT FACILITY															
BOYNTON ENGINEERS, INC.															
6-12-75	11-30-79		5-31-89			EIB SHARE	26,000	11,700	99	11,601			11,601		5,597
PF999505739	2	E	1	6S	9.000	TRANSFERS	RELATED	250 TO LOAN NO. 05738		250		250			247
ACINDAR INDUSTRIA ARGENTINA DE															
IRON ORE REDUCTION PLANT EQUIP															
VARIOUS															
6-12-75	9-30-79		5-30-84												

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ARGENTINA								COUNTRY 501						
05738-LP ACINDAR INDUSTRIA ARGENTINA DE IRON ORE REDUCTION PLANT EQUIP VARIOUS 8-04-82 / 3-31-79 / 11-30-82	2	E	A	2S	9.000	GROSS LOAN		4,211		4,211		1,125	3,086		44
						EIB SHARE		4,211		4,211		1,125	3,086		44
05834 GAS DEL ESTADO EQUIP FOR GAS REDUCTION PLANT VARIOUS 4-02-75 / 3-30-79 / 1-05-86	1	E	A	8S	8.000	GROSS LOAN	18,000 (DATE	7,200 SIGNED	1,601 (12-02-76)	5,599		1,881	3,718		2,505 COMIT FEES 99
						EIB SHARE	18,000	7,200	1,601	5,599		1,881	3,718		2,605
06236 AGUA Y ENERGIA ELECTRICA ELECTRIC UTILITY DISPATCH CENT TRW CONTROLS 2-19-76 / 1-31-81 / 6-01-88	1	E	A	9S	9.000	GROSS LOAN	7,161 (DATE	3,222 SIGNED	9-30-77)	3,132			3,132	90	1,137 COMIT FEES 45
						EIB SHARE	7,161	3,222		3,132			3,132	90	1,181
EG023906237 AGUA Y ENERGIA ELECTRICA (AVEE CONTROL COMPUTERS W/ACCESSORY TRW CONTROLS 2-19-76 / 1-31-81 / 6-01-84	1	E	R	6S	8.000	TRANSFERS	RELATED	50 TO LOAN NO. 06236	50			1,091	1,091		98
06236-LP AGUA Y ENERGIA ELECTRICA ELECTRIC UTILITY DISPATCH CENT TRW CONTROLS 2-19-76 / 1-31-81 / 6-01-88	1	E	A	9S	9.000	GROSS LOAN		1,781		1,781			1,781		
						EIB SHARE		1,781		1,781			1,781		
06454 FERROCARRILES ARGENTINOS LOCOMOTIVE ENGINE COMPONENTS VARIOUS 8-04-77 / 12-31-82 / 6-30-86	2	C	A	9S	VARIOUS	GROSS LOAN	20,000 (DATE	11,000 SIGNED	3,599 1-12-79)	7,401		1,645	5,756		1,451 COMIT FEES 210
						EIB SHARE	20,000	11,000	3,599	7,401		1,645	5,756		1,661
06489 POLISUR S M EQUIP & SER-POLYETHYLENE PLANT VARIOUS 1-26-78 / 12-10-82 / 12-10-88	2	E	A	11S	VARIOUS	GROSS LOAN	16,400 (DATE	9,020 SIGNED	342 6-22-79)	8,678			8,678		1,527 COMIT FEES 129
						EIB SHARE	16,400	9,020	342	8,678			8,678		1,656
06660 THE REPUBLIC OF ARGENTINA DREDGING CHANNEL GREAT LAKES DREDGE & DOCK COMP 6-14-79 / 3-01-84 / 2-01-87	1	Z	A	7S	VARIOUS	GROSS LOAN	42,000 (DATE	23,100 SIGNED	3,037 11-14-80)	20,063			20,063		516 COMIT FEES 438
						EIB SHARE	42,000	23,100	3,037	20,063			20,063		954
06776 ACINDAR INDUSTRIA ARGENTINA STEEL MILL EXPANSION VARIOUS 4-10-80 / 6-30-82 / 3-15-90	3	Z	A	9S	VARIOUS	GROSS LOAN	20,000 (DATE	9,000 SIGNED	2,022 12-12-80)	6,978			6,978		1,309 COMIT FEES 61
						EIB SHARE	20,000	9,000	2,022	6,978			6,978		1,370

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
ARGENTINA					COUNTRY 501									
06820	1	E	A	24S	7.830	GROSS LOAN	34,430	29,266		25,649			25,649	3,616	1,272
HIDROELECTRICIA NORPATAGONIA.							(DATE	SIGNED	9-24-81)						COMIT FEES 393
TURBINES, TRANSMISSION LINE															
VARIOUS															
4-17-80	8-23-85		3-05-97			EIB SHARE	34,430	29,266		25,649			25,649	3,616	1,665
06821	1	E	K	24S	8.000	GROSS LOAN		5,165		2,907			2,907	2,257	163
HIDROELECTRICIA NORPATAGONIA.							(DATE	SIGNED	9-24-81)						COMIT FEES 73
LOCAL COSTS RELATED TO CR.6820															
VARIOUS															
4-17-80	8-15-85		3-05-97			EIB SHARE		5,165		2,907			2,907	2,257	236
06834	1	C	A	10S	9.250	GROSS LOAN	232,750	31,344		31,344			31,344		950
AEROLINEAS ARGENTINAS							(DATE	SIGNED	9-27-82)						COMIT FEES 371
AIRCRAFT, COML JETS (4) 727'S															
VARIOUS															
6-03-80	3-04-83		12-15-91			EIB SHARE	232,750	31,344		31,344			31,344		1,321
06872	2	E	A	5S	VARIOUS	GROSS LOAN	9,360	3,978	374	3,604			3,604		1,384
ASTRAFOR S.A.I.Y.C.							(DATE	SIGNED	10-20-80)						COMIT FEES 17
DRILLING RIG W/ACESSORIES															
VARIOUS															
6-17-80	6-30-81		11-11-86			EIB SHARE	9,360	3,978	374	3,604			3,604		1,403
06919	1	E	A	5S	8.750	GROSS LOAN	6,276	2,667	318	2,349			2,349		78
HIDRONOR							(DATE	SIGNED	6-15-83)						COMIT FEES 36
ENG STUDY DESIGN HYDROELECTRIC															
VARIOUS															
11-12-80	6-30-83		6-15-88			EIB SHARE	6,276	2,667	318	2,349			2,349		114
06955	1	Z	A	15S	VARIOUS	GROSS LOAN	35,897	26,923	313	26,609			26,609		1,424
BANCO NACIONAL DE DESARROLLO							(DATE	SIGNED	8-07-81)						COMIT FEES 180
60 MW CYCLE POWER PLANT-GAS															
GENERAL ELECTRIC COMPANY															
11-12-80	6-30-83		6-30-90			EIB SHARE	35,897	26,923	313	26,609			26,609		1,604
06956	1	Z	K	16S	VARIOUS	GROSS LOAN		5,385	1,288	4,097		144	3,953		85
BANCO NACIONAL DE DESARROLLO							(DATE	SIGNED	8-18-81)						COMIT FEES 45
60 MW CYCLE POWER PLANT-GAS															
VARIOUS															
11-12-80	6-30-83		6-30-90			EIB SHARE		5,385	1,288	4,097		144	3,953		129
06984	1	C	A	15S	8.312	GROSS LOAN	24,980	18,735		18,735			18,735		1,521
DIR GEN FABRICACIONES MILITARE							(DATE	SIGNED	5-05-81)						COMIT FEES 96
EQUIP & SERV-STEEL PLANT															
VARIOUS															
11-25-80	12-10-83		1-10-92			EIB SHARE	24,980	18,735		18,735			18,735		1,617
07049	1	E	A	15S	VARIOUS	GROSS LOAN	37,000	27,750	10,451	17,299		114	17,185		919
EMPRESA NACIONAL DE TELECOMMUN							(DATE	SIGNED	9-27-82)						COMIT FEES 238
SATELLITE GROUND STATIONS (38)															
HARRIS CORP. - COMMUNICATIONS															
5-19-81	6-30-84		10-01-90			EIB SHARE	37,000	27,750	10,451	17,299		114	17,185		1,157

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / TYPE / MOT / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ARGENTINA				COUNTRY 501						
07145 / I C A / 20S / VARIOUS ENTIDAD BINACIONAL YACYRETA HYDROELECTRIC PROJECT VARIOUS 12-09-81 / 12-15-91 / 11-15-01	GROSS LOAN	647,059	550,000	150,000					400,000	COMIT FEES 6,871
	EIB SHARE	647,059	550,000	150,000					400,000	6,871
R-00079-LP / I X A / 16S / 11.569 GOVERNMENT OF ARGENTINA LOANS PURCHASED FROM CLAIMANTS VARIOUS 2-07-85 / 12-31-85 / 2-01-93	GROSS LOAN		15,064		15,064			15,064		
	EIB SHARE		15,064		15,064			15,064		
FG004006380 / I E R / 8S / 8.000 AEROLINEAS ARGENTINA CORP AIRCRAFT JUMBO JET (1) 747 BOEING COMPANY 10-01-76 / 3-31-77 / 12-15-86		50,000 NO RELATED LOAN	15,000		15,000		11,250	3,750		1,710
FG683404756 / I E T / 20S / 6.000 AGUA Y ENERGIA ELECTRICA GAS TURBINE ELECTRIC GENERATOR VARIOUS 8-23-73 / 9-30-74 / 7-24-84	TRANSFERS	1,767 NO RELATED LOAN	1,381		1,381		1,381 PRELIMINARY COMMITMENT NO. 7301957A			38
3 BK NACIONAL DE DESARROLLO (14) REGULAR CFF SUB LOANS	CFF-REG	10,524	4,422	178	4,244		3,336	908		927
	EIB SHARE	10,524	4,422	178	4,244		3,336	908		927
3 BK DE GALICIA Y BUENOS AIRES (4) REGULAR CFF SUB LOANS	CFF-REG	3,433	1,459	26	1,433		948	485		296
	EIB SHARE	3,433	1,459	26	1,433		948	485		296
3 BANCO FRANCES RIO DE LA PLATA (2) REGULAR CFF SUB LOANS	CFF-REG	832	347		347		217	130		50
	EIB SHARE	832	347		347		217	130		50
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	687,971	982,220	289,671	683,303	180	679,804			237,200
	LESS PART		9,245							COMIT FEES 434
	LESS SALES					3,319				
	EIB SHARE	687,971	972,975	289,671	683,303	3,499	679,804			237,633
999-99999 / 4 / D MINUS ADJUSTMENT- REFUNDED LOANS ABOVE	GROSS LOAN		80,654		80,654		80,654			
	EIB SHARE		80,654		80,654		80,654			

AC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MGT. / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ARGENTINA				COUNTRY 501						
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	2,244,621	1,893,372	470,361	1,017,048	3,319	713,832	298,872	405,964	343,153
TOTALS FOR	PLUS PART		9,245							
ARGENTINA						WRITE-OFFS				COMIT FEES
						1,025				11,788
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	2,244,621	1,902,618	470,361	1,017,048	4,344	713,832	298,872	405,964	354,940
* * * * * * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE										
TOTALS FOR										
ARGENTINA										
* * * * * * * * * * * * * * * * * * * *		51,767	45,200	772	44,428		30,361	14,067		3,741
BAHAMAS				COUNTRY 572						
06819 / 1 C A / 8S / 8.375	GROSS LOAN	14,500	4,350	274	4,076			4,076		1,513
BAHAMAS AIR										
AIRCRAFT, COML JET (1) 737		(DATE	SIGNED	11-14-80)						COMIT FEES
BOEING COMPANY										16
3-20-80 / 11-30-81 / 12-20-90	EIB SHARE	14,500	4,350	274	4,076			4,076		1,529
888-88888	GROSS LOAN	129,528	73,185	18,168	54,769		51,537			14,169
TERMINATED LOANS AT BEGINNING	LESS PART		247							
OF FISCAL YEAR - SEE SEPARATE	LESS SALES					3,232				COMIT FEES
REPORT FOR DETAIL										199
	EIB SHARE	129,528	72,938	18,168	54,769	3,232	51,537			14,368
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	144,028	77,288	18,443	58,845	3,232	51,537	4,076		15,682
TOTALS FOR	PLUS PART		247							
BAHAMAS										COMIT FEES
										215
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	144,028	77,535	18,443	58,845	3,232	51,537	4,076		15,897
BARBADOS				COUNTRY 505						
05601 / 3 I D / 9S / VARIOUS	GROSS LOAN	4,500	2,025	500	1,525		1,356	169		776
BARBADOS TELEPHONE CO LTD										
EXPAND TELEPHONE SYSTEM		(DATE	SIGNED	9-19-75)						COMIT FEES
CONTINENTAL TRADING CORP										26
9-05-74 / 12-31-78 / 2-05-86	EIB SHARE	4,500	2,025	500	1,525		1,356	169		802
06597 / 3 G A / 8S / 8.375	GROSS LOAN	8,750	3,719		3,719			3,719		1,069
BARBADOS TELEPHONE COMPANY, LT										
MISC. TELEPHONE SYSTEM EQUIP.		(DATE	SIGNED	4-09-80)						COMIT FEES
CONTINENTAL TELEPHONE CORPORAT										57
12-28-78 / 2-29-84 / 7-15-89	EIB SHARE	8,750	3,719		3,719			3,719		1,155
07344 / 1 J A / 8S / 10.700	GROSS LOAN	10,000	4,250		517			517	3,733	
BARBADOS TELEPHONE COMPANY, LT										
EXPANSION & UPGRAD'G TELECOM.		(DATE	SIGNED	8-16-85)						COMIT FEES
VARIOUS										80
7-10-84 / 3-31-87 / 12-31-94	EIB SHARE	10,000	4,250		517			517	3,733	80
888-88888	GROSS LOAN	1,000	570	66	504		504			174
TERMINATED LOANS AT BEGINNING										
OF FISCAL YEAR - SEE SEPARATE										COMIT FEES
REPORT FOR DETAIL										**
	EIB SHARE	1,000	570	66	504		504			174

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / TYPE / MGT. / TERM / RATE; OBLIGOR; PRODUCT OR PURPOSE; SUPPLIER'S NAME; AUTH. DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BARBADOS — COUNTRY 505										
* * * * * * * * * * * * * * * *	EIB SHARE	24,250	10,564	568	6,265		1,859	4,408	3,733	2,051
TOTALS FOR BARBADOS										COMIT FEES 161
* * * * * * * * * * * * * * * *	GROSS EIB	24,250	10,564	566	6,265		1,859	4,406	3,733	2,212
BERMUDA — COUNTRY 507										
888-88888	GROSS LOAN	75,680	34,050	6,155	27,895		27,895			5,755
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 180
	EIB SHARE	75,680	34,050	6,155	27,895		27,895			5,936
* * * * * * * * * * * * * * * *	EIB SHARE	75,680	34,050	6,155	27,895		27,895			5,755
TOTALS FOR BERMUDA										COMIT FEES 180
* * * * * * * * * * * * * * * *	GROSS EIB	75,680	34,050	6,155	27,895		27,895			5,936
BOLIVIA — COUNTRY 509										
00314-A / 1 / C / D / 43S / 3.000	GROSS LOAN	41,920	41,920		41,920		28,774	13,146		24,798
CORP BOLIVIANA DE FOMENTO; HIGHWAY DEVELOPMENT; VARIOUS		(DATE	SIGNED	12-29-42)						
3-06-42 / 8-01-66 / 4-01-88	EIB SHARE	41,920	41,920		41,920		28,774	13,146		24,798
06101 / 1 / C / A / 10S / 9.000	GROSS LOAN	12,000	4,800		4,800		2,310	2,490		3,762
LLOYD AEREO BOLIVIANO S A; AIRCRAFT, COML JET (1) 727; BOEING COMPANY		(DATE	SIGNED	12-22-75)						COMIT FEES 8
10-02-75 / 4-30-76 / 1-05-86	EIB SHARE	12,000	4,800		4,800		2,310	2,490		3,770
06439 / 1 / C / A / 10S / 8.375	GROSS LOAN	4,498	2,474		2,474		148	2,326		1,318
CORPORACION REGIONAL DE DESARR; YARN SPINNING MACHINERY/EQUIP.; PLATT, SACO & LOWELL		(DATE	SIGNED	5-23-78)						COMIT FEES 18
8-04-77 / 12-10-80 / 11-15-86	EIB SHARE	4,498	2,474		2,474		148	2,326		1,336
06443 / 1 / C / A / 10S / 8.750	GROSS LOAN	31,000	13,175	1,004	12,171		704	11,467		7,560
LLOYD AEREO BOLIVIANO SA (LAB); AIRCRAFT, COML JETS (2) 727'S; BOEING COMPANY		(DATE	SIGNED	6-23-78)						COMIT FEES 93
5-26-77 / 12-15-79 / 9-10-88	EIB SHARE	31,000	13,175	1,004	12,171		704	11,467		7,653
888-88888	GROSS LOAN	11,660	15,562	2,750	11,339		11,339			2,582
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	LESS PART		1,472							COMIT FEES 45
	EIB SHARE	11,660	14,089	2,750	11,339		11,339			2,627
* * * * * * * * * * * * * * * *	EIB SHARE	101,078	76,458	3,754	72,704		43,276	29,428		40,019
TOTALS FOR BOLIVIA	PLUS PART		1,472							COMIT FEES 165
* * * * * * * * * * * * * * * *	GROSS EIB	101,078	77,931	3,754	72,704		43,276	29,428		40,184

READEX FICHE

MC 055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
BRAZIL								COUNTRY 511						
02636	1	C	D	24S	6.000	7,200	7,200	34	7,166		7,151	15		2,652
CENTRAIS ELETRICAS BRASILEIRAS					GROSS LOAN									
THERMAL POWER PLANT							(DATE SIGNED	9-22-69)						COMIT FEES 106
GENERAL ELECTRIC CO, ET AL														
5-29-69	5-31-77		5-31-84		EIB SHARE	7,200	7,200	34	7,166		7,151	15		2,760
02847	3	F	E	10S	6.000	22,500	8,606		8,606		8,606			4,001
SERVICOS AEREOS CRUZIERO DO SU					GROSS LOAN									
AIRCRAFT, COML JETS (3) 727'S							(DATE SIGNED	8-01-70)						COMIT FEES 23
BOEING COMPANY, ET AL														
6-29-70			2-01-81		EIB SHARE	22,500	8,606		8,606		8,606			4,024
02896	1	C	D	9S	6.000	25,266	12,633	507	12,126		12,126			6,154
CIA-METROPOLITAN DE SAO PAULO					GROSS LOAN									
EQUIP FOR SUBWAY SYSTEM							(DATE SIGNED	1-06-71)						COMIT FEES 141
WESTINGHOUSE ELEC, ET AL														
8-20-70	7-08-75		6-30-83		EIB SHARE	25,266	12,633	507	12,126		12,126			6,295
03113	1	C	D	12S	6.000	11,000	4,950		4,950		4,104	846		2,818
CIA SIDERURGICA NACIONAL					GROSS LOAN									
EQUIP FOR STEEL MILL FACILITY							(DATE SIGNED	5-03-71)						COMIT FEES 53
U S STEEL CORP														
3-29-71	1-03-77		10-31-85		EIB SHARE	11,000	4,950		4,950		4,104	846		2,872
03159	2	C	D	10S	6.000	30,600	13,770	928	12,842		12,778	64		6,643
MINERACOES BRASILEIRAS REUNIDA					GROSS LOAN									
DEVELOP IRON ORE DEPOSIT							(DATE SIGNED	8-25-71)						COMIT FEES 112
VARIOUS														
5-06-71	7-15-74		1-15-84		EIB SHARE	30,600	13,770	928	12,842		12,778	64		6,757
03296	1	C	E	9S	6.000	17,003	7,651	1	7,651		7,608	42		3,960
REDE FERROVIARIA FEDERAL SA					GROSS LOAN									
DIESEL LOCOMOTIVE COMPONENTS							(DATE SIGNED	8-11-71)						COMIT FEES 55
GENERAL ELECTRIC COMPANY														
7-21-71	8-30-74		9-15-83		EIB SHARE	17,003	7,651	1	7,651		7,608	42		4,015
03336	1	C	D	30S	VARIOUS	191,734	155,280		155,280		70,086	85,194		15,986
FURNAIS - CENTRAIS ELECTRICAS					GROSS LOAN									
NUCLEAR POWER STATION							(DATE SIGNED	1-27-72)						COMIT FEES 1,322
VARIOUS														
8-19-71	8-08-80		8-01-93		EIB SHARE	191,734	155,280		155,280		70,086	85,194		77,308
PF999503423	1	C	1	7S	9.000									
FURNAS-CENTRAIS ELETRAIS ELETR														
CONSTRUCT NUCLEAR POWER STATIO					TRANSFERS		6,212		6,212		6,212			345
VARIOUS						RELATED	TO LOAN NO. 03336							
2-22-75	3-31-80		8-01-84											
03537	1	Z	D	10S	6.000	25,000	12,500	304	12,196		10,916	1,281		6,124
FEDERATIVE REPUBLIC OF BRAZIL					GROSS LOAN									
MODERNIZE AND EXPAND AIRPORT							(DATE SIGNED	5-11-72)						COMIT FEES 148
VARIOUS														
12-23-71	3-15-77		1-15-85		EIB SHARE	25,000	12,500	304	12,196		10,916	1,281		6,272

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
03788	3	K	E	15S	VARIOUS	GROSS LOAN	1,947	942	164	779		779			218
AGGS INDUSTRIAS GRAFICAS S A														
PRINTING MACHINES AND COLLATOR							(DATE	SIGNED	6-23-72)						COMIT FEES 3
HARRIS CORP. - SCRIBER DIV.														
3-02-72	12-31-73		3-15-89			EIB SHARE	1,947	942	164	779		779			222
03820	1	C	D	12S	VARIOUS	GROSS LOAN	107,732	48,479	1,008	47,472		26,240	21,232		23,739
CENTRAIS ELETRICAS BRASILERIAS															
EXPANSION OF POWER FACILITIES							(DATE	SIGNED	7-24-72)						COMIT FEES 712
GENERAL ELECTRIC ET AL															
4-13-72	1-16-83		1-15-87			EIB SHARE	107,732	48,479	1,008	47,472		26,240	21,232		24,451
03892	1	C	D	10S	6.500	GROSS LOAN	884	398	5	393		351	41		221
USINAS SIDERURGICAS DE MINAS															
EXPANSION OF STEEL FACILITIES							(DATE	SIGNED	12-19-72)						COMIT FEES 2
UNION CARBIDE CORP LINDE DIV															
8-30-72	11-15-74		6-15-85			EIB SHARE	884	398	5	393		351	41		223
03942	2	E	D	9S	6.000	GROSS LOAN	8,500	3,825	23	3,802		3,758	44		1,745
CIA PNEUS TROPICAL															
CONSTRUCTION OF TIRE PLANT							(DATE	SIGNED	7-17-73)						COMIT FEES 34
GOODRICH COMPANY, B.F.															
6-05-72	12-31-75		3-01-84			EIB SHARE	8,500	3,825	23	3,802		3,758	44		1,780
04075	1	C	D	10S	VARIOUS	GROSS LOAN	20,111	9,050	723	8,328		7,452	874		4,078
COMPANHIA SIDERURGICA PAULISTA															
STEEL MILL EXPANSION							(DATE	SIGNED	12-19-72)						COMIT FEES 87
MCKEE & COMPANY, ARTHUR G.															
8-21-72	1-22-80		6-15-85			EIB SHARE	20,111	9,050	723	8,328		7,452	874		4,165
04077	1	C	D	20S	VARIOUS	GROSS LOAN	15,929	7,960	412	7,548		6,757	791		2,285
FURNAS CENTRAIS ELECTRICAS SA															
HYDROELECTRIC PROJECT							(DATE	SIGNED	12-19-72)						COMIT FEES 97
MAIN INTERNATIONAL INC., CHARL															
8-17-72	3-17-78		7-10-85			EIB SHARE	15,929	7,960	412	7,548		6,757	791		2,382
04139	1	B	D	10S	VARIOUS	GROSS LOAN	10,000	5,000	138	4,862		3,950	912		2,583
MINST OF FINANCE															
CONSTRUT OF INTERNATL AIRPORT							(DATE	SIGNED	12-19-72)						COMIT FEES 92
VARIOUS															
9-21-72	10-31-76		8-10-85			EIB SHARE	10,000	5,000	138	4,862		3,950	912		2,674
LC674504141	1	B	I	20S	6.625										
MINISTRY OF AERONAUTICS-CCPAIR															
AIRPORT CONSTRUCTION								1,500	225	1,275		1,275			35
VARIOUS							RELATED	TO LOAN NO.	04139			PRELIMINARY COMMITMENT NO.	7200951		
9-21-72	12-31-75		5-15-85												
04266	1	C	D	10S	VARIOUS	GROSS LOAN	35,423	15,940	678	15,263		13,660	1,603		7,687
CIA SIDERURGICA NACIONAL															
EXPANSION OF STEEL PLANT							(DATE	SIGNED	12-19-72)						COMIT FEES 103
MEAN UNITED															
11-27-72	12-31-79		6-15-85			EIB SHARE	35,423	15,940	678	15,263		13,660	1,603		7,789

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MDT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
BRAZIL					COUNTRY 511									
04275	1	E	E	10S	6.000	GROSS LOAN	18,000	8,100	75	8,025		8,025			3,770
VIACAO AEREA SAO PAULO S A															
AIRCRAFT, COML JETS (3) 737'S							(DATE	SIGNED	1-23-73)						COMIT FEES 25
BOEING COMPANY															
12-07-72	8-31-74		9-10-83			EIB SHARE	18,000	8,100	75	8,025		8,025			3,795
04359	3	Z	D	8S	VARIOUS	GROSS LOAN	7,600	3,420	48	3,372		3,351	21		1,474
COMPANHIA FABRICADORA DE PECAS															
EXPANSION OF AUTO PARTS PLANT							(DATE	SIGNED	3-02-73)						COMIT FEES 26
VARIOUS															
1-26-73	8-16-76		8-10-83			EIB SHARE	7,600	3,420	48	3,372		3,351	21		1,500
04430	2	E	E	10S	6.000	GROSS LOAN	88,679	39,906	1,260	38,646		38,259	386		17,923
VARIG SA															
AIRCRAFT, JUMBO JETS (3) DC-10							(DATE	SIGNED	5-14-74)						COMIT FEES 218
MCDONNELL DOUGLAS CORP															
3-19-73	4-15-75		11-30-84			EIB SHARE	88,679	39,906	1,260	38,646		38,259	386		18,141
04477	3	K	E	15S	VARIOUS	GROSS LOAN	1,965	951	165	786		786			199
AGGS INDUSTRIAS GRAFICAS S A															
8 PRESSES & 6 COLLATORS							(DATE	SIGNED	5-22-73)						COMIT FEES 1
SCHRIBER CO															
4-09-74	10-31-73		3-15-89			EIB SHARE	1,965	951	165	786		786			200
04568	3	K	E	15S	VARIOUS	GROSS LOAN	1,451	703	122	581		581			131
AGGS IND GRAFICAS SA															
PRESSES-COLLATORS & A BINDER							(DATE	SIGNED	6-28-73)						COMIT FEES 1
SCHRIBER CO															
6-18-73	5-31-74		3-15-89			EIB SHARE	1,451	703	122	581		581			133
04577	1	K	E	6S	6.000	GROSS LOAN	1,900	855	13	842	811	31			100
TRIVELLATO S A															
PIPE MANUFACTURING EQUIPMENT							(DATE	SIGNED	7-24-73)						COMIT FEES 4
PEABODY PETERSON CO															
6-04-73	12-31-74		7-15-80			EIB SHARE	1,900	855	13	842	811	31			105
FG021404578	1	K	R	6S	1.000										
TRIVELLATO SA															
PIPE MFG EQUIPMENT								855	13	842		842			8
PEABODY PETERSON COMPANY							RELATED	TO LOAN NO.	04577						
6-04-73	12-31-74		1-15-78												
04645	3	Z	D	8S	6.000	GROSS LOAN	9,500	4,275		4,275		4,249	26		1,738
PIRELLI SA CIA INDUSTRIAL BRAS															
EXPANSION OF 2 TIN MFG PLANTS							(DATE	SIGNED	10-15-73)						COMIT FEES 44
MCNEIL CORP															
6-29-73	8-03-76		2-10-84			EIB SHARE	9,500	4,275		4,275		4,249	26		1,782
04778	1	G	D	10S	VARIOUS	GROSS LOAN	11,000	4,950	875	4,075		3,440	635		1,838
PETROBRAS QUIMICA FERTIL															
CONST AMMONIA & UREA PLANT							(DATE	SIGNED	3-21-74)						COMIT FEES 78
KELLOGG, M. W. COMPANY															
10-01-73	2-28-79		5-20-86			EIB SHARE	11,000	4,950	875	4,075		3,440	635		1,915

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
04890	1	C	D	9S	6.000	GROSS LOAN	45,000	20,250		20,250		20,138	113		8,624
COMPANHIA VALE DO RIO DOCE														
EXPANSION PROGRAM							(DATE	SIGNED	6-28-74)					COMIT FEES 67
VARIOUS														
1-10-74	12-31-75		12-10-83			EIB SHARE	45,000	20,250		20,250		20,138	113		8,691
04928	3	Z	D	8S	VARIOUS	GROSS LOAN	11,000	4,950	930	4,020		3,970	50		1,637
ALCOA ALUMINIO, S.A.														
EXPAND ALUMINUM FACILITIES							(DATE	SIGNED	2-19-74)					COMIT FEES 57
ALCOA CONDUCTOR PRODUCTS COMPA														
12-20-73	8-10-76		2-05-84			EIB SHARE	11,000	4,950	930	4,020		3,970	50		1,695
04940	3	F	D	7S	6.000	GROSS LOAN	13,000	5,850	393	5,457		5,419	39		2,097
CIMENTO SANTA RITA SA														
CEMENT PLANT & EQUIP							(DATE	SIGNED	7-18-74)					COMIT FEES 45
ALLIS-CHALMERS														
5-06-74	8-29-77		11-10-83			EIB SHARE	13,000	5,850	393	5,457		5,419	39		2,142
05022	3	Z	D	9S	6.000	GROSS LOAN	10,430	4,694	570	4,124		3,624	499		1,939
SOCIEDADE ANONIMA WHITE MARTIN														
EXPAND GAS PRODUCE FACILITIES							(DATE	SIGNED	9-09-74)					COMIT FEES 32
UNION CARBIDE CORP														
5-16-74	7-22-77		11-10-85			EIB SHARE	10,430	4,694	570	4,124		3,624	499		1,971
05024	3	H	D	8S	VARIOUS	GROSS LOAN	8,000	3,600	5	3,595		3,101	494		1,532
ISOCIANATOS DO BRASIL														
CONSTRUCT DIISOCYANATE PLANT							(DATE	SIGNED	5-14-75)					COMIT FEES 46
VARIOUS														
4-11-74	4-30-78		5-10-85			EIB SHARE	8,000	3,600	5	3,595		3,101	494		1,578
05078	2	C	E	11S	6.000	GROSS LOAN	28,670	12,902	296	12,606		7,370	5,236		6,033
FERROVIA PAULISTA SA														
LOCOMOTIVE COMPONENTS							(DATE	SIGNED	5-07-74)					COMIT FEES 110
GENERAL ELECTRIC														
3-11-74	3-04-80		12-05-90			EIB SHARE	28,670	12,902	296	12,606		7,370	5,236		6,143
FG000105079	2	C	R	11S	6.000										
FERROVIA PAULISTA SA														
GE LOCOMOTIVE COMPONENTS						TRANSFERS		12,507	303	12,205		12,127	78		212
GENERAL ELECTRIC							RELATED	TO LOAN NO. 05078				PRELIMINARY COMMITMENT NO. 7402331			
4-11-74	2-15-80		6-05-85												
05078-LP	2	C	A	11S	6.000	GROSS LOAN		9		9			9		
FERROVIA PAULISTA SA														
GE LOCOMOTIVE COMPONENTS														
GENERAL ELECTRIC														
4-11-74	2-15-80		6-05-85			EIB SHARE		9		9			9		
05104	3	C	D	9S	8.500	GROSS LOAN	95,890	43,151	3,459	39,691		35,281	4,410		26,036
SAMARCO MINERCACAO S A														
DEVELOP IRON MINING PROJECT							(DATE	SIGNED	2-04-75)					COMIT FEES 449
VARIOUS														
7-29-74	12-15-77		6-15-86			EIB SHARE	95,890	43,151	3,459	39,691		35,281	4,410		26,485

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
05111	3	G	D	8S	6.000	GROSS LOAN	3,800	1,710	6	1,704		1,704			631
AIR PRODUCTS GASES INDUSTRIAIS															
CONSTRUCTION OF OXYGEN PLANT							(DATE	SIGNED	9-06-74)						COMIT FEES 11
AIR PRODUCTS & CHEMICALS INC															
4-15-74	2-28-76		8-10-83			EIB SHARE	3,800	1,710	6	1,704		1,704			642
05142	3	G	D	8S	VARIOUS	GROSS LOAN	10,290	5,145	302	4,843		4,813	30		2,359
DOW QUIMICA, S.A.															
CONSTRUCT PETROCHEMICAL PLANTS							(DATE	SIGNED	7-16-74)						COMIT FEES 64
VARIOUS															
2-25-74	4-30-77		5-10-84			EIB SHARE	10,290	5,145	302	4,843		4,813	30		2,419
05163	3	Z	D	8S	VARIOUS	GROSS LOAN	4,200	1,890	493	1,397		1,388	9		609
COMPANHIA SIDERURGICA DA GUANA															
EXPANSION OF STEEL MILL							(DATE	SIGNED	10-21-74)						COMIT FEES 16
VARIOUS															
4-25-74	12-28-76		5-10-84			EIB SHARE	4,200	1,890	493	1,397		1,388	9		624
05187	3	F	E	10S	6.000	GROSS LOAN	43,500	19,575		19,575		17,422	2,153		8,537
SERVICOS AEREOS CRUZEIRO															
AIRCRAFT, COML JETS (6) 737'S							(DATE	SIGNED	8-28-74)						COMIT FEES 51
BUEING COMPANY															
3-21-74	9-30-75		2-05-85			EIB SHARE	43,500	19,575		19,575		17,422	2,153		9,026
05221	1	E	E	10S	6.000	GROSS LOAN	32,940	14,823	109	14,714		14,709	5		6,722
VIACAO AEREA SAO PAULO S A															
AIRCRAFT, COML JETS (5) 737'S							(DATE	SIGNED	4-24-74)						COMIT FEES 28
BUEING COMPANY															
3-07-74	6-30-76		10-05-84			EIB SHARE	32,940	14,823	109	14,714		14,709	5		6,751
05232	3	A	D	8S	7.000	GROSS LOAN	14,150	6,368	7	6,360		5,532	829		3,188
PIRELLI SA COMPANHIA INDUSTRIA															
CONSTRUCTION OF TIRE PLANT							(DATE	SIGNED	9-16-74)						COMIT FEES 59
VARIOUS															
4-11-74	5-16-77		2-10-85			EIB SHARE	14,150	6,368	7	6,360		5,532	829		3,245
05232-A	3	H	D	8S	7.000	GROSS LOAN	950	428	287	140		123	18		68
SOC ANONIMA DE MATERIAIS ELECT															
CONSTRUCTION OF TIRE PLANT							(DATE	SIGNED	9-16-74)						COMIT FEES 2
VARIOUS															
4-11-74	5-16-77		2-10-85			EIB SHARE	950	428	287	140		123	18		68
05252	3	H	E	10S	6.000	GROSS LOAN	68,000	30,600		30,600		29,376	1,224		14,131
VARIG SA (VIACAO AEREA RIO-GRAN															
AIRCRAFT, COML JETS (10) 737'S							(DATE	SIGNED	11-07-74)						COMIT FEES 92
BUEING COMPANY															
4-04-74	7-31-75		3-20-85			EIB SHARE	68,000	30,600		30,600		29,376	1,224		14,223
05253	3	H	E	10S	6.000	GROSS LOAN	28,100	12,645		12,645		11,191	1,454		5,784
VIACAO AEREA RIO-GRANDENSE (VA															
AIRCRAFT, JUMBO JET (1) DC-10							(DATE	SIGNED	5-23-75)						COMIT FEES 66
MCDONNELL DOUGLAS CORP															
4-04-74	9-30-75		5-20-85			EIB SHARE	28,100	12,645		12,645		11,191	1,454		5,850

ML053

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
05257	3	G	E	6S	6.000	GROSS LOAN	6,667	3,000	1,519	1,481		1,481			388
CELANESE DO BRASIL															
EQUIP FOR POLYESTER PLANT							(DATE	SIGNED	3-11-75)						COMIT FEES 33
VARIOUS															
5-06-74	2-02-77		8-05-82			EIB SHARE	6,667	3,000	1,519	1,481		1,481			421
05268	3	F	D	10S	VARIOUS	GROSS LOAN	60,000	27,000	61	26,939		10,529	16,411		12,833
CIA PETROQUIMICA DO NORDESTE															
CONST PETROCHEMICAL COMPLEX							(DATE	SIGNED	9-26-74)						COMIT FEES 269
VARIOUS															
6-13-74	8-22-78		8-10-87			EIB SHARE	60,000	27,000	61	26,939		10,529	16,411		13,102
05277	3	K	E	7S	8.000	GROSS LOAN	12,000	5,400	832	4,568		4,535	33		1,954
EMPRESA JOURNALISTFCA BRASILIE															
PRINTING EQUIPMENT							(DATE	SIGNED	7-09-76)						COMIT FEES 44
VARIOUS															
1-23-75	3-15-78		11-05-83			EIB SHARE	12,000	5,400	832	4,568		4,535	33		1,999
05391	2	D	D	8S	0.000	GROSS LOAN	2,355	1,060	59	1,001		988	13		354
COMPANHIA ACOS ESPECIAIS ITABI															
INSTALLATION OF COLD ROLL MILL							(DATE	SIGNED	4-25-75)						COMIT FEES 4
TEXTRON, INC. - WATERBURY FARR															
6-10-74	11-15-76		2-28-84			EIB SHARE	2,355	1,060	59	1,001		988	13		400
05409	3	J	D	8S	VARIOUS	GROSS LOAN	6,863	3,088	702	2,386		2,386			1,083
CAULIM DA AMAZONIA LTDA TRAVES															
MINERAL MINING & PROCES, MISC							(DATE	SIGNED	1-14-75)						COMIT FEES 16
VARIOUS															
6-06-74	7-20-76		8-10-83			EIB SHARE	6,863	3,088	702	2,386		2,386			1,059
05560	3	M	A	20S	8.000	GROSS LOAN	22,000	9,900	4,355	5,545		3,590	1,954		2,104
MINERACAO RIO DO NORTE S A															
BAUXITE MINING & PROCESS							(DATE	SIGNED	4-13-76)						COMIT FEES 139
VARIOUS															
3-10-75	1-22-79		3-31-88			EIB SHARE	22,000	9,900	4,355	5,545		3,590	1,954		2,243
05597	3	F	A	8S	VARIOUS	GROSS LOAN	12,000	5,400	1,738	3,662		2,701	961		1,817
OXITENO NORDESTE S.A.															
CONSTRUCTION OF OXIDE PLANT							(DATE	SIGNED	9-15-75)						COMIT FEES 41
VARIOUS															
5-29-75	4-15-78		8-05-85			EIB SHARE	12,000	5,400	1,738	3,662		2,701	961		1,851
05660	3	F	A	5S	8.000	GROSS LOAN	4,600	1,380	234	1,146		1,134	12		575
FORJAS ACESITA S A															
STEEL FORGING PLANT							(DATE	SIGNED	10-21-75)						COMIT FEES 9
VARIOUS															
4-02-75	6-30-77		11-10-83			EIB SHARE	4,600	1,380	234	1,146		1,134	12		584
05721	1	B	E	9S	VARIOUS	GROSS LOAN	48,000	19,200	1,388	17,812		14,129	3,684		10,614
VIACAO AEREA SAO PAULO S A															
JETS, (1) USED & (6) NEW 727'S							(DATE	SIGNED	1-05-76)						COMIT FEES 106
BOEING COMPANY															
11-25-74	5-10-76		1-15-86			EIB SHARE	48,000	19,200	1,388	17,812		14,129	3,684		10,720

MC055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MDT	TERM	DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL						**COUNTRY 511**								
05724	3	G	A	5S	8.000	4,200	1,260	25	1,235		1,219	15		692
INDUSTRIA BRASILEIRA DE TUBOS														
CONSTRUCT NEW PIPE FACILITY						(DATE	SIGNED	9-16-75)						COMIT FEES
VARIOUS														9
3-03-75	6-30-78		8-10-84		EIB SHARE	4,200	1,260	25	1,235		1,219	15		701
05730	1	C	E	7S	8.000	48,889	14,667	760	13,907		10,157	3,750		8,948
REDE FERROVIARIA FEDERAL SA														
COMPONENTS FOR 195 LOCOMOTIVES						(DATE	SIGNED	8-04-75)						COMIT FEES
VARIOUS														84
11-20-74	6-30-77		11-20-85		EIB SHARE	48,889	14,667	760	13,907		10,157	3,750		9,030
05814	3	F	A	8S	8.000	15,225	6,851	397	6,455		3,227	3,227		3,518
ESTIRENO DO NORDESTE INC														
CONSTRUCT PETROCHEMICAL PLANT						(DATE	SIGNED	11-10-75)						COMIT FEES
VARIOUS														78
2-18-75	2-16-79		8-10-86		EIB SHARE	15,225	6,851	397	6,455		3,227	3,227		3,596
05817	3	Z	A	6S	8.750	11,100	4,995	3,906	1,089		1,080	9		458
PIRELLI SA CIA IND BRASILEIRA														
EXPAND TIRE PRODUCTION PLANT						(DATE	SIGNED	10-25-76)						COMIT FEES
VARIOUS														30
5-08-75	9-30-79		12-30-84		EIB SHARE	11,100	4,995	3,906	1,089		1,080	9		488
05872	1	C	G	10S	8.750	6,742	3,034	1,209	1,825		1,806	19		608
CENTRAIS ELECTRICAS DO SUL DO														
FEASIBILITY STUDIES						(DATE	SIGNED	3-09-76)						COMIT FEES
VARIOUS														62
5-15-75	4-01-81		3-15-84		EIB SHARE	6,742	3,034	1,209	1,825		1,806	19		668
FG033606060	1	C	R	10S	1.000									
CENTRAIS ELECTRICAS DO SUL DO														
FEASIBILITY STUDIES								1,170	604	566	566			47
VARIOUS						RELATED	TO	LOAN NO. 05872						
8-14-75	12-31-81		3-15-84		TRANSFERS									
05900	1	C	A	10S	VARIOUS	69,734	31,380		31,380		17,130	14,250		14,088
COMPANHIA VALE DO RIO DOCE														
EXPANSION OF MINING & RAILROAD						(DATE	SIGNED	5-19-76)						COMIT FEES
VARIOUS														244
6-30-75	7-01-78		3-01-88		EIB SHARE	69,734	31,380		31,380		17,130	14,250		14,330
05923	2	C	A	5S	8.500	10,000	4,500	455	4,045		4,004	40		1,313
FERROVIA PAULISTA S A														
TEST SERVICE FOR TRAINS						(DATE	SIGNED	6-21-76)						COMIT FEES
BUDD COMPANY														76
4-17-75	2-01-80		9-30-83		EIB SHARE	10,000	4,500	455	4,045		4,004	40		1,389
05958	3	Z	A	8S	8.000	10,450	4,180	7	4,173		4,139	34		2,215
LIGHT SERVICOS DE ELECTRICIDAD														
ELECTRICAL DISTRIBUTION SYSTEM						(DATE	SIGNED	11-11-75)						COMIT FEES
VARIOUS														26
7-10-75	4-17-78		11-15-84		EIB SHARE	10,450	4,180	7	4,173		4,139	34		2,241

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE	EXPIRY DATE		MATURITY DATE											
BRAZIL					COUNTRY 511									
05968	1	C	A	9S	VARIOUS GROSS LOAN	80,000	32,000	3,783	28,217		8,851	19,366		13,416
CENTRAIS ELETRICAS BRASILEIRAS														
GAS TURBINES						(DATE	SIGNED	5-19-76)						COMIT FEES 505
VARIOUS														
6-30-75	3-31-85		4-01-88		EIB SHARE	80,000	32,000	3,783	28,217		8,851	19,366		13,921
PF999505969	1	C	1	8S	9.250									
CENTRAIS ELECTRICAS BRASILEIRA														
GAS TURBINE GENERATING SETS					TRANSFERS		20,930	2,751	18,179		18,162	17		755
VARIOUS						RELATED	TO LOAN NO. 05968							
6-30-75	1-05-83		4-01-85											
PF999505969	1	C	1	10S	8.250									
CENTRAIS ELECTRICAS BRASILEIRA														
POWER SHOVELS							600	75	525		525			12
BUCYRUS-ERIE						RELATED	TO LOAN NO. 05968							
6-30-75	12-31-79		6-01-81											
05968-LP	1	C	A	8S	9.250 GROSS LOAN		384		384			384		
CENTRAIS ELECTRICAS BRASILEIRA														
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
6-30-75	1-05-83		10-01-83		EIB SHARE		384		384			384		
06013	1	C	A	8S	8.000 GROSS LOAN	19,000	5,700	14	5,686		4,958	729		2,065
FERROVIA PAULISTA S A														
RAILWAY SIGNALLING EQUIPMENT						(DATE	SIGNED	3-22-76)						COMIT FEES 44
AMERICAN STANDARD - WABCO DIV.														
6-30-75	11-15-77		8-05-85		EIB SHARE	19,000	5,700	14	5,686		4,958	729		2,109
FG006906014	1	C	R	9S	1.000									
FERROVIA PAULISTA SA														
RAILROAD EQUIP							5,700	14	5,686		5,686			403
AMERICAN STANDARD - WABCO DIV.						RELATED	TO LOAN NO. 06013			PRELIMINARY COMMITMENT NO. 7503257				
6-30-75	11-05-77		5-05-85											
06013-LP	1	C	A	9S	1.000 GROSS LOAN		1,519		1,519			1,519		
FERROVIA PAULISTA S.A.														
RAILROAD EQUIPMENT														
AMERICAN STANDARD-WABCO DIVISI														
6-30-75	11-15-77		5-05-85		EIB SHARE		1,519		1,519			1,519		
06037	3	I	G	5S	8.000 GROSS LOAN	2,200	990	247	743		743			248
INDUSTRIAS MONSANTO LTDA														
EQUIP FOR MANUFACTUR PHOSPHATE						(DATE	SIGNED	1-15-76)						COMIT FEES 6
VARIOUS														
8-07-75	5-05-77		2-05-82		EIB SHARE	2,200	990	247	743		743			254
06038	2	U	A	9S	VARIOUS GROSS LOAN	17,500	7,000	113	6,887		1,774	5,113		3,745
COMPANHIA ACOS ESPECIAIS ITABI														
EXPAND STEEL PRODUCT FACILITY						(DATE	SIGNED	11-25-75)						COMIT FEES 71
VARIOUS														
8-28-75	11-01-80		8-10-87		EIB SHARE	17,500	7,000	113	6,887		1,774	5,113		3,816

ML053

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MDT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
BRAZIL					COUNTRY 511									
06069	1	C	A	12S	VARIOUS	GROSS LOAN	20,000	9,000	2,443	6,557			6,557		3,542
CENTRAIS ELECTRICAS DU MINAS G							(DATE	SIGNED	5-19-76)						
CONSTRUCT HYDROELECTRIC SYSTEM															COMIT FEES 121
VARIOUS															
10-23-75	5-31-80		3-01-92			EIB SHARE	20,000	9,000	2,443	6,557			6,557		3,663
PF999506070	1	C	1	6S	10.000										
CENTRAIS ELECTRICAS DU MINAS G															
HYDROELECTRIC FACILITY						TRANSFERS		3,462	1,222	2,240		2,240			207
VARIOUS							RELATED	TO LOAN NO. 06069				PRELIMINARY COMMITMENT NO. 7503377			
10-23-75	5-31-80		3-01-85												
06069-LP	1	C	A	12S	8.000	GROSS LOAN		570		570			570		
CENTRAIS ELECTRICAS DU MINAS G															
CONSTRUCT HYDROELECTRIC SYSTEM															
VARIOUS															
10-23-75	5-31-80		3-01-92			EIB SHARE		570		570			570		
06131	2	E	A	7S	8.000	GROSS LOAN	20,000	8,000	3,397	4,603		4,566	37		1,954
PETROQUIMICA CAMACARI LTD															
SERVICES FOR POLYVINYL PLANT							(DATE	SIGNED	2-09-77)						
VARIOUS															COMIT FEES 79
12-04-75	4-28-80		11-05-84			EIB SHARE	20,000	8,000	3,397	4,603		4,566	37		2,033
06144	1	C	A	9S	VARIOUS	GROSS LOAN	75,500	30,200	710	29,490		5,352	24,138		14,838
CIA METRO DO RIO DE JANEIRO															
SUBWAY CAR COMPONENTS							(DATE	SIGNED	6-01-76)						
VARIOUS															COMIT FEES 321
12-18-75	11-20-81		5-31-88			EIB SHARE	75,500	30,200	710	29,490		5,352	24,138		15,159
PF999506145	1	C	1	7S	9.000										
CIA METRO DO RIO DE JANEIRO															
SUBWAY CAR COMPONENTS						TRANSFERS		13,956	221	13,736		13,736			770
VARIOUS							RELATED	TO LOAN NO. 06144				PRELIMINARY COMMITMENT NO. 7503314			
12-18-75	11-20-81		5-30-84												
PF999506145	1	C	1	4S	9.000										
CIA DO METROPOLITANO DE SA															
SUBWAY CAR COMPONENTS						TRANSFERS		1,372	154	1,218		1,218			104
VARIOUS							RELATED	TO LOAN NO. 06144							
12-18-75	11-20-81		11-30-84												
06146	1	C	A	11S	VARIOUS	GROSS LOAN	9,005	4,052	10	4,042			4,042		1,504
FURNAS-CENTRAIS ELECTRICAS S A															
CONSTRUCT HYDROELECTRIC PLANT							(DATE	SIGNED	4-25-77)						
VARIOUS															COMIT FEES 66
10-30-75	12-31-82		4-10-91			EIB SHARE	9,005	4,052	10	4,042			4,042		1,570
FG001006147	1	C	R	6S	8.000										
FURNAS-CENTRAIS ELECTRICAS															
CONSTRUCT ITUMBIARA HYDROELCT								2,026	22	2,004		1,637	367		61
GENERAL ELECTRIC							RELATED	TO LOAN NO. 06146				PRELIMINARY COMMITMENT NO. 7503241			
10-30-75	1-20-82		10-10-85												

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES: OUTSTANDING	BALANCES: UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
BRAZIL						COUNTRY 511								
06160	I	E	A	5S	8.500	GROSS LOAN	4,670	2,102	216	1,886		1,872	14		702
CARBONIFERA PROSPERA S.A.							(DATE	SIGNED	9-20-77)						COMIT FEES
MINING EQUIPMENT															24
VARIOUS															
2-05-76	12-31-78		1-01-84			EIB SHARE	4,670	2,102	216	1,886		1,872	14		726
06202	I	C	A	8S	8.750	GROSS LOAN	7,500	3,375	189	3,186		2,770	416		1,080
COMPANHIA SIDERURGICA PAULISTA							(DATE	SIGNED	4-01-76)						COMIT FEES
PHASE 2 EXPAND. STEEL PROD FAC															64
VARIOUS															
12-18-75	12-17-79		6-15-85			EIB SHARE	7,500	3,375	189	3,186		2,770	416		1,144
06262	I	C	A	11S	9.250	GROSS LOAN	36,000	16,200	9,490	6,710		373	6,337		3,879
FERTILIZANTES FOSFATADOS, SA (							(DATE	SIGNED	4-29-77)						COMIT FEES
PHOSPHATE MINING BENE. FACILIT															139
VARIOUS															
6-17-76	1-31-80		8-10-89			EIB SHARE	36,000	16,200	9,490	6,710		373	6,337		4,017
PF999506263	I	C	1	6S	8.750										
FERTILIZANTES FOSFATADOS, SA (															
PHOSPHATE MINE FACILITIES						TRANSFERS		5,748	4,250	1,498		1,498			155
VARIOUS							RELATED	TO LOAN NO.	06262			PRELIMINARY COMMITMENT NO. 7603550			
6-17-76	1-31-80		8-10-84												
06288	I	C	A	12S	8.000	GROSS LOAN	47,205	21,242	4,204	17,039			17,039		6,714
CIA SIDERURGICA NACIONAL															
EXPANSION OF STEEL MILLS							(DATE	SIGNED	7-28-76)						COMIT FEES
VARIOUS															210
4-15-76	12-30-83		8-01-91			EIB SHARE	47,205	21,242	4,204	17,039			17,039		6,924
FG000306289	I	C	R	12S	1.000										
CIA SIDERURGICA NACIONAL															
EXPANSION OF STEEL MILL						TRANSFERS		6,116	1,401	4,715		4,715			257
VARIOUS							RELATED	TO LOAN NO.	06288						
10-20-77	12-30-83		8-01-85												
FG000806289	I	C	R	12S	1.000										
CIA SIDERURGICA NACIONAL															
EXPANSION OF STEEL MILLS						TRANSFERS		6,116	1,401	4,715		4,715			279
VARIOUS							RELATED	TO LOAN NO.	06288						
10-20-77	12-30-83		8-01-85												
06288-LP	I	C	A	12S	1.000	GROSS LOAN		3,255		3,255			3,255		
CIA SIDERURGICA NACIONAL															
EXPANSION OF STEEL MILL															
VARIOUS															
10-20-77	12-30-83		8-01-85			EIB SHARE		3,255		3,255			3,255		
06290	I	C	A	12S	VARIOUS	GROSS LOAN	29,182	13,132	56	13,076			13,076		3,682
COMPANHIA SIDERURGICA PAULISTA															
EXPANSION OF STEEL MILLS							(DATE	SIGNED	7-28-76)						COMIT FEES
VARIOUS															146
4-15-76	12-31-83		8-01-91			EIB SHARE	29,182	13,132	56	13,076			13,076		3,827

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
FG043506291	1	C	R	8S	1.000									
COMPANHIA SIDERURGICA PAULISTA														
STEEL MILL EXPANSION					TRANSFERS		5,173	15	5,158		3,975	1,183		299
VARIOUS						RELATED	TO LOAN NO. 06290				PRELIMINARY COMMITMENT NO. 7603611			
1-27-78	12-30-83		8-01-85											
06291-LP	1	C	A	8S	1.000	GROSS LOAN		3,387		3,387			3,387		
COMPANHIA SIDERURGICA PAULISTA														
STEEL MILL EXPANSION														
VARIOUS														
1-27-78	12-30-83		8-01-85		EIB SHARE		3,387		3,387			3,387		
06292	1	C	A	24S	8.000	GROSS LOAN	3,600	1,620		1,620			1,620		721
USINAS SIDERURGICAS DE MINAS G														
EXPANSION OF STEEL MILLS							(DATE	SIGNED	7-28-76)						COMIT FEES 15
VARIOUS														
4-15-76	12-30-83		8-01-91		EIB SHARE	3,600	1,620		1,620			1,620		736
PF999506293	1	C	1	8S	8.000									
USINAS SIDERURGICAS DE MINAS G														
EXPANSION OF STEEL MILLS					TRANSFERS		824		824		824			55
VARIOUS						RELATED	TO LOAN NO. 06292							
3-10-77	12-30-83		8-01-85											
06293-LP	1	C	A	8S	8.000	GROSS LOAN		288		288			288		
USINAS SIDERURGICAS DE MINAS G														
EXPANSION OF STEEL MILLS														
VARIOUS														
3-10-77	12-30-83		8-01-85		EIB SHARE		288		288			288		
06341	1	C	A	5S	8.500	GROSS LOAN	33,000	11,550	156	11,394		11,256	138		4,057
CIA. DO METROPOLITANO DE SAO P														
SUBWAY SYSTEM							(DATE	SIGNED	8-17-77)						COMIT FEES 129
VARIOUS														
11-04-76	12-10-80		12-10-83		EIB SHARE	33,000	11,550	156	11,394		11,256	138		4,186
06350	2	E	A	8S	8.750	GROSS LOAN	20,000	9,000	1,378	7,622		5,514	2,108		3,615
EQUIPAMENTOS VILLARES S.A.														
MANUFACTURING FACILITIES							(DATE	SIGNED	4-01-77)						COMIT FEES 92
VARIOUS														
8-12-76	6-15-79		9-15-85		EIB SHARE	20,000	9,000	1,378	7,622		5,514	2,108		3,707
06391	4	D	A	5S	7.875	GROSS LOAN	20,000	7,000		7,000		7,000			2,324
PETROLEO BRASILEIRO SA														
4 DRILLING RIGS EQUIP & SERV'S							(DATE	SIGNED	1-11-79)						COMIT FEES 43
VARIOUS														
2-02-78	6-15-79		4-10-84		EIB SHARE	20,000	7,000		7,000		7,000			2,367
06421	3	D	A	7S	8.375	GROSS LOAN	7,000	2,800	23	2,777		1,513	1,265		1,280
LIGHT SERVICOS DE ELETRICIDADE														
ELECTRICAL DISTRIBUTION EQUIP							(DATE	SIGNED	9-09-77)						COMIT FEES 20
VARIOUS														
3-17-77	2-28-79		1-03-86		EIB SHARE	7,000	2,800	23	2,777		1,513	1,265		1,300

(IN THOUSANDS OF DOLLARS)

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
BRAZIL						COUNTRY 511								
06474	1	C	A	8S	VARIOUS	GROSS LOAN	8,600	4,730	159	4,571		1,143	3,428		1,280
CENTRAIS ELECTRICAS DO SUL DO															
HYDROELECTRIC GENERATOR COMP.							(DATE	SIGNED	7-07-78)						COMIT FEES 88
WESTINGHOUSE															
9-01-77	12-31-82		2-10-88			EIB SHARE	8,600	4,730	159	4,571		1,143	3,428		1,368
06495	1	C	A	17S	8.750	GROSS LOAN	39,000	23,400		23,400		3,998	19,402		9,822
FURNAS CENTRAIS ELECTRICAS S A															
NUCLEAR POWER PLANT & EQUIP							(DATE	SIGNED	5-03-78)						COMIT FEES 227
WESTINGHOUSE ELECTRIC CORP															
2-28-78	12-15-80		12-31-91			EIB SHARE	39,000	23,400		23,400		3,998	19,402		10,049
06588	1	C	A	6S	VARIOUS	GROSS LOAN	43,700	18,573	3,494	15,078			15,078		3,774
REDE FERROVIARIA FEDERAL, S.A.															
DIESEL LOCOMOTIVE COMPONENTS							(DATE	SIGNED	3-28-80)						COMIT FEES 284
GENERAL MOTORS CORPORATION															
11-02-78	4-30-84		10-31-89			EIB SHARE	43,700	18,573	3,494	15,078			15,078		4,059
06601	3	F	A	12S	8.125	GROSS LOAN	5,506	4,680	1,253	3,427		1,699	1,728		504
DETEN-DETERGENTES DO NORDESTE															
EQUIP-SERVICES ALKLBENZENE PT.							(DATE	SIGNED	11-14-79)						COMIT FEES 49
UOP INC - PROCESS DIVISION															
1-03-79	3-30-82		10-10-87			EIB SHARE	5,506	4,680	1,253	3,427		1,699	1,728		955
06605	1	C	A	8S	VARIOUS	GROSS LOAN	9,000	3,825	1,064	2,761			2,761		792
CIA. DO METROPOLITANO DE SAO P															
COMPONENTS FOR 282 SUBWAY CARS							(DATE	SIGNED	6-24-80)						COMIT FEES 51
WESTINGHOUSE ELEC CORP															
4-12-79	10-30-83		11-06-89			EIB SHARE	9,000	3,825	1,064	2,761			2,761		842
06632	2	E	A	9S	8.500	GROSS LOAN	262,158	97,500		97,500			97,500		31,270
VARIG S.A.-VIACAO AEREA RIO-GR															
AIRCRAFT, JUMBO JETS (5) DC-10							(DATE	SIGNED	12-03-79)						COMIT FEES 624
MCDONNELL DOUGLAS															
5-08-79	5-10-82		7-31-91			EIB SHARE	262,158	97,500		97,500			97,500		31,894
PF999506633	2	E	1	11S	1.000										
VARIG S.A.-VIACAO AEREA RIO-GR															
AIRCRAFT, JUMBO JETS (5) DC-10								97,500		97,500		69,411	28,089		2,834
MCDONNELL DOUGLAS CORP							RELATED	TO LOAN NO. 06632				PRELIMINARY COMMITMENT NO. 7904391			
5-08-79	1-31-82		7-31-87												
06632-LP	2	E	A	11S	1.000	GROSS LOAN		26,488		26,488			26,488		
VARIG S.A.-VIACAO AEREA RIO-GR															
AIRCRAFT, JUMBO JETS (5) DC-10															
MCDONNELL DOUGLAS CORP															
5-08-79	1-31-82		1-31-87			EIB SHARE		26,488		26,488			26,488		
06641	1	E	A	10S	8.500	GROSS LOAN	65,000	27,625	98	27,527			27,527		10,522
VIACAO AEREA SAO PAULO S.A. (V															
AIRCRAFT, COML JETS (4) 727'S							(DATE	SIGNED	3-27-80)						COMIT FEES 181
BOEING COMPANY															
4-26-79	7-31-81		12-30-90			EIB SHARE	65,000	27,625	98	27,527			27,527		11,103

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
06668	I	C	A	10S	VARIOUS	GROSS LOAN	60,000	24,000	1	23,999			23,999		3,727
FURNAS CENTRAIS ELECTRICAS S.A														
FINANCING NUCLEAR POWER PLANT														
VARIOUS							(DATE	SIGNED	2-15-80)					COMIT FEES 430
8-07-79	12-26-84		6-30-92			EIB SHARE	60,000	24,000	1	23,999			23,999		4,157
PF999506681	I	C	I	6S	1.000										
FURNAS CENTRALS ELECTRICAS S.A														
FINANCING NUCLEAR POWER PLANT								12,000	1	11,999		2,850	9,150		241
VARIOUS							RELATED	TO LOAN NO. 06668							
8-07-79	12-31-84		12-31-87												
06668-LP	I	C	A	6S	1.000	GROSS LOAN		1,002		1,002			1,002		
FURNAS CENTRAIS ELECTRICAS S.A														
FINANCING NUCLEAR POWER PLANT														
VARIOUS														
8-07-79	12-31-84		12-31-87			EIB SHARE		1,002		1,002			1,002		
06678	I	C	A	28S	VARIOUS	GROSS LOAN	22,500	13,500		11,034			11,034	2,466	2,138
FURNAS CENTRAIS ELECTRICAS S.A															
TRANSMISSION LINE SUBSTATION															
VARIOUS							(DATE	SIGNED	2-13-80)						COMIT FEES 184
8-02-79	2-26-86		12-31-93			EIB SHARE	22,500	13,500		11,034			11,034	2,466	2,322
06692	2	E	A	10S	VARIOUS	GROSS LOAN	158,417	67,327	6,610	60,717			60,717		12,474
TRANSBRASIL S.A. LINHAS AEREAS															
AIRCRAFT, COML JET (3) 767'S															
BOEING COMPANY							(DATE	SIGNED	5-20-83)						COMIT FEES 1,084
8-02-79	4-30-84		2-06-94			EIB SHARE	158,417	67,327	6,610	60,717			60,717		13,558
FG016307081	2	E	R	10S	1.000										
TRANSBRASIL S.A LINHAS AEREAS															
AIRCRAFT, COML JETS (3) 767								67,327	6,610	60,717		18,215	42,502		864
BOEING COMPANY							RELATED	TO LOAN NO. 06692							
9-29-81	4-30-84		2-06-89												
06792	2	E	A	9S	8.500	GROSS LOAN	51,185	18,887	97	18,791			18,791		5,973
VARIG, S.A.															
AIRCRAFT, JUMBO JET (1) DC-10															
MCDONNELL DOUGLAS CORP							(DATE	SIGNED	6-27-80)						COMIT FEES 90
2-14-80	9-04-81		6-28-91			EIB SHARE	51,185	18,887	97	18,791			18,791		6,063
PF999506793	2	E	I	10S	6.000										
VARIG, S.A.															
AIRCRAFT, JUMBO JET (1) DC-10								18,887	97	18,791		13,775	5,016		538
MCDONNELL DOUGLAS CORPORATION							RELATED	TO LOAN NO. 06792				PRELIMINARY COMMITMENT NO. 7904406			
2-14-80	9-04-81		6-28-87												
06792-LP	2	E	A	9S	8.500	GROSS LOAN		2,671		2,671			2,671		
VARIG, S.A.															
AIRCRAFT, JUMBO JET (1) DC-10															
MCDONNELL DOUGLAS CORP							(DATE	SIGNED	6-27-80)						
2-14-80	9-04-81		6-28-91			EIB SHARE		2,671		2,671			2,671		

ML 055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
06826-LP	1	C	A	16S	6.000		1,788		1,788			1,788		
EMP. BRASILEIRA DE TELECOM. (E					GROSS LOAN									
UNDERWATER TELECOM. CABLE SYS.														
VARIOUS														
6-24-80	12-31-80		1-06-89		EIB SHARE		1,788		1,788			1,788		
06828	1	Z	A	4S	8.375	76,000	14,535		14,535			14,535		698
PETROLEO BRASILEIRO, SA (PETRO					GROSS LOAN									
OFFSHORE PLATFORM JACKET						(DATE	SIGNED	9-30-80)						COMIT FEES 96
VARIOUS														
9-23-80	4-12-83		6-20-91		EIB SHARE	76,000	14,535		14,535			14,535		601
PF999506922	1	Z	1	14S	1.000									
PETROLEO BRASILEIRO, SA (PETRO														
OFFSHORE PLATFORM JACKET					TRANSFERS		35,435	231	38,814		3,651	42,465	3,610	811
VARIOUS						RELATED	TO LOAN NO.	06828		PRELIMINARY COMMITMENT NO. 8004638				
9-23-80	4-12-83		12-20-89											
06828-LP	1	Z	A	2S	8.375		15,616		10,360			10,360	5,256	
PETROLEO BRASILEIRO, S.A. (PET					GROSS LOAN									
OFFSHORE PLATFORM JACKET														
VARIOUS														
9-23-80	12-20-82		6-20-83		EIB SHARE		15,616		10,360			10,360	5,256	
06881	1	C	A	8S	8.125	21,584	9,173	521	8,652			8,652		2,067
REDE FERROVIARIA FEDERAL, SA (					GROSS LOAN									
LOCOMOTIVES (60) MAJOR PARTS						(DATE	SIGNED	3-19-81)						COMIT FEES 52
GENERAL ELECTRIC COMPANY														
6-24-80	2-28-82		9-06-89		EIB SHARE	21,584	9,173	521	8,652			8,652		2,119
06884	2	C	A	10S	8.250	10,308	5,154	111	5,043			5,043		1,222
MINAS DA SERRA GERAL SA					GROSS LOAN									
SHOVELS TRUCKS LOADER TRACTORS						(DATE	SIGNED	1-20-81)						COMIT FEES 24
VARIOUS														
7-15-80	10-31-82		7-31-90		EIB SHARE	10,308	5,154	111	5,043			5,043		1,246
06901	1	Z	A	4S	8.750	47,767	6,986	82	6,904			6,904		584
PETROLEO BRASILEIRO, SA (PETRO					GROSS LOAN									
UNDERSEA PIPELINES						(DATE	SIGNED	10-01-81)						COMIT FEES 74
VARIOUS														
9-23-80	6-30-83		1-06-93		EIB SHARE	47,767	6,986	82	6,904			6,904		510
PF999506923	1	Z	1	13S	1.000									
PETROLEO BRASILEIRO, SA (PETRO														
UNDERSEA PIPELINES					TRANSFERS		24,063	282	23,781			23,781		339
VARIOUS						RELATED	TO LOAN NO.	06901		PRELIMINARY COMMITMENT NO. 8004713A				
9-23-80	6-30-83		7-06-91											
06901-LP	1	Z	A	1S	8.750		2,689		2,689			2,689		
PETROLEO BRASILEIRO S.A. (PETR					GROSS LOAN									
UNDERSEA PIPELINES														
VARIOUS														
9-23-80	1-06-83		7-06-83		EIB SHARE		2,689		2,689			2,689		

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
BRAZIL						COUNTRY 511								
06967	1	Z	A	7S	8.750	64,000	27,200	1,709	25,491			25,491		6,336
PETROLEO BRASILEIRO S.A.					GROSS LOAN									
OFFSHORE DRILLING RIGS						(DATE	SIGNED	10-01-81)						COMIT FEES 146
U S STEEL CORPORATION OILWELL														
11-18-80	10-15-82		12-06-88		EIB SHARE	64,000	27,200	1,709	25,491			25,491		6,483
07050	1	Z	A	18S	8.750	41,000	30,750	743	30,007		2,801	27,206		6,129
PETROLEO BRASILEIRO, SA					GROSS LOAN									
SEMI-SUBMERSIBLE RIGS/TURBINES						(DATE	SIGNED	10-01-81)						COMIT FEES 119
USS OILWELL SUPPLY COMPANY INT														
6-23-81	12-31-82		10-06-92		EIB SHARE	41,000	30,750	743	30,007		2,801	27,206		6,248
FG972607051	1	Z	R	3S	1.000									
PETROLEO BRASILEIRO (PETROBRAS														
SEMI-SUBMERSIBLE RIGS/TURBINE					TRANSFERS		1,912		1,817		1,817		95	59
USS OILWELL SUPPLY COMPANY INT						RELATED	TO LOAN NO. 07050				PRELIMINARY COMMITMENT NO. 8105002			
6-23-81	12-31-82		4-06-84											
07077	1	Z	A	8S	8.750	42,000	17,850	3,781	14,069			14,069		2,598
PETROLEO BRASILEIRO, SA					GROSS LOAN									
PETROL. EXPLORATION/DEVELOP.						(DATE	SIGNED	11-13-81)						COMIT FEES 64
VARIOUS														
7-14-81	7-16-82		1-06-90		EIB SHARE	42,000	17,850	3,781	14,069			14,069		2,662
07097	1	Z	A	16S	8.750	36,400	23,660	26	23,634			23,634		4,455
PETROLEO BRASILEIRO, SA					GROSS LOAN									
SEMI-SUBMERSIBLE DRILLING RIGS						(DATE	SIGNED	12-04-81)						COMIT FEES 107
ARMCO NATIONAL SUPPLY COMPANY														
7-14-81	3-31-83		10-06-92		EIB SHARE	36,400	23,660	26	23,634			23,634		4,561
07118	1	Z	A	16S	8.750	3,000	1,950		1,950		163	1,787		423
PETROLEO BRASILEIRO, SA					GROSS LOAN									
TURBINE EQUIPMENT						(DATE	SIGNED	10-01-81)						COMIT FEES 4
SOLAR TURBINES INTERNATIONAL														
6-23-81	1-26-82		7-06-91		EIB SHARE	3,000	1,950		1,950		163	1,787		427
07165-LP	1	Z	A	13S	1.000		2,324		2,324			2,324		
PETROLEO BRASILEIRO, S.A.					GROSS LOAN									
OIL EXPLORE & PRODUCTION EQUIP														
VARIOUS														
1-07-82	6-06-83		1-06-91		EIB SHARE		2,324		2,324			2,324		
07188	1	C	A	10S	12.000	68,000	28,900	11,050	10,768			10,768	7,082	184
COMPANHIA VALE DO RIO DOCE					GROSS LOAN									
MINING EQUIP-IRON ORE PROJECT						(DATE	SIGNED	10-29-82)						COMIT FEES 1,017
VARIOUS														
6-08-82	12-15-86		1-06-96		EIB SHARE	68,000	28,900	11,050	10,768			10,768	7,082	1,202
07189	1	Z	A	16S	12.000	9,000	5,850	237	5,613			5,613		762
PETROLEO BRASILEIRO, S.A.					GROSS LOAN									
INSTALL UNDERSEAS PIPELINES						(DATE	SIGNED	9-23-82)						COMIT FEES 144
MC DERMOTT & COMPANY INC., J.														
4-15-82	6-30-83		1-06-93		EIB SHARE	9,000	5,850	237	5,613			5,613		906

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
07207	1	C	A	20S	12.000	42,500	27,619		26,087			26,087	1,532	3,653
EMPRESA BRASILEIRO DE TELECOM.														
COMMUNICATION SATELLITES EQUIP						(DATE	SIGNED	12-31-85)						COMIT FEES 706
HUGHES AIRCRAFT COMPANY														
6-17-82	1-13-86		9-05-95		EIB SHARE	42,500	27,619		26,087			26,087	1,532	4,359
07239	1	Z	A	16S	12.000	44,000	28,600	2,949	25,651			25,651		2,791
PETROLEO BRASILEIRO, S.A.														
OFFSHORE DRILLING RIGS						(DATE	SIGNED	1-28-83)						COMIT FEES 601
VARIOUS														
3-23-82	6-06-84		2-06-94		EIB SHARE	44,000	28,600	2,949	25,651			25,651		3,392
07269	1	Z	A	13S	11.350	45,038	29,275	363	28,911			28,911		3,750
PETROLEO BRASILEIRO S.A.														
GOODS & SERV OFFSHORE PIPELINE						(DATE	SIGNED	5-24-84)						COMIT FEES 568
VARIOUS														
4-19-83	2-13-85		2-28-92		EIB SHARE	45,038	29,275	363	28,911			28,911		4,319
FG004007278	1	Z	R	4S	1.000									
PETROLEO BRASILEIRO S.A.														
GOODS & SERV OFFSHORE PIPELINE							9,008		8,896		7,025	1,870	112	44
VARIOUS						RELATED	TO LOAN NO. 07269							
4-19-83	8-24-84		6-30-86											
07333	1	C	A	13S	VARIOUS	GROSS LOAN	10,000	6,500		5,675			5,675	825	226
MINISTRY OF AERONAUTICS														
AIRPORT EQUIPMENT - GUARULHOS						(DATE	SIGNED	5-29-84)						COMIT FEES 67
VARIOUS														
2-07-84	2-28-86		2-28-93		EIB SHARE	10,000	6,500		5,675			5,675	825	292
FG021407334	1	C	R	4S	1.000									
MINISTRY OF AERONAUTICS														
AIRPORT EQUIPMENT - GUARULHOS							2,000		1,223			1,223	777	3
CALMAQUIP ENGINEERING CORPORAT						RELATED	TO LOAN NO. 07333			PRELIMINARY COMMITMENT NO. 8305690				
2-07-84	9-30-85		2-28-87											
07356	1	Z	A	26S	11.900	GROSS LOAN	24,181	15,718						15,718	
FEDERATIVE REPUBLIC OF BRAZIL														
AIRCRAFT MFG. TOOLS & EQUIP.						(DATE	SIGNED	10-09-84)						COMIT FEES 222
VARIOUS														
7-17-84	12-31-86		9-30-94		EIB SHARE	24,181	15,718							15,718 222
FG999807357	1	Z	R	8S	1.000									
FEDERATIVE REPUBLIC OF BRAZIL														
AIRCRAFT MFG. TOOLS & EQUIP.							4,836							4,836
VARIOUS						RELATED	TO LOAN NO. 07356							
7-17-84	12-31-86		9-30-88											
07376	1	Z	A	13S	11.900	GROSS LOAN	9,723	6,320		6,320			6,320		236
PETROLEO BRASILEIRO S.A.														
SUBMARINE PIPE IN CAMPOS BASIN						(DATE	SIGNED	3-14-85)						COMIT FEES 71
SANTA FE INTERNATIONAL														
9-12-84	3-31-85		3-31-93		EIB SHARE	9,723	6,320		6,320			6,320		308

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE (IN THOUSANDS OF DOLLARS)	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL								COUNTRY 511						
FG002807377 PETROLEO BRASILEIRO S.A. SUBMARINE PIPE IN CAMPOS BASIN SANTA FE INTERNATIONAL 9-19-84 / 8-31-85 / 3-31-87	1	Z	R	4S	1.000		1,945 RELATED TO LOAN NO. 07376		1,945			1,945		3
FG999807377 PETROLEO BRASILEIRO S.A. SUBMARINE PIPE IN CAMPOS BASIN SANTA FE INTERNATIONAL 9-19-84 / 8-31-84 / 3-31-87	1	Z	R	4S	1.000		RELATED TO LOAN NO. 07376							
07424 GOVERNMENT OF THE STATE OF SAO MEDICAL-DENTAL & OPTICAL EQUIP VARIOUS 9-05-85 / 10-31-87 / 7-01-97	1	C	A	17S	VARIOUS	GROSS LOAN EIB SHARE	44,000 44,000	37,400 37,400					37,400 37,400	
LC999807425 GOVERNMENT OF THE STATE OF SAO MEDICAL-DENTAL & OPTICAL EQUIP VARIOUS 9-05-85 / 10-31-87 / 1-01-89	1	C	J	3S	1.000		6,600 RELATED TO LOAN NO. 07424				PRELIMINARY COMMITMENT NO. 8505998		6,600	
07426 PETROLEO BRASILEIRA S.A. MISC. MANUFACTURED ARTICLES VARIOUS 10-17-85 / 12-31-87 / 8-28-96	1	Z	A	13S	11.200	GROSS LOAN EIB SHARE	40,000 40,000	26,000 26,000					26,000 26,000	
FG999807427 PETROLEO BRASILEIRA S.A. MISC. MANUFACTURED ARTICLES VARIOUS 10-17-85 / 12-31-87 / 2-28-90	1	Z	R	4S	1.000		8,000 RELATED TO LOAN NO. 07426				PRELIMINARY COMMITMENT NO. 8506038A		8,000	
07433 PETROLEO BRASILEIRO S.A. OIL & GAS DRILLING EQUIPMENT VARIOUS 12-19-85 / 6-30-87 / 1-31-94	1	Z	A	11S	11.200	GROSS LOAN EIB SHARE	8,416 8,416	5,470 5,470					5,470 5,470	
FG999807434 PETROLEO BRASILEIRO S.A. OIL & GAS DRILLING EQUIPMENT VARIOUS 12-19-85 / 6-30-87 / 1-31-89	1	Z	R	4S	1.000		1,683 RELATED TO LOAN NO. 07433				PRELIMINARY COMMITMENT NO. 8506051		1,683	
K-00059 FEDERATIVE REPUBLIC OF BRAZIL REFUND 8-83 TO 12-84 MATURITY VARIOUS 12-20-83 / 12-31-84 / 7-01-92	1	Z	A	8S	9.570	GROSS LOAN EIB SHARE	327,381 (DATE SIGNED 5-28-85) 327,381	4,567 4,567	282,063 282,063		47,128 47,128	234,935 234,935	40,752 40,752	53,588 53,588

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
AUTH. DATE / EXPIRY DATE / MATURITY DATE														
BRAZIL					COUNTRY 511									
R-00059-LP	1	Z	A	8S	10.773	GROSS LOAN		132,073		97,363		10,461	86,902	34,710	14,106
FEDERATIVE REPUBLIC OF BRAZIL														
LOANS PURCHASED FROM CLAIMANTS							(DATE	SIGNED	5-28-85)					
VARIOUS														
12-20-83	12-31-84		7-01-92			EIB SHARE		132,073		97,363		10,461	86,902	34,710	14,106
LLA-06382	1	Z	A	8S	VARIOUS	GROSS LOAN	50,000	21,250	1,185	20,065		8,594	11,470		5,523
PETROLEO BRASILEIRO SA														
CAPITAL EQUIPMENT PETROLEUM							(DATE	SIGNED	1-11-79)						COMIT FEES 30
VARIOUS														
2-02-78	7-22-81		8-10-87			EIB SHARE	50,000	21,250	1,185	20,065		8,594	11,470		5,827
FG000107312	1	C	R	14S	1.000										
CENTRAIS ELECTRICAS DO SUL DO															
ELEC POWER ENERGY MGMT SYSTEM							11,500	9,775						9,775	
VARIOUS							NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8205317				
12-01-83	7-31-87		6-30-94												
FG002807314	1	C	R	10S	1.000										
FURNAS CENTRAIS ELECTRICAS, S.															
NUCLEAR POWER ENGINEERING SERV							69,800	59,330		12,441			12,441	46,889	
VARIOUS							NO RELATED LOAN								
12-13-84	12-31-86		12-31-91												
FG004007387	1	C	R	10S	1.000										
ITAIPU BINACIONAL (ITAIPU)															
HYDROELECTRIC ENGINEERING SERV							10,000	8,500						8,500	
INTERNATIONAL ENGINEERING COMP							NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8405773				
11-01-84	3-31-90		12-31-94												
FG004507165	1	Z	R	13S	1.000										
PETROLEO BRASILEIRO, S.A.															
OIL EXPLORE & PRODUCTION EQUIP							17,000	11,050	88	10,962			10,962		116
VARIOUS							NO RELATED LOAN								
1-07-82	6-06-83		1-06-91												
FG999807383	1	C	R	16S	1.000										
REDE FERROVIARIA FEDERAL, S.A.															
NEW LOCOMOTIVE COMPONENT SETS							63,100	53,635						53,635	
VARIOUS							NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8405674A				
10-29-84	3-31-86		12-31-93												
FG999807384	1	C	R	14S	1.000										
EMPRESA BRASILEIRA DE TELECOMU															
COMMUNICATION SATELLITES EQUIP							8,465	7,195						7,195	
VARIOUS							NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8405810				
10-23-84	9-30-85		9-05-92												
PF999506826	1	C	1	16S	6.000										
EMP. BRASILIEIRA DE TELECOM.															
UNDERWATER TELECOM. CABLE SYS.							26,490	11,250	3,462	7,796		975	6,822		176
VARIOUS							NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 7603516				
6-24-80	12-31-80		1-06-89												

ML055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS)								
		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL				COUNTRY 511						
1										
BK DO BRAZIL SA, BRASILIA	GROSS COLP	13,700	11,460	274	11,186		7,951	3,235		1,161
	LESS PART		5,730	137	5,593		3,239	2,354		
(21) CFF SUB LOANS WITH COLP	EIB SHARE	13,700	5,730	137	5,593		4,712	881		1,161
1										
BK DE DESEN ESTADO SAO PAULO	CFF-REG	3,700	1,665		1,665		1,665			539
	GROSS COLP	4,542	3,777	1,474	2,400		2,039	361		259
(1) REGULAR CFF SUB LOANS	LESS PART		1,840	737	1,200		975	225		
(9) CFF SUB LOANS WITH COLP	EIB SHARE	8,242	3,602	737	2,865		2,729	136		798
3										
BK FINASA DE INVESTIMENTO	GROSS COLP	1,166	1,037	343	694		694			72
	LESS PART		519	172	347		347			
(4) CFF SUB LOANS WITH COLP	EIB SHARE	1,166	519	172	347		347			72
3										
BK REAL DE INVESTIMENTO, SA	GROSS COLP	17,900	15,095	288	14,807		13,931	876		1,632
	LESS PART		7,547	144	7,403		6,843	560		
(37) CFF SUB LOANS WITH COLP	EIB SHARE	17,900	7,547	144	7,403		7,087	316		1,632
3										
BK DE INVESMNTO DO BRASIL	GROSS COLP	8,918	7,947	201	7,746		7,629	118		792
	LESS PART		3,974	101	3,873		3,836	38		
(20) CFF SUB LOANS WITH COLP	EIB SHARE	8,918	3,974	101	3,873		3,793	80		792
3										
BK UNIAO DE INVESTIMENTOS SA	GROSS COLP	2,049	1,642	54	1,588		1,588			131
	LESS PART		821	27	794		794			
(3) CFF SUB LOANS WITH COLP	EIB SHARE	2,049	821	27	794		794			131
3										
BK DE INVESMNTO CREDIBANCO	GROSS COLP	3,276	2,350	67	2,617		2,130	486		253
	LESS PART		1,008	34	1,308		1,192	117		
(6) CFF SUB LOANS WITH COLP	EIB SHARE	3,276	1,342	34	1,308		939	370		253
3										
BK DE INVESMNTOS BCN, SA	GROSS COLP	3,889	2,902	12	3,294		3,230	65		353
	LESS PART		1,249	6	1,647		1,685	38		
(4) CFF SUB LOANS WITH COLP	EIB SHARE	3,889	1,653	6	1,647		1,544	103		353
3										
BK BOZANO SIMONSEN DE INVESTIM	GROSS COLP	6,264	4,674	25	5,300		4,165	1,135		499
	LESS PART		2,011	12	2,650		2,549	101		
(10) CFF SUB LOANS WITH COLP	EIB SHARE	6,264	2,662	12	2,650		1,616	1,034		499

MC055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MOT / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL			COUNTRY 511							
3 BK METROPOLITANO DE INVESTMTS	GROSS CGLP	978	880		880		880			72
	LESS PART		440		440		440			
(1) CFF SUB LOANS WITH CGLP	EIB SHARE	978	440		440		440			72
3 CUMIND - BK DE INVESTIMENTOS	GROSS CGLP	2,639	2,315	15	2,300		2,287	14		221
	LESS PART		1,158	7	1,150		1,147	3		
(6) CFF SUB LOANS WITH CGLP	EIB SHARE	2,639	1,158	7	1,150		1,140	10		221
3 BK AYMORE DE INVESTIMENTO, SA	GROSS CGLP	2,613	2,352	27	2,325		2,325			260
	LESS PART		1,176	14	1,162		1,162			
(4) CFF SUB LOANS WITH CGLP	EIB SHARE	2,613	1,176	14	1,162		1,162			260
3 BK BRADESCO DE INVESTIMENTO SA	GROSS CGLP	5,600	4,898	59	4,838		4,837	2		520
	LESS PART		2,449	30	2,419		2,419			
(13) CFF SUB LOANS WITH CGLP	EIB SHARE	5,600	2,449	30	2,419		2,418	4		520
3 BK MAISONNAVE DE INVESTIMENTOS	GROSS CGLP	1,243	1,000		1,000		1,000			142
	LESS PART		500		500		500			
(1) CFF SUB LOANS WITH CGLP	EIB SHARE	1,243	500		500		500			142
3 BK MERCANTIL DE INVESTIMENTOS	GROSS CGLP	792	643	35	638		636	2		69
	LESS PART		306	18	319		319			
(2) CFF SUB LOANS WITH CGLP	EIB SHARE	792	336	18	319		317	2		69
3 BK DE MONTREAL INVESTIMENTO SA	GROSS CGLP	11,223	8,817	174	9,172		7,888	1,284		943
	LESS PART		4,144	87	4,586		4,244	342		
(14) CFF SUB LOANS WITH CGLP	EIB SHARE	11,223	4,673	87	4,586		3,644	942		943
3 BK REG DE DESENVOLVTO EXTR SUL	CFF-REG	198	89		89		81	8		14
	GROSS CGLP	1,022	828		876		615	261		85
(1) REGULAR CFF SUB LOANS	LESS PART		390		438		315	124		
(3) CFF SUB LOANS WITH CGLP	EIB SHARE	1,220	527		527		381	146		99
3 BK BANDEIRANTES DE INVESTIMNTOS	GROSS CGLP	2,020	1,559	48	1,668		1,557	111		175
	LESS PART		701	24	834		834			
(9) CFF SUB LOANS WITH CGLP	EIB SHARE	2,020	858	24	834		723	111		175

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MGT. / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL	COUNTRY 511									
3 BK NACIONAL INVESTIMENTOS, SA	GROSS COLP	10,392	9,022	242	8,832		8,591	241		975
	LESS PART		4,485	121	4,416		4,374	42		
(18) CFF SUB LOANS WITH COLP	EIB SHARE	10,392	4,537	121	4,416		4,217	199		975
3 BK NACIONAL BRASIL DE INVEST	GROSS COLP	321	273		273		272	1		31
	LESS PART		136		136		136			
(1) CFF SUB LOANS WITH COLP	EIB SHARE	321	136		136		136	1		31
3 BK DE DESENVOLVIMENTO MINAS	GROSS COLP	1,642	1,395	23	1,373		1,312	60		151
	LESS PART		698	11	686		628	59		
(5) CFF SUB LOANS WITH COLP	EIB SHARE	1,642	698	11	686		684	2		151
3 BK DA BAHIA INVESTIMENTOS SA	GROSS COLP	329	296	92	204		204			24
	LESS PART		148	46	102		102			
(2) CFF SUB LOANS WITH COLP	EIB SHARE	329	148	46	102		102			24
3 BK DE DESEN ESPIRTO SANTO	GROSS COLP	55	49		49		49			5
	LESS PART		25		25		25			
(1) CFF SUB LOANS WITH COLP	EIB SHARE	55	25		25		25			5
3 BANORTE BANCO DE INVESTIMENTO	GROSS COLP	519	467	13	454		454			51
	LESS PART		234	6	227		227			
(2) CFF SUB LOANS WITH COLP	EIB SHARE	519	234	6	227		227			51
3 UNIBK-BANCODE INVESMNTO BRAZIL	GROSS COLP	9,817	8,435	156	8,279		7,058	1,220		853
	LESS PART		4,218	78	4,139		3,546	593		
(23) CFF SUB LOANS WITH COLP	EIB SHARE	9,817	4,218	78	4,139		3,512	627		853
888-88888	GROSS LOAN	2,249,155	2,473,135	404,351	1,974,871	128	1,926,716			724,059
TERMINATED LOANS AT BEGINNING	LESS PART		93,913							
OF FISCAL YEAR - SEE SEPARATE	LESS SALES					48,027				COMIT FEES
REPORT FOR DETAIL										3,415
	EIB SHARE	2,249,155	2,379,222	404,351	1,974,871	48,155	1,926,716			727,474
999-99999 4 D MINUS ADJUSTMENT- REFUNDED LOANS ABOVE	GROSS LOAN		361,959		361,959		361,959			
	EIB SHARE		361,959		361,959		361,959			

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / MGT. / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
BRAZIL					COUNTRY 511					
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	5,718,976	4,166,059	504,675	3,484,174	48,027	2,244,917	1,190,292	177,209	1,325,451
TOTALS FOR BRAZIL	PLUS PART		139,818			WRITE-OFFS 939				COMIT FEES 19,269
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	5,718,976	4,305,877	504,675	3,484,174	48,965	2,244,917	1,190,292	177,209	1,344,720
* * * * * * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE TOTALS FOR BRAZIL										
* * * * * * * * * * * * * * * * * * * *		206,355	546,207	23,440	378,280		190,370	187,909	144,487	10,035
CAYMAN ISLANDS					COUNTRY 512					
07047 / 3 G A / 7S / 8.750	GROSS LOAN	8,448	3,591		3,591		1,026	2,565		1,264
INTAIDRIL LTD PLATFORM DRILLING RIG POOL COMPANY										COMIT FEES 8
3-31-81 / 11-15-81 / 6-15-88	EIB SHARE	8,448	3,591		3,591		1,026	2,565		1,272
07247 / 3 H A / 14S / 12.000	GROSS LOAN	6,892	4,480		4,480		1,600	2,880		908
INTAIRDRIL LTD SPACE PLATFORM WORKOVER RIG POOL COMPANY		(DATE SIGNED		7-19-83)						COMIT FEES 143
11-16-82 / 10-31-83 / 2-28-90	EIB SHARE	6,892	4,480		4,480		1,600	2,880		1,052
888-88888	GROSS LOAN	24,420	10,723	1,451	9,271		9,271			3,882
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL										COMIT FEES 27
	EIB SHARE	24,420	10,723	1,451	9,271		9,271			3,909
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	39,761	18,793	1,451	17,342		11,897	5,445		6,054
TOTALS FOR CAYMAN ISLANDS										COMIT FEES 179
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	39,761	18,793	1,451	17,342		11,897	5,445		6,232
CHILE					COUNTRY 513					
05552 / 1 C D / 12S / 8.000	GROSS LOAN	49,770	21,150		21,150		5,288	15,862		15,815
CIA CHILENA DE ELECTRICIDAD ELECTRIC GENERATING STATION GENERAL ELECTRIC		(DATE SIGNED		3-27-75)						COMIT FEES 153
8-29-74 / 4-15-77 / 11-10-89	EIB SHARE	49,770	21,150		21,150		5,288	15,862		15,968
07419 / 1 C A / 10S / 10.700	GROSS LOAN	1,500	1,275						1,275	
CIA. CHILENA DE GENERACION ELE ENGINEERING SERVICES & STUDIES VARIOUS										
8-08-85 / 9-30-88 / 6-30-93	EIB SHARE	1,500	1,275						1,275	
LC999307420 / 1 C J / 10S / 1.000			225						225	
CIA. CHILENA DE GENERACION ELE ENGINEERING SERVICES & STUDIES VARIOUS		RELATED TO LOAN NO. 07419				PRELIMINARY COMMITMENT NO. 8506004				
8-08-85 / 9-30-85 / 6-30-93										

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / TYPE / MGT. / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CHILE				COUNTRY 513						
R-00088-LP 1 Z A 8S 10.773	GROSS LOAN		744		744			744		
GOVERNMENT OF CHILE										
LOANS PURCHASED FROM CLAIMANTS										
VARIOUS										
8-08-85 12-31-86 3-31-93	EIB SHARE		744		744			744		
FG009007410 1 Z R 16S 1.000										
CORPORACION NACIONAL DEL COBRE										
COPPER MINING & PROCESSING		17,369	14,763		16,100		923	15,178	1,337	
VARIOUS		NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 8505936				
4-30-85 11-30-85 6-10-93										
FG999807298 1 C R 10S 1.000										
EMPRESA NACIONAL DE ELECTRICID										
CONST OF DAM AT HYDROELEC.PROJ		13,475	11,454		11,454		1,145	10,308		54
ATKINSON GUY F COMPANY INC.		NO RELATED LOAN								
2-28-84 5-01-85 4-01-90										
888-88888	GROSS LOAN	550,103	1,154,827	141,339	1,012,164		1,001,911			307,703
TERMINATED LOANS AT BEGINNING	LESS PART		1,325							
OF FISCAL YEAR - SEE SEPARATE	LESS SALES					10,253				COMIT FEES
REPORT FOR DETAIL										914
	EIB SHARE	550,103	1,153,502	141,339	1,012,164	10,253	1,001,911			308,617
999-99999 4 D	GROSS LOAN		281,860		281,860		281,860			
MINUS ADJUSTMENT										
REFUNDED LOANS ABOVE										
	EIB SHARE		281,860		281,860		281,860			
* * * * * * * * * * * * * * * *	EIB SHARE	601,373	894,812	141,339	752,198	10,253	725,339	16,607	1,275	323,518
TOTALS FOR	PLUS PART		1,325							
CHILE										COMIT FEES
										1,067
* * * * * * * * * * * * * * * *	GROSS EIB	601,373	896,137	141,339	752,198	10,253	725,339	16,607	1,275	324,585
* * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE										
TOTALS FOR										
CHILE										
* * * * * * * * * * * * * * * *		30,844	26,442		27,554		2,068	25,486	1,112	54
COLOMBIA				COUNTRY 515						
02161 2 C D 34S VARIOUS	GROSS LOAN	18,420	18,420	66	18,354		18,354			9,398
INSTITUTO COLOMBIANA DE ENERGI										
ELEC. TRANS. & DISTR.		(DATE	SIGNED	12-15-64)						COMIT FEES
TRANSAMERICA DELAVAL										9
4-08-64 7-31-72 6-15-84	EIB SHARE	18,420	18,420	66	18,354		18,354			9,407
02205 1 C D 27S 6.000	GROSS LOAN	2,275	2,275	1,202	1,073		1,073			403
EMPRESAS PUBLICAS BARRAMQUILLA										
WATER SUPPLY SYSTEM		(DATE	SIGNED	4-10-69)						COMIT FEES
BUCH, SIEFERT & JOST										27
9-24-64 11-30-74 10-30-83	EIB SHARE	2,275	2,275	1,202	1,073		1,073			430

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
COLOMBIA								COUNTRY 515						
03256	1	C	D	12S	6.000	GROSS LOAN	4,250	1,913	34	1,878		1,878			916
CO. ELEC.DE LA COSTA ATLANTICA															
TURBINE GENERATING PLANT							(DATE	SIGNED	5-24-73)						COMIT FEES 26
GENERAL ELECTRIC CO. ET AL															
6-29-71	2-28-75		11-15-85			EIB SHARE	4,250	1,913	34	1,878		1,878			942
03527	1	C	D	12S	6.000	GROSS LOAN	20,750	9,161	4,134	5,027		3,822	1,205		2,685
INSTITUTO COLOMBIANO DE ENG EL															
MISC ELECTRIC POWER EQUIP							(DATE	SIGNED	8-22-73)						COMIT FEES 104
STEWART &STEVENSON GM AND GE															
12-23-71	5-30-77		2-15-87			EIB SHARE	20,750	9,161	4,134	5,027		3,822	1,205		2,789
04842	1	B	D	15S	6.000	GROSS LOAN	23,506	10,578	358	10,220		3,179	7,041		5,440
CORP ELEC D LA COSTA ATLANTICA															
GENERATORS							(DATE	SIGNED	4-02-75)						COMIT FEES 130
WESTINGHOUSE ELECTRIC															
4-15-74	9-07-77		5-31-91			EIB SHARE	23,506	10,578	358	10,220		3,179	7,041		5,570
FG006904843	2	B	R	15S	1.000										
CORPORACION ELECTRICA COSTA AT															
MW GENERATORS								10,578	358	10,220		10,220			174
WESTINGHOUSE							RELATED	TO LOAN NO. 04842				PRELIMINARY COMMITMENT NO. 7201480			
4-15-74	9-07-77		11-30-83												
LC674304844	2	B	J	30S	6.000										
CORPORACION ELECTRICA COSTA AT															
MW GENERATORS								3,526	1,254	2,272		2,272			51
WESTINGHOUSE							RELATED	TO LOAN NO. 04842				PRELIMINARY COMMITMENT NO. 7201480			
4-15-74	5-31-76		5-31-85												
06506	1	C	A	16S	8.300	GROSS LOAN	6,500	5,525	175	5,350		3,108	2,242		1,694
CORPORACION ELECTRICA DE LA CO															
EXPANSION POWER GENERATION CAP							(DATE	SIGNED	4-01-80)						COMIT FEES 80
WESTINGHOUSE															
2-02-78	12-31-80		7-15-88			EIB SHARE	6,500	5,525	175	5,350		3,108	2,242		1,774
06541	3	F	A	8S	8.125	GROSS LOAN	4,650	2,093	35	2,058		1,503	555		1,003
CASA EDITORIAL EL TIEMPO LTDA															
MODERNIZAT & EXPAN PRINT PLANT							(DATE	SIGNED	10-24-78)						COMIT FEES 6
ROCKWELL INTL.-MGD GRAPHIC SYS															
5-25-78	9-30-79		9-25-86			EIB SHARE	4,650	2,093	35	2,058		1,503	555		1,009
06530	3	F	A	8S	8.125	GROSS LOAN	4,255	1,915	27	1,888		1,378	509		910
CANO ISAZA & CIA															
PRINTING PLANT EXPANSION							(DATE	SIGNED	11-24-78)						COMIT FEES 6
ROCKWELL INTL.-MGD GRAPHIC SYS															
6-29-78	11-30-79		10-15-86			EIB SHARE	4,255	1,915	27	1,888		1,378	509		916
06570	3	Z	A	10S	8.625	GROSS LOAN	30,215	12,841		12,841			12,841		5,209
CERRO MATOSO S.A.															
NICKEL MINING & PROCESSING							(DATE	SIGNED	12-20-79)						COMIT FEES 140
HANNA NICKEL SMELTING COMPANY															
10-03-78	6-30-83		8-15-92			EIB SHARE	30,215	12,841		12,841			12,841		5,349

MLO55

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
COLOMBIA					COUNTRY 515									
06624	1	C	A	20S	12.000	GROSS LOAN	10,750	9,138	458	8,679		3,198	5,482		2,331
INSTITUTO COLOMBIANO DE ENERGI															
THERMAL GENERATING PLANT STEAM															COMIT FEES 177
WESTINGHOUSE															
4-05-79	12-31-82		3-12-92			EIB SHARE	10,750	9,138	458	8,679		3,198	5,482		2,507
06626	1	C	A	20S	8.375	GROSS LOAN	13,594	11,555	2,088	9,467		4,484	4,983		2,703
INTERCONEXION ELECTRICA,S.A.															
THERMAL GENERATING PLANT							(DATE	SIGNED	4-14-81)						COMIT FEES 120
VARIOUS															
4-26-79	8-05-81		1-10-91			EIB SHARE	13,594	11,555	2,088	9,467		4,484	4,983		2,823
06851	3	F	A	9S	8.125	GROSS LOAN	10,000	5,000		5,000		1,964	3,036		1,675
FUNDACION SANTA FE DE BOGOTA															
HOSPITAL EQUIPMENT							(DATE	SIGNED	10-02-80)						COMIT FEES 26
MELTZER GROUP INC. HENRY															
5-27-80	4-30-82		6-05-88			EIB SHARE	10,000	5,000		5,000		1,964	3,036		1,701
06853	3	H	A	14S	VARIOUS	GROSS LOAN	27,400	16,440	87	8,133		1,743	6,390	8,220	1,120
CARBONES DEL CARIBE, S.A.															
DEVELOP COAL MINE TRUCK SHOVEL							(DATE	SIGNED	10-29-81)						COMIT FEES 370
CATERPILLAR AMERICAS COMPANY															
4-24-80	8-31-86		4-30-91			EIB SHARE	27,400	16,440	87	8,133		1,743	6,390	8,220	1,490
06962	3	Z	A	15S	8.750	GROSS LOAN	20,870	15,653	318	15,335		5,218	10,117		4,842
INTERCONEXION ELECTRICA, S.A.															
COMBUSTION TURBINE GENERATORS							(DATE	SIGNED	6-26-81)						COMIT FEES 67
WESTINGHOUSE ELECTRIC CORP															
11-04-80	8-28-82		10-15-90			EIB SHARE	20,870	15,653	318	15,335		5,218	10,117		4,909
06990	3	J	A	15S	8.750	GROSS LOAN	18,041	13,531	1,281	12,250		2,450	9,800		3,179
PETROQUIMICA COLOMBIANA, S.A.															
PVC MANUFACTURING PLANT							(DATE	SIGNED	9-04-81)						COMIT FEES 113
BADGER PAN AMERICAN, INC.															
2-03-81	5-07-84		11-05-91			EIB SHARE	18,041	13,531	1,281	12,250		2,450	9,800		3,292
FG97220699I	3	J	R	2S	6.000										
PETROQUIMICA COLOMBIANA, S.A.															
PVC MANUFACTURING PLANT								1,804	22	1,782		1,782			16
BADGER PAN AMERICAN, INC.							RELATED	TO LOAN NO.	06990						
2-03-81	7-31-83		5-05-84												
06994	1	C	A	20S	VARIOUS	GROSS LOAN	18,745	15,933		15,933		3,187	12,746		3,888
INSTITUTO COLOMBIANO DE ENERGI															
CONST THERMAL POWER PLANT							(DATE	SIGNED	4-15-81)						COMIT FEES 135
LANCASTER STEEL COMPANY, INC															
12-30-80	9-30-84		10-15-93			EIB SHARE	18,745	15,933		15,933		3,187	12,746		4,021
07153	1	C	A	16S	8.750	GROSS LOAN	18,699	12,154		12,143		3,037	9,106	11	2,295
INTERCONEXION ELECTRICA, S. A.															
BOILER COMPONENTS, AUXILLIARY							(DATE	SIGNED	11-30-82)						COMIT FEES 83
LANCASTER STEEL															
12-17-81	1-23-85		10-30-91			EIB SHARE	18,699	12,154		12,143		3,037	9,106	11	2,378

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
COLOMBIA					COUNTRY 515									
07164	3	F	A	11S	10.750	GROSS LOAN	16,100	10,465	454	10,011			10,011		1,423
MANUELITA S.A.															
EXPAND SUGAR MILL & PLANTATION							(DATE	SIGNED	11-16-83)						COMIT FEES 310
U S M CORPORATION - FARREL DIV															
2-02-82	12-31-84		1-05-91			EIB SHARE	16,100	10,465	454	10,011			10,011		1,734
07181	1	C	A	18S	10.750	GROSS LOAN	25,000	18,750		18,750			18,750		1,368
CORP ELECTRICA DE LA COSTA ATL															
BOILER COMP. THERMAL POWER PLT							(DATE	SIGNED	11-02-83)						COMIT FEES 583
LANCASTER STEEL COMPANY, INC.															
5-14-82	8-02-85		12-20-94			EIB SHARE	25,000	18,750		18,750			18,750		2,151
FG009007182	1	C	R	3S	1.000										
CORP ELECTRICA DE LA COSTA ATL															
BOILER COMP THERMAL POWER PLT.								2,500		2,500		2,113	387		9
LANCASTER STEEL COMPANY, INC.							RELATED	TO LOAN NO. 07181							
5-14-82	8-02-85		6-20-86												
07181-LP	1	C	A	18S	10.750	GROSS LOAN		1,153						1,153	
CORP ELECTRICA DE LA COSTA ATL															
BOILER COMP. THERMAL POWER PLT							(DATE	SIGNED	11-02-83)						
LANCASTER STEEL COMPANY, INC.															
5-14-82	4-10-85		12-20-94			EIB SHARE		1,153						1,153	
07190	1	C	A	27S	12.000	GROSS LOAN	650,000	487,500		351,660			351,660	135,840	35,934
CARBONES DE COLOMBIA, S.A.															
COAL MINE & TRANSPORT SYSTEM							(DATE	SIGNED	9-27-83)						COMIT FEES 13,907
VARIOUS															
8-10-82	12-31-89		1-10-05			EIB SHARE	650,000	487,500		351,660			351,660	135,840	49,841
PF999507191	1	C	1	10S	1.000										
CARBONES DE COLOMBIA, S.A.															
COAL MINE & REL TRANSPORT INDO								65,000		36,524			36,524	28,476	201
VARIOUS							RELATED	TO LOAN NO. 07190							
8-10-82	12-31-89		1-10-92												
07209	3	H	A	11S	12.000	GROSS LOAN	10,693	6,950		1,101			1,101	5,849	101
CEMENTOS DEL CARIBE, S.A.															
KILNS IN CEMENT PLANTS (3)							(DATE	SIGNED	4-06-84)						COMIT FEES 276
ALLIS CHALMERS															
9-14-82	10-11-87		12-30-92			EIB SHARE	10,693	6,950		1,101			1,101	5,849	376
FG057407283	3	H	R	4S	1.000										
CEMENTOS DEL CARIBE, S.A.															
KILNS IN CEMENT PLANTS 3								2,139						2,139	
ALLIS CHALMERS							RELATED	TO LOAN NO. 07209							
7-12-83	10-11-87		6-30-87												
07301	1	Z	A	16S	11.350	GROSS LOAN	5,037	3,778						3,778	
REPUBLIC OF COLOMBIA															
HOSPITAL EQUIP., CAT SCANNER							(DATE	SIGNED	9-12-84)						COMIT FEES 120
VARIOUS															
9-07-83	11-30-85		12-30-95			EIB SHARE	5,037	3,778						3,778	120

MC055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES
LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT CA PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
COLOMBIA								COUNTRY 515						
FG021407302 REPUBLIC OF COLOMBIA HOSPITAL EQUIP., CAT SCANNER VARIOUS 9-07-83 / 4-30-85 / 6-30-86	I	Z	R	3S 1.000			504 RELATED TO LOAN NO. 07301				PRELIMINARY COMMITMENT NO. 8205414		504	
07350 INSTITUTO DE SEGUROS SOCIALES HOSPITAL EQUIPMENT CALMAQUIP ENGINEERING CORPORAT 6-19-84 / 9-30-86 / 7-01-93	I	C	A	13S 10.700	GROSS LOAN EIB SHARE	5,353 5,353	4,015 4,015						4,015 4,015	COMIT FEES 38 38
FG974507351 INSTITUTO DE SEGUROS SOCIALES HOSPITAL EQUIPMENT VARIOUS 6-19-84 / 9-30-86 / 7-01-87	I	C	R	2S 1.000			535 RELATED TO LOAN NO. 07350				PRELIMINARY COMMITMENT NO. 8305072		535	
07402 CARBUNES DE COLOMBIA S.A. COAL MINE CONSTRUCTION VARIOUS 3-07-85 / 12-31-89 / 1-10-00	I	C	A	16S 11.200	GROSS LOAN EIB SHARE	200,000 200,000	130,000 130,000						130,000 130,000	
FG999807403 CARBUNES DE COLOMBIA S.A. COAL MINE CONSTRUCTION VARIOUS 3-07-85 / 12-31-89 / 7-10-92	I	C	R	5S 1.000			40,000 RELATED TO LOAN NO. 07402				PRELIMINARY COMMITMENT NO. 8405846		40,000	
FG059007385 REPUBLIC OF COLOMBIA RADIO COMMUNICATION SYSTEM GENERAL ELECTRIC CO., MOBILE C 11-01-84 / 9-30-86 / 12-31-92	I	Z	R	13S 1.000		15,723 NO RELATED LOAN	13,364				PRELIMINARY COMMITMENT NO. 8305744		13,364	
FG999807385 REPUBLIC OF COLOMBIA RADIO COMMUNICATION SYSTEM GENERAL ELECTRIC CO., MOBILE C 11-01-84 / 9-30-86 / 12-31-92	I	Z	R	13S 1.000		NO RELATED LOAN					PRELIMINARY COMMITMENT NO. 8305744			
FG999807385YN REPUBLIC OF COLOMBIA RADIO COMMUNICATION SYSTEM MOTOROLA, INC. 11-01-84 / 9-30-86 / 12-31-92	I	Z	R	13S 1.000		5,138 NO RELATED LOAN	4,368				PRELIMINARY COMMITMENT NO. 83057448		4,368	
FG999807389FC FONDO AERONAUTICO NACIONAL (FA AIRPORTS & AIRPORT EQUIPMENT VARIOUS 11-14-84 / 3-30-87 / 6-30-93	I	C	R	13S 1.000		11,321 NO RELATED LOAN	9,623				PRELIMINARY COMMITMENT NO. 8405802		9,623	

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
COLOMBIA					COUNTRY 515									
FG99980741IYN1 Z R EMPRESA COLOMBIANA DE PETROLEO PIPELINE CONSTRUCTION PROJECTS VARIOUS 7-11-85 8-31-86 12-31-94			17S	1.000		135,300 NO RELATED LOAN	115,005			PRELIMINARY COMMITMENT NO. 8405944			115,005	
3 BK CAFETERO COLOMBIA (10) REGULAR CFF SUB LOANS					CFF-REG	2,830	1,203	169	1,034		1,031	3		170
					EIB SHARE	2,830	1,203	169	1,034		1,031	3		170
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN	265,292	544,352	154,234	385,141	10	383,440			86,970
					LESS PART		4,977							COMIT FEES
					LESS SALES					1,691				631
					EIB SHARE	265,292	539,375	154,234	385,141	1,701	383,440			87,601
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
COSTA RICA								COUNTRY 517						
06710	1	C	A	9S	7.750	GROSS LOAN	3,548	2,484	29	2,455		1,579	876		425
RADIOGRAFICA COSTARRICENSE, S.															
TELPRINT FOR TELECOMMUNICATION							(DATE	SIGNED	11-01-79)						COMIT FEES
EXTEL CORP															16
6-23-79	11-30-81		7-05-85			EIB SHARE	3,548	2,484	29	2,455		1,579	876		441
06857	1	Z	A	20S	8.625	GROSS LOAN	7,059	6,000	2,019	3,981		597	3,384		739
INSTITUTO COSTARRICENSE ELECT.															
AUTO BRANCH TELEPHONE EXCHANGE							(DATE	SIGNED	9-10-80)						COMIT FEES
VARIOUS															42
6-24-80	7-31-82		6-10-92			EIB SHARE	7,059	6,000	2,019	3,981		597	3,384		781
06974	1	Z	A	13S	8.750	GROSS LOAN	6,387	4,151		4,151		80	4,072		841
INSTITUTO COSTARRICENSE D ELEC															
EARTH SATELLITE STATION							(DATE	SIGNED	3-18-81)						COMIT FEES
GENERAL TELEPHONE & ELECTRONIC															11
12-17-80	4-30-82		12-10-89			EIB SHARE	6,387	4,151		4,151		80	4,072		852
FG970606975	1	Z	R	4S	1.000										
INSTITUTO COSTARRICENSE DE ELE															
EARTH SATELLITE STATION						TRANSFERS		47		47		47			11
GENERAL TELEPHONE & ELECTRONIC							RELATED	TO LOAN NO. 06574				PRELIMINARY COMMITMENT NO. 80047308			
12-17-80	4-30-82		12-10-83												
06974-LP	1	Z	A	3S	8.750	GROSS LOAN		157		47		47		110	
INSTITUTO COSTARRICENSE D'ELEC															
EARTH SATELLITE STATION							(DATE	SIGNED	3-18-81)						
GTE INTERNATIONAL															
12-17-80	4-30-82		12-10-82			EIB SHARE		157		47		47		110	
R-00054	1	Z	A	10S	10.773	GROSS LOAN		7,934	2,019	5,838		490	5,347	78	1,223
REPUBLIC OF COSTA RICA															
REFUND 7-82 TO 12-83 MATURITY							(DATE	SIGNED	6-22-84)						
VARIOUS															
9-28-83	12-31-83		3-31-92			EIB SHARE		7,934	2,019	5,838		490	5,347	78	1,223
R-00054-LP	1	Z	A	19S	VARIOUS	GROSS LOAN		4,337		2,938		257	2,681	1,398	784
REPUBLIC OF COSTA RICA															
LOANS PURCHASED FROM CLAIMANTS							(DATE	SIGNED	6-22-84)						
VARIOUS															
9-28-83	12-31-83		3-31-92			EIB SHARE		4,337		2,938		257	2,681	1,398	784
	3														
LATIN AMER BK, COSTA RICA															
						EIB SHARE		82		82		82			
	1														
BK CREDITO AGRICOLA DE CARTAGO															
						EIB SHARE									128

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
COSTA RICA					COUNTRY 517					
1 BK NACIONAL DE COSTA RICA	EIB SHARE									6
1 BK ANGLO COSTARRICENSE (15) REGULAR CFF SUB LOANS	CFF-REG	2,561	1,067	801	266		211	56		70
	EIB SHARE	2,561	1,067	801	266		211	56		70
3 AUTO TECNICA	EIB SHARE						188	188		9
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	28,690	35,668	4,464	30,979	12	30,021			10,420
	LESS PART		225							
	LESS SALES					946				COMIT FEES 30
	EIB SHARE	28,690	35,443	4,464	30,979	558	30,021			10,450
999-99999 4 D MINUS ADJUSTMENT REFUNDED LOANS ABOVE VARIOUS	GROSS LOAN		8,785		8,785		8,785			
	EIB SHARE		8,785		8,785		8,785			
* * *

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
CUBA									COUNTRY 519					
00828-1	1	M	E	6S	6.000	GROSS LOAN	75	76	5	71		47	24		5
TRAFICO Y TRANSPORTE, SA															
SEMI-TRAILERS							(DATE	SIGNED	9-17-56)						
BROWN TRAILER, INC.															
10-11-56	6-17-57		1-02-60			EIB SHARE	75	76	5	71		47	24		5
00828-2	1	M	E	6S	6.000	GROSS LOAN	24	24		24		20	4		1
TRAFICO Y TRANSPORTE, SA															
SEMI-TRAILERS							(DATE	SIGNED	9-17-56)						
BROWN TRAILER, INC.															
11-08-56	6-17-57		1-11-60			EIB SHARE	24	24		24		20	4		1
00960	1	D	30S	6.000		GROSS LOAN	17,500	17,500	30	17,470			17,470		1,046
CUBAN TELEPHONE CO															
TELEPHONE SYSTEM						LESS SALES	(DATE	SIGNED	5-16-58)		1,180		1,180		
VARIOUS															
10-31-57			6-15-76			EIB SHARE	17,500	17,500	30	17,470	1,180		16,290		1,046
01021	1	E	8Q	6.000		GROSS LOAN	26	14	1	13		2	12		**
JUAN SEGISMUNDO PUNS CUESTA															
INJECTION MOLDING MACHINE							(DATE	SIGNED	7-08-58)						
CROWN MACHINE AND TOOL															
6-26-58			6-18-60			EIB SHARE	26	14	1	13		2	12		**
888-88888						GROSS LOAN		92,043	35,806	56,237		56,237			2,074
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															
REPORT FOR DETAIL															
						EIB SHARE		92,043	35,806	56,237		56,237			2,074
* * * * * * *	* * *		* * * * *			EIB SHARE	43,125	135,157	35,841	99,315	5,480	57,569	36,267		9,218
TOTALS FOR															
CUBA															
* * * * * *	* * * * * *		* * * * *			GROSS EIB	43,125	135,157	35,841	99,315	5,480	57,569	36,267		9,218
DOMINICAN REPUBLIC									COUNTRY 523						
02331	1	C	D	27S	VARIOUS	GROSS LOAN	8,859	8,859	97	8,762		8,762			3,889
CORP DOMINICANA DE ELECTRICIDA						LESS PART		727	31	696		696			
THERMAL POWER PLANT						LESS SALES	(DATE	SIGNED	9-07-66)		181	181			COMIT FEES
GENERAL ELECTRIC COMPANY															**
6-17-66			12-31-82			EIB SHARE	8,859	8,132	66	8,066	181	7,886			3,889
02479	1	C	D	26S	6.000	GROSS LOAN	7,000	7,000	512	6,488		6,250	238		2,847
CORP DOMINICANA ELECTRICIDAD						LESS PART		664	2	662		662			
THERMAL POWER PLANT							(DATE	SIGNED	3-01-68)						COMIT FEES
GENERAL ELECTRIC COMPANY															23
12-01-67			3-31-83			EIB SHARE	7,000	6,336	510	5,826		5,588	238		2,870
04744	1	C	D	7S	VARIOUS	GROSS LOAN	15,778	7,100		7,100		3,445	3,655		4,887
CEMENTOS NACIONALS SA															
CONSTRUCT CEMENT PLANT							(DATE	SIGNED	7-29-74)						COMIT FEES
FULLER COMPANY															75
8-16-73	7-10-76		2-10-88			EIB SHARE	15,778	7,100		7,100		3,445	3,655		4,961

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
DOMINICAN REPUBLIC					COUNTRY 523									
04751	1	C	D	14S	VARIOUS	GROSS LOAN	40,000	18,000	131	17,869			17,869		7,715
CORP DOMICANA ELECTRICIDAD							(DATE SIGNED		11-21-73)						COMIT FEES 168
EXPAND ELECTRIC POWER PROGRAM															
WESTINGHOUSE ELECTRIC															
8-23-73	6-30-80		2-10-91			EIB SHARE	40,000	18,000	131	17,869			17,869		7,883
FG000104752	2	B	Q	14S	6.000										
CORPORACION DOMINICANA DE ELEC															
VALDESTA HYDROELECTRIC PROJECT								15,750	15	15,735		5,266	10,469		621
VARIOUS							RELATED	TO LOAN NO. 04751				PRELIMINARY COMMITMENT NO. 7302036			
8-23-73	6-30-80		2-10-84												
FG000804752	2	B	Q	14S	6.000										
CORPORACION DOMINICANA DE ELEC															
VALDESTA HYDROELECTRIC PROJECT						TRANSFERS		1,815	116	1,699		1,264	435		75
VARIOUS							RELATED	TO LOAN NO. 04751				PRELIMINARY COMMITMENT NO. 7302036			
8-23-73	6-30-80		2-10-84												
04751-LP	1	C	A	14S	6.000	GROSS LOAN		11,077		11,077			11,077		
CORP DOMINICANA ELECTRICIDAD															
EXPAND ELECTRIC POWER PROGRAM															
WESTINGHOUSE ELECTRIC															
8-23-73	3-01-77		2-10-91			EIB SHARE		11,077		11,077			11,077		
05728	3	G	A	10S	8.000	GROSS LOAN	16,165	7,274	1,548	5,728		5,289	439		3,404
CIA DOMINICANA DE TELEFONOS															
EXPAND TELECOMMUNICATIONS							(DATE SIGNED		3-04-76)						COMIT FEES 77
GENERAL TELEPHONE & ELECTRONIC															
6-30-75	6-04-79		12-05-87			EIB SHARE	16,165	7,274	1,548	5,728		5,289	439		3,481
06127	1	B	A	14S	VARIOUS	GROSS LOAN	47,000	23,500	83	23,417			23,417		3,443
CORPORACION DOMINICANA DE ELEC															
THERMAL UNIT & TRANS. LINE							(DATE SIGNED		1-30-76)						COMIT FEES 605
VARIOUS															
11-06-75	1-26-83		2-05-93			EIB SHARE	47,000	23,500	83	23,417			23,417		4,048
FG007006128	1	B	R	9S	1.000										
CORPORACION DOMINICANA DE ELEC															
THERMAL UNIT & TRANS- LINE						TRANSFERS		8,246	50	8,196		5,854	14,050		633
VARIOUS							RELATED	TO LOAN NO. 06127				PRELIMINARY COMMITMENT NO. 7603419			
11-06-75	12-31-82		8-05-84												
06127-LP	1	B	A	14S	10.750	GROSS LOAN		10,119		10,119			10,119		
CORPORACION DOMINICANA DE ELEC															
THERMAL UNIT AND TRANS. LINE															
VARIOUS															
11-06-75	12-31-82		2-05-93			EIB SHARE		10,119		10,119			10,119		
06829	1	B	A	10S	8.000	GROSS LOAN	10,350	3,519	3,519						
GOVERNMENT OF THE DOMINCAN REP															
CRAWLER DOZER EXCAVATOR LOADER							(DATE SIGNED		6-04-80)						COMIT FEES 10
CASE COMPANY, J.I.															
3-27-80	12-30-80		6-30-85			EIB SHARE	10,350	3,519	3,519						10

MC 055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
DOMINICAN REPUBLIC					COUNTRY 523									
E-03899	2	C	E	10S	6.000	GROSS LOAN	6,500	2,925	2	2,923		2,048	876		1,318
DOMINICANA DE AVIACION							(DATE	SIGNED	10-10-72)						COMIT FEES 9
AIRCRAFT, COML JET (1) 727															
BOEING COMPANY															
5-30-72	12-31-75		10-10-82			EIB SHARE	6,500	2,925	2	2,923		2,048	876		1,327
E-04261	1	B	E	10S	6.000	GROSS LOAN	9,500	4,275		4,275		428	3,847		1,698
CORP DOMINICANA DE EMPRESAS							(DATE	SIGNED	4-25-74)						COMIT FEES 46
AIRCRAFT, COML JET, (1) 727															
BOEING COMPANY															
12-14-72	8-03-76		5-05-85			EIB SHARE	9,500	4,275		4,275		428	3,847		1,744
R-00084-LP	1	Z	A	10S	11.969	GROSS LOAN		2,053		2,053			2,053		
GOVT OF DOMINICAN REPUBLIC															
LOANS PURCHASED FROM CLAIMANTS															
VARIOUS															
6-20-85	4-01-86		8-15-95			EIB SHARE		2,053		2,053			2,053		
PF999507306	1	Z	1	20S	1.000										
GOVERNMENT OF DOMINICAN REPUBL															
THERMAL POWER PLANT							23,500	19,975						19,975	
GENERAL ELECTRIC							NO RELATED LOAN								
9-28-83	9-30-86		7-31-96												
	3														
CIA FINANCIERA DOMINICANA						CFF-REG	5,317	2,157	799	1,358		549	810		144
(16) REGULAR CFF SUB LOANS															
						EIB SHARE	5,317	2,157	799	1,358		549	810		144
	1														
BANCO DE DESARROLLO FINADE						CFF-REG	394	167	24	144		88	232		20
(2) REGULAR CFF SUB LOANS															
						EIB SHARE	394	167	24	144		88	232		20
888-88888						GROSS LOAN	51,440	44,189	12,832	30,385		28,222			8,821
TERMINATED LOANS AT BEGINNING						LESS PART		972							
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					2,163				COMIT FEES 87
REPORT FOR DETAIL															
						EIB SHARE	51,440	43,217	12,832	30,385	2,163	28,222			8,908
* * * * * * * * * * * * * * * * * *						EIB SHARE	218,303	149,853	19,511	130,342	2,344	53,365	74,633		38,183
TOTALS FOR						PLUS PART		2,363							
DOMINICAN REPUBLIC															COMIT FEES 1,104
* * * * * * * * * * * * * * * * * *						GROSS EIB	218,303	152,216	19,511	130,342	2,344	53,365	74,633		39,287
* * * * * * * * * * * * * * * * * *															
FINANCIAL GUARANTEE															
TOTALS FOR															
DOMINICAN REPUBLIC															
* * * * * * * * * * * * * * * * * *							23,500	45,786	180	25,630		676	24,954	19,975	1,329

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ECUADOR				COUNTRY 525						
02200 / I C D / 34S / VARIOUS	GROSS LOAN	8,000	8,000	2,872	5,128		4,982	146		2,450
INSTITUTO ECUATORIANO ELEC										
THERMAL POWER PLANT		(DATE	SIGNED	9-23-64)						COMIT FEES 5
VARIOUS										
9-03-64 / / 6-15-84	EIB SHARE	8,000	8,000	2,872	5,128		4,982	146		2,455
06349 / I C A / 7S / 8.750	GROSS LOAN	5,000	2,000	245	1,755		1,150	605		664
INSTITUTO ECUATORIANO DE ELECT										
DIESEL GENERATORS (9) VAR TYPE		(DATE	SIGNED	1-15-79)						COMIT FEES 29
VARIOUS										
9-23-76 / 6-22-79 / 8-25-85	EIB SHARE	5,000	2,000	245	1,755		1,150	605		693
06689 / I C A / 13S / 8.000	GROSS LOAN	11,800	8,850	40	8,810		4,636	4,174		2,011
INSTITUTO ECUATORIANO DE ELECT										
DIESEL GENERATOR UNITS (17)		(DATE	SIGNED	6-12-80)						COMIT FEES 52
VARIOUS										
7-12-79 / 5-15-81 / 4-24-87	EIB SHARE	11,800	8,850	40	8,810		4,636	4,174		2,062
R-00057 / I Z A / 10S / VARIOUS	GROSS LOAN		3,362		3,362			3,362		
REPUBLIC OF ECUADOR										
REFUND 6-83 TO 5-84 MATURITY		(DATE	SIGNED	5-04-84)						
VARIOUS										
9-28-83 / 5-31-84 / 11-30-91	EIB SHARE		3,362		3,362			3,362		
R-00057-LP / I Z A / 14S / VARIOUS	GROSS LOAN		9,802		7,624			7,624	2,178	
REPUBLIC OF ECUADOR										
LOANS PURCHASED FROM CLAIMANTS		(DATE	SIGNED	5-04-84)						
VARIOUS										
9-28-83 / 5-31-84 / 11-30-91	EIB SHARE		9,802		7,624			7,624	2,178	
R-00082-LP / I Z A / 10S / 11.969	GROSS LOAN		414		414			414		
REPUBLIC OF ECUADOR										
LOANS PURCHASED FROM CLAIMANTS										
VARIOUS										
5-30-85 / 12-31-87 / 7-01-95	EIB SHARE		414		414			414		
FG004707294 / I Z R / 12S / 1.000		16,588	14,100		2,775			2,775	11,325	17
MINISTRY OF FINANCE		NO RELATED LOAN								
PLANING & CONST HOSPITAL										
APELCO										
4-17-84 / 10-30-86 / 10-31-91										
PF999506912 / I Q I / 10S / 1.000		20,000	6,500		6,500			6,500		19
TRANSPORTES AEREOS MILITARES E		NO RELATED LOAN								
AIRCRAFT, COML JET (1) 727-200										
BOEING COMPANY										
9-17-80 / 9-02-81 / 10-05-90										
PF999507143 / I Q I / 10S / 1.000		17,000	7,225	725	6,500			6,500		40
TRANSPORTES AEREOS MILITARES E		NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 3105068				
AIRCRAFT, COML JET (1) 737										
BOEING COMPANY										
9-23-81 / 12-31-82 / 11-15-91										

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MAT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
ECUADOR					COUNTRY 525									
888-88888					GROSS LOAN	87,392	83,410	16,544	66,866		66,810			23,056
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					LESS SALES					55				COMIT FEES 147
					EIB SHARE	87,392	83,410	16,544	66,866	55	66,810			23,203
999-99999					GROSS LOAN		2,847		2,847		2,847			
MINUS ADJUSTMENT REFUNDED LOANS ABOVE														
					EIB SHARE		2,847		2,847		2,847			
* * * * * * * * * * * * * * *					EIB SHARE	112,192	112,991	19,701	91,112	55	74,731	16,325	2,178	28,181
TOTALS FOR ECUADOR														COMIT FEES 232
* * * * * * * * * * * * * * *					GROSS EIB	112,192	112,991	19,701	91,112	55	74,731	16,325	2,178	28,413
* * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE TOTALS FOR ECUADOR														
* * * * * * * * * * * * * * *						53,588	29,825	725	17,775			17,775	11,325	253
EL SALVADOR					COUNTRY 527									
06035	3	Z	A	8S	8.000	GROSS LOAN	14,000	6,300	402	5,898		5,088	810		3,371
CEMENTO DE EL SALVADOR S A														
EXPAND CEMENT PLANT							(DATE SIGNED	2-06-76)						COMIT FEES 54
ALLIS CHALMERS CORP														
9-17-75	1-12-79		11-10-85		EIB SHARE	14,000	6,300	402	5,898		5,088	810		3,426
06035-LP	3	Z	D	1S	9.000	GROSS LOAN		707		707		707			31
CEMENTOS DE EL SALVADOR														
EXPAND CEMENT PLANT														
ALLIS CHALMERS CORP														
9-17-75	5-10-82		5-10-83		EIB SHARE		707		707		707			31
	3													
BK DE DESARROLLO E INVERSION					CFF-REG	289	127	30	97		97			17
(3) REGULAR CFF SUB LOANS														
					EIB SHARE	289	127	30	97		97			17
888-88888					GROSS LOAN	13,646	23,473	6,302	17,171		16,721			3,700
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					LESS SALES					450				COMIT FEES 79
					EIB SHARE	13,646	23,473	6,302	17,171	450	16,721			3,779
* * * * * * * * * * * * * * *					EIB SHARE	27,936	30,606	6,734	23,872	450	22,613	810		7,120
TOTALS FOR EL SALVADOR														COMIT FEES 134
* * * * * * * * * * * * * * *					GROSS EIB	27,936	30,606	6,734	23,872	450	22,613	810		7,253

MC055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
GUATEMALA								COUNTRY 531						
04511	1	G	D	10S	8.000	GROSS LOAN	30,000	13,500		13,500		6,750	6,750		8,759
EXPLORACIONES Y EXPLOTACIONES															
NICKEL PRODUCING FACILITY							(DATE	SIGNED	10-10-73)						COMIT FEES
VARIOUS															230
6-21-73	12-22-76		1-15-88			EIB SHARE	30,000	13,500		13,500		6,750	6,750		9,028
LC675604513	1	H	I	10S	6.000										
EXPRORACIONES Y EXPLOTACIONES															
NICKEL PRODUCTION								4,500		4,500		3,600	900		271
VARIOUS							RELATED	TO LOAN NO.	04511		PRELIMINARY COMMITMENT NO. 7301837				
6-25-73	12-15-76		1-15-88												
05776	3	A		7S	8.000	GROSS LOAN	2,155	916		916		262	654		458
IBARGUEN TEXTILES, S A															
FINANCE SPINNING MILL PROJECT							(DATE	SIGNED	2-03-76)						COMIT FEES
VARIOUS															2
6-19-75	2-28-76		2-01-83			EIB SHARE	2,155	916		916		262	654		460
FG000206415	3	Z	R	8S	1.000										
CEMENTOS NOVELLA															
EXPANSION OF CEMENT PLANT								1,550	4	1,546		1,546			67
SMITH F L & COMPANY							RELATED	TO LOAN NO.	06414		PRELIMINARY COMMITMENT NO. 7603848				
2-10-77	9-30-79		3-31-83												
FG000606415	3	Z	R	8S	1.000										
CEMENTOS NOVELLA															
EXPANSION OF CEMENT PLANT								1,550	4	1,546		1,546			69
SMITH F L & COMPANY							RELATED	TO LOAN NO.	06414		PRELIMINARY COMMITMENT NO. 7603848				
2-10-77	9-30-79		3-31-83												
888-88888						GROSS LOAN	225,188	111,409	79,670	31,739		31,739			10,859
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES
REPORT FOR DETAIL															333
						EIB SHARE	225,188	111,409	79,670	31,739		31,739			11,191
* * * * * * *	* *	* * *	* * * * *			EIB SHARE	257,343	125,825	79,670	46,155		38,751	7,404		20,119
TOTALS FOR															
GUATEMALA															COMIT FEES
															564
* * * * * * *	* * * * * *		* * * * *			GROSS EIB	257,343	125,825	79,670	46,155		38,751	7,404		20,679
* * * * * * *	* *	* * *	* * * * *												
FINANCIAL GUARANTEE															
TOTALS FOR															
GUATEMALA															
* * * * * * * * * * *	* * * * *							7,600	8	7,592		6,692	500		406
GUYANA									COUNTRY 533						
E-06986	1	Q	A	10S	8.750	GROSS LOAN	7,336	2,500		2,500			2,500		2
SEALS & PACKAGING INDUSTRIES															
CORRUGATED CARDBOARD BOX PLANT							(DATE	SIGNED	6-27-81)						COMIT FEES
VARIOUS															5
12-02-80	2-10-82		5-10-87			EIB SHARE	7,336	2,500		2,500			2,500		5

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	WGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
GUYANA					COUNTRY 533									
888-88888					GROSS LOAN	15,914	7,161	575	6,587		6,587			2,171
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														COMIT FEES 80
					EIB SHARE	15,914	7,161	575	6,587		6,587			2,252
* * * * * * * * * * * * * * *					EIB SHARE	23,250	9,661	575	9,087		6,587	2,500		2,172
TOTALS FOR GUYANA														COMIT FEES 89
* * * * * * * * * * * * * * *					GROSS EIB	23,250	9,661	575	9,087		6,587	2,500		2,261
HAITI					COUNTRY 537									
00457	1	C	D	90Q	GROSS LOAN	27,000	30,081	1,970	28,111		16,750	11,361		13,614
BANQUE NATIONALE DE LA REPUBLI	3.500													
IRRIGATION DAM						(DATE SIGNED		7-06-49)						
VARIOUS														
12-29-48	10-29-70		9-15-92		EIB SHARE	27,000	30,081	1,970	28,111		16,750	11,361		13,614
888-88888					GROSS LOAN	5,000	13,381	2,670	10,711		10,711			3,498
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL														
					EIB SHARE	5,000	13,381	2,670	10,711		10,711			3,498
* * * * * * * * * * * * * * *					EIB SHARE	32,000	43,463	4,640	38,623		27,462	11,361		17,110
TOTALS FOR HAITI														
* * * * * * * * * * * * * * *					GROSS EIB	32,000	43,463	4,640	38,823		27,462	11,361		17,110
HONDURAS					COUNTRY 539									
06045	1	Z	A	8S	GROSS LOAN	5,540	2,216	1,635	581		363	218		298
VARIOUS	8.250													
MINISTRY OF FINANCE AND PUBLIC						(DATE SIGNED		12-30-75)						
SWITCHING EQUIPMENT & SERVICES														COMIT FEES 40
NORTH ELECTRIC COMPANY														
8-28-75	12-31-79		9-10-86		EIB SHARE	5,540	2,216	1,635	581		363	218		336
06740	2	D	A	13S	GROSS LOAN	5,000	3,250	146	3,104		814	2,290		1,127
8.250														
CEMENTOS DE HONDURAS, S.A.						(DATE SIGNED		7-17-80)						
CEMENT PLANT EQUIPMENT														COMIT FEES 17
GENERAL ELECTRIC COMPANY														
12-06-79	2-18-82		11-05-89		EIB SHARE	5,000	3,250	146	3,104		814	2,290		1,144
PF999506741	2	D	1	4S	TRANSFERS									
1.000														
CEMENTOS DE HONDURAS, S.A.														
ELEC MECH EQUIP CEMENT PLANT							45	45						12
GENERAL ELECTRIC						RELATED TO LOAN NO. 06740								
12-06-79	2-18-82		11-05-83											
06740-LP	2	D	A	4S	GROSS LOAN		1,044		1,044		1,044			162
10.750														
CEMENTOS DE HONDURAS														
ELEC MECH EQUIP CEMENT PLANT														
GENERAL ELECTRIC														
8-24-82	12-31-81		11-05-83		EIB SHARE		1,044		1,044		1,044			162

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

CREDIT NUMBER / TYPE / MGT. / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
HONDURAS				COUNTRY 539						
06858 1 C A 15S VARIOUS	GROSS LOAN	17,306	8,653	5,565	3,088		1,223	1,865		1,046
CORP FORESTAL IND DE OLANCHO										
SAWMILL EQUIPMENT		(DATE	SIGNED	7-21-80)						COMIT FEES
CATERPILLAR AMERICAS COMPANY										73
5-27-80 9-30-82 10-15-89	EIB SHARE	17,306	8,653	5,565	3,088		1,223	1,865		1,120
3										
BK LA CAPITALIZADORA HONDURENO	CFF-REG	297	121	21	100		100			12
(2) REGULAR CFF SUB LOANS										
	EIB SHARE	297	121	21	100		100			12
3										
BK DE OCCIDENTE SA, HONDURAS	CFF-REG	250	106		106		74	32		22
(1) REGULAR CFF SUB LOANS										
	EIB SHARE	250	106		106		74	32		22
3										
BK CONTINENTAL, HONDURAS	CFF-REG	45	19	19						
(1) REGULAR CFF SUB LOANS										
	EIB SHARE	45	19	19						
888-88888	GROSS LOAN	70,371	39,191	16,618	22,573		22,432			5,360
TERMINATED LOANS AT BEGINNING										
OF FISCAL YEAR - SEE SEPARATE	LESS SALES					141				COMIT FEES
REPORT FOR DETAIL										97
	EIB SHARE	70,371	39,191	16,618	22,573	141	22,432			5,457
* * * * * * * * * * * * * * * *	EIB SHARE	98,809	54,601	24,004	30,597	141	26,051	4,405		8,028
TOTALS FOR										
HONDURAS										COMIT FEES
										228
* * * * * * * * * * * * * * * *	GROSS EIB	98,809	54,601	24,004	30,597	141	26,051	4,405		8,253
* * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE										
TOTALS FOR										
HONDURAS										
* * * * * * * * * * * * * * * *			45	45						12
JAMAICA				COUNTRY 542						
02680 2 C D 12S VARIOUS	GROSS LOAN	8,653	5,203	877	4,326		3,245	1,082		2,670
ROSE HALL INT'L HOTELS, LTD.										
HOTEL (MONTEGO BAY-500 ROOMS)		(DATE	SIGNED	1-29-73)						COMIT FEES
VARIOUS										82
10-22-69 8-11-76 2-15-87	EIB SHARE	8,653	5,203	877	4,326		3,245	1,082		2,752
03784 2 B D 11S 6.000	GROSS LOAN	26,300	11,835	35	11,800		9,683	2,117		7,121
JAMAICA PUBLIC SERVICE CO LTD										
EXPAND ELECTRIC FACILITY		(DATE	SIGNED	9-05-72)						COMIT FEES
GENERAL ELECTRIC CO										122
3-09-72 7-08-76 11-15-86	EIB SHARE	26,300	11,835	35	11,800		9,683	2,117		7,243

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPTYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
JAMAICA					COUNTRY 542									
EG000103785 JAMAICA PUBLIC SERVICE CO LTD EXPANSION OF ELECTRICAL PLANT GENERAL ELECTRIC INTERNATIONAL 1-09-72 / 7-08-76 / 4-01-86	2	C	G	7S	7.000	TRANSFERS	6,063 RELATED TO LOAN NO. 03784	11	6,052		3,113 PRELIMINARY COMMITMENT NO. 7200343	2,939		344
LC680703787 JAMAICA PUBLIC SERVICE CO LTD EXPANSION OF ELECTRIC PLANT GENERAL ELECIRIC COMPANY 1-09-72 / 7-08-76 / 4-01-86	2	C	L	6S	1.000	TRANSFERS	3,593 RELATED TO LOAN NO. 03784		3,593		3,142	451		57
04481 JAMAICA PUBLIC SER CO LTD THERMAL POWER PLANT GENERAL ELECTRIC COMPANY 6-18-73 / 7-19-78 / 12-10-87	1	C	A	12S	VARIOUS	GROSS LOAN	16,323 (DATE SIGNED | 7,345 12-20-73)	168	7,177		5,061	2,116		4,318 COMIT FEES 72
						EIB SHARE	16,323	7,345	168	7,177		5,061	2,116		4,390
FG000804482 JAMAICA PUBLIC SERVICE CO. THERMAL ELECTRIC POWER PLANT VARIOUS 6-18-73 / 7-19-78 / 4-01-86	1	C	Q	12S	6.000		RELATED	7,345 TO LOAN NO. 04481	284	7,061		4,730	2,331		193
04871 CARIBBEAN CEMENT COMPANY LTD. EXPANSION OF CEMENT PLANT ALLIS CHALMERS CORPORATION 10-29-74 / 12-17-81 / 11-10-91	3	Z	D	12S	VARIOUS	GROSS LOAN	8,700 (DATE SIGNED | 4,662 5-15-74)	566	4,096		372	3,724		3,822 COMIT FEES 33
						EIB SHARE	8,700	4,662	566	4,096		372	3,724		3,855
FG004704872 CARIBBEAN CEMENT CO LTD EXPANSION OF CEMENT PLANT ALLIS CHALMERS MFG CO 10-29-73 / 6-30-76 / 11-10-79	1	Z	Q	8S	6.000		RELATED	3,915 TO LOAN NO. 04871	566	3,349		3,349			54
05630 AIR JAMAICA LTD AIRCRAFT, COML JETS (2) 727'S BOEING COMPANY 9-26-74 / 2-28-76 / 10-15-85	1	C	E	8S	8.000	GROSS LOAN	20,000 (DATE SIGNED | 6,000 7-02-75)	434	5,566		5,566			3,813 COMIT FEES 23
						EIB SHARE	20,000	6,000	434	5,566		5,566			3,835
FG000805693 JAMAICA TELEPHONE CO, LTD TELEPHONE CABLE & PBX EQUIPMNT CONTINENTAL TRADING CORP 1-16-75 / 5-16-80 / 9-10-84	2	C	Q	8S	8.000		RELATED	5,640 TO LOAN NO. 05692	673	4,967		4,967			161
05804 AIR JAMAICA LTD AIRCRAFT, COML JET (2) 727-2J6 BOEING COMPANY 1-16-75 / 3-31-76 / 11-15-85	1	C	A	7S	8.000	GROSS LOAN	18,500 (DATE SIGNED | 5,550 10-31-75)	264	5,286		5,286			3,552 COMIT FEES 19
						EIB SHARE	18,500	5,550	264	5,286		5,286			3,571

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
JAMAICA									COUNTRY 542					
R-00070	I	Z	A	10S	10.773		17,859		17,859		3,072	14,787		3,421
GOVERNMENT OF JAMAICA														
REFUND 1-84 TO 3-85 MATURITY						(DATE	SIGNED	12-13-84)						
VARIOUS														
8-22-84	3-01-85		8-15-93		EIB SHARE		17,859		17,859		3,072	14,787		3,421
R-00070-LP	I	Z	A	10S	VARIOUS		8,489		8,489		488	8,002		1,313
GOVERNMENT OF JAMAICA														
LOANS PURCHASED FROM CLAIMANTS						(DATE	SIGNED	12-13-84)						
VARIOUS														
8-22-84	3-01-85		8-15-93		EIB SHARE		8,489		8,489		488	8,002		1,313
R-00089	I	Z	A	12S	12.359		3,856		4,550			4,550	694	694
GOVERNMENT OF JAMAICA														
REFUND 4-85 TO 3-86 MATURITY														
VARIOUS														
8-08-85	3-31-86		9-30-95		EIB SHARE		3,856		4,550			4,550	694	694
R-00089-LP	I	Z	A	12S	12.359		3,285		3,285			3,285		
GOVERNMENT OF JAMAICA														
LOANS PURCHASED FROM CLAIMANTS														
VARIOUS														
8-08-85	3-31-86		9-30-95		EIB SHARE		3,285		3,285			3,285		
LAE-06794	I	E	A	5S	10.850		15,125	6,428	84	6,345			6,345		922
MINISTRY OF FINANCE & PLANING														
MULTI PROJECTS-AGRIC & IND							(DATE	SIGNED	9-01-82)						COMIT FEES 205
VARIOUS														
8-11-81	10-18-84		7-15-88		EIB SHARE		15,125	6,428	84	6,345			6,345		1,128
ELG000207162	I	E	R	5S	1.000										
MINISTRY OF FINANCE & PLANNING															
MULTI PROJECTS AGRIC & IND							2,350			596		864	268	2,946	14
VARIOUS						RELATED	TO LOAN NO.	06794							
8-11-81	9-30-84		1-15-86		TRANSFERS										
ELG001007162	I	E	R	5S	1.000										
MINISTRY OF FINANCE & PLANNING															
MULTI PROJECTS AGRIC & IND							2,385			1,963		829	2,792	422	14
VARIOUS						RELATED	TO LOAN NO.	06794							
8-11-81	9-30-84		1-15-86		TRANSFERS										
888-88388					GROSS LOAN	101,228	55,411	9,311	45,140		44,831			15,894
TERMINATED LOANS AT BEGINNING					LESS PART		960							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					309				COMIT FEES 359
REPORT FOR DETAIL					EIB SHARE	101,228	54,451	9,311	45,140	309	44,831			16,253
999-99999					GROSS LOAN		18,545		18,545		18,545			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		18,545		18,545		18,545			

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
JAMAICA				COUNTRY 542						
**********	EIB SHARE	214,829	116,419	11,739	105,374	309	59,059	46,007	694	46,151
TOTALS FOR JAMAICA	PLUS PART		960							COMIT FEES 915
**********	GROSS EIB	214,829	117,379	11,739	105,374	309	59,059	46,007	694	47,066
**********										
FINANCIAL GUARANTEE TOTALS FOR JAMAICA										
**********			31,292	1,534	26,389		17,609	8,780	3,368	836
LA MULTINATIONAL FINANCIAL INST				COUNTRY 598						
06575 1 Z A 16S 8.375	GROSS LOAN	25,900	22,015	6,741	15,274		7,637	7,637		5,092
CORPORACION ANDINA DE FOMENTO										
DRY PROCESS CEMENT PLANT		(DATE	SIGNED	8-29-79)						COMIT FEES 178
VARIOUS										
11-13-78 11-12-81 7-05-89	EIB SHARE	25,900	22,015	6,741	15,274		7,637	7,637		5,271
06720 1 Z A 8S 8.375	GROSS LOAN	7,600	3,230		1,640			1,640	1,590	288
CORPORACION ANDINA DE FOMENTO										
EXPANSION OF REFINERY		(DATE	SIGNED	2-01-82)						COMIT FEES 45
VARIOUS										
6-17-80 6-30-83 3-15-90	EIB SHARE	7,600	3,230		1,640			1,640	1,590	330
FG000806416 1 Z R 7S 1.000										
CORPORACION ANDENA DE FOMENTO										
CEMENT PLANT EXPANSION		9,980	4,242	55	4,186		1,794	2,392		238
VARIOUS		NO RELATED LOAN				PRELIMINARY COMMITMENT NO. 7603812				
2-10-77 12-31-79 12-30-85										
**********	EIB SHARE	33,500	25,245	6,741	16,914		7,637	9,277	1,590	5,378
TOTALS FOR LA MULTINATIONAL FINANCIAL INST										COMIT FEES 223
**********	GROSS EIB	33,500	25,245	6,741	16,914		7,637	9,277	1,590	5,601
**********										
FINANCIAL GUARANTEE TOTALS FOR LA MULTINATIONAL FINANCIAL INST										
**********		9,980	4,242	55	4,186		1,794	2,392		238
MEXICO				COUNTRY 547						
00801 3 Z D 30S VARIOUS	GROSS LOAN	46,500	46,500	157	46,343		43,266	3,077		38,806
FUNDIDORA MONTERREY SA										
STEEL MILL, INTEGRATED	LESS SALES	(DATE	SIGNED	9-26-56)		71	71			
BLAW-KNOX FOUNDRY & MILL MACHI										
6-28-56 9-30-77 1-03-87	EIB SHARE	46,500	46,500	157	46,343	71	43,195	3,077		38,806
02174 3 M D 37M VARIOUS	GROSS LOAN	2,300	2,300	399	1,901	978	923			715
PRODUCTORA DE PAPEL S A										
PULP MILL		(DATE	SIGNED	8-14-64)						
BELOIT CORPORATION										
6-11-64 1-02-73	EIB SHARE	2,300	2,300	399	1,901	978	923			715

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
MEXICO					COUNTRY 547									
02193	3	Z	D	30S	VARIOUS	GROSS LOAN	28,000	28,000	5,069	22,931		21,397	1,533		16,459
FUNDIDORA MONTERREY SA															
STEEL MILL, INTEGRATED							(DATE	SIGNED	11-25-64)						COMIT FEES 1
BLAW-KNOX FOUNDRY & MILL MACHI															
8-13-64	9-30-77		1-03-87			EIB SHARE	28,000	28,000	5,069	22,931		21,397	1,533		16,459
02499	3	M	D	14S	VARIOUS	GROSS LOAN	10,000	10,000	59	9,941		9,392	548		4,510
FUNDIDORA MONTERREY SA															
COKE PROCESSING PLANT						LESS SALES	(DATE	SIGNED	5-27-68)		1,850	1,850			COMIT FEES 15
KUPPERS CO INC															
2-29-68	9-30-77		1-03-87			EIB SHARE	10,000	10,000	59	9,941	1,850	7,542	548		4,525
02810	1	D	D	20S	6.000	GROSS LOAN	37,622	18,900	1,121	17,779		17,779			5,823
COMISION FED DE ELECTRICIDAD															
ELECTRIC TRANS. & DISTRIBUTION							(DATE	SIGNED	11-20-70)						COMIT FEES 137
GENERAL ELECTRIC															
5-25-70	1-06-75		11-15-82			EIB SHARE	37,622	18,900	1,121	17,779		17,779			5,960
04042	1	Z	D	8S	6.000	GROSS LOAN	5,104	2,297	7	2,289		2,289			934
NACIONAL FINANCIERA SA															
EXPLOITATION IRON ORE DEPOSITS							(DATE	SIGNED	1-31-73)						COMIT FEES 21
VARIOUS															
7-19-72	5-31-76		12-31-82			EIB SHARE	5,104	2,297	7	2,289		2,289			955
04191	1	C	D	15S	VARIOUS	GROSS LOAN	60,200	54,180	27,090	27,090		9,534	17,556		12,670
COMISION FED ELECTRICIDAD															
NUCLEAR POWER PLANT							(DATE	SIGNED	8-24-73)						COMIT FEES 889
VARIOUS															
10-26-72	1-22-79		11-10-93			EIB SHARE	60,200	54,180	27,090	27,090		9,534	17,556		13,559
04648	1	C	D	15S	6.000	GROSS LOAN	78,000	35,100	982	34,118		13,647	20,471		21,146
COMISION FED DE ELECTRICIDAD															
POWER GENERATING PLANT							(DATE	SIGNED	4-26-74)						COMIT FEES 203
WESTINGHOUSE ELEC CORP															
6-28-73	7-31-75		2-10-90			EIB SHARE	78,000	35,100	982	34,118		13,647	20,471		21,349
04651	3	Z	D	6S	6.000	GROSS LOAN	9,100	4,095		4,095		4,095			1,529
PIGMENTOS Y PRODUCTOS QUIMICOS															
EXPAND TITANIUM DIOXIDE PLANT							(DATE	SIGNED	1-31-74)						COMIT FEES 41
VARIOUS															
6-28-73	6-15-76		9-10-82			EIB SHARE	9,100	4,095		4,095		4,095			1,570
04707	3	Z	D	8S	VARIOUS	GROSS LOAN	8,750	3,953	56	3,897		3,522	375		1,978
LA CRUZ S.C. L.															
EXPAND CIUDAD AZUL PLANT							(DATE	SIGNED	2-26-74)						COMIT FEES 54
SMIDTH (FL) CO															
8-16-73	10-15-77		10-05-86			EIB SHARE	8,750	3,953	56	3,897		3,522	375		2,032
04729	3	Z	D	10S	7.000	GROSS LOAN	9,000	4,050	99	3,951		1,620	2,331		2,111
HYLSA, S.A.															
STEEL FACILITIES							(DATE	SIGNED	4-15-74)						COMIT FEES 23
BLISS (EW) CO															
10-10-73	9-03-75		3-10-85			EIB SHARE	9,000	4,050	99	3,951		1,620	2,331		2,134

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO					COUNTRY 547									
04812	I	C	D	15S	VARIOUS	GROSS LOAN	56,700	25,515	375	25,140		8,370	16,770		10,719
COM FEDERAL DE ELECTRICADAD							(DATE	SIGNED	7-16-75)						COMIT FEES 709
NUCLEAR POWER PLANT CONST															
GENERAL ELECTRIC															
10-18-73	10-31-80		11-10-94		EIB SHARE	56,700	25,515	375	25,140		8,370	16,770		11,429
PF999504813	I	C	I	15S	7.000										
COMISION FEDERAL DE ELECTRICDA															
TURBINE GENERATOR								9,144	199	8,945		6,708	2,236		327
MITSUBISHI INT'L CORP						RELATED	TO	LOAN NO.	04812						
10-18-73	10-31-80		11-10-86												
04818	I	Z	E	10S	6.000	GROSS LOAN	53,519	24,084	89	23,995		23,995			10,650
NACIONAL FINANCIERA SA							(DATE	SIGNED	11-09-73)						COMIT FEES 108
LOCOMOTIVES															
VARIOUS															
9-27-73	6-29-76		5-10-84		EIB SHARE	53,519	24,084	89	23,995		23,995			10,758
05057	3	K	D	6S	VARIOUS	GROSS LOAN	1,583	567		567		525	42		331
CARIBOTELS DE MEXICO S A							(DATE	SIGNED	4-03-74)						COMIT FEES 2
HOTEL EQUIPMENT															
NUIR INTERNATIONAL															
2-21-74	1-15-77		5-10-84		EIB SHARE	1,583	567		567		525	42		333
FG017605058	3	K	Q	8S	6.000										
CARIBOTELS DE MEXICO SA															
CONSTRUCT & EQUIP A HOTEL						TRANSFERS		280		280		280			13
NUIR INTERNATIONAL						RELATED	TO	LOAN NO.	05057			PRELIMINARY COMMITMENT NO. 7402445			
2-21-74	3-31-77		11-10-80												
FG017605058	3	K	R	7S	6.000										
CARIBOTELS DE MEXICO															
CONSTRUCT & EQUIP A HOTEL								140		140		140			6
NUIR INTERNATIONAL						RELATED	TO	LOAN NO.	05057						
2-21-74	3-31-77		5-10-80												
05284	3	Z	D	16S	VARIOUS	GROSS LOAN	60,000	27,000	2,396	24,604		11,250	13,354		15,145
FUNDIDORA MONTERREY SA							(DATE	SIGNED	3-11-75)						COMIT FEES 365
IMPROVEMENT OF IRON ORE PLANT															
MCKEE ARTHUR & CO															
5-30-74	5-31-79		5-25-89		EIB SHARE	60,000	27,000	2,396	24,604		11,250	13,354		15,449
FG000805285	2	Q	Q	12S	7.000										
FUNDIDORA MONTERREY S. A.															
STEEL MILL EXPANSION								3,250	2,907	343		196	147		29
VARIOUS						RELATED	TO	LOAN NO.	05284			PRELIMINARY COMMITMENT NO. 7301893			
8-15-74	5-31-79		1-25-87												
FG052905285	3	Z	S	7S	1.000										
FUNDIDORA MONTERREY S A															
STEEL MILL EXPANSION								1,000	694	106		60	45		9
VARIOUS						RELATED	TO	LOAN NO.	05284			PRELIMINARY COMMITMENT NO. 7301893			
8-15-74	5-31-79		1-25-87												

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
MEXICO					COUNTRY 547									
EG685705285 FUNDIDORA MONTERREY S A STEEL MILL EXPANSION VARIOUS 8-15-74 / 5-31-79 / 1-25-87	3	Z	S	7S	1.000	RELATED	1,000 TO LOAN NO. 05284	894	106	PRELIMINARY COMMITMENT NO. 7301893	60	45		9
PF999505285 FUNDIDORA MONTERREY SA STEEL MILL EXPANSION VARIOUS 9-30-74 / 5-31-79 / 5-25-85	3	Z	1	11S	7.000	RELATED	15,750 TO LOAN NO. 05284		15,750	PRELIMINARY COMMITMENT NO. 7301893	15,750			995
05345 CEMENTOS HIDALGO SCL EXPAND CEMENT PLANT VARIOUS 5-16-74 / 9-30-78 / 11-10-84	Z	C	J	8S	VARIOUS	GROSS LOAN (DATE SIGNED	6,000 2,700	169 8-31-74)	2,531		2,531			1,149 COMIT FEES 35
						EIB SHARE	6,000	2,700	169	2,531		2,531			1,184
05389 ALTOS HORNOS DE MEXICO SA MINING MILL EQUIPMENT VARIOUS 7-08-74 / 1-31-82 / 5-10-89	1	Z	D	15S	VARIOUS	GROSS LOAN (DATE SIGNED	126,500 61,275	18,965 1-15-75)	42,310		18,155	24,155		25,163 COMIT FEES 683
						EIB SHARE	126,500	61,275	18,965	42,310		18,155	24,155		25,846
05412 PETROLEOS MEXICANOS ANHYDROUS AMMONIA PLANT KELLOGG, M. W. COMPANY 9-09-74 / 1-12-78 / 11-10-87	1	Z	D	14S	8.000	GROSS LOAN (DATE SIGNED	52,380 15,714	647 6-21-76)	15,067		11,121	3,946		8,653 COMIT FEES 176
						EIB SHARE	52,380	15,714	647	15,067		11,121	3,946		8,872
05742 NACIONAL FINANCIERA S A RAILROAD EQUIPMENT VARIOUS 2-06-75 / 12-31-76 / 6-05-86	1	Z	A	7S	VARIOUS	GROSS LOAN (DATE SIGNED	44,920 13,476	62 7-01-75)	13,414		13,414			9,104 COMIT FEES 50
						EIB SHARE	44,920	13,476	62	13,414		13,414			9,154
05778 MEXICANA DE COBRE S A LA CARIDAD COPPER PROJECT VARIOUS 1-06-75 / 8-31-80 / 8-10-86	2	C	D	6S	8.125	GROSS LOAN (DATE SIGNED	80,000 36,000	3-15-78)	36,000		24,000	12,000		18,498 COMIT FEES 626
						EIB SHARE	80,000	36,000		36,000		24,000	12,000		19,124
05791 VARIOUS PAPER MAKING MACHINERY BLACK CLAWSON OF FULTON 4-24-75 / 7-30-89 / 10-05-91	3	1	A	16Q	VARIOUS	GROSS LOAN (DATE SIGNED	9,600 4,151	1,448 9-05-75)	2,704	104		2,600		1,649 COMIT FEES 14
						EIB SHARE	9,600	4,151	1,448	2,704	104		2,600		1,663
05893 HYLSA, S.A. EXPAND INGOT PRODUCTION PLANT VARIOUS 3-08-75 / 1-13-78 / 11-10-86	3	Z	A	10S	VARIOUS	GROSS LOAN (DATE SIGNED	12,000 5,400	8 9-10-76)	5,392		540	4,852		3,080 COMIT FEES 45
						EIB SHARE	12,000	5,400	8	5,392		540	4,852		3,126

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / TYPE / MGT / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO	COUNTRY 547									
05957 / 3 Z A / 6S / 8.500	GROSS LOAN	10,000	4,500	720	3,780		3,074	706		1,454
HYLSA, S.A.										
CONSTRUCT SPONGE IRON PLANT		(DATE SIGNED		9-10-76)						COMIT FEES 36
VARIOUS										
11-06-75 / 6-30-78 / 2-10-83	EIB SHARE	10,000	4,500	720	3,780		3,074	706		1,490
06007 / 1 E A / 8S / 8.000	GROSS LOAN	5,558	2,501		2,501		2,501			1,143
COMISION FED DE ELECTRICIDAD										
2 MOBILE POWER GENERATOR UNITS		(DATE SIGNED		11-01-76)						COMIT FEES 23
UNITED TECHNOLOGIES INTL										
6-30-75 / 5-31-77 / 10-31-84	EIB SHARE	5,558	2,501		2,501		2,501			1,166
06018 / 1 Z A / 10S / 8.250	GROSS LOAN	36,084	16,238	50	16,187		16,187			8,468
NACIONAL FINANCIERA										
93-LOCOMOTIVES		(DATE SIGNED		11-01-76)						COMIT FEES 131
GENERAL MOTORS CORPORATION										
1-17-75 / 5-01-77 / 12-01-85	EIB SHARE	36,084	16,238	50	16,187		16,187			8,618
06096 / 2 Q A / 13S / 8.000	GROSS LOAN	10,000	5,500		5,500		3,808	1,692		3,342
PRODUCTOS TUBULARES DE MONCLOV										
PIPE MANUFACTURING PLANT		(DATE SIGNED		6-04-76)						COMIT FEES 23
GENSCO										
12-04-75 / 5-31-78 / 11-20-87	EIB SHARE	10,000	5,500		5,500		3,808	1,692		3,365
06116 / 1 Q A / 10S / 8.000	GROSS LOAN	32,000	14,400	2,120	12,280		6,140	6,140		7,622
MEXICANA DE PAPEL PERIODICO S.										
1ST STAGE OF NEWSPRINT MILL		(DATE SIGNED		4-08-76)						COMIT FEES 107
VARIOUS										
11-13-75 / 3-31-79 / 3-10-88	EIB SHARE	32,000	14,400	2,120	12,280		6,140	6,140		7,729
PF9995O6117 / 1 Q 1 / 7S / 8.000										
MEXICANA DE PAPEL PERIODICO S										
CONSTRUCTION BAGASSE NEWSPRINT			9,600	1,414	8,186		8,186			358
BELOIT CORPORATION		RELATED TO LOAN NO. 06116					PRELIMINARY COMMITMENT NO. 7503343			
11-13-75 / 3-31-79 / 3-10-83										
06163 / 1 Q A / 8S / 8.000	GROSS LOAN	2,234	1,005	13	993		993			487
COMISION FEDERAL DE ELECTRICID										
1 STEAM TURBINE GENERATOR		(DATE SIGNED		1-12-77)						COMIT FEES 14
GENERAL ELECTRIC										
11-13-75 / 3-30-79 / 12-30-85	EIB SHARE	2,234	1,005	13	993		993			458
06222 / 1 E A / 7S / 8.750	GROSS LOAN	20,000	9,000	54	8,946		8,945	1		4,689
CLORO DE TEHUANTEPEC SA DE CV										
CHLORINE CAUSTIC SODA PLANT		(DATE SIGNED		11-24-76)						COMIT FEES 95
AMTING CORP.										
2-17-76 / 1-16-81 / 3-10-85	EIB SHARE	20,000	9,000	54	8,946		8,945	1		4,784
06433 / 1 Q A / 12S / 9.500	GROSS LOAN	120,000	54,000	562	53,438			53,438		23,263
COMISION FEDERAL DE ELECTRICID										
INCREASES AUTH UNDER 9191-9012		(DATE SIGNED		3-11-81)						COMIT FEES 1,068
VARIOUS										
9-17-75 / 6-05-81 / 3-10-94	EIB SHARE	120,000	54,000	562	53,438			53,438		24,345

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO								COUNTRY 547						
PF99950434	I	C	I	10S	9.500									
COMISION FEDERAL DE ELECTRICID														
INCREASES AUTH UNDER 6106-4813							36,000	375	35,625		28,500	7,125		1,134
VARIOUS						RELATED TO LOAN NO. 06433								
9-17-75	6-05-81		11-10-86											
06553	3	Z	A	10S	8.125	GROSS LOAN	12,614	6,938	803	6,135		3,607	2,528	2,594
COMPANIA HULERA EULKADI, S.A.														
EXPANSION DE TIRE PLANT							(DATE SIGNED		12-06-78)					COMIT FEES 44
VARIOUS														
6-29-78	10-15-80		6-15-87			EIB SHARE	12,614	6,938	803	6,135		3,607	2,528	2,638
06679	3	H	A	11S	8.375	GROSS LOAN	43,600	23,980	3,355	20,625		4,703	15,922	8,191
VARIOUS														
CONSTRUCTION CEMENT PLANT							(DATE SIGNED		3-10-80)					COMIT FEES 124
SCHMIDT F L CO														
7-19-79	4-16-82		9-15-89			EIB SHARE	43,600	23,980	3,355	20,625		4,703	15,922	8,314
06686	3	Z	A	7S	8.125	GROSS LOAN	8,548	3,633		3,633		1,557	2,076	1,342
KIMBERLY-CLARK DE MEXICO														
CREPED WADDING PAPER MACHINE							(DATE SIGNED		10-01-80)					COMIT FEES 21
BELOIT CORPORATION														
9-20-79	1-13-81		9-30-87			EIB SHARE	8,548	3,633		3,633		1,557	2,076	1,363
06727	1	Z	A	24S	VARIOUS	GROSS LOAN	50,000	42,500		42,500		11,495	31,005	9,775
ALTOS HORNOS DE MEXICO														
PELLETIZER PLANT CONSTRUCTION							(DATE SIGNED		10-23-80)					COMIT FEES 466
DRAVO CORPORATION														
1-31-80	10-31-84		3-31-94			EIB SHARE	50,000	42,500		42,500		11,495	31,005	10,241
06728	1	Z	K	24S	VARIOUS	GROSS LOAN		7,500		7,500		2,110	5,390	1,618
ALTOS HORNOS DE MEXICO														
PELLETIZER PLANT CONSTRUCTION							(DATE SIGNED		10-23-80)					COMIT FEES 92
VARIOUS														
1-31-80	10-31-84		3-31-94			EIB SHARE		7,500		7,500		2,110	5,390	1,709
06739	2	E	A	7S	8.125	GROSS LOAN	9,657	4,104	40	4,064		1,161	2,903	1,588
AVIONES ARE, S.A. DE C.V.														
AIRCRAFT (1) GULFSTREAM III							(DATE SIGNED		6-11-80)					COMIT FEES 10
VARIOUS														
12-18-79	3-31-81		1-05-88			EIB SHARE	9,657	4,104	40	4,064		1,161	2,903	1,598
06746	2	E	A	14S	VARIOUS	GROSS LOAN	58,856	19,240		19,240		6,871	12,369	4,278
MEXICANA DE COBRE, S.A.														
CONST COPPER SMELTER REFINERY							(DATE SIGNED		8-04-81)					COMIT FEES 146
VARIOUS														
12-02-80	4-30-84		1-05-90			EIB SHARE	58,856	19,240		19,240		6,871	12,369	4,424
06748	1	H	A	10S	8.500	GROSS LOAN	102,300	40,920	1,378	39,542			39,542	15,893
CIA. MEXICANA DE AVIACION														
AIRCRAFT, COML JETS (6) 727							(DATE SIGNED		5-06-80)					COMIT FEES 245
BOEING COMPANY														
11-15-79	1-11-82		6-05-91			EIB SHARE	102,300	40,920	1,378	39,542			39,542	16,138

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO						COUNTRY 547								
06755	3	Z	A	10S	8.500	GROSS LOAN	14,562	7,281	1,691	5,590			5,590		2,698
CEMENTOS DE CHIHUAHUA, S.A.															
DRY PROCESS CEMENT PLANT						(DATE SIGNED			9-30-80)						COMIT FEES 54
SMIDTH COMPANY, F-L															
12-06-79	7-31-83		12-12-90			EIB SHARE	14,562	7,281	1,691	5,590			5,590		2,150
06775	3	G	A	7S	VARIOUS	GROSS LOAN	7,900	3,357	244	3,114		890	2,224		1,123
JETS EJECUTIVOS, S.A.															
AIRCRAFT (1) GULFSTREAM III						(DATE SIGNED			11-19-80)						COMIT FEES 26
VARIOUS															
12-18-79	8-31-82		5-15-88			EIB SHARE	7,900	3,357	244	3,114		890	2,224		1,149
06803	3	Z	A	6S	VARIOUS	GROSS LOAN	4,050	2,025	781	1,245		1,245			102
UNION CARBIDE MEXICANA, S.A.															
CONST AIR SEPARATION PLANT						(DATE SIGNED			2-26-82)						COMIT FEES 25
VARIOUS															
6-04-80	3-15-83		9-30-86			EIB SHARE	4,050	2,025	781	1,245		1,245			127
06812	1	Z	A	20S	VARIOUS	GROSS LOAN	15,000	12,750	127	12,623		5,068	7,555		2,916
COMISION FED. DE ELECTRICIDAD															
EQUIP, MATERIALS SERV COMPUTER						(DATE SIGNED			12-01-81)						COMIT FEES 157
HARRIS CORP. COMPUTER SYSTEMS															
3-13-80	12-31-83		12-10-91			EIB SHARE	15,000	12,750	127	12,623		5,068	7,555		3,073
06832	1	Z	A	20S	8.000	GROSS LOAN	41,700	35,445	1,317	34,128		15,358	18,770		8,496
COMISION FED. DE ELECTRICIDAD															
GAS TURBINE GENERATORS (10)						(DATE SIGNED			10-20-81)						COMIT FEES 253
VARIOUS															
4-17-80	11-15-81		5-15-91			EIB SHARE	41,700	35,445	1,317	34,128		15,358	18,770		8,749
06847	3	Z	A	7S	VARIOUS	GROSS LOAN	58,896	25,031	8,031	9,558		3,414	6,145	7,442	1,536
KIMBERLY-CLARK DE MEXICO															
PAPER CONVERTING EQUIP						(DATE SIGNED			12-21-82)						COMIT FEES 291
VARIOUS															
1-06-81	7-31-84		1-05-91			EIB SHARE	58,896	25,031	8,031	9,558		3,414	6,145	7,442	2,227
06852	3	H	A	11S	8.250	GROSS LOAN	9,929	6,454	3,090	3,364		850	2,514		963
VARIOUS															
FLOAT GLASS PLANT						(DATE SIGNED			8-18-80)						COMIT FEES 67
VARIOUS															
5-08-80	4-30-83		7-15-89			EIB SHARE	9,929	6,454	3,090	3,364		850	2,514		971
06874	3	Z	A	12S	8.750	GROSS LOAN	40,000	26,000	5,145	20,855		4,492	16,363		5,775
VARIOUS															
SCOOPTRAM MINE TRUCKS LOADERS						(DATE SIGNED			9-25-81)						COMIT FEES 203
VARIOUS															
10-08-80	12-15-82		2-15-90			EIB SHARE	40,000	26,000	5,145	20,855		4,492	16,363		5,978
06875	3	H	A	7S	8.750	GROSS LOAN	12,882	5,475		5,475			5,475		1,809
ENVASES DE JALISCO S.A.															
UNSCRILER CUPPING PRESS TRIMMER						(DATE SIGNED			6-10-81)						COMIT FEES 22
CONTAINER SYSTEMS INTERNATIONA															
3-30-80	4-30-81		12-31-88			EIB SHARE	12,882	5,475		5,475			5,475		1,831

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERMS	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO					COUNTRY 547									
06896	I	Z	A	19S	10.750	GROSS LOAN	131,044	72,074	3,793	68,281		26,554	41,727		20,329
COMISION FED DE ELECTRICIDAD							(DATE	SIGNED	12-24-81)						COMIT FEES 471
GAS TURBINE ELECTRIC GENERATOR															
VARIOUS															
10-14-80	8-16-82		2-15-91			EIB SHARE	131,044	72,074	3,793	68,281		26,554	41,727		20,800
06897	3	Z	A	20S	8.250	GROSS LOAN	178,110	151,394	109,406	41,988			41,988		7,494
HYLSA, S. A.							(DATE	SIGNED	5-11-81)						COMIT FEES 2,346
EXPANSION OF STEEL PLANT															
VARIOUS															
10-14-80	10-31-84		7-10-94			EIB SHARE	178,110	151,394	109,406	41,988			41,988		9,841
06898	3	Z	K	20S	8.250	GROSS LOAN		26,717	21,367	5,350			5,350		1,138
HYLSA, S. A.							(DATE	SIGNED	5-11-81)						COMIT FEES 452
EXPASION OF STEEL PLANT															
VARIOUS															
10-14-80	10-31-84		7-10-94			EIB SHARE		26,717	21,367	5,350			5,350		1,589
06940	3	Z	A	20S	8.750	GROSS LOAN	26,000	11,050	3,165	7,885		1,948	5,937		2,008
TUBOS DE ACERO DE MEXICO, S.A.							(DATE	SIGNED	1-27-81)						COMIT FEES 100
DIRECT REDUCTION STEEL PLANT															
VARIOUS															
9-30-80	9-26-83		12-10-92			EIB SHARE	26,000	11,050	3,165	7,885		1,948	5,937		2,100
06954	3	Z	A	8S	8.750	GROSS LOAN	15,000	6,375		6,375			6,375		1,992
MINERA REAL DE ANGELES, S.A.							(DATE	SIGNED	8-28-81)						COMIT FEES 28
SILVER-LEAD ZINC DEVELOPMENT															
VARIOUS															
11-25-80	12-31-82		6-30-90			EIB SHARE	15,000	6,375		6,375			6,375		2,019
06957	3	H	A	10S	8.750	GROSS LOAN	10,486	5,767	224	5,543		1,870	3,673		1,859
HILADOS Y TEJIDOS DE TEPEJI							(DATE	SIGNED	2-27-81)						COMIT FEES 17
TEXTILE MACHINERY & EQUIPMENT															
VARIOUS															
11-04-80	12-04-81		6-30-88			EIB SHARE	10,486	5,767	224	5,543		1,870	3,673		1,876
06976	I	Z	A	16S	8.750	GROSS LOAN	60,000	25,500	13,112	12,388		6,631	5,757		2,605
COMISION FED DE ELECTRICIDAD							(DATE	SIGNED	1-26-82)						COMIT FEES 181
CONST & MAINT OF POWER PLANT															
VARIOUS															
1-21-81	9-30-82		12-30-89			EIB SHARE	60,000	25,500	13,112	12,388		6,631	5,757		2,787
06990	3	H	A	5S	8.750	GROSS LOAN	7,024	2,985	163	2,822		1,129	1,693		853
CRYOINFRA S.A. DE C.V.							(DATE	SIGNED	9-17-81)						COMIT FEES 14
200 TON AIR SEPARATION PLANT															
VARIOUS															
3-31-81	7-18-83		4-20-87			EIB SHARE	7,024	2,985	163	2,822		1,129	1,693		867
07001	3	K	A	14S	VARIOUS	GROSS LOAN	6,000	3,900	618	3,282		3,282			749
TEXTILES KEY S.A.							(DATE	SIGNED	7-02-81)						COMIT FEES 13
TEXTILE MACH AIR CONDT EQUIP															
VARIOUS															
3-17-81	2-13-86		8-17-88			EIB SHARE	6,000	3,900	618	3,282		3,282			762

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO					COUNTRY 547									
07004	3	F	A	12S	8.750	GROSS LOAN	25,700	19,275	6,197	13,078		11,797	1,281		3,279
FABRICA MEXICANA DE LATAS, S.A							(DATE	SIGNED	12-15-81)						
TWO LINE CAN PLANT															COMIT FEES 105
VARIOUS															
3-10-81	2-18-83		9-20-90			EIB SHARE	25,700	19,275	6,197	13,078		11,797	1,281		3,384
07008	3	G	A	5S	8.750	GROSS LOAN	13,800	5,865		5,865			5,865		2,222
PRODUCTOS ESTAMPADOS DE MEXICO															
PLANT TO MFG TRUCK BODIES							(DATE	SIGNED	5-22-81)						COMIT FEES 10
VARIOUS															
1-27-81	1-14-82		12-14-86			EIB SHARE	13,800	5,865		5,865			5,865		2,234
07037	3	Z	A	6S	10.750	GROSS LOAN	55,000	16,500	9,127	7,373			7,373		2,260
COMPANIA HULERA EUZKADI, S.A.															
EXPANSION OF TIRE PLANTS							(DATE	SIGNED	10-27-81)						COMIT FEES 466
VARIOUS															
8-14-81	4-30-84		12-15-91			EIB SHARE	55,000	16,500	9,127	7,373			7,373		2,727
07040	1	Z	A	30S	8.750	GROSS LOAN	3,248	2,436		2,436		438	1,997		762
ALTOS HORNOS DE MEXICO, S.A.															
CRANES (4)-CONST STEEL FACILTY							(DATE	SIGNED	7-31-81)						COMIT FEES 8
MORGAN ENGINEERING COMPANY															
6-30-81	11-30-83		12-10-97			EIB SHARE	3,248	2,436		2,436		438	1,997		770
07061	1	Z	A	27S	VARIOUS	GROSS LOAN	35,200	26,400		16,323		1,524	14,800	10,077	4,571
SIDERURGICA LAZARO CARDENAS															
IRON ORE PELLETIZER PLANT							(DATE	SIGNED	11-10-81)						COMIT FEES 285
DRAVO CORPORATION															
4-14-81	3-31-86		11-15-97			EIB SHARE	35,200	26,400		16,323		1,524	14,800	10,077	4,862
FG972307062	1	Z	R	4S	1.000										
SIDERURGICA LAZARO CARDENAS-LA															
IRON ORE PELLETIZER PLANT								3,520		1,976		1,976		1,544	10
DRAVO CORPORATION							RELATED	TO LOAN NO.	07061			PRELIMINARY COMMITMENT NO.	8005048		
4-14-81	3-31-86		11-15-84												
07076	3	F	A	8S	8.750	GROSS LOAN	72,000	30,600	277	30,323		7,581	22,742		7,447
VARIOUS															
JACKUP DRILLING RIGS (3)							(DATE	SIGNED	10-08-81)						COMIT FEES 231
VARIOUS															
6-10-81	11-04-83		12-10-88			EIB SHARE	72,000	30,600	277	30,323		7,581	22,742		7,677
07079	3	H	A	16S	8.750	GROSS LOAN	19,000	8,075		8,024			8,024	51	578
VARIOUS															
DRY PROCESS CEMENT PLANT							(DATE	SIGNED	7-27-83)						COMIT FEES 112
SMIDTH, F.L. COMPANY															
8-26-81	7-31-85		12-05-91			EIB SHARE	19,000	8,075		8,024			8,024	51	1,050
07089	1	Z	A	20S	VARIOUS	GROSS LOAN	150,000	97,500		97,500		14,625	82,875		19,635
COMISION FEDERAL DE ELECTRICID															
STEAM TURBINES & BOILERS							(DATE	SIGNED	3-17-82)						COMIT FEES 952
VARIOUS															
3-23-81	2-15-84		2-15-94			EIB SHARE	150,000	97,500		97,500		14,625	82,875		20,588

READEX FICHE

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PROJECT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST.	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO								COUNTRY 547						
07103	3	Z	A	20S	8.750	90,000	58,500		26,252			26,252	32,248	2,399
TUBOS DE ACERO DE MEXICO, S.A.					GROSS LOAN									
STEEL PIPE PRODUCTION FACILITY						(DATE	SIGNED	8-04-81)						COMIT FEES
VARIOUS														981
7-29-81	6-30-86		7-15-95		EIB SHARE	90,000	58,500		26,252			26,252	32,248	3,380
07116	2	E	A	18S	8.750	27,671	20,753	4,773	15,980		1,491	14,489		4,109
PRODUCTORA MEXICANA DE TUBERIA					GROSS LOAN									
LARGE DIAMETER PIPE MILL						(DATE	SIGNED	2-26-82)						COMIT FEES
VARIOUS														50
9-15-81	10-07-83		8-05-93		EIB SHARE	27,671	20,753	4,773	15,980		1,491	14,489		4,159
07137	1	Z	A	39S	VARIOUS	138,204	103,653	4,792	92,379		2,165	90,213	6,483	18,140
NACIONAL FINANCIERA, S.A.					GROSS LOAN									
HABCO SIGNAL. & CONTROL EQUIP.						(DATE	SIGNED	9-20-83)						COMIT FEES
VARIOUS														1,339
12-17-81	5-31-86		12-10-05		EIB SHARE	138,204	103,653	4,792	92,379		2,165	90,213	6,483	15,479
07141	1	Z	A	20S	8.750	12,000	6,600	71	6,529		1,312	5,217		684
COMISION FEDERAL DE ELECTRICID					GROSS LOAN									
ELECTRIC GENERATORS 350 MW (2)						(DATE	SIGNED	6-11-82)						COMIT FEES
WESTINGHOUSE ELECTRIC CORPORAT														82
10-14-81	9-15-84		10-05-93		EIB SHARE	12,000	6,600	71	6,529		1,312	5,217		770
07142	1	Z	A	16S	12.000	116,500	75,725		63,560			63,560	12,165	10,892
NACIONAL FINANCIERA, S.A.					GROSS LOAN									
MODERNIZE-EXPAND COPPER MINE						(DATE	SIGNED	2-04-83)						COMIT FEES
PARSONS INTERNATIONAL, LTD														2,519
2-02-82	5-31-86		12-31-94		EIB SHARE	116,500	75,725		63,560			63,560	12,165	13,411
EG059107266	1	Z	R	5S	1.000									
NACIONAL FINANCIERA, S.A.														
EXPANSION OF COPPER MINE														
PARSON INTERNATIONAL, LTD														
2-01-83	5-31-86		6-30-87			RELATED	23,300	TO LOAN NO. 07142	15,260			15,260	8,040	94
07176	1	Z	A	10S	12.000	151,527	64,399	3,899	60,500		18,008	42,492		17,518
NACIONAL FINANCIERA, S.A.					GROSS LOAN									
LOCOMOTIVES						(DATE	SIGNED	10-20-82)						COMIT FEES
GENERAL ELECTRIC COMPANY														1,483
3-09-82	8-31-83		3-15-92		EIB SHARE	151,527	64,399	3,899	60,500		18,008	42,492		19,001
07192	1	Z	A	9S	12.000	6,259	2,660	1,769	891			891		161
NACIONAL FINANCIERA, S.A.					GROSS LOAN									
EXPAND NEWSPRINT MILL CAPACITY						(DATE	SIGNED	11-21-83)						COMIT FEES
VARIOUS														81
6-17-82	1-31-85		4-17-92		EIB SHARE	6,259	2,660	1,769	891			891		242
EG031307273	1	Z	R	9S	1.000									
NACIONAL FINANCIERA, S.A.														
EXPANSION OF NEWSPRINT CAPAC														
VARIOUS														
3-15-83	3-31-85		4-17-88			RELATED	2,660	TO LOAN NO. 07192	454	891	664	227	1,315	1

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
MEXICO					COUNTRY 547									
07194	1	Z	A	10S	12.000									
NACIONAL FINANCIERA, S.A.					GROSS LOAN	42,848	18,211	123	18,087			18,087		5,268
LOCOMOTIVE COMPONENTS						(DATE SIGNED 5-11-83)								COMIT FEES 452
VARIOUS														
5-17-82	12-31-83		6-08-93		EIB SHARE	42,848	18,211	123	18,087			18,087		5,718
FG001307261	1	Z	R	10S	1.000									
NACIONAL FINANCIERA, S.A.														
LOCOMOTIVES & COMPONENTS							18,211	123	18,087		9,899	8,188		170
VARIOUS						RELATED TO LOAN NO. 07194								
1-10-83	10-31-83		6-08-88											
07197	1	Z	A	16S	12.000									
COMISION FEDERAL DE ELECTRICID					GROSS LOAN	40,000	17,000	843	16,157		5,132	11,025		3,867
THERMAL POWER PLANT						(DATE SIGNED 1-13-83)								COMIT FEES 420
VARIOUS														
6-17-82	6-15-84		4-30-91		EIB SHARE	40,000	17,000	843	16,157		5,132	11,025		4,287
07218	1	C	A	8S	12.000									
AERONAVES DE MEXICO, S.A.					GROSS LOAN	8,000	5,200	5,200						
FLIGHT SIMULATOR & ACESS- DC-9														COMIT FEES 116
SINGER COMPANY, LINK DIV.														
8-17-82	9-30-84		6-15-90		EIB SHARE	8,000	5,200	5,200						116
FG999807268	1	E	R	3S	1.000									
AERONAVES DE MEXICO, S.A.														
DC9-32 FLIGHT SIMULATOR (1)							1,300	1,300						
SINGER COMPANY - LINK DIV.						RELATED TO LOAN NO. 07218				PRELIMINARY COMMITMENT NO. 8105240				
4-05-83	9-30-84		12-15-86											
07256	1	Z	A	13S	11.350									
COMISION FEDERAL DE ELECTRICID					GROSS LOAN	36,500	20,075		20,075			20,075		4,189
STEAM TURBINE GENERATOR						(DATE SIGNED 12-29-83)								COMIT FEES 442
GENERAL ELECTRIC COMPANY														
2-01-83	3-31-86		12-31-95		EIB SHARE	36,500	20,075		20,075			20,075		4,631
PF999507257	1	Z	1	9S	1.000									
COMISION FEDERAL DE ELECTRICID														
STEAM TURBINE GENERATORS (2)							10,950		10,950		776	10,174		71
GENERAL ELECTRIC COMPANY						RELATED TO LOAN NO. 07256								
2-01-83	3-31-86		12-31-89											
07308	1	Z	A	8S	11.350									
NACIONAL FINANCIERA, S.A.					GROSS LOAN	31,856	13,539	167	13,372			13,372		2,312
LOCOMOTIVE COMPONENTS KITS 30						(DATE SIGNED 5-14-84)								COMIT FEES 264
GENERAL ELECTRIC														
9-28-83	6-29-84		12-30-91		EIB SHARE	31,856	13,539	167	13,372			13,372		2,576
FG031307309	1	Z	R	8S	1.000									
NACIONAL FINANCIERA, S.A.														
LOCOMOTIVE COMPONENTS KITS 30							13,539	167	13,372		1,438	11,935		78
GENERAL ELECTRIC						RELATED TO LOAN NO. 07308								
9-28-83	6-29-84		12-30-87											

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / TYPE / INST. / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDINGS	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO				COUNTRY 547						
07345 / 1 Z A / 16S / 10.700 PETROLEOS MEXICANOS GOODS & SERV FLOOD CONTR PROJ. VARIOUS 5-29-84 / 6-30-87 / 1-31-97	GROSS LOAN EIB SHARE	75,000 (DATE SIGNED 75,000	48,750 10-11-84) 48,750		18,511 18,511			18,511 18,511	30,239 30,239	613 COMIT FEES 640 1,253
FG03307346 / 1 Z R / 5S / 1.000 PETROLEOS MEXICANOS GOODS & SERV FLOOD CONTR PROJ. VARIOUS 5-29-84 / 6-30-87 / 1-31-90		RELATED	15,000 TO LOAN NO. 07345			PRELIMINARY COMMITMENT NO. 8205324			15,000	9
07362 / 1 Z A / 10S / 10.700 NACIONAL FINANCIERA, S.A. DIESEL ELECTRIC LOCOMOTIVES 30 GENERAL ELECTRIC 8-22-84 / 3-31-85 / 10-30-94	GROSS LOAN EIB SHARE	33,342 (DATE SIGNED 33,342	14,170 12-27-84) 14,170	111 111	14,059 14,059			14,059 14,059		1,187 COMIT FEES 139 1,326
FG009007363 / 1 Z R / 10S / 1.000 NACIONAL FINANCIERA, S.A. DIESEL ELECTRIC LOCOMOTIVES 30 GENERAL ELECTRIC COMPANY 8-22-84 / 3-31-85 / 10-30-94		RELATED	14,170 TO LOAN NO. 07362	111	14,059	2,812 PRELIMINARY COMMITMENT NO. 8305567		11,247		52
07366 / 1 Z A / 11S / 10.700 NACIONAL FINANCIERA, S.A. CONVEYOR SYSTEM SMELTER VARIOUS 8-28-84 / 1-31-86 / 7-31-92	GROSS LOAN EIB SHARE	5,533 (DATE SIGNED 5,533	3,596 6-03-85) 3,596						3,598 3,596	COMIT FEES 31 31
FG999807367 / 1 Z R / 4S / 1.000 NACIONAL FINANCIERA, S.A. CONVEYOR SYSTEM SMELTER VARIOUS 8-28-84 / 1-31-86 / 7-31-87		RELATED	1,107 TO LOAN NO. 07366			PRELIMINARY COMMITMENT NO. 8305767			1,107	
07396 / 1 Z A / 8S / 11.200 NACIONAL FINANCIERA, S.A. LOCOMOTIVE KITS C30-7 GENERAL ELECTRIC 1-24-85 / 12-31-85 / 6-30-93	GROSS LOAN EIB SHARE	23,860 (DATE SIGNED 23,860	10,141 7-31-85) 10,141	719 719	9,421 9,421			9,421 9,421		162 COMIT FEES 82 244
FG007607397 / 1 Z R / 8S / 1.000 NACIONAL FINANCIERA, S.A. LOCOMOTIVE KITS C30-7 GENERAL ELECTRIC 1-24-85 / 12-31-85 / 6-30-89		RELATED	10,141 TO LOAN NO. 07396	719	9,421			9,421		7
R-00053 / 1 Z A / 6S / VARIOUS BANCO NACIONALE DE COMERCIO EX REFUND 7-83 TO 12-83 MATURITY VARIOUS 2-14-84 / 12-31-83 / 6-30-89	GROSS LOAN EIB SHARE	(DATE SIGNED	2,666 5-02-84) 2,666		2,666 2,666			2,666 2,666		281 281

AL055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO							COUNTRY 547							
R-00053-LP	1	Z	A	12S	9.970	GROSS LOAN		113,977		102,579		6,607	95,972	11,398	4,095
BANCO NACIONAL DE COMERCIO EXT															
LOANS PURCHASED FROM CLAIMANTS						(DATE	SIGNED	5-02-84)							
VARIOUS															
2-14-84	12-31-83		6-30-89			EIB SHARE		113,977		102,579		6,607	95,972	11,398	4,095
R-00073-LP	1	Z	A	16S	12.000	GROSS LOAN		19,828		19,828		2,265	17,563		561
VARIOUS															
LOAN PURCH RELATED TO R53 DEBT						(DATE	SIGNED	5-02-84)							
VARIOUS															
9-13-83	12-05-86		12-31-92			EIB SHARE		19,828		19,828		2,265	17,563		561
R-00074	1	Z	A	12S	7.875	GROSS LOAN		17,145		17,145			17,145		903
BANCO NACIONALE DE COMERCIO EX															
LOAN RESCHEDULED UNDER FICORCA						(DATE	SIGNED	5-02-84)							
VARIOUS															
9-13-83	12-05-86		12-05-94			EIB SHARE		17,145		17,145			17,145		903
R-00074-LP	1	Z	A	12S	7.875	GROSS LOAN		192,630		192,630			192,630		9,052
BANCO NACIONAL DE COMERCIO EXT															
LOANS PURCHASED UNDER FICORCA						(DATE	SIGNED	5-02-84)							
VARIOUS															
9-13-83	12-05-86		12-05-94			EIB SHARE		192,630		192,630			192,630		9,052
LLA-06481	1	Z	A	8S	VARIOUS	GROSS LOAN	588,235	250,000		250,000		118,515	131,485		120,447
PETROLEOS MEXICANOS (PEMEX)															
OIL & GAS EXPLORATION						(DATE	SIGNED	7-07-78)							COMIT FEES 2,437
VARIOUS															
12-15-77	3-15-81		9-30-87			EIB SHARE	588,235	250,000		250,000		118,515	131,485		122,884
LLA-06507	1	E	A	7S	10.750	GROSS LOAN	20,000	8,500	1,729	6,771		3,869	2,902		2,590
COMISION FEDERAL DE ELECTRICID															
THERMAL POWER PLANT EQUIP						(DATE	SIGNED	10-30-81)							COMIT FEES 173
VARIOUS															
1-05-78	4-16-82		12-30-88			EIB SHARE	20,000	8,500	1,729	6,771		3,869	2,902		2,763
LLA-06618	1	Z	A	8S	8.250	GROSS LOAN	40,000	17,000	4,852	12,148			12,148		3,557
COMISION FEDERAL DE ELECTRICID															
EQUIP,COMPENTS-POWER GENERATIN						(DATE	SIGNED	10-20-81)							COMIT FEES 201
VARIOUS															
3-02-79	7-07-82		7-31-89			EIB SHARE	40,000	17,000	4,852	12,148			12,148		3,759
LLA-06642	1	Z	A	10S	VARIOUS	GROSS LOAN	200,000	85,000	5,982	76,440		2,810	73,631	2,578	33,721
NACIONAL FINANCIERA, S.A.															
TRANSPORTATION EQUIPMENT MISC.						(DATE	SIGNED	12-21-79)							COMIT FEES 427
VARIOUS															
4-12-79	12-31-82		9-30-90			EIB SHARE	200,000	85,000	5,982	76,440		2,810	73,631	2,578	34,149
LLA-06757	1	Z	A	8S	8.500	GROSS LOAN	13,177	5,600	2,974	2,626		657	1,970		997
NACIONAL FINANCIERA, S.A.															
DIESEL ELECTRIC LOCOMOTIVES 15						(DATE	SIGNED	8-15-80)							COMIT FEES 18
GENERAL ELECTRIC COMPANY															
11-21-79	2-23-81		9-30-88			EIB SHARE	13,177	5,600	2,974	2,626		657	1,970		1,014

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
MEXICO					COUNTRY 547									
FG001307365	1	Z	R	14S	1.000									
NACIONAL FINANCIERA, S.A.														
EQUIP & SERV FOR SMELTER						16,130	13,711						13,711	
VARIOUS						NO RELATED LOAN								
9-19-84	12-31-85	7-31-92												
FG004007407	1	Z	R	10S	1.000									
BANCO NACIONAL DE MEXICO														
AIRCRAFT, SMALL JET (1)						12,500	10,625	3,773	8,729			8,729	1,876	
GULFSTREAM AEROSPACE CORPORATI						NO RELATED LOAN								
3-07-85	12-31-85	7-31-90												
FG031307360	1	Z	R	14S	1.000									
NACIONAL FINANCIERA, S.A.														
RAILWAY EQUIP & MACHINERY						12,800	10,880		2,393			2,393	8,487	13
VARIOUS						NO RELATED LOAN								
9-04-84	6-30-85	1-31-92												
FG999807386	1	C	R	24S	1.000									
AERONAVES DE MEXICO, S.A.														
AIRCRAFT, COML JETS (3) DC-9						75,213	63,931		42,554			42,554	21,377	262
MCDONNELL DOUGLAS						NO RELATED LOAN								
10-23-84	6-30-85	1-30-96												
PF999507259	1	Z	1	20S	1.000									
NACIONAL FINANCIERA, S. A.														
COMMUNICATIONS SATELLITE PROJ						155,100	131,835		97,626			97,626	34,209	610
VARIOUS						NO RELATED LOAN								
2-23-83	3-31-86	9-30-95												
PF999507267	1	Z	1	10S	1.000									
COMISION FEDERAL DE ELECTRICID														
EQUIP, MATERIALS SERV COMPUTER						7,420	6,307		5,519		1,656	3,863	788	27
HARRIS CORP COMPUTER SYSTEMS D						NO RELATED LOAN								
2-15-83	10-15-84	10-15-89												
1														
NACIONAL FINANCIERA SA, MEXICO						CFF-REG	15,511	6,782	1,023	5,759		5,477	282	2,348
(12) REGULAR CFF SUB LOANS														
						EIB SHARE	15,511	6,782	1,023	5,759		5,477	282	2,348
3														
BANCA SERFIN, MONTERREY BR.						CFF-REG	2,522	1,075	1,025	50		50		10
(2) REGULAR CFF SUB LOANS														
						EIB SHARE	2,522	1,075	1,025	50		50		10
883-8888						GROSS LOAN	2,015,064	2,088,353	817,838	1,265,090	3,315	1,235,177		357,923
TERMINATED LOANS AT BEGINNING						LESS PART		5,422						
OF FISCAL YEAR - SEE SEPARATE						LESS SALES					26,603			COMIT FEES 2,816
REPORT FOR DETAIL						EIB SHARE	2,015,064	2,082,931	817,838	1,265,090	29,918	1,235,177		360,739

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
MEXICO					COUNTRY 547									
999-99999					GROSS LOAN		18,944		18,944		18,944			
MINUS ADJUSTMENT														
REFUNDED LOANS ABOVE														
					EIB SHARE		18,944		18,944		18,944			
* * * * * * *	* *	* * *	* * * *		EIB SHARE	6,065,370	4,584,607	1,114,052	3,354,279	28,524	1,805,880	1,515,476	116,277	1,019,919
TOTALS FOR					PLUS PART		5,422			WRITE-OFFS 4,398				COMIT FEES 28,951
MEXICO														
* * * * * *	* * * * * *	* * * * *			GROSS EIB	6,065,370	4,590,029	1,114,052	3,354,279	32,922	1,805,880	1,515,476	116,277	1,048,870
* * * * * * *	* * * * * *	* * * * *												
FINANCIAL GUARANTEE														
TOTALS FOR														
MEXICO														
* * * * * *	* * * * * *	* * * * *				279,163	427,350	13,330	310,320		79,102	231,218	103,700	4,285
NETHERLANDS ANTILLES					COUNTRY 590									
07073	3	F	A	8S	8.750	GROSS LOAN	14,283	6,070		6,066			6,066	4	2,064
SIATIA TERMINALS, N.V.							(DATE SIGNED		9-18-81)					COMIT FEES 15
OIL HANDLING PORT TERMINAL														
CHICAGO BRIDGE & IRON COMPANY														
6-02-81	10-31-82		6-15-90		EIB SHARE	14,283	6,070		6,066			6,066	4	2,079
07211	1	C	A	10S	12.000	GROSS LOAN	44,257	18,809		18,809			18,809		6,544
ANTILLIAANSE LUCHTVAART MAATSC							(DATE SIGNED		9-28-82)					COMIT FEES 384
AIRCRAFT, COML JETS (2) DC-9														
MCDONNELL DOUGLAS CORPORATION														
7-20-82	5-09-83		9-10-92		EIB SHARE	44,257	18,809		18,809			18,809		6,928
888-88888					GROSS LOAN	85,325	27,757	24,814	2,943		2,943			1,322
TERMINATED LOANS AT BEGINNING														COMIT FEES 86
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL														
					EIB SHARE	85,325	27,757	24,814	2,943		2,943			1,407
* * * * * * *	* * * * * *	* * * * *			EIB SHARE	143,866	52,636	24,814	27,818		2,943	24,876	4	9,930
TOTALS FOR														COMIT FEES 484
NETHERLANDS ANTILLES														
* * * * * *	* * * * * *	* * * * *			GROSS EIB	143,866	52,636	24,814	27,818		2,943	24,876	4	10,414
NICARAGUA					COUNTRY 551									
05330	1	Z	G	4S	7.000	GROSS LOAN	808	343		343		258	86		82
GOVERNMENT OF NICARAGUA							(DATE SIGNED		11-05-74)					COMIT FEES 1
FEASIBILITY STUDY														
BHA INTERNATIONAL DEVELOPMENT														
5-16-74	10-10-75		7-10-79		EIB SHARE	808	343		343		258	86		83
05337	1	Z	U	10S	VARIOUS	GROSS LOAN	6,762	3,043	1	3,042			3,042		657
REPUBLIC OF NICARAGUA							(DATE SIGNED		8-08-74)					COMIT FEES 21
DREDGING PORT WORK														
LAYNE DREDGING COMPANY														
2-04-74	12-31-77		5-10-86		EIB SHARE	6,762	3,043	1	3,042			3,042		677

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
NICARAGUA					COUNTRY 551									
05387-LP	1	Z	D	4S	6.000	GROSS LOAN		1,452		1,452			1,452		
REPUBLIC OF NICARAGUA														
DREDGING PORT WORKS														
LAYNE DREDGING COMPANY														
5-02-74 / 5-30-76 / 5-10-81						EIB SHARE		1,452		1,452			1,452		
06185	1	Z	A	10S	8.500	GROSS LOAN	11,049	4,972		4,972			4,972		822
GOVERNMENT OF NICARAGUA MINIST															
PHASE 2 OF WATERWAY PROJECT							(DATE	SIGNED	5-04-76)						COMIT FEES 27
LAYNE DREDGING CO.															
1-08-76 / 1-05-79 / 9-10-88						EIB SHARE	11,049	4,972		4,972			4,972		849
FG021406186	1	Z	R	7S	8.500	TRANSFERS									167
GOVERNMENT OF NICARAGUA MIN OF															
PHASE 2 OF WATERWAY PROJECT							RELATED	TO LOAN NO. 06185			PRELIMINARY COMMITMENT NO. 7503468				
LAYNE DREDGING CO															
1-08-76 / 1-05-79 / 9-10-83															
06185-LP	1	Z	A	9S	8.500	GROSS LOAN		4,618		4,618			4,618		
GOVERNMENT OF NICARAGUA															
WATERWAY PROJECT PHASE 2															
LAYNE DREDGING COMPANY															
1-08-76 / 1-05-79 / 9-10-83						EIB SHARE		4,618		4,618			4,618		
06357	1	Z	A	5S	8.250	GROSS LOAN	8,028	3,211	34	3,177			3,177		238
THE GOVERNMENT OF NICARAGUA															
ROAD BUILDING EQUIPMENT							(DATE	SIGNED	6-27-77)						COMIT FEES 22
VARIOUS															
10-14-76 / 4-20-79 / 7-10-82						EIB SHARE	8,028	3,211	34	3,177			3,177		260
	1					RELENDING	2,222	2,000	1,594	406		130	277		135
CORP NICARAGUENSE INVERSIONES															
(1) RELENDING SUB LOANS															
						EIB SHARE	2,222	2,000	1,594	406		130	277		135
	1					CFF-REG	2,843	1,253	413	840		428	413		102
INSTITUTO FOMENTO NACL MANAGUA															
(12) REGULAR CFF SUB LOANS															
						EIB SHARE	2,843	1,253	413	840		428	413		102
	3					CFF-REG	736	313	1	312		92	220		22
BANIC INTERNATIONAL CORP.															
(2) REGULAR CFF SUB LOANS															
						EIB SHARE	736	313	1	312		92	220		22
888-88888						GROSS LOAN	25,920	38,335	8,834	29,501	1,659	27,842			6,477
TERMINATED LOANS AT BEGINNING															
OF FISCAL YEAR - SEE SEPARATE															COMIT FEES 116
REPORT FOR DETAIL															
						EIB SHARE	25,920	38,335	8,834	29,501	1,659	27,842			6,593

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
NICARAGUA					COUNTRY 551									
* * *

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
						(IN THOUSANDS OF DOLLARS)								
PARAGUAY								COUNTRY 555						
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	15,015	24,054	2,065	21,988	2,880	19,108			10,388
TOTALS FOR PARAGUAY					PLUS PART		508							COMIT FEES 37
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	15,015	24,562	2,065	21,988	2,880	19,108			10,423
PERU								COUNTRY 557						
FG004505245	3	Z	Q	16S	7.000									
SOUTHERN PERU COPPER CORPORATI														
EXPLORE COPPER DEPOSIT														
VARIOUS						RELATED	9,684 TO LOAN NO. 05244	1	9,683		9,683			275
3-11-74	7-15-80		1-15-85											
FG005605245	3	Z	Q	16S	7.000									
SOUTHERN PERU COPPER CORPORATI														
EXPLORE COPPER DEPOSIT														
VARIOUS						RELATED	10,316 TO LOAN NO. 05244		10,316		10,316			291
3-11-74	7-15-80		1-31-85											
05902	2	E	A	9S	8.000	GROSS LOAN	18,000	8,100	2,617	5,483		1,828	3,655		2,942
CEMENTOS NORTE PACASMAYO S A														
EXPAND CEMENT PLANT							(DATE SIGNED	2-04-76)						COMIT FEES 83
VARIOUS														
6-26-75	11-06-78		1-05-87			EIB SHARE	18,000	8,100	2,617	5,483		1,828	3,655		3,025
06233	1	E	A	8S	8.750	GROSS LOAN	12,000	5,400	2,033	3,367		1,981	1,386		1,567
CEMENTO YURA SA														
EXPANSION OF CEMENT PRODUCTION							(DATE SIGNED	5-18-77)						COMIT FEES 60
VARIOUS														
4-22-76	7-09-79		7-05-85			EIB SHARE	12,000	5,400	2,033	3,367		1,981	1,386		1,607
06303	1	E	A	10S	VARIOUS	GROSS LOAN	20,200	9,090	3,168	5,922			5,922		1,024
EMP MINERA DEL CENTRO DEL PERU														
SINTERING & ANCILLARY PLANT							(DATE SIGNED	8-21-80)						COMIT FEES 248
KAISER ENGINEERS														
6-03-76	10-28-83		4-15-92			EIB SHARE	20,200	9,090	3,168	5,922			5,922		1,272
PF999506304	1	E	1	5S	9.000									
EMP MINERA CENTRO PERU														
SINTERING PLANT & ANCILLARY FA						TRANSFERS		6,897	2,816	4,045		1,873	2,172	36	135
KAISER ENGINEERS						RELATED	TO LOAN NO. 06303				PRELIMINARY COMMITMENT NO. 7603567				
6-03-76	10-01-82		10-15-87												
06770	1	E	A	15S	8.250	GROSS LOAN	4,382	3,505	51	3,454		461	2,994		909
ELECTRICIDAD DEL PERU														
DIESEL ELECTRIC GENERATOR (15)							(DATE SIGNED	7-14-80)						COMIT FEES 8
MELLEY ENERGY SYSTEMS, INC.														
12-20-79	6-30-81		4-01-90			EIB SHARE	4,382	3,505	51	3,454		461	2,994		917
06995	1	E	A	15S	VARIOUS	GROSS LOAN	7,200	5,400		5,400		427	4,972		755
EMP MINERA DEL CENTRO DEL PERU														
MICRO COMMUNICATION NETWORK							(DATE SIGNED	8-01-81)						COMIT FEES 30
HARRIS CORP.-RF COMMUNICATIONS														
12-17-80	12-15-82		5-05-90			EIB SHARE	7,200	5,400		5,400		427	4,972		824

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
PERU					COUNTRY 557									
FG972107003	I	E	R	2S	1.000									
EMPRESA MINERA DEL CENTRO DEL														
MICROWAVE COMMUNICATION NETWOR							720		720		720			4
HARRIS CORP.-RF COMMUNICATIONS						RELATED	TO LOAN NO. 06995							
12-17-80	1-15-82	5-05-83												
06998	I	E	A	8S	VARIOUS	GROSS LOAN	7,300	3,103	3	3,100			3,100		1,015
EMP MINERA DEL CENTRO DEL PERU														COMIT FEES
EXPANDING COBRIZA MINE							(DATE	SIGNED	8-01-81)					20
VARIOUS														
12-17-80	7-20-83	12-05-89				EIB SHARE	7,300	3,103	3	3,100			3,100		1,034
07151	I	E	A	18S	10.750	GROSS LOAN	15,675	11,756		11,756		389	11,367		572
ELECTROLIMA														COMIT FEES
GAS TURBINE GENERATOR W/PARTS							(DATE	SIGNED	10-14-82)					322
UNITED TECHNOLOGIES, INC.														
10-20-81	12-31-84	8-15-92				EIB SHARE	15,675	11,756		11,756		389	11,367		1,294
FG972507152	I	E	R	3S	1.000									
ELECTROLIMA														
GAS TURBINE GENERATOR W/PARTS						TRANSFERS		223		223		173	50		5
UNITED TECHNOLOGIES, INC.							RELATED	TO LOAN NO. 07151				PRELIMINARY COMMITMENT NO. 8105135			
10-20-81	12-31-84	2-15-84													
07151-LP	I	E	A	18S	10.750	GROSS LOAN		79		79			79		
ELECTROLIMA														
LOANS PURCHASED FROM CLAIMANTS							(DATE	SIGNED	10-14-82)					
UNITED TECHNOLOGIES, INC.														
10-20-81	12-31-84	8-15-92				EIB SHARE		79		79			79		
07163	2	E	A	10S	12.000	GROSS LOAN	2,972	2,229	223	2,006		446	1,560		112
PANAMERICANA TELEVISION S.A.														
TELEVISION EQUIP							(DATE	SIGNED	6-20-83)					COMIT FEES
HARRIS CORP BROADCAST PRODUCTS														61
4-13-82	1-31-84	12-15-87				EIB SHARE	2,972	2,229	223	2,006		446	1,560		173
07167	1	C	A	18S	12.000	GROSS LOAN	60,000	45,000	45,000						
EMPRESA MINERA DEL PERU (MINER														
COPPER MINE							(DATE	SIGNED	7-13-82)					COMIT FEES
KAISER ENGINEERS INT'L., INC.														1,504
3-09-82	10-31-85	6-30-95				EIB SHARE	60,000	45,000	45,000						1,504
FG001007178	I	E	R	3S	1.000									
EMPRESA MINERA DEL PERU														
ENG DESIGN & GOODS-COOPER MINE								6,000					6,000	
KAISER ENGINEERS INT'L., INC.							RELATED	TO LOAN NO. 07167						
3-09-82	10-31-85	12-31-86												
07195	I	E	A	14S	12.000	GROSS LOAN	5,770	4,904	61	4,843		309	4,534		241
ELECTRICIDAD DEL PERU														
DIESEL ELECTRIC GENERATOR SETS							(DATE	SIGNED	3-02-83)					COMIT FEES
VARIOUS														90
8-10-82	1-31-84	1-31-90				EIB SHARE	5,770	4,904	61	4,843		309	4,534		330

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
(IN THOUSANDS OF DOLLARS)														
PERU COUNTRY 557														
07235 PETROLEOS DEL PERU OIL WELL DEVELOP-EQUIP & SERV VARIOUS 10-05-82 / 1-16-86 / 8-15-93	I	E	A	15S 12.000	GROSS LOAN	35,000	26,250 (DATE SIGNED	1-24-85)					26,250	COMIT FEES 748
					EIB SHARE	35,000	26,250						26,250	748
FG004007236 PETROLEOS DEL PERU OIL WELL DEVEL EQUIP & SERV VARIOUS 10-05-82 / 1-16-86 / 8-15-86	I	E	R	2S 1.000		RELATED	2,500 TO LOAN NO. 07235			PRELIMINARY COMMITMENT NO. 8205415			2,500	
FG374807236 PETROLEOS DEL PERU OIL WELL DEVELOP EQUIP & SERV VARIOUS 10-05-82 / 1-16-86 / 8-15-86	I	E	R	2S 1.000		RELATED	1,000 TO LOAN NO. 07235			PRELIMINARY COMMITMENT NO. 8205415			1,000	
R-00030 GOVERNMENT OF PERU REFUND 1-79 TO 12-79 MATURITY VARIOUS 12-19-78 / 12-31-79 / 7-01-86	I	Z	A	10S 8.000	GROSS LOAN		2,147 (DATE SIGNED	8-22-79)	2,147		1,074	1,074		738
					EIB SHARE		2,147		2,147		1,074	1,074		738
R-00030-LP GOVERNMENT OF PERU LOANS PURCHASED FROM CLAIMANTS VARIOUS 12-19-78 / 12-31-79 / 7-01-86	I	Z	A	10S 8.000	GROSS LOAN		3,870 (DATE SIGNED	8-22-79)	3,870		1,935	1,935		1,345
					EIB SHARE		3,870		3,870		1,935	1,935		1,345
R-00056 REPUBLIC OF PERU REFUND 5-83 TO 4-84 MATURITY VARIOUS 9-28-83 / 4-30-84 / 10-31-91	I	Z	A	10S 9.970	GROSS LOAN		11,224 (DATE SIGNED	3-09-84)	8,825		22	8,847	2,399	12
					EIB SHARE		11,224		8,825		22	8,847	2,399	12
R-00056-LP REPUBLIC OF PERU LOANS PURCHASED FROM CLAIMANTS VARIOUS 9-28-83 / 4-30-84 / 10-31-91	I	Z	A	14S VARIOUS	GROSS LOAN		2,920 (DATE SIGNED	3-09-84)	2,983			2,983	63	
					EIB SHARE		2,920		2,983			2,983	63	
R-00068-LP REPUBLIC OF PERU LOANS PURCHASED FROM CLAIMANTS VARIOUS 12-13-84 / 7-01-85 / 12-15-93	I	Z	A	8S 10.773	GROSS LOAN		1,054		1,054			1,054		
					EIB SHARE		1,054		1,054			1,054		
FG009607270 PETROLEOS DEL PERU (PETROPERU) CAPITAL EQUIP - PETROLEUM PROD VARIOUS 4-19-83 / 12-13-85 / 7-13-91	I	Q	R	14S 1.000		23,500 NO RELATED LOAN	19,975		14,604		2,854	11,751	5,371	30

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE / INST / TERM / RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PERU					COUNTRY 557						
3		CFF-REG	4,695	1,990	224	1,767		1,641	126		314
BK DE CREDITO DEL PERU, LIMA											
(10) REGULAR CFF SUB LOANS		EIB SHARE	4,695	1,990	224	1,767		1,641	126		314
1		CFF-REG	6,583	2,725	174	2,551		1,694	856		488
BK POPULAR DEL PERU											
(14) REGULAR CFF SUB LOANS		EIB SHARE	6,583	2,725	174	2,551		1,694	856		488
1		CFF-REG	250	100	13	87		87			14
BK INDUSTRIAL DEL PERU											
(2) REGULAR CFF SUB LOANS		EIB SHARE	250	100	13	87		87			14
3		CFF-REG	2,215	830	52	778		445	333		137
BK WIESE LTDO											
(5) REGULAR CFF SUB LOANS		EIB SHARE	2,215	830	52	778		445	333		137
888-88888		GROSS LOAN	446,420	498,293	118,799	378,206	2	360,339			107,483
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL		LESS PART		1,288							
		LESS SALES					17,866				COMIT FEES 737
		EIB SHARE	446,420	497,005	118,799	378,206	17,867	360,339			108,220
999-99999		GROSS LOAN		9,097		9,097		9,097			
MINUS ADJUSTMENT REFUNDED LOANS ABOVE		EIB SHARE		9,097		9,097		9,097			
********** TOTALS FOR PERU **********		EIB SHARE	648,663	639,585	172,419	438,580	17,866	363,938	56,777	28,587	120,054
		PLUS PART		1,288			WRITE-OFFS 2				COMIT FEES 3,515
		GROSS EIB	648,663	640,873	172,419	438,580	17,867	363,938	56,777	28,587	123,969
********** FINANCIAL GUARANTEE TOTALS FOR PERU **********			23,500	57,315	2,817	39,591		25,619	13,972	14,907	738
SURINAM					COUNTRY 559						
888-88888		GROSS LOAN	9,006	6,941	1,060	5,380		5,880			1,542
TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL											COMIT FEES 12
		EIB SHARE	9,006	6,941	1,060	5,380		5,880			1,554

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
SURINAM					COUNTRY 559									
* * * * * * * * * * * * * * *					EIB SHARE	9,006	6,941	1,060	5,880		5,880			1,942
TOTALS FOR SURINAM														COMIT FEES 12
* * * * * * * * * * * * * * *					GROSS EIB	9,006	6,941	1,060	5,880		5,880			1,954
TRINIDAD AND TOBAGO					COUNTRY 563									
03312	1	C	D	12S	6.000	GROSS LOAN	9,967	4,485	108	4,377		4,111	266		2,760
TRINIDAD & TOBAGO ELECT COMM														
CONST POWER STATION 60MW UNIT							(DATE SIGNED	5-26-72)						COMIT FEES 27
GENERAL ELECTRIC														
8-05-71	4-15-74		3-15-86		EIB SHARE	9,967	4,485	108	4,377		4,111	266		2,787
06187	1	C	A	12S	8.750	GROSS LOAN	12,072	4,829		4,829		4,426	402		1,754
THE GOVERNMENT OF TRINIDAD & T														
1 88 MW GAS TURBINE UNIT							(DATE SIGNED	1-19-78)						COMIT FEES 74
VARIOUS														
12-18-75	2-06-79		1-15-86		EIB SHARE	12,072	4,829		4,829		4,426	402		1,829
06487	2	C	A	18S	8.625	GROSS LOAN	31,400	23,550		23,550		10,467	13,083		10,149
IRON & STEEL CO, TRINIDAD														
EQUIP & SERVICES, IRON PLANT							(DATE SIGNED	12-01-78)						COMIT FEES 275
MIDREX CORPORATION														
11-23-77	9-30-81		12-31-90		EIB SHARE	31,400	23,550		23,550		10,467	13,083		10,424
06497	2	C	A	18S	VARIOUS	GROSS LOAN	66,940	50,205		50,205		22,313	27,892		17,072
IRON & STEEL CO, TRINIDAD														
EQUIP & SERVICES, IRON PLANT							(DATE SIGNED	12-01-78)						COMIT FEES 746
MIDREX CORPORATION														
11-23-77	9-30-81		12-31-90		EIB SHARE	66,940	50,205		50,205		22,313	27,892		17,818
06544	1	C	A	8S	8.375	GROSS LOAN	155,700	66,170	15,883	50,287		6,286	44,001		22,730
FERTILIZERS OF TRINIDAD & TOBA														
AMMONIA PLANT CONSTRUCTION							(DATE SIGNED	12-15-79)						COMIT FEES 715
VARIOUS														
9-28-78	2-28-82		6-30-89		EIB SHARE	155,700	66,170	15,883	50,287		6,286	44,001		23,446
06578	1	C	A	13S	8.250	GROSS LOAN	38,318	24,907	1,658	23,249		14,307	8,942		9,439
GOVERNMENT OF TRINIDAD & TOBAG														
GAS TURBINE GENERATOR SETS (5)							(DATE SIGNED	8-14-79)						COMIT FEES 154
VARIOUS														
10-12-78	10-03-80		6-10-88		EIB SHARE	38,318	24,907	1,658	23,249		14,307	8,942		9,593
06619	1	C	A	10S	8.500	GROSS LOAN	67,000	28,475	179	28,296		2,848	25,448		13,169
MINISTRY OF FINANCE														
AIRCRAFT, JUMBO JETS(2) L-1011							(DATE SIGNED	8-17-79)						COMIT FEES 168
VARIOUS														
2-22-79	6-30-81		4-15-90		EIB SHARE	67,000	28,475	179	28,296		2,848	25,448		13,337
06948	1	C	A	16S	8.750	GROSS LOAN	22,739	9,664	1,700	7,964		3,982	3,982		1,827
GOVERNMENT OF TRINIDAD TOBAGO														
GAS TURBINE GENERATOR SETS (2)							(DATE SIGNED	11-12-81)						COMIT FEES 56
WESTINGHOUSE ELECTRIC CORPORAT														
2-20-80	1-26-82		7-31-89		EIB SHARE	22,739	9,664	1,700	7,964		3,982	3,982		1,882

MC 055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER	TYPE	MGT.	TERM	RATE		(IN THOUSANDS OF DOLLARS)								
OBLIGOR						EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PRODUCT OR PURPOSE														
SUPPLIER'S NAME														
AUTH. DATE	EXPIRY DATE		MATURITY DATE											
TRINIDAD AND TOBAGO					COUNTRY 563									
07057	1 Z	A	8S	9.250	GROSS LOAN	82,600	24,780	12,390	12,390			12,390		4,176
MINISTRY OF FINANCE							(DATE SIGNED	2-01-82)						COMIT FEES
AIRCRAFT, JUMBO JET (2) L 1011														113
LOCKHEED AIRCRAFT CORPORATION														
6-02-81	10-31-82		6-20-92		EIB SHARE	82,600	24,780	12,390	12,390			12,390		4,289
07200	1 C	A	27S	12.000	GROSS LOAN	47,667	35,750		35,625			35,625	125	6,520
TRINIDAD & TOBAGO ELECTRICITY							(DATE SIGNED	8-01-83)						COMIT FEES
COMBUSTION TURBINE GEN. PLANT														984
VARIOUS														
6-29-82	12-31-85		8-31-99		EIB SHARE	47,667	35,750		35,625			35,625	125	7,504
FG973207201	1 C	R	4S	1.000										
TRINIDAD & TOBAGO ELECTRICITY														
COMBUSTION TURBINE GEN. PLANT														
VARIOUS							4,767		4,475		1,380	3,094	292	33
6-29-82	12-31-85		8-31-86			RELATED TO LOAN NO. 07200						PRELIMINARY COMMITMENT NO. 8105237		
07330	1 Z	A	11S	10.700	GROSS LOAN	60,000	39,000						39,000	
GOVT OF REPUBLIC TRINIDAD & TO														
HOSPITAL EQUIP, FURNITURE							(DATE SIGNED	6-11-85)						COMIT FEES
VARIOUS														819
3-20-84	4-30-86		6-30-93		EIB SHARE	60,000	39,000						39,000	819
07417	1 C	A	11S	11.200	GROSS LOAN	28,000	18,200						18,200	
TRINIDAD & TOBAGO ELECTRICITY														
TEL & TELG INSTALLATIONS														
VARIOUS														
8-16-85	4-30-89		12-30-95		EIB SHARE	28,000	18,200						18,200	
FG999807418	1 C	R	4S	1.000										
TRINIDAD & TOBAGO ELECTRICITY														
TEL & TELG INSTALLATIONS														
VARIOUS							5,600						5,600	
10-10-85	4-30-89		12-30-90			RELATED TO LOAN NO. 07417								
FG969307245	1 Z	R	7S	1.000										
REPUBLIC OF TRINIDAD & TOBAGO														
GOODS & SERV OFFSHORE PIPELINE														
MCDERMOTT & COMPANY INC., & RA						42,168	17,921		9,095			9,095	8,826	68
4-19-83	3-31-84		9-30-90			NO RELATED LOAN								
888-88888					GROSS LOAN	115,355	63,815	28,007	35,148		35,148			12,148
TERMINATED LOANS AT BEGINNING					LESS PART		660							
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES
REPORT FOR DETAIL														31
					EIB SHARE	115,355	63,155	28,007	35,148		35,148			12,179
* * * * * * * * * * * * * * * *					EIB SHARE	737,758	393,170	59,925	275,919		103,888	172,031	57,325	101,743
TOTALS FOR					PLUS PART		660							
TRINIDAD AND TOBAGO														COMIT FEES
														4,164
* * * * * * * * * * * * * * * *					GROSS EIB	737,758	393,830	59,925	275,919		103,888	172,031	57,325	105,907

MC055

AREA LATIN AMERICA

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MKT.	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
					(IN THOUSANDS OF DOLLARS)									
TRINIDAD AND TOBAGO					COUNTRY 563									
* * * * * * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
TRINIDAD AND TOBAGO														
* * * * * * * * * * * * * * * * * * * *						42,168	28,288		13,570		1,380	12,190	14,718	101
URUGUAY					COUNTRY 585									
06969	1	Q	A	8S	9.250 GROSS LOAN	49,500	14,850	389	14,461			14,461		4,711
PRIMERAS LINEAS URUGUAYS														
AIRCRAFT, COML JETS (3) 737						(DATE SIGNED		1-15-82)						COMIT FEES
BOEING COMPANY														81
11-12-80	10-31-82		2-14-92		EIB SHARE	49,500	14,850	389	14,461			14,461		4,792
EFG003203109	1	A	R	7S	6.000									
GOVT OF URUGUAY														
ACFT COML JET							1,254		1,254		1,254			14
FAIRCHILD MKTG CO						NO RELATED LOAN								
3-25-71	3-31-73		8-15-75											
883-88888					GROSS LOAN	13,900	65,573	41,447	24,126	10	24,116			6,588
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														COMIT FEES
REPORT FOR DETAIL														40
					EIB SHARE	13,900	65,573	41,447	24,126	10	24,116			6,628
* * * * * * * * * * * * * * * * * * * *					EIB SHARE	63,400	80,423	41,837	38,586		24,116	14,461		11,299
TOTALS FOR														
URUGUAY										WRITE-OFFS				COMIT FEES
* * * * * * * * * * * * * * * * * * * *					GROSS EIB	63,400	80,423	41,837	38,586	10	24,116	14,461		11,420
* * * * * * * * * * * * * * * * * * * *														
FINANCIAL GUARANTEE														
TOTALS FOR														
URUGUAY														
* * * * * * * * * * * * * * * * * * * *							1,254		1,254		1,254			14
VARIOUS LATIN AMER COUNTRIES					COUNTRY 599									
888-88888					GROSS LOAN		153,932	101,810	52,022		29,834			14,409
TERMINATED LOANS AT BEGINNING					LESS PART		100							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					22,188				
REPORT FOR DETAIL														
					EIB SHARE		153,832	101,810	52,022	22,188	29,834			14,409
* * * * * * * * * * * * * * * * * * * *					EIB SHARE		153,832	101,810	52,022	22,188	29,834			14,409
TOTALS FOR					PLUS PART		100							
VARIOUS LATIN AMER COUNTRIES														
* * * * * * * * * * * * * * * * * * * *					GROSS EIB		153,932	101,810	52,022	22,188	29,834			14,409
VENEZUELA					COUNTRY 567									
04019-A	1	Q	A	12S	VARIOUS GROSS LOAN	21,400	18,873		18,873		18,873			5,233
VENEZOLANA INTERNACIONAL DE AV														
AIRCRAFT, JUMBO JETS (1) DC-10						(DATE SIGNED		1-19-73)						
MCDONNELL DOUGLAS CORP														
6-29-72	9-30-73		5-15-85		EIB SHARE	21,400	18,873		18,873		18,873			5,233

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / TYPE / MGT. / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
VENEZUELA				COUNTRY 567						
04441 / 3 Z D / 10S / 6.000 PAPELES VENEZOLANOS C.A. EXPAND PAPER MAKING FACILITIES SANDWELL ENG CO 4-26-73 / 4-30-76 / 5-10-86	GROSS LOAN	10,369	4,666	179	4,487		1,400	3,087		2,220
		(DATE SIGNED 6-28-73)								COMIT FEES 34
	EIB SHARE	10,369	4,666	179	4,487		1,400	3,087		2,254
04753 / 3 G D / 10S / 6.000 MANF DE PAPEL CA PAPER MILL EXPANSION BELOIT CORPORATION 9-20-73 / 12-13-75 / 11-10-85	GROSS LOAN	9,000	4,050		4,050		1,620	2,430		1,954
		(DATE SIGNED 3-15-74)								COMIT FEES 27
	EIB SHARE	9,000	4,050		4,050		1,620	2,430		1,981
05036 / 3 Z D / 8S / VARIOUS INDUSTRIAS METALURGICAS VAN DA CONSTRUCTION OF STEEL PLANT VARIOUS 1-14-74 / 12-24-75 / 1-01-86	GROSS LOAN	2,800	1,260	84	1,176		613	563		401
		(DATE SIGNED 5-03-74)								COMIT FEES 8
	EIB SHARE	2,800	1,260	84	1,176		613	563		409
06156 / 1 E A / 14S / 9.000 LINEAS AEROPOSTAL VENEZOLANA JETS, (3) DC-9-50 (3) DC-9-30 MCDONNELL DOUGLAS CORP 12-18-75 / 12-31-78 / 12-05-86	GROSS LOAN	52,000	15,600	958	14,642		12,210	2,432		8,885
		(DATE SIGNED 10-12-76)								COMIT FEES 86
	EIB SHARE	52,000	15,600	958	14,642		12,210	2,432		8,971
06197 / 1 Z A / 10S / 8.000 C.A. ENERGIA ELECTRICA DE VENE 87 MW STEAM TURBINE GENERATOR GENERAL ELECTRIC 1-22-76 / 10-13-78 / 7-05-88	GROSS LOAN	8,170	3,677		3,677		1,471	2,206		2,148
		(DATE SIGNED 5-31-77)								COMIT FEES 34
	EIB SHARE	8,170	3,677		3,677		1,471	2,206		2,182
06324 / 3 Z A / 5S / 8.500 C.A. LA ELECTRICIDAD DE CARACA EXPAND ELECTRIC FACILITY VARIOUS 8-26-76 / 1-23-81 / 4-05-83	GROSS LOAN	50,000	20,000	248	19,752		15,555	4,197		6,015
		(DATE SIGNED 6-17-77)								COMIT FEES 274
	EIB SHARE	50,000	20,000	248	19,752		15,555	4,197		6,289
06327 / 2 E A / 7S / 8.750 CEMENTOS CARIBE, C.A. CEMENT PLANT VARIOUS 8-12-76 / 9-30-79 / 11-01-85	GROSS LOAN	31,468	12,587	905	11,682		11,682			6,610
		(DATE SIGNED 3-21-77)								COMIT FEES 123
	EIB SHARE	31,468	12,587	905	11,682		11,682			6,733
06510 / 1 E A / 9S / 8.625 LINEA AEROPOSTAL VENEZOLANA AIRCRAFT, COML JETS (2) DC-9 MCDONNELL DOUGLAS 1-26-78 / 3-15-79 / 1-05-89	GROSS LOAN	18,460	6,461		6,461		1,109	5,352		3,573
		(DATE SIGNED 2-08-79)								COMIT FEES 34
	EIB SHARE	18,460	6,461		6,461		1,109	5,352		3,608
06680 / 1 C A / 17S / 8.250 INTERAMERICANA DE ALUMINA ALUMINUM PLANT CONSTRUCTION HEYWARD-ROBINSON COMPANY, INC. 2-21-80 / 11-30-83 / 7-05-91	GROSS LOAN	60,000	45,000		45,000		13,235	31,765		11,054
		(DATE SIGNED 12-02-80)								COMIT FEES 430
	EIB SHARE	60,000	45,000		45,000		13,235	31,765		11,524

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

AREA LATIN AMERICA

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
VENEZUELA														
														COUNTRY 567
06695	3	G	A	7S	VARIOUS	GROSS LOAN	4,925	2,093	635	1,458			1,458		223
DEFORMACIONES PLASTICAS DE MET														
COPPER MANUFACTURING PLANT							(DATE	SIGNED	2-26-81)					COMIT FEES 20
NASH, L W COMPANY														
7-19-79	8-31-81		1-20-87		EIB SHARE	4,925	2,093	635	1,458			1,458		243
06705	3	Z	A	10S	8.375	GROSS LOAN	35,550	15,109	660	14,449		2,890	11,559		6,683
AEROVIAS VENEZOLANAS, S.A.														
AIRCRAFT, COML JETS (2) 727'S							(DATE	SIGNED	11-30-79)					COMIT FEES 13
INTERNATIONAL LEASING FINANCE														
8-30-79	5-27-80		12-15-89		EIB SHARE	35,550	15,109	660	14,449		2,890	11,559		6,696
06720	1	Z	A	8S	8.375	GROSS LOAN									69
CORPORACION ANDINA DE FOMENTO														
EXPANSION OF REFINERY							(DATE	SIGNED	2-01-82)					
VARIOUS														
6-17-80	6-30-83		3-15-90		EIB SHARE									69
06735	3	G	A	13S	8.250	GROSS LOAN	7,824	5,086	86	5,000			5,000		1,283
CA FABRICA DE PAPEL DE MARACAY														
TISSUE MANUFACTURING EQUIPMENT							(DATE	SIGNED	7-18-80)					COMIT FEES 27
BELOIT CORPORATION														
11-13-79	5-30-82		8-15-89		EIB SHARE	7,824	5,086	86	5,000			5,000		1,311
06753	1	Z	A	17S	8.000	GROSS LOAN	50,025	42,521		42,521		12,506	30,015		13,965
CA ENERGIA ELECTRICIA														
TURBINE GENERATORS							(DATE	SIGNED	6-13-80)					COMIT FEES 263
GENERAL ELECTRIC COMPANY														
2-21-80	12-31-84		12-05-91		EIB SHARE	50,025	42,521		42,521		12,506	30,015		14,206
07035	1	Z	A	17S	8.750	GROSS LOAN	58,955	38,321	618	37,702		15,550	22,152		10,813
C.A. DE ADMIN. Y FOMENTO														
COMBUSTION TURBINES							(DATE	SIGNED	7-30-81)					COMIT FEES 58
VARIOUS														
5-19-81	9-30-82		9-15-90		EIB SHARE	58,955	38,321	618	37,702		15,550	22,152		10,871
07059	3	F	A	7S	8.750	GROSS LOAN	12,141	5,160		5,160			5,160		1,668
HOSPITAL DE CLINICAS CARACAS														
GOODS & SERV FOR HOSPITAL							(DATE	SIGNED	12-01-81)					COMIT FEES 18
VARIOUS														
6-10-81	12-31-82		5-05-89		EIB SHARE	12,141	5,160		5,160			5,160		1,686
07067	1	Z	G	7S	8.750	GROSS LOAN	15,000	8,250		5,604		432	5,172	2,640	1,353
C. A. ENERGIA ELECTRICA DE VEN														
ENGINEERING SERV-POWER PLANT							(DATE	SIGNED	2-01-82)					COMIT FEES 106
BURNS & ROE, INC.														
5-12-81	7-30-86		6-20-91		EIB SHARE	15,000	8,250		5,604		432	5,172	2,640	1,459
07074	1	Z	A	13S	8.750	GROSS LOAN	10,931	7,105		7,105		2,459	4,646		2,289
C. A. ENERGIA ELECTRICA DE VEN														
COMBUSTION TURBINE & EQUIP							(DATE	SIGNED	8-11-81)					COMIT FEES 17
VARIOUS														
5-12-81	4-21-82		12-15-89		EIB SHARE	10,931	7,105		7,105		2,459	4,646		2,306

MC055

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	INST	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
VENEZUELA								COUNTRY 567						
07248	1	Z	A	15S	12.000									
ALUMINIO DEL CARONI, S.A.					GROSS LOAN	16,000	12,000		11,665			11,665	335	2,530
ALUMINUM ROLLING & FOIL MILL						(DATE SIGNED		5-09-83)						COMIT FEES
HUNTER ENGINEERING CORPORATION														317
12-01-82	12-31-85		6-15-93		EIB SHARE	16,000	12,000		11,665			11,665	335	2,846
FG019107249	1	Z	R	2S	1.000									
ALUMINIO DEL CARONI, S.A.														
ALUMINUM ROLLING & FOIL MILL							1,600		1,555			1,555	45	16
HUNTER ENGINEERING COMPANY						RELATED TO LOAN NO. 07248				PRELIMINARY COMMITMENT NO. 8205281				
12-01-82	3-31-85		12-15-85											
FG999807305	1	C	R	10S	1.000									
C.A. ENERGIA ELECTRICA DE VENE														
ENG.SERV. THERMAL POWER PLANT						5,000	4,250	4,250						
VARIOUS						NO RELATED LOAN								
10-18-83	12-31-84		6-31-89											
FG999807307	1	C	R	10S	1.000									
C.V.G. ELECTRIFICATION DEL CAR														
CONST ENG CONST SERV HYDRO PRJ						203,820	173,247	173,247						
VARIOUS						NO RELATED LOAN								
2-28-84	3-31-87		12-31-91											
	3													
BK DE MARACAIBO					CFF-REG	4,273	1,816	111	1,705		1,450	255		345
(3) REGULAR CFF SUB LOANS														
					EIB SHARE	4,273	1,816	111	1,705		1,450	255		345
888-88888					GROSS LOAN	636,525	569,630	194,634	365,370	274	299,911			95,839
TERMINATED LOANS AT BEGINNING					LESS PART		5,626							
OF FISCAL YEAR - SEE SEPARATE					LESS SALES					65,186				COMIT FEES
REPORT FOR DETAIL														1,391
					EIB SHARE	636,525	560,004	194,634	365,370	65,460	299,911			97,229
* * * * * * *	* *	* * *	* * * *		EIB SHARE	1,115,817	829,640	199,119	627,540	65,186	412,967	149,113	2,981	185,175
TOTALS FOR					PLUS PART		5,626							
VENEZUELA										WRITE-OFFS				COMIT FEES
										274				3,282
* * * * *	* * * * *		* * * * *		GROSS EIB	1,115,817	839,265	199,119	627,540	65,460	412,967	149,113	2,981	188,457
* * * * * * *	* *	* * *	* * * *											
FINANCIAL GUARANTEE														
TOTALS FOR														
VENEZUELA														
* * * * * * * * * * * *	* * * * *					208,820	179,097	177,497	1,555			1,555	45	16
VIRGIN ISLANDS - BRITISH								COUNTRY 568						
888-88888					GROSS LOAN	222	100		100		100			5
TERMINATED LOANS AT BEGINNING														
OF FISCAL YEAR - SEE SEPARATE														
REPORT FOR DETAIL														
					EIB SHARE	222	100		100		100			5

NL355

EXPORT-IMPORT BANK OF THE UNITED STATES

AREA LATIN AMERICA — LOAN STATEMENT AS OF DECEMBER 31, 1985 —

CREDIT NUMBER / TYPE / MGT. / TERM / RATE OBLIGOR PRODUCT OR PURPOSE SUPPLIER'S NAME AUTH. DATE / EXPIRY DATE / MATURITY DATE		(IN THOUSANDS OF DOLLARS)								
		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WHITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
VIRGIN ISLANDS - BRITISH COUNTRY 568										
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	222	100		100		100			3
TOTALS FOR VIRGIN ISLANDS - BRITISH										
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	222	100		100		100			3
WEST INDIES - FRENCH COUNTRY 580										
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN		40	40						
	EIB SHARE		40	40						
* * * * * * * * * * * * * * * * * * * *	EIB SHARE		40	40						
TOTALS FOR WEST INDIES - FRENCH										
* * * * * * * * * * * * * * * * * * * *	GROSS EIB		40	40						
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	20,736,628	16,418,881	3,288,136	12,043,865	212,892	7,615,513	4,204,859	1,086,880	3,975,431
TOTALS FOR LATIN AMERICA	PLUS PART		182,736			WRITE-OFFS 10,601				COMIT FEES 96,161
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	20,736,628	16,601,617	3,288,136	12,043,865	223,493	7,615,513	4,204,859	1,086,880	4,071,592
* * * * * * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE TOTALS FOR LATIN AMERICA										
* * * * * * * * * * * * * * * * * * * *		1,097,166	1,706,434	222,125	958,882		380,772	578,110	525,426	22,710
AREA OTHER COUNTRIES LOANS GUAR BY US DEPT DEFENSE COUNTRY 731										
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL	GROSS LOAN	750,878	785,298	145,657	639,641		601,412			95,104
	LESS SALES					38,229				
	EIB SHARE	750,878	785,298	145,657	639,641	38,229	601,412			95,104
* * * * * * * * * * * * * * * * * * * *	EIB SHARE	750,878	785,298	145,657	639,641	38,229	601,412			95,104
TOTALS FOR LOANS GUAR BY US DEPT DEFENSE										
* * * * * * * * * * * * * * * * * * * *	GROSS EIB	750,878	785,298	145,657	639,641	38,229	601,412			95,104
PRIVATE EXPORT FUNDING CORP. COUNTRY 732										
03049 / 3 A D / 10 / 7.000 PRIVATE EXPORT FUNDING CORP REVOLVING LINE OF CREDIT VARIOUS 1-14-71 / 12-31-95 / 12-31-95	GROSS LOAN		137,853		87,853		87,853		50,000	1,629
		(DATE SIGNED 2-01-71)								COMIT FEES 3,530
	EIB SHARE		137,853		87,853		87,853		50,000	5,159
PF999503048 / 3 A I / IUS / 7.875 PRIVATE EXPORT FUNDING CORP INTEREST ON PEFCO'S OWN DEBT VARIOUS 1-14-71 / 12-31-95 / 10-31-95		RELATED	106,781 TO LOAN NO. 03049		103,528		71,402	32,066	3,253	1,563

MC055

AREA OTHER COUNTRIES

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

CREDIT NUMBER / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE	TYPE	MGT	TERM	RATE		(IN THOUSANDS OF DOLLARS) EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
PRIVATE EXPORT FUNDING CORP.					COUNTRY 732									
* * * * * * * * * * * * * * *					EIB SHARE		137,853		87,853		87,853		50,000	1,629
TOTALS FOR PRIVATE EXPORT FUNDING CORP.														COMIT FEES 3,530
* * * * * * * * * * * * * * *					GROSS EIB		137,853		87,853		87,853		50,000	5,159
* * * * * * * * * * * * * * * FINANCIAL GUARANTEE TOTALS FOR PRIVATE EXPORT FUNDING CORP. * * * * * * * * * * * * * * *							106,781		103,528		71,462	32,066	3,253	1,563
PUERTO RICO					COUNTRY 705									
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN		450		450		450			61
					EIB SHARE		450		450		450			61
* * * * * * * * * * * * * * * TOTALS FOR PUERTO RICO					EIB SHARE		450		450		450			61
* * * * * * * * * * * * * * *					GROSS EIB		450		450		450			61
SPECIAL EXPORTER-IMPORTER CR'S					COUNTRY 730									
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN		4,932	1,000	3,932	24	3,909			41
					EIB SHARE		4,932	1,000	3,932	24	3,909			41
* * * * * * * * * * * * * * * TOTALS FOR SPECIAL EXPORTER-IMPORTER CR'S					EIB SHARE		4,932	1,000	3,932	WRITE-OFFS 24	3,909			41
* * * * * * * * * * * * * * *					GROSS EIB		4,932	1,000	3,932	24	3,909			41
VARIOUS COUNTRIES-UNALLOCABLE					COUNTRY 720									
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN		7,500	7,500						19,459 COMIT FEES 19,459
					EIB SHARE		7,500	7,500						
* * * * * * * * * * * * * * * TOTALS FOR VARIOUS COUNTRIES-UNALLOCABLE					EIB SHARE		7,500	7,500						19,459 COMIT FEES 19,459
* * * * * * * * * * * * * * *					GROSS EIB		7,500	7,500						
VIRGIN ISLANDS (U.S.)					COUNTRY 709									
888-88888 TERMINATED LOANS AT BEGINNING OF FISCAL YEAR - SEE SEPARATE REPORT FOR DETAIL					GROSS LOAN		250	250						
					EIB SHARE		250	250						

EXPORT-IMPORT BANK OF THE UNITED STATES

LOAN STATEMENT AS OF DECEMBER 31, 1985

(IN THOUSANDS OF DOLLARS)

VIRGIN ISLANDS (U.S.) COUNTRY 709

CREDIT NUMBER / TYPE / INST. / TERM / RATE / OBLIGOR / PRODUCT OR PURPOSE / SUPPLIER'S NAME / AUTH. DATE / EXPIRY DATE / MATURITY DATE		EXPORT VALUE	AUTHORIZATIONS	CANCELLATIONS	DISBURSEMENTS	SALES AND WRITE OFFS	REPAYMENTS	BALANCES OUTSTANDING	BALANCES UNDISBURSED	INTEREST AND FEES
* * * * * * * * * * * * * * * *	EIB SHARE		250	250						
TOTALS FOR VIRGIN ISLANDS (U.S.)										
* * * * * * * * * * * * * * * *	GROSS EIB		250	250						
* * * * * * * * * * * * * * * *	EIB SHARE	750,878	936,283	154,407	731,876	38,229	693,624		50,000	87,378
TOTALS FOR OTHER COUNTRIES						WRITE-OFFS 24				COMIT FEES 22,989
* * * * * * * * * * * * * * * *	GROSS EIB	750,878	936,283	154,407	731,876	38,252	693,624		50,000	100,365
* * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE TOTALS FOR OTHER COUNTRIES										
* * * * * * * * * * * * * * * *			106,781		103,528		71,462	32,066	3,253	1,563
* * * * * * * * * * * * * * * *	EIB SHARE	88,916,116	62,601,575	12,783,956	47,235,000	1,444,326	29,180,470	16,524,311	2,582,618	15,122,199
TOTALS FOR REGULAR LOANS	PLUS PART		677,782			WRITE-OFFS 85,894				COMIT FEES 412,002
* * * * * * * * * * * * * * * *	GROSS EIB	88,916,116	63,279,357	12,783,956	47,235,000	1,530,220	29,180,470	16,524,311	2,582,618	15,534,202
* * * * * * * * * * * * * * * *										
FINANCIAL GUARANTEE GRAND TOTAL										
* * * * * * * * * * * * * * * *		4,417,513	7,745,325	925,220	5,164,173	60	1,800,465	3,363,769	1,655,932	153,049